



Missouri Department of Higher Education

Building Missouri's future...
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DRAFT

**Fiscal Year 2019
Operating Budget Request**

**DEPARTMENT OF HIGHER EDUCATION
APPROPRIATIONS REQUEST
FISCAL YEAR 2019**

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ORGANIZATIONAL INFORMATION: DEPARTMENT DUTIES

The CBHE (CBHE) and its administrative arm, the Missouri Department of Higher Education (MDHE), have a varied portfolio of duties. The following provides a high-level summary of those duties.

Planning is one of the MDHE's core functions. The department is responsible for developing and overseeing implementation of a coordinated plan for higher education for the state and its subregions (§ 173.020(4)), identifying the state's higher education and workforce needs (§ 173.020(2)), and delineating each institution's areas of competence (§ 173.005.2(9)). The department reviews each public college's and university's mission periodically (§ 173.030(7)) and has authority to approve applications from institutions seeking to establish a statewide mission (§ 173.030(8)). The department collects data to use in its decision-making processes and makes those data available in the Statistical Summary of Missouri Higher Education published on the MDHE website.

Academic program approval and review are closely linked to the department's planning function. The department reviews new degree program proposals offered by public colleges and universities (§ 173.005.2(1)) and has authority to make recommendations to institutions' governing boards regarding the development, consolidation, or elimination of programs, degree offerings, and facilities (§ 173.030(2)).

The department is also tasked with fostering **institutional relationships** that serve the state's higher education needs. Specific responsibilities in this area include encouraging the development of cooperative agreements for the offering of graduate degrees, as well as developing arrangements for more effective and economical specialization among institutions, and for more effective coordination and mutual support among institutions in the use of facilities, faculty, and other resources (§ 173.020(3)).

The department coordinates public colleges' and universities' core operating and capital projects **budget requests** by establishing guidelines for public universities' requests (§ 173.005.2(3)), approving a community college funding model (§ 163.191.1), and submitting a unified budget request for community colleges (§ 163.191.1). Requests for operating appropriations are made based on the

performance funding model the department adopted in 2012 (§ 173.1006.1).

The department also develops budget requests for and oversees the state's **student financial aid** programs, the largest of which are Access Missouri (§ 173.1103.1); the Higher Education Academic Scholarship Program, commonly referred to as "Bright Flight" (§ 173.250.3); and the A+ Scholarship Program (assigned to the department by Executive Order 10-16).

Also in the affordability category, the department administers the Higher Education Student Funding Act, commonly referred to as SB 389, which provides that a public university that increases tuition and some fees more than the rate of inflation will be subject to a fine of 5% of the institution's state appropriation (§ 173.1003.5). The law also includes a provision that allows institutions to ask the commissioner of higher education for a waiver of all or part of the fine (§ 173.1003.5).

Proprietary school certification is another of the department's important responsibilities. The department licenses and oversees *for-profit* proprietary schools like the University of Phoenix and some *not-for-profit* proprietary schools like Victory Trade School, a religiously affiliated institution in Springfield with a mission of preparing homeless individuals for work in the culinary arts (§§ 173.604.1 & 173.616.1).

Finally, the department offers resources that help students **plan for and complete postsecondary programs**. The MDHE's Journey to College programs support high school students as they apply for college admission and financial aid, and celebrate students' choices about attending college and participating in military service.

The department has a long history of working with colleges and universities to develop guidelines that promote **transfer** between institutions; a statewide library of core courses that transfer from one institution to another; and a policy fostering

"reverse transfer," which allows a student who transfers from a community college before earning enough credits to receive an associate degree to be awarded an associate degree when he or she earns the remaining needed credits at the university to which they have transferred (§ 173.005.2(8)).

Senate Bill 997, a higher education omnibus bill that became law on August 28, 2016, gives the department significant additional responsibilities, many of which strengthen the department's role in promoting transfer. The department is tasked with working with an advisory committee – the majority of which must be faculty members – to develop a core curriculum that is guaranteed to transfer to another institution and a common course numbering equivalency matrix (§ 178.780.2(10)). These provisions essentially make mandatory practices that have been voluntary in the past. The new law also requires the department to evaluate and maintain data on each institution's transfer practices (§ 178.788.1) and to resolve disputes about transfer (§ 178.788.2).

Senate Bill 997 requires the department to develop programs designed to promote **on-time completion**, including "15 to Finish" (§ 173.2510) and guided pathways (§ 173.2515); to establish a pilot program for "concurrent enrollment," which allows community college students to enroll in a public university, take select university classes, and use the university's facilities (§ 173.2520); and to create a website that provides information about academic programs available at each institution, financial aid, and transfer of course credit (§ 173.035).

In addition, the new law establishes a dual credit scholarship for high school students who meet certain academic standards and demonstrate financial need. The MDHE has determined that it will cost approximately \$4.5 million to launch the scholarship program.

The department has served as the **state-designated student loan guaranty agency** in the Federal Family Education Loan Program (FFELP) since 1979, making it possible for generations of students, regardless of personal resources, to receive loans because of protection against defaults.

As a FFELP guaranty agency, the MDHE receives servicing fees from the U.S. Department of Education and retains a portion of defaulted student loan collections. These revenues are used to fund loan administration functions and other financial aid-related activities. In addition, the MDHE purchases defaulted student loans from lending institutions and is reimbursed for loan purchases by USDE (20 U.S.C. §1072a).

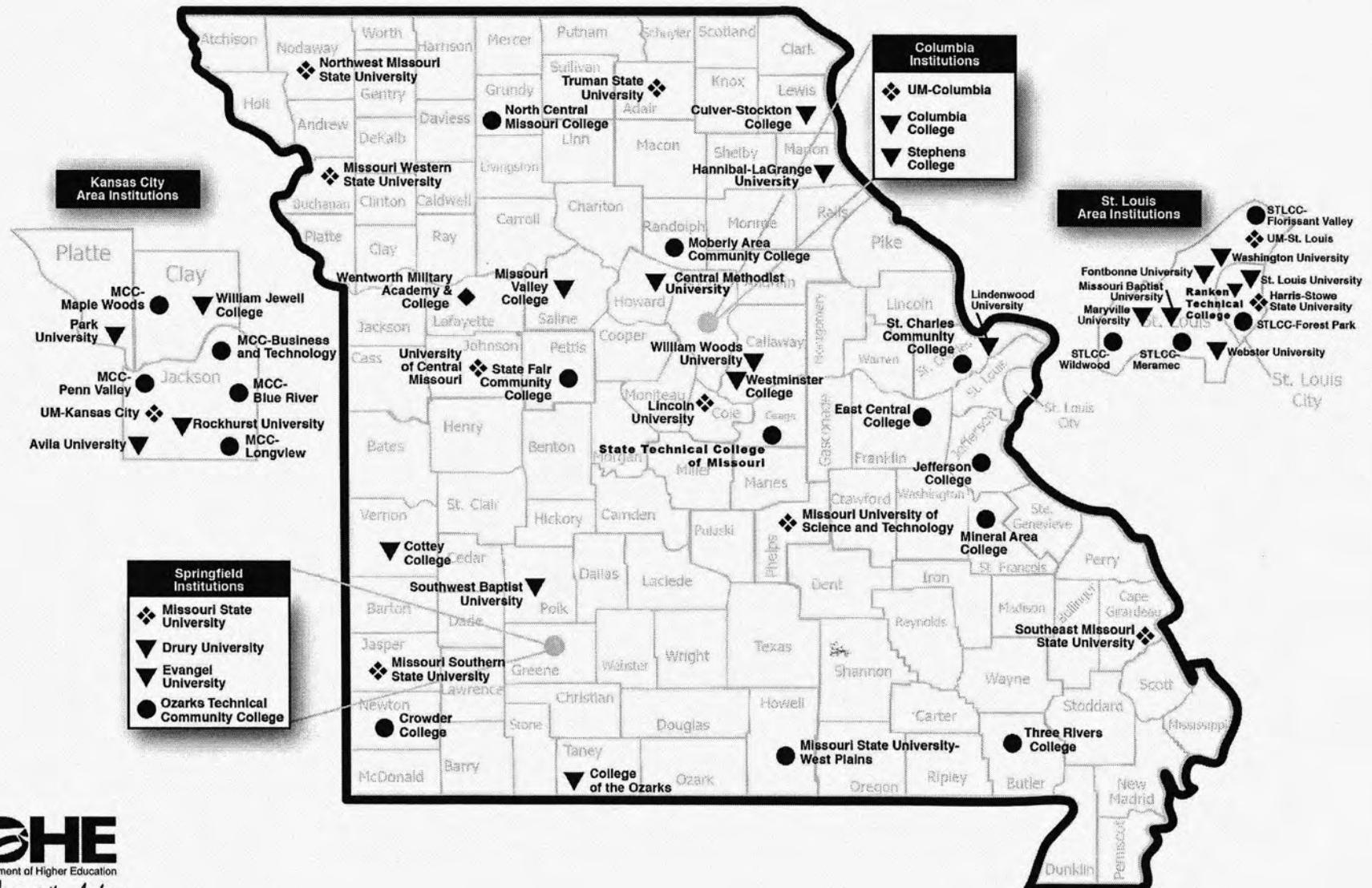
As Missouri's guaranty agency, the MDHE helps students and families pay for a college education by:

- Providing information on postsecondary opportunities and financial aid directly to students and families (20 U.S.C. § 1072b);
- Creating financial literacy materials and programs for students, families, and schools to help them better manage finances (§ 165.275); and
- Helping borrowers resolve problems repaying their loans and restore their credit if they default (20 U.S.C. § 1072b).

Missouri Public and Independent Colleges and Universities*

* Missouri also has a number of technical, professional, theological, and proprietary postsecondary institutions.

- ❖ Public Four-Year
- ❖ Public Two-Year
- ▼ Independent Four-Year



State Auditor's Reports and Oversight Evaluations

Program or Division Name	Type of Report	Date Issued	Website Link
State of Missouri Single Audit Year Ended June 30, 2016	Audit (2017-018)	03-2017	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
University of Missouri System Administration	Audit (2017-012)	03-2017	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Department of Higher Education Performance Funding	Audit (2017-001)	01-2017	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Public Higher Education Funding and Affordability	Audit (2016-071)	08-2016	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Higher Education	Audit (2016-053)	08-2016	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
State of Missouri Single Audit Year Ended June 30, 2015	Audit (2016-016)	03-2016	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
State of Missouri Single Audit Year Ended June 30, 2014	Audit (2015-014)	03-2015	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Jefferson College	Audit (2015-002)	01-2015	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Higher Education St. Charles Community College	Audit (2014-024)	04-2014	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
State of Missouri/Single Audit/Year Ended June 30, 2013	Audit (2014-017)	03-2014	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35

Missouri Sunset Act Report

Provide the following information on all programs subject to the Missouri Sunset Act.

Program	Enacting Statutes	Sunset Date	Review Status
Missouri Teaching Fellows Program	§§ 168.700-702	8/28/2013	A sunset review was conducted by Legislative Oversight in the Summer of 2012. The Legislative Oversight Division has presented their report to the Joint Committee on Legislative Research.
War Veterans' Survivors Grant	§ 173.234	8/28/2020	The program was reauthorized through 2020 during the 98th General Assembly, Regular Session, via SB 997 and SB 968.
Survivor of Vietnam Veterans Scholarship Program	§ 173.236.11. (See note 1)	12/31/2015	No public hearing or formal review has been conducted
University of Missouri Engineering Colleges	§ 172.287.4. (See note 2)	6/30/2017	No public hearing or formal review has been conducted
Notes:			
1. This statute does not have traditional Sunset Act language, but provides "This section shall expire on December 31, 2015."			
2. This statute does not have the traditional Sunset Act language, but provides "The provisions of this section shall terminate on June 30, 2017".			

FINANCIAL SUMMARY

	FY 2017 ACTUAL DOLLAR	FY 2018 BUDGET DOLLAR	FY 2019 DEPT REQ DOLLAR	***** SECURED COLUMN
HIGHER EDUCATION COORDINATION	771,876	1,357,350	1,357,349	0
PROPRIETARY SCHOOL REGULATION	206,785	708,171	708,171	0
MIDWEST HIGHER EDUCATION COMMISSION	115,000	115,000	115,000	0
FEDERAL EDUCATION PROGRAMS	1,141,724	2,347,164	2,337,164	0
FINANCIAL AID	222,744,594	259,081,447	265,641,447	0
HIGHER EDUCATION INITIATIVES	49,228,617	10,750,000	10,750,000	0
COMMUNITY COLLEGES	135,797,119	147,391,746	147,391,746	0
TECHNICAL COLLEGES	5,252,055	5,677,566	5,677,566	0
FOUR-YEAR COLLEGES & UNIVERSITIES	695,881,099	754,885,629	754,885,629	0
UNIVERSITY OF MISSOURI - RELATED PROGRAMS	7,827,844	12,348,495	11,848,495	0
DEPARTMENT TOTAL	<u>\$1,118,966,713</u>	<u>\$1,194,662,568</u>	<u>\$1,200,712,567</u>	<u>\$0</u>
GENERAL REVENUE	878,137,450	909,008,113	925,068,112	0
DEPT HIGHER EDUCATION	1,117,890	2,248,806	2,248,806	0
MO STUDENT GRANT PROGRAM GIFT	0	50,000	50,000	0
LOTTERY PROCEEDS	124,098,769	127,809,700	127,809,700	0
DHE OUT-OF-STATE PROGRM FUND	32,120	55,483	55,483	0
SPINAL CORD INJURY	1,500,000	2,000,000	1,500,000	0
STATE SEMINARY MONEYS	44,857	275,000	275,000	0
HEALTHY FAMILIES TRUST	437,640	437,640	437,640	0
BOARD OF NURSING	1,789,841	0	0	0
PROP SCHOOL CERT FUND	206,785	308,171	308,171	0
PROPRIETARY SCHOOL BOND FUND	0	400,000	400,000	0
ADVANTAGE MISSOURI TRUST	30,000	50,000	50,000	0
STATE SEMINARY	0	3,000,000	3,000,000	0
GUARANTY AGENCY OPERATING	11,535,722	24,821,297	15,321,297	0
FEDERAL STUDENT LOAN RESERVE	98,398,805	120,000,000	120,000,000	0
INSTITUTION GIFT TRUST	1,623,834	4,098,358	4,088,358	0
AP INCENTIVE GRANT	13,000	100,000	100,000	0

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55520C							
Division of Coordination Administration									
Core - Coordination Administration	HB Section	3.005							
1. CORE FINANCIAL SUMMARY									
FY 2019 Budget Request				FY 2019 Governor's Recommendation					
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	371,821	0	282,621	654,442	PS	0	0	0	0
EE	140,703	0	137,203	277,906	EE	0	0	0	0
PSD	0	0	1	1	PSD	0	0	0	0
Total	512,524	0	419,825	932,349	Total	0	0	0	0
FTE	11.18	0.00	6.58	17.76	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	225,674	0	151,765	377,439	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: DHE Out-of-State Program Fund (0420) \$55,483 Quality Improvement Revolving Fund (0537) \$75,000 Guaranty Agency Operating Fund (0880) \$289,342					Other Funds:				
2. CORE DESCRIPTION CBHE has the leadership responsibility for higher education in Missouri. The CBHE and the Department of Higher Education conduct studies of population and enrollment trends; develop arrangements for more effective and more economical specialization among institutions and programs; encourage more effective mutual support and coordination among institutions; identify higher education and labor force needs; work collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development; and design and implement a coordinated plan for higher education in the state and in its sub-regions. In doing so, the CBHE focuses on increasing degree attainment through participation, completion, and affordability. The CBHE is also authorized by Section 173.005.2 (12) to charge and collect fees from out-of-state public institutions to cover the costs of reviewing and assuring the quality of programs offered by such institutions. The request for an appropriation of \$55,483 from the DHE Out-of-State Program Fund will provide the additional resources necessary to support the out-of-state approval process. A separate program description follows the one for Coordination Administration. The request for a continuing appropriation of \$75,000 from the Quality Improvement Revolving Fund will allow for the collection of revenue on a cost-recovery basis from department sponsored workshops and conferences to be used to support future workshops and conferences. It could also be used for distribution of certain federal funds to higher education institutions.									

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55520C
Division of Coordination Administration		
Core - Coordination Administration	HB Section	3.005

3. PROGRAM LISTING (list programs included in this core funding)

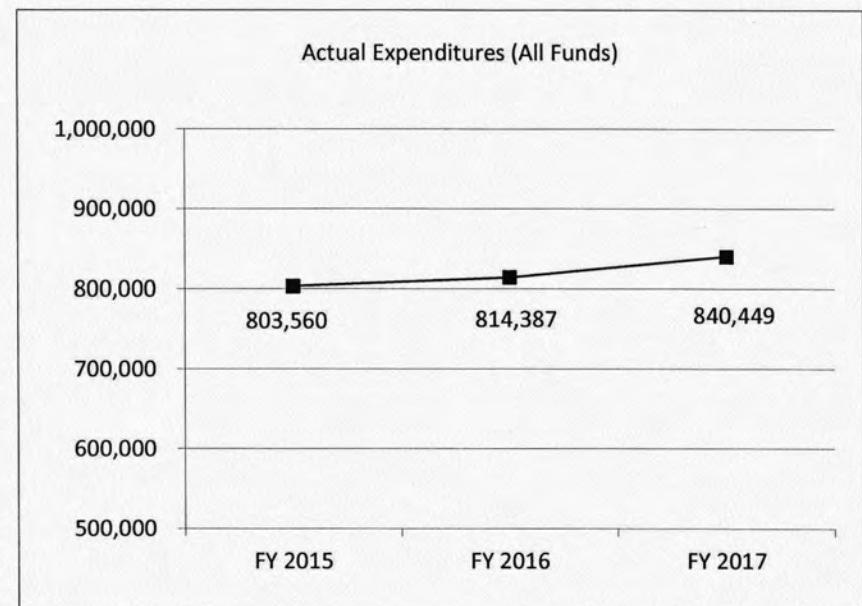
Coordination Administration, Out-of-State Program Approval

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	1,012,441	1,012,641	933,628	932,349
Less Reverted (All Funds)	(15,234)	(15,195)	(15,414)	(15,376)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	997,207	997,446	918,214	N/A
Actual Expenditures (All Funds)	803,560	814,387	840,449	N/A
Unexpended (All Funds)	<u>193,647</u>	<u>183,059</u>	<u>77,765</u>	N/A

Unexpended, by Fund:

General Revenue	0	3,041	39,644	N/A
Federal	0	0	0	N/A
Other	193,647	180,018	38,121	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
COORDINATION ADMINISTRATION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PS	17.76	371,821	0	282,621	654,442	
	EE	0.00	140,703	0	137,203	277,906	
	PD	0.00	0	0	1	1	
	Total	17.76	512,524	0	419,825	932,349	
DEPARTMENT CORE REQUEST							
	PS	17.76	371,821	0	282,621	654,442	
	EE	0.00	140,703	0	137,203	277,906	
	PD	0.00	0	0	1	1	
	Total	17.76	512,524	0	419,825	932,349	
GOVERNOR'S RECOMMENDED CORE							
	PS	17.76	371,821	0	282,621	654,442	
	EE	0.00	140,703	0	137,203	277,906	
	PD	0.00	0	0	1	1	
	Total	17.76	512,524	0	419,825	932,349	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
COORDINATION ADMINISTRATION								
CORE								
PERSONAL SERVICES								
GENERAL REVENUE	322,263	5.61	371,821	11.18	371,821	11.18	0	0.00
DHE OUT-OF-STATE PROGRM FUND	30,694	0.62	38,633	1.00	38,633	1.00	0	0.00
GUARANTY AGENCY OPERATING	242,511	4.19	243,988	5.58	243,988	5.58	0	0.00
TOTAL - PS	595,468	10.42	654,442	17.76	654,442	17.76	0	0.00
EXPENSE & EQUIPMENT								
GENERAL REVENUE	136,482	0.00	140,703	0.00	140,703	0.00	0	0.00
DHE OUT-OF-STATE PROGRM FUND	1,426	0.00	16,850	0.00	16,850	0.00	0	0.00
QUALITY IMPROVEMENT REVOLVING	68,378	0.00	74,999	0.00	74,999	0.00	0	0.00
GUARANTY AGENCY OPERATING	38,500	0.00	45,354	0.00	45,354	0.00	0	0.00
TOTAL - EE	244,786	0.00	277,906	0.00	277,906	0.00	0	0.00
PROGRAM-SPECIFIC								
QUALITY IMPROVEMENT REVOLVING	195	0.00	1	0.00	1	0.00	0	0.00
TOTAL - PD	195	0.00	1	0.00	1	0.00	0	0.00
TOTAL	840,449	10.42	932,349	17.76	932,349	17.76	0	0.00
GRAND TOTAL	\$840,449	10.42	\$932,349	17.76	\$932,349	17.76	\$0	0.00

FLEXIBILITY REQUEST FORM

11

BUDGET UNIT NUMBER:	55520C	DEPARTMENT:	Higher Education
BUDGET UNIT NAME:	Coordination Administration	DIVISION:	Coordination Administration
HOUSE BILL SECTION:	3.005		

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	18,591	5%
General Revenue	E&E	7,035	5%
Other (Out-of-State Program Fund-0420)	PS	1,932	5%
Other (Out-of-State Program Fund-0420)	E&E	843	5%
Other (Guaranty Agency Funds-0880)	PS	12,199	5%
Other (Guaranty Agency Funds-0880)	E&E	2,268	5%

Flexibility will allow MDHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY17.	DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. Depending on whether vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
COORDINATION ADMINISTRATION								
CORE								
DESIGNATED PRINCIPAL ASST DIV	443	0.01	0	0.00	0	0.00	0	0.00
MISCELLANEOUS TECHNICAL	74	0.00	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFESSIONAL	218	0.00	0	0.00	0	0.00	0	0.00
SPECIAL ASST OFFICE & CLERICAL	333	0.01	0	0.00	0	0.00	0	0.00
DIRECTOR	1,384	0.03	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	36,920	0.90	36,766	1.45	36,766	1.45	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	17,214	0.59	17,104	0.88	17,104	0.88	0	0.00
ACCOUNTING SPECIALIST II	8,882	0.18	28,192	1.14	28,192	1.14	0	0.00
BUDGET ANALYST III	32,539	0.60	32,562	1.15	32,562	1.15	0	0.00
RESEARCH ASSOCIATE II	8,899	0.23	13,405	0.75	13,405	0.75	0	0.00
RESEARCH ASSOCIATE III	37,539	0.87	34,843	1.26	34,843	1.26	0	0.00
RESEARCH ASSOCIATE IV	4,740	0.10	0	0.00	0	0.00	0	0.00
EXECUTIVE I	4,364	0.12	19,616	0.60	19,616	0.60	0	0.00
RESEARCH ASSOCIATE I	36,806	1.02	63,936	2.15	63,936	2.15	0	0.00
ADMINISTRATIVE ASSISTANT	9,652	0.30	9,309	0.45	9,309	0.45	0	0.00
SENIOR ASSOCIATE	8,622	0.16	18,597	0.60	18,597	0.60	0	0.00
STUDENT ASSISTANCE ASSOCIATE	6,359	0.14	1,775	0.04	1,775	0.04	0	0.00
PROGRAM SPECIALIST	8,538	0.28	10,702	0.50	10,702	0.50	0	0.00
FINANCIAL AID SPECIALIST	13,915	0.37	0	0.00	0	0.00	0	0.00
PERSONNEL ANAYLST II	14,806	0.39	0	0.00	0	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	63,164	0.36	79,042	0.85	79,042	0.85	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	106,243	1.15	103,163	2.33	103,163	2.33	0	0.00
ASSIST COMMISSIONER	157,336	2.19	159,967	2.81	159,967	2.81	0	0.00
MISCELLANEOUS PROFESSIONAL	1,515	0.05	6,687	0.25	6,687	0.25	0	0.00
EXECUTIVE ASSISTANT	14,963	0.37	18,776	0.55	18,776	0.55	0	0.00
TOTAL - PS	595,468	10.42	654,442	17.76	654,442	17.76	0	0.00
TRAVEL, IN-STATE	38,034	0.00	26,079	0.00	26,079	0.00	0	0.00
TRAVEL, OUT-OF-STATE	10,708	0.00	13,655	0.00	13,655	0.00	0	0.00
FUEL & UTILITIES	0	0.00	4,225	0.00	4,225	0.00	0	0.00
SUPPLIES	28,383	0.00	38,931	0.00	38,931	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	25,217	0.00	31,944	0.00	31,944	0.00	0	0.00
COMMUNICATION SERV & SUPP	30,195	0.00	27,824	0.00	27,824	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
COORDINATION ADMINISTRATION								
CORE								
PROFESSIONAL SERVICES	34,157	0.00	94,244	0.00	94,244	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	4	0.00	4	0.00	0	0.00
M&R SERVICES	3,754	0.00	2,491	0.00	2,491	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	4	0.00	4	0.00	0	0.00
OFFICE EQUIPMENT	273	0.00	9,217	0.00	9,217	0.00	0	0.00
OTHER EQUIPMENT	22,176	0.00	15,556	0.00	15,556	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	4	0.00	4	0.00	0	0.00
BUILDING LEASE PAYMENTS	2,605	0.00	1,418	0.00	1,418	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	5,703	0.00	739	0.00	739	0.00	0	0.00
MISCELLANEOUS EXPENSES	43,581	0.00	11,571	0.00	11,571	0.00	0	0.00
TOTAL - EE	244,786	0.00	277,906	0.00	277,906	0.00	0	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1	0.00	1	0.00	0	0.00
REFUNDS	195	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	195	0.00	1	0.00	1	0.00	0	0.00
GRAND TOTAL	\$840,449	10.42	\$932,349	17.76	\$932,349	17.76	\$0	0.00
GENERAL REVENUE	\$458,745	5.61	\$512,524	11.18	\$512,524	11.18		
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		
OTHER FUNDS	\$381,704	4.81	\$419,825	6.58	\$419,825	6.58		

PROGRAM DESCRIPTION

Department of Higher Education Coordination Administration Program is found in the following core budget(s): Coordination Administration	HB Section(s): 3.005																									
<p>1a. What strategic priority does this program address? Promote progress toward various state goals</p> <p>1b. What does this program do? This program has the responsibility of institutional mission and academic program review, coordination of major statewide initiatives, budget recommendations, transfer and articulation coordination, research and policy analysis.</p> <p>2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Chapter 172, 173, 174 and 178, RSMo</p> <p>3. Are there federal matching requirements? If yes, please explain. No</p> <p>4. Is this a federally mandated program? If yes, please explain. No</p> <p>5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.</p> <p>The chart displays the following data:</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>492,542</td> <td>287,377</td> <td>779,919</td> <td>1,259,838</td> </tr> <tr> <td>FY 2016 Actual</td> <td>488,253</td> <td>303,541</td> <td>791,794</td> <td>1,283,588</td> </tr> <tr> <td>FY 2017 Actual</td> <td>458,745</td> <td>381,704</td> <td>840,449</td> <td>1,680,898</td> </tr> <tr> <td>FY 2018 Planned</td> <td>497,148</td> <td>419,825</td> <td>916,973</td> <td>1,833,946</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	492,542	287,377	779,919	1,259,838	FY 2016 Actual	488,253	303,541	791,794	1,283,588	FY 2017 Actual	458,745	381,704	840,449	1,680,898	FY 2018 Planned	497,148	419,825	916,973	1,833,946
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<p>6. What are the sources of the "Other" funds? Quality Improvement Revolving Fund (0537); Guaranty Agency Operating Fund (0880)</p>																										

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.005</u>												
Coordination Administration													
Program is found in the following core budget(s): Coordination Administration													
7a. Provide an effectiveness measure.													
<p style="text-align: center;">Six-year Graduation Rate for Public Four-Year Institutions</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Value (%)</th> </tr> </thead> <tbody> <tr> <td>FY 2014 Actual</td> <td>55%</td> </tr> <tr> <td>FY 2015 Actual</td> <td>53%</td> </tr> <tr> <td>FY 2016 Actual</td> <td>54%</td> </tr> <tr> <td>Base Target</td> <td>56%</td> </tr> <tr> <td>Stretch Target</td> <td>58%</td> </tr> </tbody> </table>		Category	Value (%)	FY 2014 Actual	55%	FY 2015 Actual	53%	FY 2016 Actual	54%	Base Target	56%	Stretch Target	58%
Category	Value (%)												
FY 2014 Actual	55%												
FY 2015 Actual	53%												
FY 2016 Actual	54%												
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Stretch Target	58%												
Based on actual enrollment and graduation records.													
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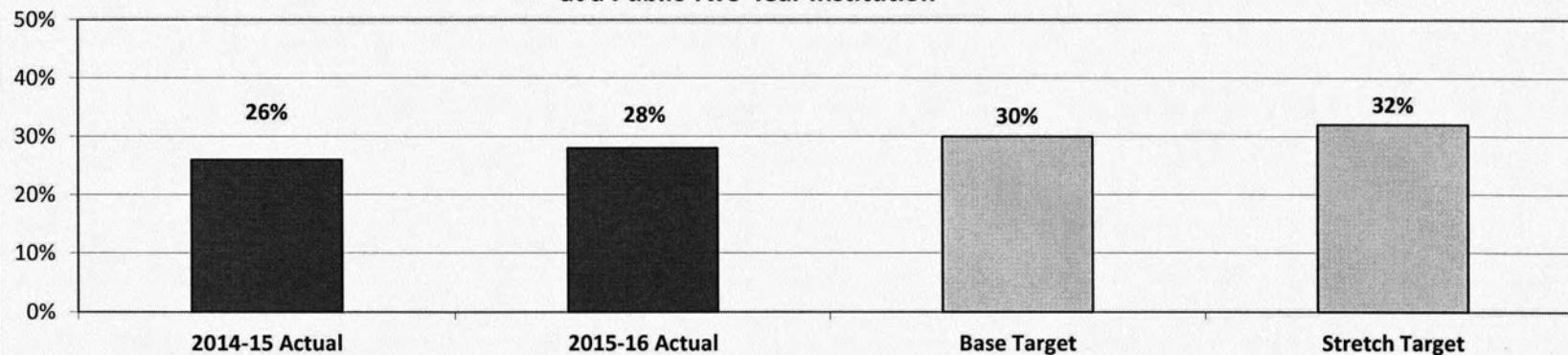
PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.005</u>																												
Coordination Administration																													
Program is found in the following core budget(s): Coordination Administration																													
7b. Provide an efficiency measure.																													
<p>In June 2017, the Coordinating Board for Higher Education approved a streamlined process for reviewing academic program proposals so that institutions have the flexibility to meet workforce and student needs while also maintaining fidelity to their core missions. The new process involves a three-tiered framework - staff review (minor program changes), routine review (new programs meeting specific criteria for expedited review), and comprehensive review (unusually complex submissions meeting specific criteria that place it outside of routine review and requiring a longer, more intense review).</p> <ul style="list-style-type: none"> • Cycle time measures the level of efficiency in processing new program and program change requests at the staff and routine levels of review. For all requests at the staff and routine levels received by the first of the month, MDHE staff will typically process, review, and report decisions back to the institutions by the end of that same month. Programs reviewed at the comprehensive level are not included in this cycle time due to the complexity of the review process. Base target = 31 days; stretch target = 29 days. 																													
<p style="text-align: center;">New Program Action Cycle Time</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>PUB-4</th> <th>PUB-2</th> <th>IND-4</th> </tr> </thead> <tbody> <tr> <td>FY 15 Actual</td> <td>35</td> <td>35</td> <td>35</td> </tr> <tr> <td>FY 16 Actual</td> <td>35</td> <td>35</td> <td>35</td> </tr> <tr> <td>FY 17 Actual</td> <td>35</td> <td>35</td> <td>35</td> </tr> <tr> <td>FY 18 Projected</td> <td>31</td> <td>31</td> <td>31</td> </tr> <tr> <td>FY 19 Projected</td> <td>31</td> <td>31</td> <td>31</td> </tr> <tr> <td>FY 20 Projected</td> <td>31</td> <td>31</td> <td>31</td> </tr> </tbody> </table>		Fiscal Year	PUB-4	PUB-2	IND-4	FY 15 Actual	35	35	35	FY 16 Actual	35	35	35	FY 17 Actual	35	35	35	FY 18 Projected	31	31	31	FY 19 Projected	31	31	31	FY 20 Projected	31	31	31
Fiscal Year	PUB-4	PUB-2	IND-4																										
FY 15 Actual	35	35	35																										
FY 16 Actual	35	35	35																										
FY 17 Actual	35	35	35																										
FY 18 Projected	31	31	31																										
FY 19 Projected	31	31	31																										
FY 20 Projected	31	31	31																										

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.005**Coordination Administration****Program is found in the following core budget(s): Coordination Administration**

- Percent of public four-year baccalaureate recipients who took 12 or more credit hours at a public two-year institution

**Public Four-Year Baccalaureate Recipients Who Took 12 or More Credit Hours
at a Public Two-Year Institution**



PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.005</u>								
Coordination Administration									
Program is found in the following core budget(s): Coordination Administration									
<p>7c. Provide the number of clients/individuals served, if applicable.</p> <ul style="list-style-type: none"> ▪ 13 public four-year college and university campuses with an enrollment of 119,134 students (full-time equivalent) ▪ 20 public two-year campuses with an enrollment of 57,568 students (FTE) ▪ 1 public two-year technical college with an enrollment of 1,226 students (FTE) ▪ 25 independent colleges and universities with an enrollment of 91,606 students (FTE) ▪ 159 private career or proprietary schools certified to operate by the CBHE with an enrollment in excess of 53,000 students ▪ 41 area career centers offering courses and programs at the postsecondary/adult level • Total headcount enrollment at Missouri public institutions. 									
<p style="text-align: center;">Total Full-Time Equivalent Enrollment at Missouri Public Institutions</p> <table border="1"> <thead> <tr> <th>Year</th> <th>FTE</th> </tr> </thead> <tbody> <tr> <td>FY 2015</td> <td>184,308</td> </tr> <tr> <td>FY 2016</td> <td>180,348</td> </tr> <tr> <td>FY 2017</td> <td>177,928</td> </tr> </tbody> </table>		Year	FTE	FY 2015	184,308	FY 2016	180,348	FY 2017	177,928
Year	FTE								
FY 2015	184,308								
FY 2016	180,348								
FY 2017	177,928								
<p>7d. Provide a customer satisfaction measure, if available.</p> <p>N/A</p>									

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

1a. What strategic priority does this program address?

Assure program quality of out-of-state institutions of higher education.

1b. What does this program do?

This program allows the Missouri Department of Higher Education (MDHE) to provide appropriate oversight of out-of-state public institutions offering online education to Missouri residents, as directed by 173.005.2(12)(b)b., RSMo. The number of Missouri residents enrolling in academic programs through online education has increased significantly over the past decade. Since 2012, more than 300 out-of-state public institutions have contacted the MDHE and registered their intention to offer online education to Missouri residents. However, many of those have joined the State Authorization Reciprocity Agreement (SARA) in their states, and the department currently has authorized 12 out-of-state public institutions that do not fall under SARA authorization.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(12)(b)b. and 173.030(6), RSMo

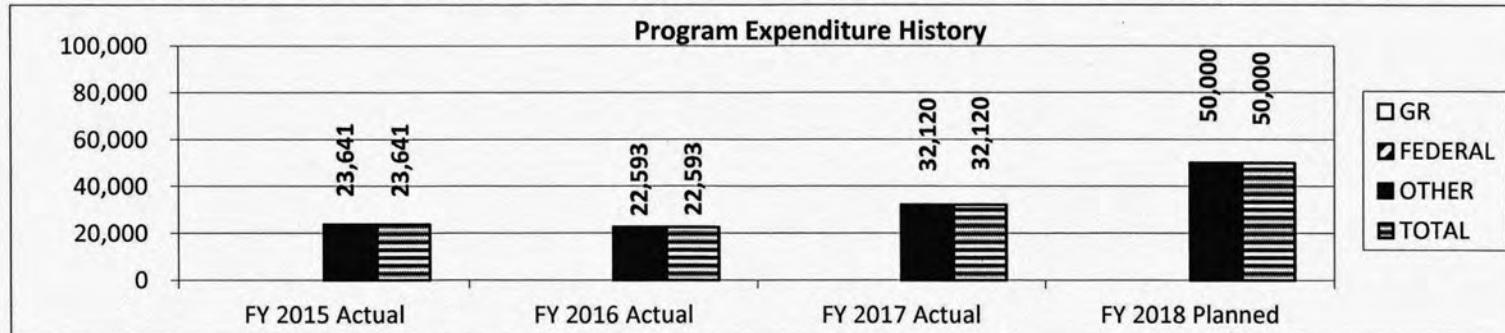
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

DHE Out-of-State Program Fund (0420)

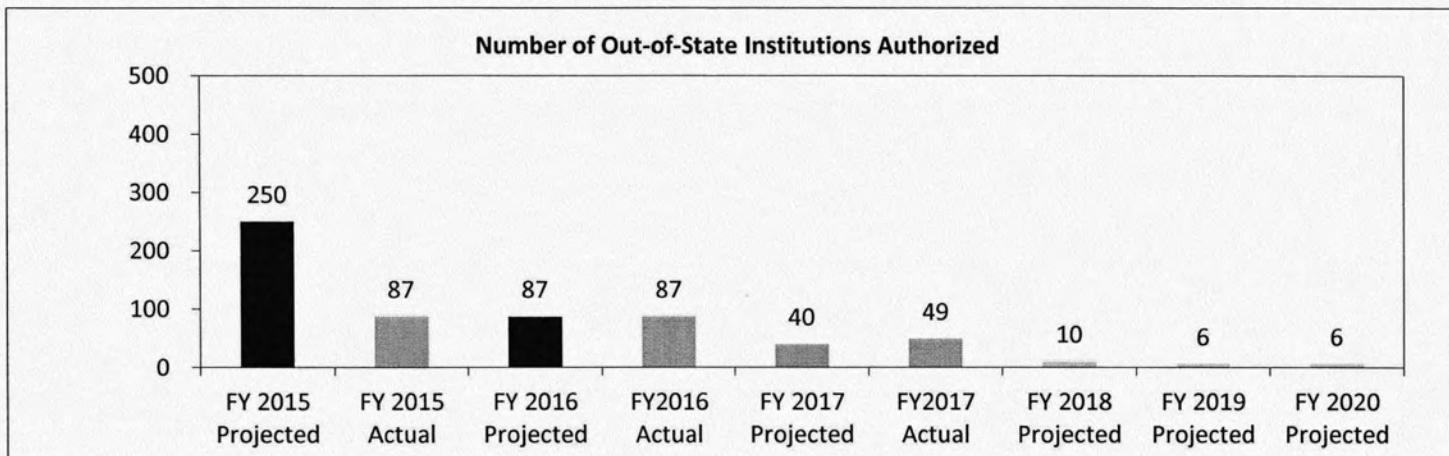
PROGRAM DESCRIPTION

<p>Department of Higher Education</p> <p>Out-of-State Program Approval</p> <p>Program is found in the following core budget(s): Coordination Administration</p>	<p>HB Section(s): 3.005</p>
<hr/>	
7a. Provide an effectiveness measure.	
	<p><i>Percent of initial applications meeting the standard.</i> Out-of-state institutions' authorization to operate in Missouri is granted for one year only to ensure the quality of programs being offered. Out-of-state institutions are required to submit the following information to Academic Affairs yearly, for review and to receive authorization for the next year:</p> <ol style="list-style-type: none"> 1. Good standing with their state approval agency; institutions list their state approval agency on the application and by signing the application, they are stating that they abide by MDHE policies, one of which is that they must be in good standing. 100 percent of initial applications meeting the standard. 2. Evidence of accrediting agency certification: 100 percent of initial applications meeting the standard. 3. The list of degree programs and projected number of Missouri residents enrolled: 100 percent of initial applications meeting the standard. 4. Assurance from the institution that they are abiding by the CBHE Principles of Good Practice for Distance Learning and Web-based courses: 100 percent of initial applications meeting the standard. <p>Forty-nine institutions were authorized during the 2016-2017 year. However, many of these institutions have joined SARA. Currently, there are 12 authorized institutions that are not members of SARA.</p>
7b. Provide an efficiency measure.	<i>100 percent of approvals completed within the established timeline.</i>
	<p><i>Percent of approvals completed within the established timeline.</i> Data to measure efficiency is based on initial contact by the out-of-state institution through time of approval, based on the following parameters:</p> <ol style="list-style-type: none"> 1. Initial contact by the institution and manner of contact (i.e. letter, phone, email); 2. Date the application materials were sent from Academic Affairs to the institution (Goal was within 10 working days); 100% met. 3. Date the completed application packet was received by Academic Affairs; and 4. Date official authorization was issued (Goal was within 20 working days). 92% met goal.

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	<u>3.005</u>
Out-of-State Program Approval		
Program is found in the following core budget(s): Coordination Administration		

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55640C						
Division of Missouri Student Grants and Scholarships	HB Section	3.005						
Core - Grant/Scholarship Administration								
1. CORE FINANCIAL SUMMARY								
FY 2019 Budget Request								
	GR	Federal	Other	Total	E			
PS	119,429	0	0	119,429				
EE	30,175	0	0	30,175				
PSD	0	0	0	0				
TRF	0	0	0	0				
Total	149,604	0	0	149,604				
FY 2019 Governor's Recommendation								
	GR	Federal	Other	Total	E			
PS	0	0	0	0				
EE	0	0	0	0				
PSD	0	0	0	0				
TRF	0	0	0	0				
Total	0	0	0	0				
FTE	2.85	0.00	0.00	2.85				
Est. Fringe	64,848	0	0	64,848				
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>								
Other Funds:			Other Funds:					
2. CORE DESCRIPTION								
<p>This program administers 10 state student financial assistance programs that provided almost \$130 million to more than 64,600 eligible Missouri residents during FY 2017. The programs administered include: Advanced Placement Incentive Grant, Higher Education Academic Scholarship Program (Bright Flight), Access Missouri Financial Assistance Program, A+ Scholarship, Public Service Officer Survivor Grant Program, the Marguerite Ross Barnett Scholarship, the Minority Teaching Scholarship, the Minority and Underrepresented Environmental Literacy Program, Wartime Veteran's Survivors Grant Program and the Kids' Chance Scholarship. This program also continues to service student repayment and loan forgiveness under the Advantage Missouri Program. Beginning in FY 2018, the number of programs administered has been reduced to 9 since the Minority Teaching Scholarship was not funded. This request is for general revenue appropriation funding of \$149,604 and 2.85 FTE necessary to administer the 9 state funded financial assistance programs.</p>								

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55640C</u>		
Division of Missouri Student Grants and Scholarships	HB Section	<u>3.005</u>		
Core - Grant/Scholarship Administration				
3. PROGRAM LISTING (list programs included in this core funding)				
Grant and Scholarship Administration				
4. FINANCIAL HISTORY				
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	146,636	147,262	149,604	149,604
Less Reverted (All Funds)	(4,399)	(4,418)	(4,488)	(4,488)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	142,237	142,844	145,116	N/A
Actual Expenditures (All Funds)	137,979	139,263	134,146	N/A
Unexpended (All Funds)	4,258	3,581	10,970	N/A
Unexpended, by Fund:				
General Revenue	4,258	3,581	10,970	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A

Actual Expenditures (All Funds)

Fiscal Year	Expenditure Amount
FY 2015	137,979
FY 2016	139,263
FY 2017	134,146

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
GRANT & SCHOLARSHIP ADMIN

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PS	2.85	119,429	0	0	119,429	
	EE	0.00	30,175	0	0	30,175	
	Total	2.85	149,604	0	0	149,604	
DEPARTMENT CORE REQUEST							
	PS	2.85	119,429	0	0	119,429	
	EE	0.00	30,175	0	0	30,175	
	Total	2.85	149,604	0	0	149,604	
GOVERNOR'S RECOMMENDED CORE							
	PS	2.85	119,429	0	0	119,429	
	EE	0.00	30,175	0	0	30,175	
	Total	2.85	149,604	0	0	149,604	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
GRANT & SCHOLARSHIP ADMIN								
CORE								
PERSONAL SERVICES								
GENERAL REVENUE	112,014	2.66	119,429	2.85	119,429	2.85	0	0.00
TOTAL - PS	112,014	2.66	119,429	2.85	119,429	2.85	0	0.00
EXPENSE & EQUIPMENT								
GENERAL REVENUE	22,132	0.00	30,175	0.00	30,175	0.00	0	0.00
TOTAL - EE	22,132	0.00	30,175	0.00	30,175	0.00	0	0.00
TOTAL	134,146	2.66	149,604	2.85	149,604	2.85	0	0.00
GRAND TOTAL	\$134,146	2.66	\$149,604	2.85	\$149,604	2.85	\$0	0.00

FLEXIBILITY REQUEST FORM

26

BUDGET UNIT NUMBER:	55640C	DEPARTMENT:	Higher Education
BUDGET UNIT NAME:	Grant & Scholarship Administration		
HOUSE BILL SECTION:	3.005	DIVISION:	Grant & Scholarship Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	5,971	5%
General Revenue	E&E	1,509	5%

Flexibility will allow MDHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY17.	DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. Depending on whether vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
GRANT & SCHOLARSHIP ADMIN								
CORE								
DIRECTOR	8,499	0.17	0	0.00	0	0.00	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	875	0.03	0	0.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST II	987	0.02	0	0.00	0	0.00	0	0.00
EXECUTIVE I	222	0.01	0	0.00	0	0.00	0	0.00
STUDENT ASSISTANCE ASSOCIATE	29,369	0.66	42,584	0.83	42,584	0.83	0	0.00
PROGRAM SPECIALIST	0	0.00	73,269	2.00	73,269	2.00	0	0.00
FINANCIAL AID SPECIALIST	61,947	1.63	0	0.00	0	0.00	0	0.00
PERSONNEL ANALYST II	753	0.02	0	0.00	0	0.00	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	4,699	0.05	3,576	0.02	3,576	0.02	0	0.00
ASSIST COMMISSIONER	4,663	0.07	0	0.00	0	0.00	0	0.00
TOTAL - PS	112,014	2.66	119,429	2.85	119,429	2.85	0	0.00
TRAVEL, IN-STATE	3,652	0.00	2,510	0.00	2,510	0.00	0	0.00
TRAVEL, OUT-OF-STATE	100	0.00	1,875	0.00	1,875	0.00	0	0.00
FUEL & UTILITIES	0	0.00	50	0.00	50	0.00	0	0.00
SUPPLIES	10,768	0.00	10,100	0.00	10,100	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	2,769	0.00	2,074	0.00	2,074	0.00	0	0.00
COMMUNICATION SERV & SUPP	1,771	0.00	2,403	0.00	2,403	0.00	0	0.00
PROFESSIONAL SERVICES	510	0.00	2,276	0.00	2,276	0.00	0	0.00
M&R SERVICES	1,098	0.00	189	0.00	189	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	500	0.00	500	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	3,525	0.00	3,525	0.00	0	0.00
OTHER EQUIPMENT	863	0.00	2,698	0.00	2,698	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	50	0.00	50	0.00	0	0.00
BUILDING LEASE PAYMENTS	63	0.00	100	0.00	100	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	32	0.00	100	0.00	100	0.00	0	0.00
MISCELLANEOUS EXPENSES	506	0.00	1,725	0.00	1,725	0.00	0	0.00
TOTAL - EE	22,132	0.00	30,175	0.00	30,175	0.00	0	0.00
GRAND TOTAL	\$134,146	2.66	\$149,604	2.85	\$149,604	2.85	\$0	0.00
GENERAL REVENUE	\$134,146	2.66	\$149,604	2.85	\$149,604	2.85		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.005</u>
Grant and Scholarship Administration	
Program is found in the following core budget(s): <u>Grant/Scholarship Administration</u>	
1a. What strategic priority does this program address?	
Postsecondary Education Affordability and Attainment.	
1b. What does this program do?	
<p>This program administered 10 state student financial assistance programs that provided almost \$130 million to more than 64,600 eligible Missouri residents during FY 2017. The programs administered include: Advanced Placement Incentive Grant, Higher Education Academic Scholarship Program (Bright Flight), Access Missouri Financial Assistance Program, A+ Scholarship, Public Service Officer Survivor Grant , the Marguerite Ross Barnett Scholarship, the Minority Teaching Scholarship, the Minority and Underrepresented Environmental Literacy Program, Wartime Veteran's Survivors Grant and the Kids' Chance Scholarship. This program also continues to service student repayment and loan forgiveness under the Advantage Missouri Program. Beginning in FY 2018, the number of programs administered has been reduced to 9 since the Minority Teaching Scholarship was not funded. This program should serve the maximum number of eligible students possible, effectively monitor student eligibility, and timely disburse state student financial aid funds.</p>	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)	
Chapter 173, RSMo	
3. Are there federal matching requirements? If yes, please explain.	
No	
4. Is this a federally mandated program? If yes, please explain.	
No	

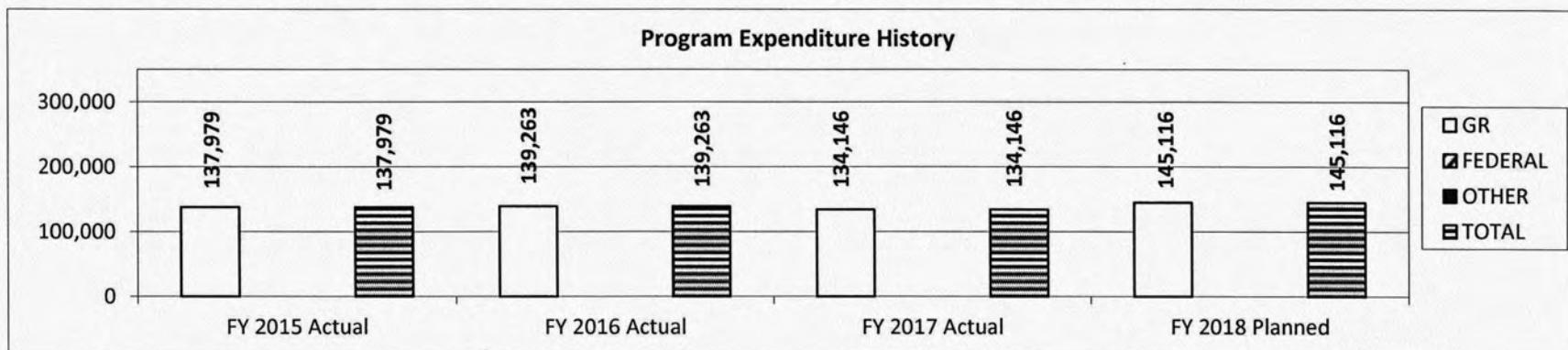
PROGRAM DESCRIPTION

Department of Higher Education

Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

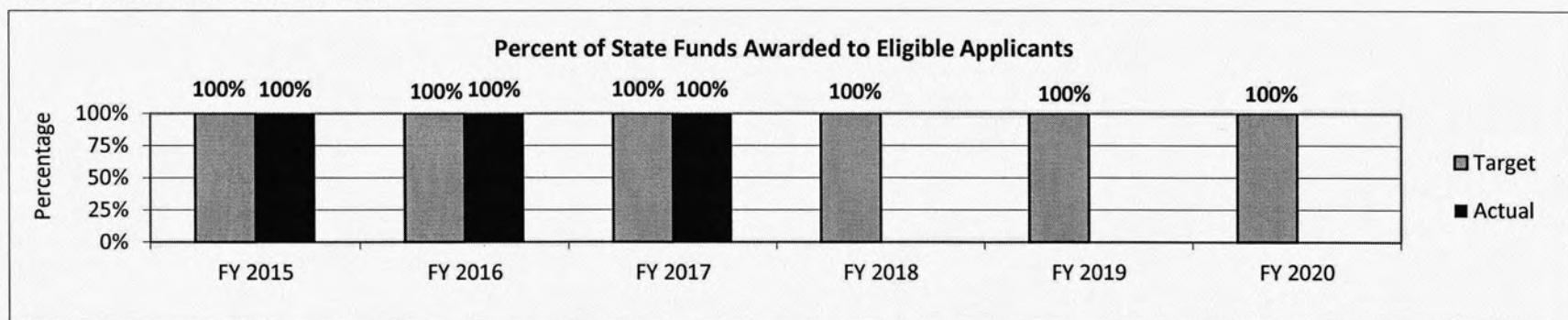
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

N/A

7a. Provide an effectiveness measure.



The DHE awards all of the state appropriated funds to eligible students who apply for the state aid programs.

The base and stretch targets are to continue the 100% trend.

PROGRAM DESCRIPTION

<p>Department of Higher Education</p> <p>Grant and Scholarship Administration</p> <p>Program is found in the following core budget(s): Grant/Scholarship Administration</p>	<p>HB Section(s): 3.005</p>																													
7b. Provide an efficiency measure.																														
<p>The chart displays the percentage of state disbursed funds returned for each fiscal year from 2015 to 2020. The Y-axis represents the Percentage from 0% to 6%. The X-axis lists the fiscal years. For each year, there are two bars: a grey bar for the Target and a black bar for the Actual. The data points are as follows:</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>Target (%)</th> <th>Actual (%)</th> </tr> </thead> <tbody> <tr> <td>FY 2015</td> <td>2%</td> <td>1%</td> </tr> <tr> <td>FY 2016</td> <td>2%</td> <td>1%</td> </tr> <tr> <td>FY 2017</td> <td>2%</td> <td>1%</td> </tr> <tr> <td>FY 2018</td> <td>2%</td> <td>-</td> </tr> <tr> <td>FY 2019</td> <td>1%</td> <td>-</td> </tr> <tr> <td>FY 2020</td> <td>1%</td> <td>-</td> </tr> </tbody> </table>		Fiscal Year	Target (%)	Actual (%)	FY 2015	2%	1%	FY 2016	2%	1%	FY 2017	2%	1%	FY 2018	2%	-	FY 2019	1%	-	FY 2020	1%	-								
Fiscal Year	Target (%)	Actual (%)																												
FY 2015	2%	1%																												
FY 2016	2%	1%																												
FY 2017	2%	1%																												
FY 2018	2%	-																												
FY 2019	1%	-																												
FY 2020	1%	-																												
<p>The base target is 1% for FY 2018 and FY 2019. The stretch target is .5%.</p> <p>Funds Disbursed Within Five Business Days</p> <table border="1"> <thead> <tr> <th colspan="2">FY 2015</th> <th colspan="2">FY 2016</th> <th colspan="2">FY 2017</th> <th>FY 2018</th> <th>FY 2019</th> <th>FY 2020</th> </tr> <tr> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Target</th> <th>Target</th> </tr> </thead> <tbody> <tr> <td>100%</td> <td>100%</td> <td>100%</td> <td>100%</td> <td>100%</td> <td>100%</td> <td>100%</td> <td>100%</td> <td>100%</td> </tr> </tbody> </table> <p>The base and stretch targets are to continue the 100% trend.</p>		FY 2015		FY 2016		FY 2017		FY 2018	FY 2019	FY 2020	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target	100%	100%	100%	100%	100%	100%	100%	100%	100%		
FY 2015		FY 2016		FY 2017		FY 2018	FY 2019	FY 2020																						
Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target																						
100%	100%	100%	100%	100%	100%	100%	100%	100%																						
<p>7c. Provide the number of clients/individuals served, if applicable.</p> <p>How many students are receiving state grants or scholarships?</p> <table border="1"> <thead> <tr> <th rowspan="2">Number of students receiving state student financial assistance</th> <th colspan="2">FY 2015</th> <th colspan="2">FY 2016</th> <th colspan="2">FY 2017</th> <th>FY 2018</th> <th>FY 2019</th> <th>FY 2020</th> </tr> <tr> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Projected</th> <th>Projected</th> </tr> </thead> <tbody> <tr> <td>financial assistance</td> <td>75,000</td> <td>71,131</td> <td>70,000</td> <td>67,953</td> <td>63,500</td> <td>64,620</td> <td>66,602</td> <td>68,568</td> <td>69,048</td> </tr> </tbody> </table> <p>7d. Provide a customer satisfaction measure, if available.</p> <p>N/A</p>		Number of students receiving state student financial assistance	FY 2015		FY 2016		FY 2017		FY 2018	FY 2019	FY 2020	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected	financial assistance	75,000	71,131	70,000	67,953	63,500	64,620	66,602	68,568	69,048
Number of students receiving state student financial assistance	FY 2015		FY 2016		FY 2017		FY 2018	FY 2019	FY 2020																					
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected																					
financial assistance	75,000	71,131	70,000	67,953	63,500	64,620	66,602	68,568	69,048																					

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55530C								
Division of Proprietary Schools Administration										
Core - Proprietary Schools Administration	HB Section	3.010								
1. CORE FINANCIAL SUMMARY										
FY 2019 Budget Request		FY 2019 Governor's Recommendation								
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	216,023	216,023		PS	0	0	0	0
EE	0	0	92,148	92,148		EE	0	0	0	0
PSD	0	0	0	0		PSD	0	0	0	0
TRF	0	0	0	0		TRF	0	0	0	0
Total	0	0	308,171	308,171		Total	0	0	0	0
FTE	0.00	0.00	5.00	5.00		FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	115,699	115,699		<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>		<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>								
Other Funds:	Proprietary School Certification Fund (0729)	Other Funds:								
2. CORE DESCRIPTION										
A key responsibility of the Coordinating Board for Higher Education, through the MDHE, is to certify and monitor proprietary schools, including private out-of-state institutions offering programs in Missouri. Fees collected from certified schools and those seeking certification or exemption are deposited into the Proprietary School Certification Fund. Proprietary School Certification administration expenses are paid from the Proprietary School Certification Fund.										

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55530C		
Division of Proprietary Schools Administration	HB Section	3.010		
Core - Proprietary Schools Administration				
3. PROGRAM LISTING (list programs included in this core funding)				
Proprietary Schools Administration				
4. FINANCIAL HISTORY				
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	302,908	303,936	308,171	308,171
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	302,908	303,936	308,171	N/A
Actual Expenditures (All Funds)	193,777	213,349	206,785	N/A
Unexpended (All Funds)	109,131	90,587	101,386	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	109,131	90,587	101,386	N/A

Actual Expenditures (All Funds)

Year	Expenditure (All Funds)
FY 2015	193,777
FY 2016	213,349
FY 2017	206,785

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

PROPRIETARY SCHOOL ADMIN

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PS	5.00	0	0	216,023	216,023	
	EE	0.00	0	0	92,148	92,148	
	Total	5.00	0	0	308,171	308,171	
DEPARTMENT CORE REQUEST							
	PS	5.00	0	0	216,023	216,023	
	EE	0.00	0	0	92,148	92,148	
	Total	5.00	0	0	308,171	308,171	
GOVERNOR'S RECOMMENDED CORE							
	PS	5.00	0	0	216,023	216,023	
	EE	0.00	0	0	92,148	92,148	
	Total	5.00	0	0	308,171	308,171	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
PROPRIETARY SCHOOL ADMIN								
CORE								
PERSONAL SERVICES								
PROP SCHOOL CERT FUND	185,437	4.12	216,023	5.00	216,023	5.00	0	0.00
TOTAL - PS	185,437	4.12	216,023	5.00	216,023	5.00	0	0.00
EXPENSE & EQUIPMENT								
PROP SCHOOL CERT FUND	20,428	0.00	92,148	0.00	92,148	0.00	0	0.00
TOTAL - EE	20,428	0.00	92,148	0.00	92,148	0.00	0	0.00
PROGRAM-SPECIFIC								
PROP SCHOOL CERT FUND	920	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	920	0.00	0	0.00	0	0.00	0	0.00
TOTAL	206,785	4.12	308,171	5.00	308,171	5.00	0	0.00
GRAND TOTAL	\$206,785	4.12	\$308,171	5.00	\$308,171	5.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
PROPRIETARY SCHOOL ADMIN								
CORE								
DIRECTOR	11,404	0.19	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	3,282	0.08	4,086	0.08	4,086	0.08	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	1,167	0.04	1,419	0.04	1,419	0.04	0	0.00
ACCOUNTING SPECIALIST II	658	0.01	2,350	0.04	2,350	0.04	0	0.00
BUDGET ANALYST III	2,169	0.04	2,701	0.04	2,701	0.04	0	0.00
RESEARCH ASSOCIATE II	38,236	1.00	38,315	1.00	38,315	1.00	0	0.00
EXECUTIVE I	296	0.01	1,308	0.04	1,308	0.04	0	0.00
RESEARCH ASSOCIATE I	30,200	0.86	31,668	0.90	31,668	0.90	0	0.00
ADMINISTRATIVE ASSISTANT	20,928	0.67	21,729	0.70	21,729	0.70	0	0.00
SENIOR ASSOCIATE	41,112	0.81	51,066	1.00	51,066	1.00	0	0.00
PERSONNEL ANAYLST II	1,004	0.03	0	0.00	0	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	5,615	0.03	8,882	0.04	8,882	0.04	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	22,434	0.24	32,459	0.51	32,459	0.51	0	0.00
ASSIST COMMISSIONER	5,602	0.08	6,825	0.08	6,825	0.08	0	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	11,128	0.49	11,128	0.49	0	0.00
EXECUTIVE ASSISTANT	1,330	0.03	2,087	0.04	2,087	0.04	0	0.00
TOTAL - PS	185,437	4.12	216,023	5.00	216,023	5.00	0	0.00
TRAVEL, IN-STATE	5,891	0.00	7,860	0.00	7,860	0.00	0	0.00
TRAVEL, OUT-OF-STATE	956	0.00	1,775	0.00	1,775	0.00	0	0.00
FUEL & UTILITIES	0	0.00	99	0.00	99	0.00	0	0.00
SUPPLIES	3,263	0.00	3,850	0.00	3,850	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	2,009	0.00	2,224	0.00	2,224	0.00	0	0.00
COMMUNICATION SERV & SUPP	1,771	0.00	1,770	0.00	1,770	0.00	0	0.00
PROFESSIONAL SERVICES	4,903	0.00	68,115	0.00	68,115	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	100	0.00	100	0.00	0	0.00
M&R SERVICES	216	0.00	689	0.00	689	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	100	0.00	100	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	3,525	0.00	3,525	0.00	0	0.00
OTHER EQUIPMENT	155	0.00	500	0.00	500	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	101	0.00	101	0.00	0	0.00
BUILDING LEASE PAYMENTS	313	0.00	50	0.00	50	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	32	0.00	15	0.00	15	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
PROPRIETARY SCHOOL ADMIN								
CORE								
MISCELLANEOUS EXPENSES	919	0.00	1,375	0.00	1,375	0.00	0	0.00
TOTAL - EE	20,428	0.00	92,148	0.00	92,148	0.00	0	0.00
REFUNDS	920	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	920	0.00	0	0.00	0	0.00	0	0.00
GRAND TOTAL	\$206,785	4.12	\$308,171	5.00	\$308,171	5.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$206,785	4.12	\$308,171	5.00	\$308,171	5.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education Proprietary Schools Administration Program is found in the following core budget(s): Proprietary Schools Administration	HB Section(s): <u>3.010</u>
1a. What strategic priority does this program address? High-quality programs and educational attainment	
1b. What does this program do? <p>This program is the mechanism by which the DHE certifies and monitors postsecondary education institutions not exempted by statute that offer programs in, or recruit students from, Missouri. The program's intent is to ensure students receive training consistent with the published objectives of the course or programs of study, adequate and reliable information is available to currently enrolled and prospective students, and that there are the financial and educational safeguards required by the authorizing statute.</p> <p>The program supports the development of high-quality programs and attainment of postsecondary credentials by carefully evaluating new school applications and requests for new programs or revisions to current programming. Missouri will benefit from decreases in the time to review these applications as new schools and therefore new educational choices are created and new and revised programs are implemented to meet critical workforce needs.</p>	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Section 173.600 - 173.619, RSMo	
3. Are there federal matching requirements? If yes, please explain. No	
4. Is this a federally mandated program? If yes, please explain. No	

PROGRAM DESCRIPTION

<p>Department of Higher Education</p> <p>Proprietary Schools Administration</p> <p>Program is found in the following core budget(s): Proprietary Schools Administration</p>	<p>HB Section(s): 3.010</p>																									
<p>5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.</p> <div style="border: 1px solid black; padding: 10px; width: 100%;"> <p style="text-align: center;">Program Expenditure History</p> <table border="1" style="margin-top: 10px; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>Category</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>193,777</td> <td>193,777</td> <td>0</td> <td>193,777</td> </tr> <tr> <td>FY 2016 Actual</td> <td>213,348</td> <td>213,348</td> <td>0</td> <td>213,348</td> </tr> <tr> <td>FY 2017 Actual</td> <td>206,787</td> <td>206,787</td> <td>0</td> <td>206,787</td> </tr> <tr> <td>FY 2018 Planned</td> <td>308,171</td> <td>308,171</td> <td>0</td> <td>308,171</td> </tr> </tbody> </table> </div>		Category	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	193,777	193,777	0	193,777	FY 2016 Actual	213,348	213,348	0	213,348	FY 2017 Actual	206,787	206,787	0	206,787	FY 2018 Planned	308,171	308,171	0	308,171
Category	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	193,777	193,777	0	193,777																						
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FY 2017 Actual	206,787	206,787	0	206,787																						
FY 2018 Planned	308,171	308,171	0	308,171																						
<p>6. What are the sources of the "Other" funds?</p> <p>Proprietary School Certification Fund (0729)</p>																										
<p>7a. Provide an effectiveness measure.</p> <div style="border: 1px solid black; padding: 10px; width: 100%;"> <p style="text-align: center;">Number of Site Visits to Certified Schools</p> <table border="1" style="margin-top: 10px; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>Category</th> <th>Number</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>11</td> </tr> <tr> <td>FY 2016 Actual</td> <td>15</td> </tr> <tr> <td>FY 2017 Actual</td> <td>6</td> </tr> <tr> <td>FY 2018 Goal</td> <td>10</td> </tr> <tr> <td>FY 2019 Goal</td> <td>12</td> </tr> <tr> <td>FY 2020 Goal</td> <td>15</td> </tr> </tbody> </table> </div>		Category	Number	FY 2015 Actual	11	FY 2016 Actual	15	FY 2017 Actual	6	FY 2018 Goal	10	FY 2019 Goal	12	FY 2020 Goal	15											
Category	Number																									
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FY 2017 Actual	6																									
FY 2018 Goal	10																									
FY 2019 Goal	12																									
FY 2020 Goal	15																									
<p>The base goal for this measure is 10 visits; the stretch goal is 15.</p>																										

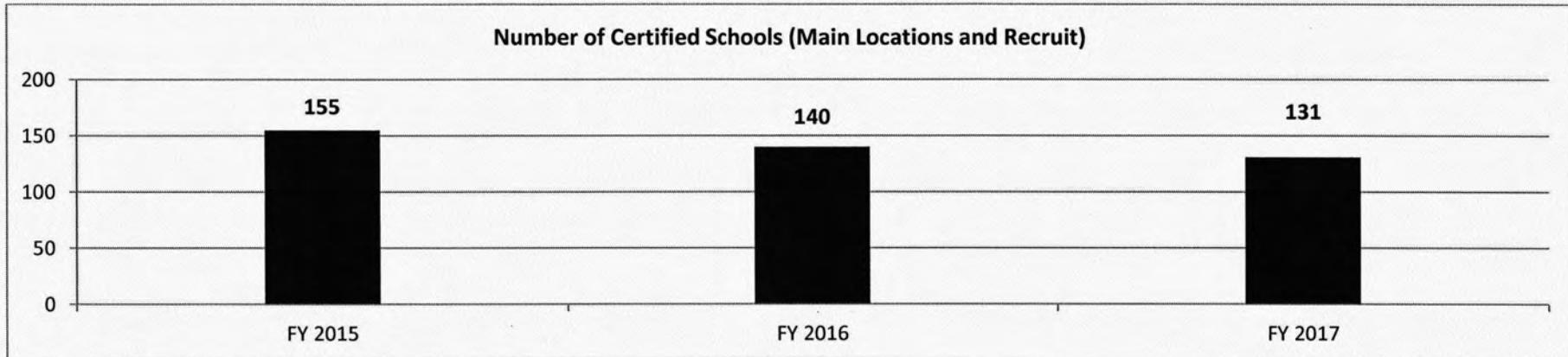
PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.010</u>										
Proprietary Schools Administration											
Program is found in the following core budget(s): Proprietary Schools Administration											
7b. Provide an efficiency measure.											
<p style="text-align: center;">Average Calendar Days to Complete Initial Review of Applications for Certification to Operate</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Average Calendar Days</th> </tr> </thead> <tbody> <tr> <td>FY 2017</td> <td>85</td> </tr> <tr> <td>FY 2018 Goal</td> <td>70</td> </tr> <tr> <td>FY 2019 Goal</td> <td>65</td> </tr> <tr> <td>FY 2020 Goal</td> <td>60</td> </tr> </tbody> </table>		Category	Average Calendar Days	FY 2017	85	FY 2018 Goal	70	FY 2019 Goal	65	FY 2020 Goal	60
Category	Average Calendar Days										
FY 2017	85										
FY 2018 Goal	70										
FY 2019 Goal	65										
FY 2020 Goal	60										
The base goal for this measure is 70 days to complete an initial review; the stretch goal is 60 days.											
<p style="text-align: center;">Average Calendar Days to Complete Initial Review of Applications for New Program Approval</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Average Calendar Days</th> </tr> </thead> <tbody> <tr> <td>FY 2017</td> <td>8</td> </tr> <tr> <td>FY 2018 Goal</td> <td>7</td> </tr> <tr> <td>FY 2019 Goal</td> <td>6</td> </tr> <tr> <td>FY 2020 Goal</td> <td>5</td> </tr> </tbody> </table>		Category	Average Calendar Days	FY 2017	8	FY 2018 Goal	7	FY 2019 Goal	6	FY 2020 Goal	5
Category	Average Calendar Days										
FY 2017	8										
FY 2018 Goal	7										
FY 2019 Goal	6										
FY 2020 Goal	5										
The base goal for this measure is 7 days to complete an initial new program review; the stretch goal is 5 days.											

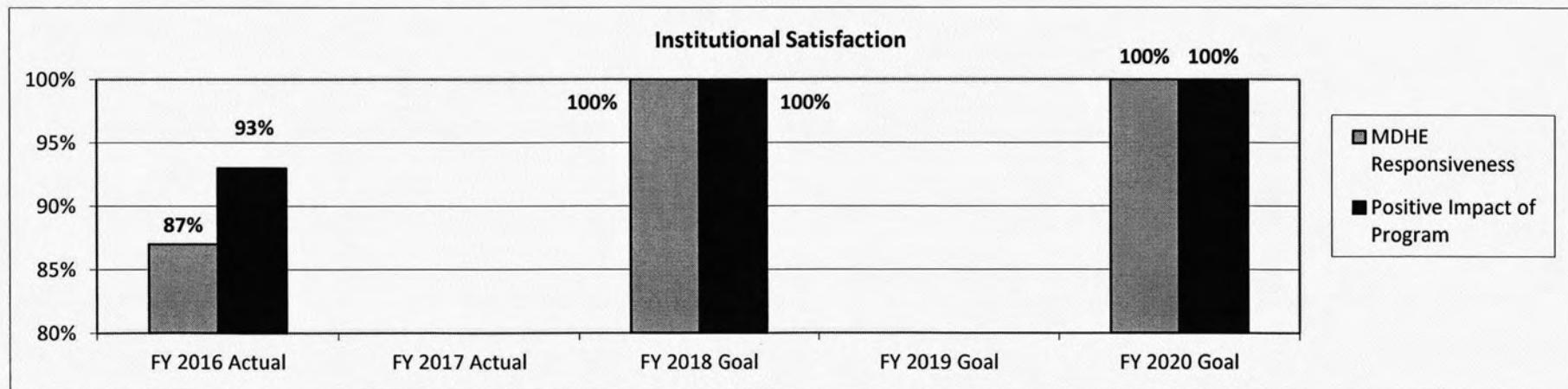
PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	3.010
Proprietary Schools Administration		
Program is found in the following core budget(s): Proprietary Schools Administration		

- 7c. Provide the number of clients/individuals served, if applicable.**



- 7d. Provide a customer satisfaction measure, if available.**



The base and stretch goals for this measure are 100 percent satisfaction.

Note: Institutional satisfaction surveys are conducted biennially.

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55535C																																				
Division of Proprietary Schools Administration																																						
Core - Proprietary School Bond	HB Section	3.015																																				
1. CORE FINANCIAL SUMMARY																																						
FY 2019 Budget Request <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>400,000</td> <td>400,000</td> <td></td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>400,000</td> <td>400,000</td> <td></td> </tr> </tbody> </table>			GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	0	0	400,000	400,000		TRF	0	0	0	0		Total	0	0	400,000	400,000		FY 2019 Governor's Recommendation
	GR	Federal	Other	Total	E																																	
PS	0	0	0	0																																		
EE	0	0	0	0																																		
PSD	0	0	400,000	400,000																																		
TRF	0	0	0	0																																		
Total	0	0	400,000	400,000																																		
<table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> </tbody> </table>			GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	0	0	0	0		TRF	0	0	0	0		Total	0	0	0	0		
	GR	Federal	Other	Total	E																																	
PS	0	0	0	0																																		
EE	0	0	0	0																																		
PSD	0	0	0	0																																		
TRF	0	0	0	0																																		
Total	0	0	0	0																																		
FTE	0.00	0.00	0.00	0.00																																		
<i>Est. Fringe</i>	0	0	0	0																																		
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>																																						
Other Funds: Proprietary School Bond Fund (0760)		Other Funds:																																				
2. CORE DESCRIPTION																																						
The DHE holds a security deposit from each proprietary school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with preservation of student records if adequate provisions are not made by the school upon closure. The security deposit from each proprietary school ranges from a minimum of \$5,000 to a maximum of \$100,000 as required by statute. This appropriation is necessary to ensure the authority to access those monies for indemnification and record preservation purposes in cases of malfeasance by a proprietary school.																																						

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55535C			
Division of Proprietary Schools Administration					
Core - Proprietary School Bond	HB Section	3.015			
3. PROGRAM LISTING (list programs included in this core funding)					
Proprietary School Bond					
4. FINANCIAL HISTORY					
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.	
Appropriation (All Funds)	200,000	400,000	400,000	400,000	
Less Reverted (All Funds)	0	0	0	0	
Less Restricted (All Funds)	0	0	0	0	
Budget Authority (All Funds)	200,000	400,000	400,000	N/A	
Actual Expenditures (All Funds)	0	0	0	N/A	
Unexpended (All Funds)	200,000	400,000	400,000	N/A	
Unexpended, by Fund:					
General Revenue	0	0	0	N/A	
Federal	0	0	0	N/A	
Other	200,000	400,000	400,000	N/A	

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditure (All Funds)
FY 2015	0
FY 2016	0
FY 2017	0

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: All funds received from security deposits are paid to students in the form of tuition refunds. Unexpended amounts represent the difference between the budget authority and the actual amount of the security deposits accessed during the year.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

PROPRIETARY SCHOOL BOND

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
PROPRIETARY SCHOOL BOND								
CORE								
PROGRAM-SPECIFIC								
PROPRIETARY SCHOOL BOND FUND	0	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL - PD	0	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL	0	0.00	400,000	0.00	400,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$400,000	0.00	\$400,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
PROPRIETARY SCHOOL BOND								
CORE								
REFUNDS	0	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL - PD	0	0.00	400,000	0.00	400,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$400,000	0.00	\$400,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$400,000	0.00	\$400,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.015																									
Proprietary School Bond																										
Program is found in the following core budget(s): Proprietary School Bond																										
1a. What strategic priority does this program address? Consumer protection																										
1b. What does this program do? <p>The DHE holds a security deposit from each school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with the preservation of student records if adequate provisions are not made by the school upon closure. The security deposit requirement is calculated as ten percent of the previous year's gross tuition with a minimum of \$5,000 and maximum of \$100,000.</p>																										
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Section 173.612, RSMo																										
3. Are there federal matching requirements? If yes, please explain. No																										
4. Is this a federally mandated program? If yes, please explain. No																										
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.																										
<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>\$0</td> <td>\$0</td> <td>\$0</td> <td>\$0</td> </tr> <tr> <td>FY 2016 Actual</td> <td>\$0</td> <td>\$0</td> <td>\$0</td> <td>\$0</td> </tr> <tr> <td>FY 2017 Actual</td> <td>\$0</td> <td>\$0</td> <td>\$300,000</td> <td>\$300,000</td> </tr> <tr> <td>FY 2018 Planned</td> <td>\$0</td> <td>\$0</td> <td>\$300,000</td> <td>\$300,000</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	\$0	\$0	\$0	\$0	FY 2016 Actual	\$0	\$0	\$0	\$0	FY 2017 Actual	\$0	\$0	\$300,000	\$300,000	FY 2018 Planned	\$0	\$0	\$300,000	\$300,000
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	\$0	\$0	\$0	\$0																						
FY 2016 Actual	\$0	\$0	\$0	\$0																						
FY 2017 Actual	\$0	\$0	\$300,000	\$300,000																						
FY 2018 Planned	\$0	\$0	\$300,000	\$300,000																						
6. What are the sources of the "Other" funds? Proprietary School Bond Fund (0760)																										

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	3.015														
Proprietary School Bond																
Program is found in the following core budget(s): Proprietary School Bond																
7a. Provide an effectiveness measure.																
<div style="border: 1px solid black; padding: 10px;"><p style="text-align: center;">Percent of Certified Schools Posting Security Deposits</p><p>A bar chart titled "Percent of Certified Schools Posting Security Deposits". The vertical axis on the left represents percentages from 0% to 100% in 10% increments. The horizontal axis at the bottom lists six time points: "FY 2015 Actual", "FY 2016 Actual", "FY 2017 Actual", "FY 2018 Projected", "FY 2019 Target", and "FY 2020 Target". Each time point has a single vertical bar. The bars for 2015, 2016, 2017, and 2018 are solid black and reach the 100% mark. The bar for 2019 is a darker gray and also reaches 100%. The bar for 2020 is a lighter gray and also reaches 100%. The top of each bar is labeled "100%".</p><table border="1"><thead><tr><th>Year</th><th>Value</th></tr></thead><tbody><tr><td>FY 2015 Actual</td><td>100%</td></tr><tr><td>FY 2016 Actual</td><td>100%</td></tr><tr><td>FY 2017 Actual</td><td>100%</td></tr><tr><td>FY 2018 Projected</td><td>100%</td></tr><tr><td>FY 2019 Target</td><td>100%</td></tr><tr><td>FY 2020 Target</td><td>100%</td></tr></tbody></table></div>			Year	Value	FY 2015 Actual	100%	FY 2016 Actual	100%	FY 2017 Actual	100%	FY 2018 Projected	100%	FY 2019 Target	100%	FY 2020 Target	100%
Year	Value															
FY 2015 Actual	100%															
FY 2016 Actual	100%															
FY 2017 Actual	100%															
FY 2018 Projected	100%															
FY 2019 Target	100%															
FY 2020 Target	100%															
7b. Provide an efficiency measure.																
N/A																
7c. Provide the number of clients/individuals served, if applicable.																
N/A																
7d. Provide a customer satisfaction measure, if available.																
N/A																

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55550C								
Division of Coordination Administration	HB Section	3.020								
Core - Midwestern Higher Education Compact										
1. CORE FINANCIAL SUMMARY										
FY 2019 Budget Request					FY 2019 Governor's Recommendation					
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0
EE	115,000	0	0	115,000		EE	0	0	0	0
PSD	0	0	0	0		PSD	0	0	0	0
TRF	0	0	0	0		TRF	0	0	0	0
Total	115,000	0	0	115,000		Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds:					Other Funds:					
2. CORE DESCRIPTION										
<p>This request of \$115,000 is for membership dues in the Midwestern Higher Education Compact (MHEC). Pursuant to Section 173.700, RSMo, Missouri is a member of MHEC, a multi-state commission which is charged with promoting interstate cooperation and resource sharing in higher education accomplishing this through three core functions: cost saving programs, reduced tuition and policy research. Missouri participates in a student exchange program with other states allowing residents to participate in out-of-state instruction at no more than 150 percent of in-state tuition rates. Private institutions offer a 10% reduction on their tuition rates. Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement for distance education administered through MHEC . The commission is also active in forming joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance.</p>										

CORE DECISION ITEM

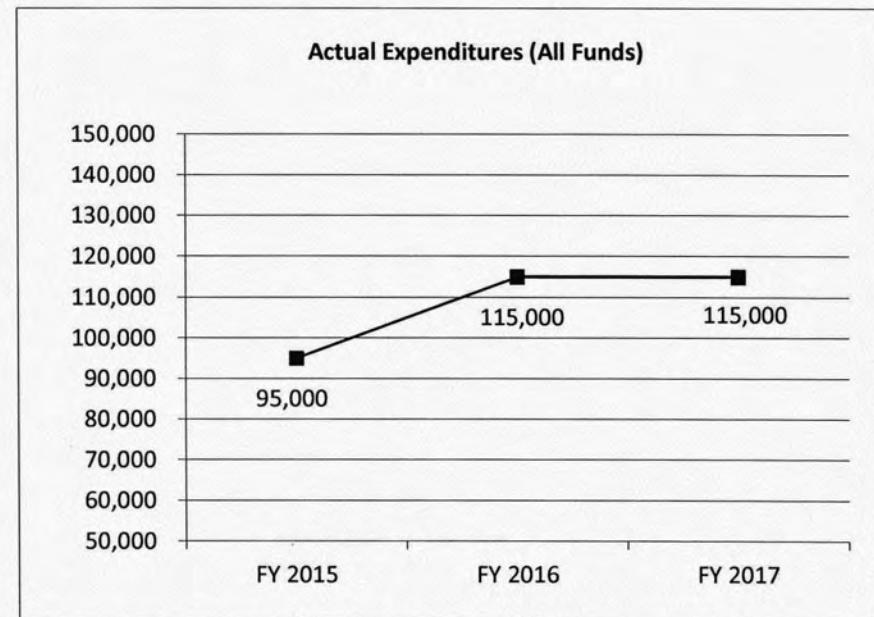
Department of Higher Education	Budget Unit	55550C
Division of Coordination Administration		
Core - Midwestern Higher Education Compact	HB Section	3.020

3. PROGRAM LISTING (list programs included in this core funding)

Midwestern Higher Education Compact

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	95,000	115,000	115,000	115,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	95,000	115,000	115,000	N/A
Actual Expenditures (All Funds)	95,000	115,000	115,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
MIDWEST HIGHER ED. COMMISSION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MIDWEST HIGHER ED. COMMISSION								
CORE								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	115,000	0.00	115,000	0.00	115,000	0.00	0	0.00
TOTAL - EE	115,000	0.00	115,000	0.00	115,000	0.00	0	0.00
TOTAL	115,000	0.00	115,000	0.00	115,000	0.00	0	0.00
GRAND TOTAL	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
MIDWEST HIGHER ED. COMMISSION								
CORE								
PROFESSIONAL DEVELOPMENT	115,000	0.00	115,000	0.00	115,000	0.00	0	0.00
TOTAL - EE	115,000	0.00	115,000	0.00	115,000	0.00	0	0.00
GRAND TOTAL	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$0	0.00
GENERAL REVENUE	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.020

Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

1a. What strategic priority does this program address?

Expand postsecondary opportunity and increase affordability

1b. What does this program do?

This program pays the membership dues in the Midwestern Higher Education Compact (MHEC). The purpose of the compact is to provide greater higher education opportunities and services in the Midwestern region with the aim of furthering regional access to, research in and choice of higher education for citizens residing in the states which are party to this compact. Membership allows Missouri to participate in a student exchange program with other states allowing residents to receive out-of-state instruction at no more than 150 percent of the in-state resident tuition rates; private institutions offer a 10% reduction on their tuition rates. Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement for distance education administered through MHEC . The membership also offers joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance .

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.700, RSMo

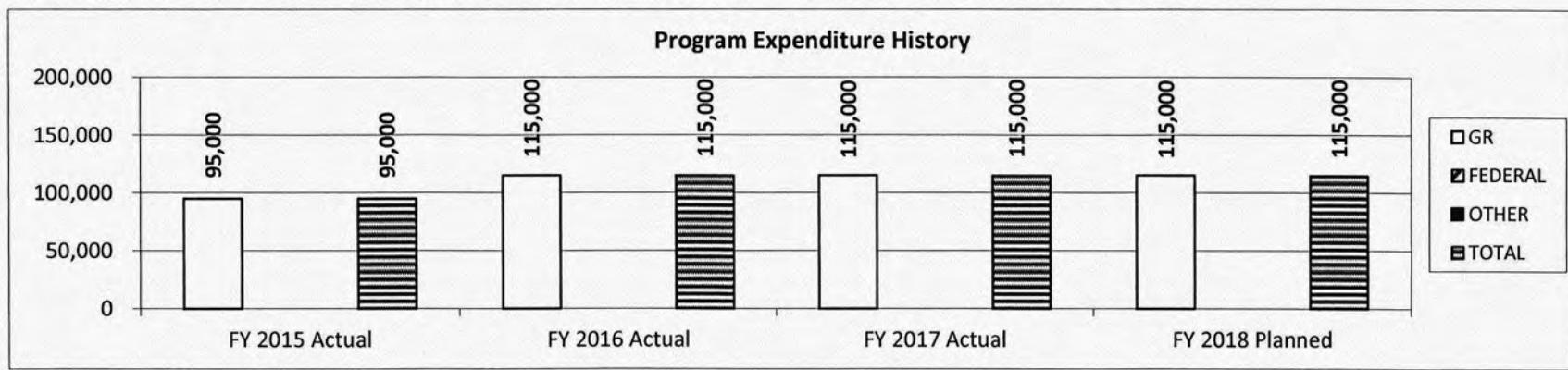
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

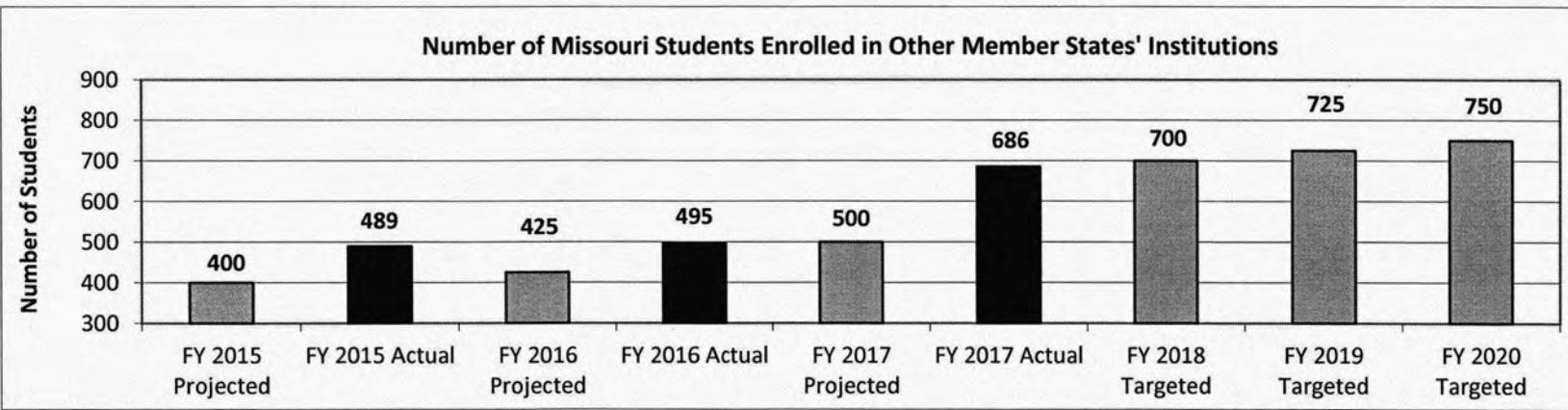
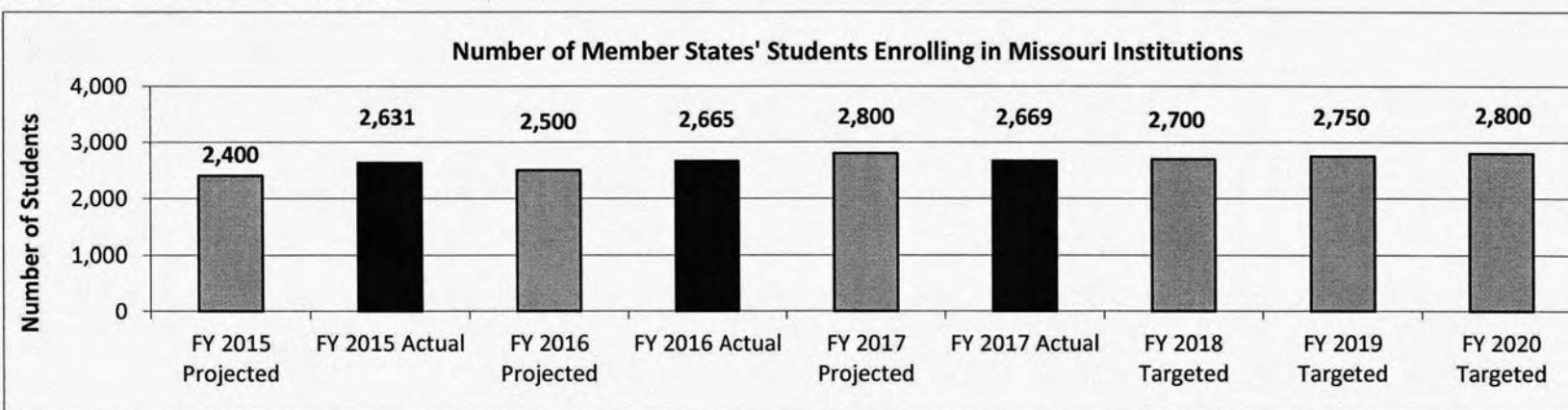
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.020**Midwestern Higher Education Compact****Program is found in the following core budget(s): Midwestern Higher Education Compact****6. What are the sources of the "Other" funds?**

N/A

MDHE does not have direct influence on the measures contained below, which are also somewhat dependent on other states membership in the Midwestern Higher Education Compact. Thus, base and stretch targets are not applicable.

7a. Provide an effectiveness measure.

PROGRAM DESCRIPTION

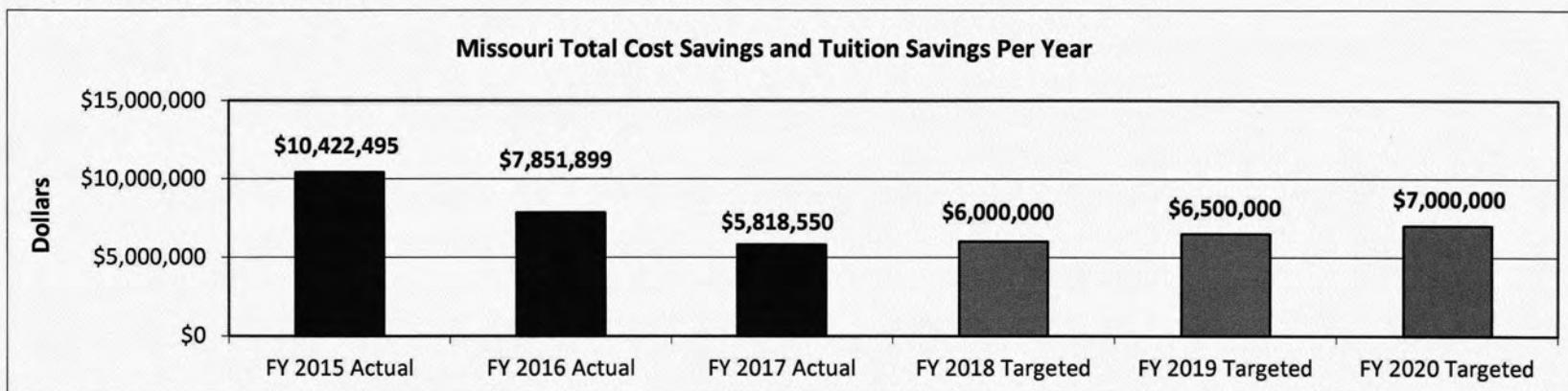
Department of Higher Education

HB Section(s): 3.020

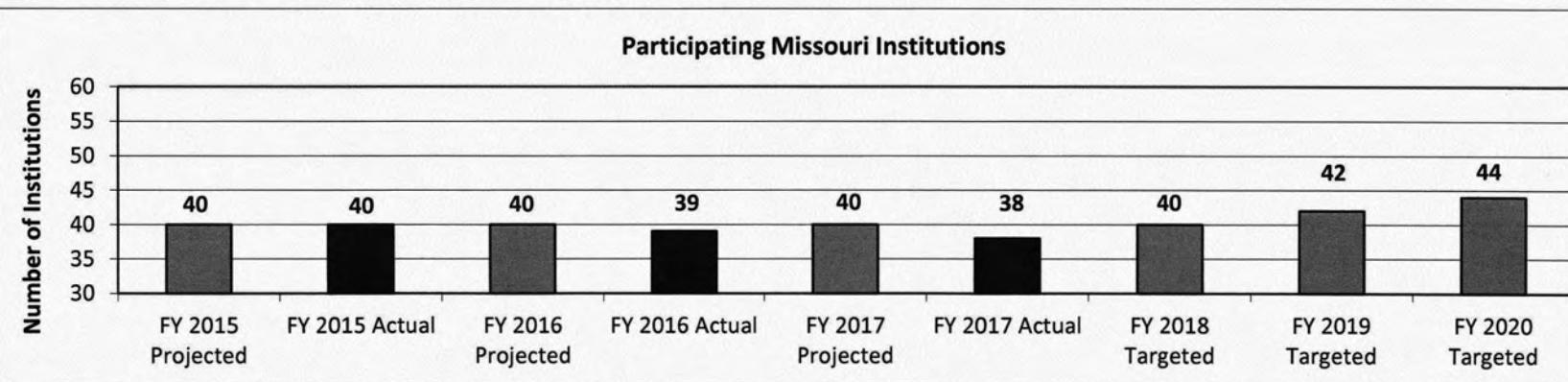
Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55615C																																			
Division of Coordination Administration																																					
Core - Improving Teacher Quality Grant	HB Section	3.025																																			
1. CORE FINANCIAL SUMMARY																																					
FY 2019 Budget Request <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>38,806</td> <td>0</td> <td>38,806</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>10,000</td> <td>0</td> <td>10,000</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>1,200,000</td> <td>0</td> <td>1,200,000</td> <td></td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>Total</td><td>0</td><td>1,248,806</td><td>0</td><td>1,248,806</td><td></td></tr> </tbody> </table>			GR	Federal	Other	Total	E	PS	0	38,806	0	38,806		EE	0	10,000	0	10,000		PSD	0	1,200,000	0	1,200,000		TRF	0	0	0	0		Total	0	1,248,806	0	1,248,806	
	GR	Federal	Other	Total	E																																
PS	0	38,806	0	38,806																																	
EE	0	10,000	0	10,000																																	
PSD	0	1,200,000	0	1,200,000																																	
TRF	0	0	0	0																																	
Total	0	1,248,806	0	1,248,806																																	
FTE <table> <tr> <td>0.00</td> <td>1.00</td> <td>0.00</td> <td>1.00</td> </tr> </table>		0.00	1.00	0.00	1.00	FY 2019 Governor's Recommendation																															
0.00	1.00	0.00	1.00																																		
<i>Est. Fringe</i>	0	21,833	0	21,833																																	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>																																					
Other Funds:																																					
FTE <table> <tr> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> </tr> </table>		0.00	0.00	0.00	0.00	FY 2019 Governor's Recommendation																															
0.00	0.00	0.00	0.00																																		
<i>Est. Fringe</i>	0	0	0	0																																	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>																																					
Other Funds:																																					
2. CORE DESCRIPTION																																					
<p>This program closes out in December 2018. The purpose of this No Child Left Behind (NCLB) program is to increase student achievement through strategies such as improving teacher and principal quality. Additionally, this program is to increase the number of highly qualified teachers in the classroom and highly qualified principals and assistant principals in schools and to hold schools accountable for improvements in student academic achievement.</p> <p>In consultation with DESE, the DHE has made a strategic decision to use its funds to focus on professional development of Missouri's K-12 teachers in mathematics and science integrated with literacy. Thus, these funds will be awarded to projects designed by partnerships (partnerships will include higher education institutions, high needs local schools/school districts, and others) to improve mathematics and science education and literacy in grades K-12.</p>																																					

CORE DECISION ITEM

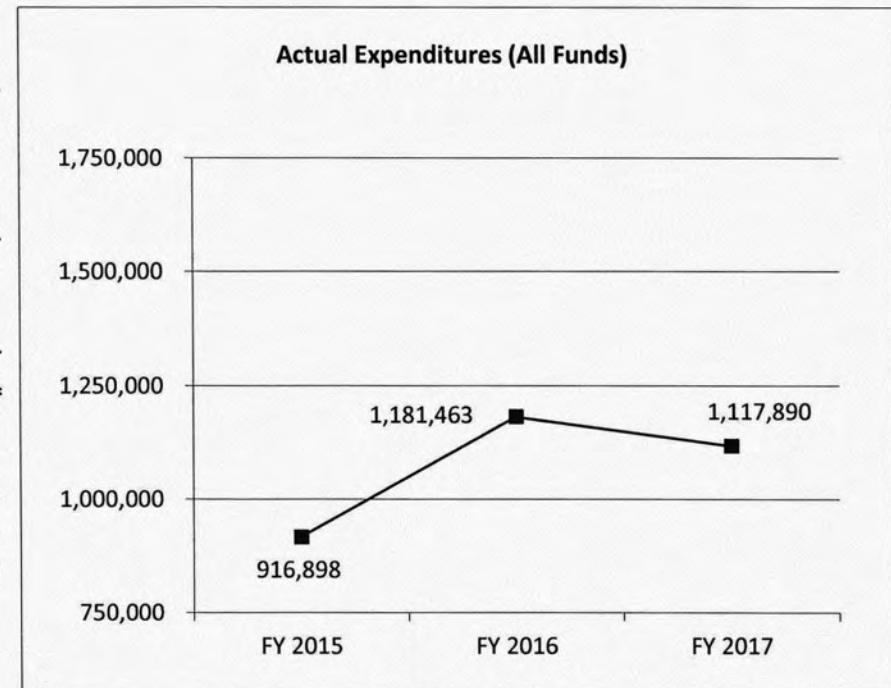
Department of Higher Education	Budget Unit	55615C
Division of Coordination Administration		
Core - Improving Teacher Quality Grant	HB Section	3.025

3. PROGRAM LISTING (list programs included in this core funding)

Improving Teacher Quality Grant

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	1,783,795	1,783,999	1,248,806	1,248,806
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,783,795	1,783,999	1,248,806	N/A
Actual Expenditures (All Funds)	916,898	1,181,463	1,117,890	N/A
Unexpended (All Funds)	866,897	602,536	130,916	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	866,897	602,536	130,916	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
IMPROVING TEACHER QUALITY GRT**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PS	1.00	0	38,806	0	38,806	
	EE	0.00	0	10,000	0	10,000	
	PD	0.00	0	1,200,000	0	1,200,000	
	Total	1.00	0	1,248,806	0	1,248,806	
DEPARTMENT CORE REQUEST							
	PS	1.00	0	38,806	0	38,806	
	EE	0.00	0	10,000	0	10,000	
	PD	0.00	0	1,200,000	0	1,200,000	
	Total	1.00	0	1,248,806	0	1,248,806	
GOVERNOR'S RECOMMENDED CORE							
	PS	1.00	0	38,806	0	38,806	
	EE	0.00	0	10,000	0	10,000	
	PD	0.00	0	1,200,000	0	1,200,000	
	Total	1.00	0	1,248,806	0	1,248,806	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
IMPROVING TEACHER QUALITY GRT								
CORE								
PERSONAL SERVICES								
DEPT HIGHER EDUCATION	28,565	0.55	38,806	1.00	38,806	1.00	0	0.00
TOTAL - PS	28,565	0.55	38,806	1.00	38,806	1.00	0	0.00
EXPENSE & EQUIPMENT								
DEPT HIGHER EDUCATION	4,250	0.00	10,000	0.00	10,000	0.00	0	0.00
TOTAL - EE	4,250	0.00	10,000	0.00	10,000	0.00	0	0.00
PROGRAM-SPECIFIC								
DEPT HIGHER EDUCATION	1,085,075	0.00	1,200,000	0.00	1,200,000	0.00	0	0.00
TOTAL - PD	1,085,075	0.00	1,200,000	0.00	1,200,000	0.00	0	0.00
TOTAL	1,117,890	0.55	1,248,806	1.00	1,248,806	1.00	0	0.00
GRAND TOTAL	\$1,117,890	0.55	\$1,248,806	1.00	\$1,248,806	1.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
IMPROVING TEACHER QUALITY GRT								
CORE								
SENIOR ASSOCIATE	22,419	0.42	31,362	0.75	31,362	0.75	0	0.00
PROGRAM SPECIALIST	2,439	0.08	7,444	0.25	7,444	0.25	0	0.00
ASSIST COMMISSIONER	3,707	0.05	0	0.00	0	0.00	0	0.00
TOTAL - PS	28,565	0.55	38,806	1.00	38,806	1.00	0	0.00
TRAVEL, IN-STATE	429	0.00	1,700	0.00	1,700	0.00	0	0.00
TRAVEL, OUT-OF-STATE	2,107	0.00	4,000	0.00	4,000	0.00	0	0.00
FUEL & UTILITIES	0	0.00	50	0.00	50	0.00	0	0.00
SUPPLIES	70	0.00	1,300	0.00	1,300	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	1,644	0.00	1,000	0.00	1,000	0.00	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	100	0.00	100	0.00	0	0.00
PROFESSIONAL SERVICES	0	0.00	1,500	0.00	1,500	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	50	0.00	50	0.00	0	0.00
M&R SERVICES	0	0.00	50	0.00	50	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	50	0.00	50	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	25	0.00	25	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	25	0.00	25	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	25	0.00	25	0.00	0	0.00
BUILDING LEASE PAYMENTS	0	0.00	50	0.00	50	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	50	0.00	50	0.00	0	0.00
MISCELLANEOUS EXPENSES	0	0.00	25	0.00	25	0.00	0	0.00
TOTAL - EE	4,250	0.00	10,000	0.00	10,000	0.00	0	0.00
PROGRAM DISTRIBUTIONS	1,083,385	0.00	1,200,000	0.00	1,200,000	0.00	0	0.00
REFUNDS	1,690	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	1,085,075	0.00	1,200,000	0.00	1,200,000	0.00	0	0.00
GRAND TOTAL	\$1,117,890	0.55	\$1,248,806	1.00	\$1,248,806	1.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$1,117,890	0.55	\$1,248,806	1.00	\$1,248,806	1.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education Improving Teacher Quality Grant Program is found in the following core budget(s): Improving Teacher Quality Grant	HB Section(s): 3.025																									
<p>1a. What strategic priority does this program address? Improving classroom teaching in core subject areas.</p> <p>1b. What does this program do? This program focuses on professional development of Missouri's K-12 teachers in core subject areas. These funds will be awarded to projects designed by partnerships between colleges of education, colleges of arts and sciences, and high-need K-12 schools to improve student learning in grades K-12. Each year, a request for proposal specifies which core subjects and grade levels will be involved in that cycle.</p> <p>2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Section 173.050(2), RSMo; Title II, Part A, of the Elementary and Secondary Education Act: No Child Left Behind Act of 2001, Public Law 107-110.</p> <p>3. Are there federal matching requirements? If yes, please explain. No</p> <p>4. Is this a federally mandated program? If yes, please explain. Yes, federal funds are allocated to the states under Title II Part A of the Elementary and Secondary Education Act (also known as the No Child Left Behind Act of 2001) to enhance professional development of K-12 teachers in core subjects.</p> <p>5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.</p> <table border="1" style="margin-top: 10px; border-collapse: collapse; width: 100%;"> <thead> <tr> <th style="text-align: center;">Fiscal Year</th> <th style="text-align: center;">GR</th> <th style="text-align: center;">FEDERAL</th> <th style="text-align: center;">OTHER</th> <th style="text-align: center;">TOTAL</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">FY 2015 Actual</td> <td style="text-align: center;">\$916,898</td> <td style="text-align: center;">\$916,898</td> <td style="text-align: center;">\$0</td> <td style="text-align: center;">\$916,898</td> </tr> <tr> <td style="text-align: center;">FY 2016 Actual</td> <td style="text-align: center;">\$1,181,463</td> <td style="text-align: center;">\$1,181,463</td> <td style="text-align: center;">\$0</td> <td style="text-align: center;">\$1,181,463</td> </tr> <tr> <td style="text-align: center;">FY 2017 Actual</td> <td style="text-align: center;">\$1,117,890</td> <td style="text-align: center;">\$1,117,890</td> <td style="text-align: center;">\$0</td> <td style="text-align: center;">\$1,117,890</td> </tr> <tr> <td style="text-align: center;">FY 2018 Planned</td> <td style="text-align: center;">\$1,248,806</td> <td style="text-align: center;">\$1,248,806</td> <td style="text-align: center;">\$0</td> <td style="text-align: center;">\$1,248,806</td> </tr> </tbody> </table> <p>6. What are the sources of the "Other" funds? N/A</p>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	\$916,898	\$916,898	\$0	\$916,898	FY 2016 Actual	\$1,181,463	\$1,181,463	\$0	\$1,181,463	FY 2017 Actual	\$1,117,890	\$1,117,890	\$0	\$1,117,890	FY 2018 Planned	\$1,248,806	\$1,248,806	\$0	\$1,248,806
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	\$916,898	\$916,898	\$0	\$916,898																						
FY 2016 Actual	\$1,181,463	\$1,181,463	\$0	\$1,181,463																						
FY 2017 Actual	\$1,117,890	\$1,117,890	\$0	\$1,117,890																						
FY 2018 Planned	\$1,248,806	\$1,248,806	\$0	\$1,248,806																						

PROGRAM DESCRIPTION

Department of Higher Education

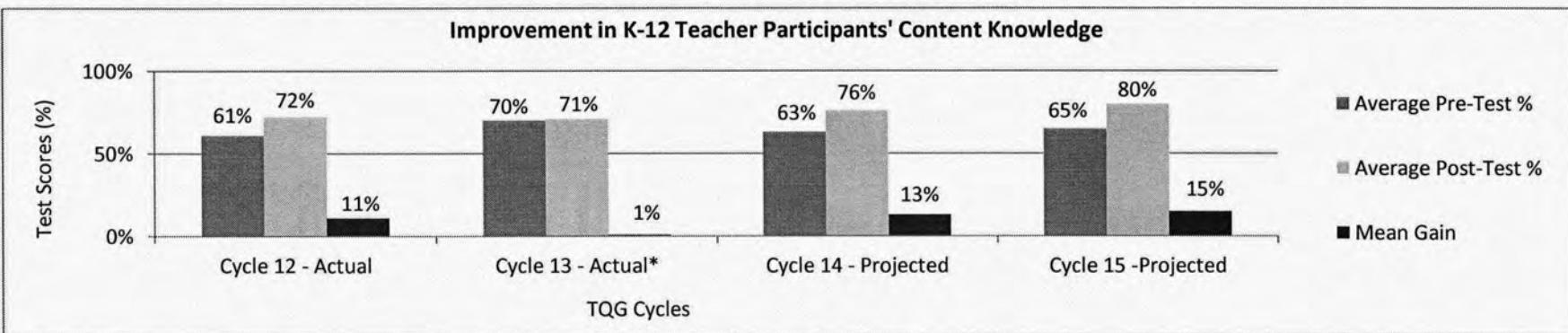
HB Section(s): 3.025

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

7a. Provide an effectiveness measure.

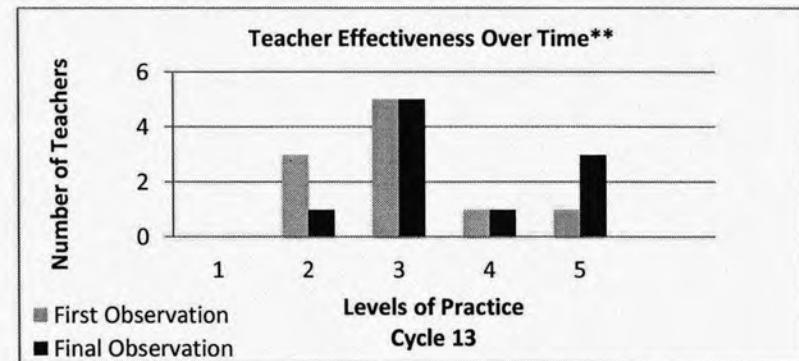
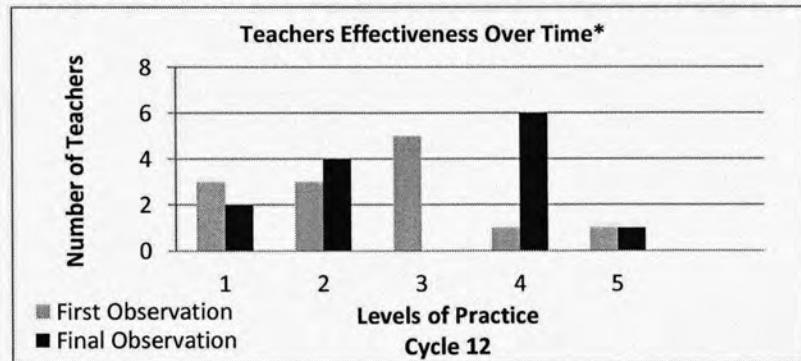
Percent of improvement in K-12 teacher participants' content knowledge (as measured by project specific pre-test and post-test scores)



Actual results based on content knowledge pre- and post-tests administered to teacher participants.

*Cycle 13 scores: The small mean gain is reflective of the overall high pre-test scores and teachers continued experience in the projects

Change in Pedagogical Practices Over Time as Measured by Trained Observers



Change in pedagogical practice measured at three points and based on 5 levels of practice: 1 = ineffective instruction, 2 = elements of effective instruction, 3 = beginning stages of effective instruction, 4 = accomplished, effective instruction, 5 = exemplary instruction / reporting only first and final observations

*13 teachers were observed, which reflects a representative sample of the group in terms of experience, school setting, content focus and grade level..

**10 teachers were observed, which reflects a representative sample of the group in terms of experience, school setting, content focus and grade level.

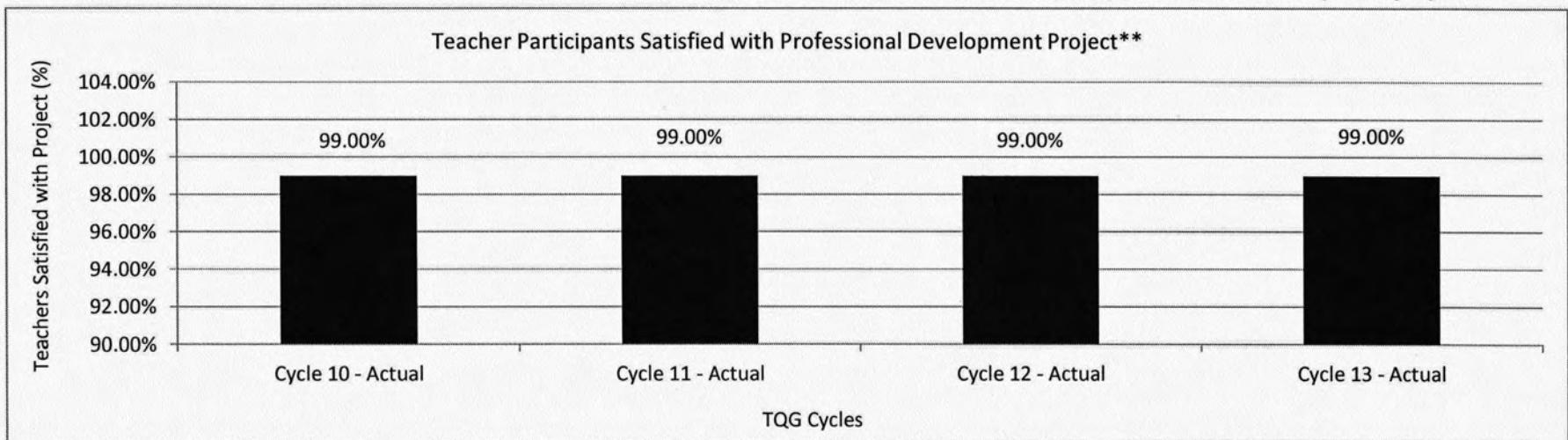
PROGRAM DESCRIPTION

<p>Department of Higher Education</p> <p>Improving Teacher Quality Grant</p> <p>Program is found in the following core budget(s): Improving Teacher Quality Grant</p>	<p>HB Section(s): 3.025</p>										
<p>7b. Provide an efficiency measure.</p> <p>Percent of professional development projects meeting their K-12 teacher participation goals</p> <div style="border: 1px solid black; padding: 10px;"> <p style="text-align: center;">Professional Development Project Teacher Participation Goals</p> <table border="1" style="margin-top: 10px; width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Cycle</th> <th>Actual Percentage</th> </tr> </thead> <tbody> <tr> <td>Cycle 10 - Actual</td> <td>89.00%</td> </tr> <tr> <td>Cycle 11 - Actual TQG Cycles</td> <td>85.73%</td> </tr> <tr> <td>Cycle 12 - Actual</td> <td>82.00%</td> </tr> <tr> <td>Cycle 13 - Actual</td> <td>97.00%</td> </tr> </tbody> </table> </div>		Cycle	Actual Percentage	Cycle 10 - Actual	89.00%	Cycle 11 - Actual TQG Cycles	85.73%	Cycle 12 - Actual	82.00%	Cycle 13 - Actual	97.00%
Cycle	Actual Percentage										
Cycle 10 - Actual	89.00%										
Cycle 11 - Actual TQG Cycles	85.73%										
Cycle 12 - Actual	82.00%										
Cycle 13 - Actual	97.00%										
<p>7c. Provide the number of clients/individuals served, if applicable.</p> <p>Number of K-12 students directly impacted by the enrollment of K-12 teachers in improving teacher quality professional development projects</p> <div style="border: 1px solid black; padding: 10px;"> <p style="text-align: center;">Students Directly Impacted by Professional Development Projects</p> <table border="1" style="margin-top: 10px; width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Cycle</th> <th>Number of Students Impacted</th> </tr> </thead> <tbody> <tr> <td>Cycle 10 - Actual</td> <td>13,650</td> </tr> <tr> <td>Cycle 11 - Actual TQG Cycles</td> <td>9,531</td> </tr> <tr> <td>Cycle 12 - Actual</td> <td>7,845</td> </tr> <tr> <td>Cycle 13 - Actual</td> <td>8,020</td> </tr> </tbody> </table> </div>		Cycle	Number of Students Impacted	Cycle 10 - Actual	13,650	Cycle 11 - Actual TQG Cycles	9,531	Cycle 12 - Actual	7,845	Cycle 13 - Actual	8,020
Cycle	Number of Students Impacted										
Cycle 10 - Actual	13,650										
Cycle 11 - Actual TQG Cycles	9,531										
Cycle 12 - Actual	7,845										
Cycle 13 - Actual	8,020										
<p>Direct impact reflects number of students in classes of professional development teacher participants.</p> <p>Cycle 10 number of students partly due to less secondary teacher involvement</p> <p>Cycle 11 numbers due to variation in grade level and proportions of larger or smaller schools over time</p> <p>Cycle 12 numbers due to variation in grade levels and consequent possible number of students teachers could impact</p> <p>Cycle 13 increase in numbers due to variation in grade levels and consequent possible number of students teachers could impact</p>											

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.025**Improving Teacher Quality Grant****Program is found in the following core budget(s): Improving Teacher Quality Grant**

- 7d. Provide a customer satisfaction measure, if available.

Percent of K-12 teacher participants indicating satisfaction with participation in an improving teacher quality professional development project



**Data based on participant responses during interviews and site visits

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55617C																																																																												
Division of Coordination Administration	HB Section	3.026																																																																												
Core - Statewide Student Web Portal																																																																														
1. CORE FINANCIAL SUMMARY																																																																														
<table> <thead> <tr> <th colspan="4">FY 2019 Budget Request</th> <th>FY 2019 Governor's Recommendation</th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>PS</td><td>0</td><td>0</td><td>0</td><td>0</td><td>PS</td><td>0</td><td>0</td><td>0</td><td>0</td></tr> <tr> <td>EE</td><td>0</td><td>0</td><td>400,000</td><td>400,000</td><td>EE</td><td>0</td><td>0</td><td>0</td><td>0</td></tr> <tr> <td>PSD</td><td>0</td><td>0</td><td>100,000</td><td>100,000</td><td>PSD</td><td>0</td><td>0</td><td>0</td><td>0</td></tr> <tr> <td>Total</td><td>0</td><td>0</td><td>500,000</td><td>500,000</td><td>Total</td><td>0</td><td>0</td><td>0</td><td>0</td></tr> <tr> <td>FTE</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td><td>FTE</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td></tr> <tr> <td>Est. Fringe</td><td>0</td><td>0</td><td>0</td><td>0</td><td>Est. Fringe</td><td>0</td><td>0</td><td>0</td><td>0</td></tr> </tbody> </table>					FY 2019 Budget Request				FY 2019 Governor's Recommendation		GR	Federal	Other	Total	GR	Federal	Other	Total	PS	0	0	0	0	PS	0	0	0	0	EE	0	0	400,000	400,000	EE	0	0	0	0	PSD	0	0	100,000	100,000	PSD	0	0	0	0	Total	0	0	500,000	500,000	Total	0	0	0	0	FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00	Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
FY 2019 Budget Request				FY 2019 Governor's Recommendation																																																																										
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PS	0	0	0	0	PS	0	0	0	0																																																																					
EE	0	0	400,000	400,000	EE	0	0	0	0																																																																					
PSD	0	0	100,000	100,000	PSD	0	0	0	0																																																																					
Total	0	0	500,000	500,000	Total	0	0	0	0																																																																					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00																																																																					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0																																																																					
<p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p>																																																																														
Other Funds: Guaranty Agency Operating Fund (0880)																																																																														
2. CORE DESCRIPTION																																																																														
<p>Pursuant to SB 997 (2016), the Department of Higher Education is required to establish and operate a website containing information about public and private institutions of higher education that is intended to provide students with access to resources about higher education, including academic programs available, financial aid, and credit transfer. The information must be available to the public and accessible from various electronic communication devices.</p> <p>This appropriation would cover the costs associated with the development, deployment, and initial operation of the mandated website.</p>																																																																														

CORE DECISION ITEM

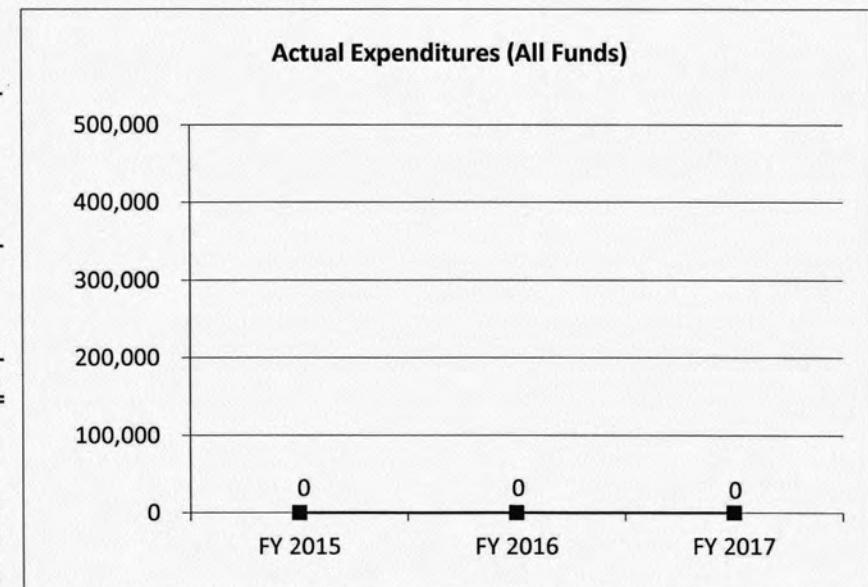
Department of Higher Education	Budget Unit	55617C
Division of Coordination Administration		
Core - Statewide Student Web Portal	HB Section	3.026

3. PROGRAM LISTING (list programs included in this core funding)

Statewide Student Web Portal

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	0	0	500,000	500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	(500,000)	0
Budget Authority (All Funds)	0	0	0	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
 Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

STATE-WIDE STUDENT WEB PORTAL

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	EE	0.00	0	0	400,000	400,000	
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	500,000	500,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	400,000	400,000	
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	500,000	500,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	400,000	400,000	
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	500,000	500,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
STATE-WIDE STUDENT WEB PORTAL								
CORE								
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	0	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL - EE	0	0.00	400,000	0.00	400,000	0.00	0	0.00
PROGRAM-SPECIFIC								
GUARANTY AGENCY OPERATING	0	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL - PD	0	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL	0	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
STATE-WIDE STUDENT WEB PORTAL								
CORE								
TRAVEL, IN-STATE	0	0.00	10,000	0.00	10,000	0.00	0	0.00
SUPPLIES	0	0.00	20,000	0.00	20,000	0.00	0	0.00
PROFESSIONAL SERVICES	0	0.00	360,000	0.00	360,000	0.00	0	0.00
MISCELLANEOUS EXPENSES	0	0.00	10,000	0.00	10,000	0.00	0	0.00
TOTAL - EE	0	0.00	400,000	0.00	400,000	0.00	0	0.00
PROGRAM DISTRIBUTIONS	0	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL - PD	0	0.00	100,000	0.00	100,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00
REVENUE								
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$500,000	0.00	\$500,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education Statewide Student Web Portal	HB Section(s): 3.026										
Program is found in the following core budget(s): Division of Coordination Administration											
1a. What strategic priority does this program address? Increase accessibility to higher education resources											
1. What does this program do? Pursuant to SB 997 (2016), the Department of Higher Education is required to establish and operate a website containing information about public and private institutions of higher education that is intended to provide students with access to resources about higher education, including academic programs available, financial aid, and credit transfer. The information must be available to the public and accessible from various electronic communication devices. This appropriation would cover the costs associated with the development, deployment, and initial operation of the mandated website.											
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Senate Bill 997 (2016)											
3. Are there federal matching requirements? If yes, please explain. No											
4. Is this a federally mandated program? If yes, please explain. No											
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.											
<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>Expenditure (\$ thousands)</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>0</td> </tr> <tr> <td>FY 2016 Actual</td> <td>0</td> </tr> <tr> <td>FY 2017 Actual*</td> <td>0</td> </tr> <tr> <td>FY 2018 Planned</td> <td>500,000</td> </tr> </tbody> </table> <div style="float: right; margin-top: -100px;"> <input type="checkbox"/> GR <input checked="" type="checkbox"/> FEDERAL <input type="checkbox"/> OTHER <input type="checkbox"/> TOTAL </div>		Fiscal Year	Expenditure (\$ thousands)	FY 2015 Actual	0	FY 2016 Actual	0	FY 2017 Actual*	0	FY 2018 Planned	500,000
Fiscal Year	Expenditure (\$ thousands)										
FY 2015 Actual	0										
FY 2016 Actual	0										
FY 2017 Actual*	0										
FY 2018 Planned	500,000										
<small>*Net of full expenditure restriction</small>											
6. What are the sources of the "Other" funds? N/A											

PROGRAM DESCRIPTION

Department of Higher Education Statewide Student Web Portal	HB Section(s): 3.026
Program is found in the following core budget(s): Division of Coordination Administration	
<p>Planning for the Statewide Student Web Portal is in its initial stage. Base and stretch targets have not been established. Once implementation of the portal occurs, potential targets could include those listed in 7a - 7d.</p>	
<p>7a. Provide an effectiveness measure.</p> <ol style="list-style-type: none">1. Number of individuals accessing the site.2. Number of Missouri institutions within information on the website.	
<p>7b. Provide an efficiency measure.</p> <ol style="list-style-type: none">1. Reduction in the number of contacts with the MDHE relating to problems with state student aid and credit transfer.	
<p>7c. Provide the number of clients/individuals served, if applicable.</p> <ol style="list-style-type: none">1. Number of individuals establishing login credentials and accessing the website.	
<p>7d. Provide a customer satisfaction measure, if available.</p> <ol style="list-style-type: none">1. Number of respondents to user survey satisfied or very satisfied with the website.	

CORE DECISION ITEM

CORE DECISION ITEM

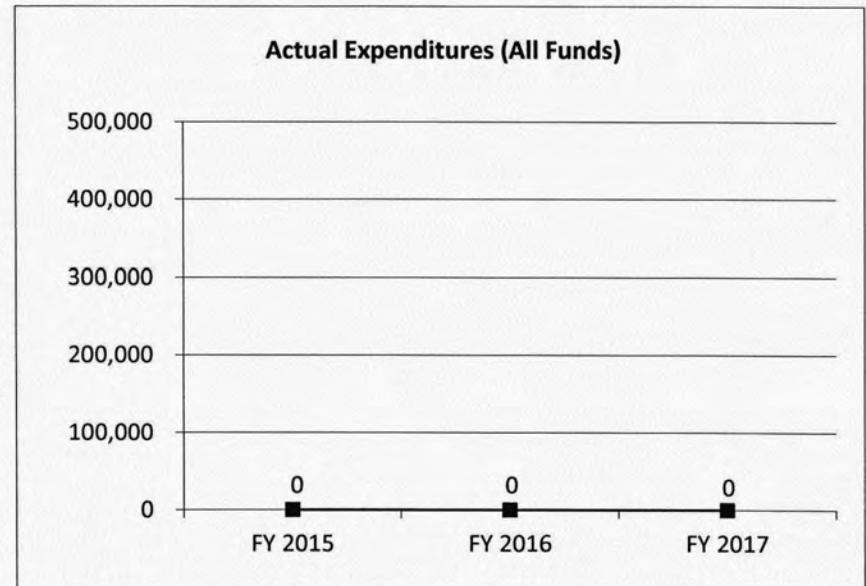
<u>Department of Higher Education</u>	<u>Budget Unit</u>	<u>55625C</u>
<u>Division of Coordination Administration</u>		
<u>Core - New Federal Grants and Donations</u>	<u>HB Section</u>	<u>3.030</u>

3. PROGRAM LISTING (list programs included in this core funding)

New Federal Grants and Donations

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	1,000,000	1,876,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,000,000	1,876,000	1,000,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,876,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	1,000,000	1,876,000	1,000,000	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
FEDERAL GRANTS & DONATIONS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
FEDERAL GRANTS & DONATIONS								
CORE								
EXPENSE & EQUIPMENT								
DEPT HIGHER EDUCATION	0	0.00	999,000	0.00	999,000	0.00	0	0.00
TOTAL - EE	0	0.00	999,000	0.00	999,000	0.00	0	0.00
PROGRAM-SPECIFIC								
DEPT HIGHER EDUCATION	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TOTAL - PD	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
FEDERAL GRANTS & DONATIONS								
CORE								
TRAVEL, IN-STATE	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TRAVEL, OUT-OF-STATE	0	0.00	1,000	0.00	1,000	0.00	0	0.00
FUEL & UTILITIES	0	0.00	1,000	0.00	1,000	0.00	0	0.00
SUPPLIES	0	0.00	1,000	0.00	1,000	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	1,000	0.00	1,000	0.00	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	1,000	0.00	1,000	0.00	0	0.00
PROFESSIONAL SERVICES	0	0.00	988,995	0.00	988,995	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1,000	0.00	1,000	0.00	0	0.00
M&R SERVICES	0	0.00	1,000	0.00	1,000	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	0	0.00
BUILDING LEASE PAYMENTS	0	0.00	1,000	0.00	1,000	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	1	0.00	0	0.00
MISCELLANEOUS EXPENSES	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TOTAL - EE	0	0.00	999,000	0.00	999,000	0.00	0	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TOTAL - PD	0	0.00	1,000	0.00	1,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education New Federal Grants and Donations Program is found in the following core budget(s): New Federal Grants and Donations	HB Section(s): <u>3.030</u>																									
<p>1a. What strategic priority does this program address? Assists the MDHE with fulfilling its statutory requirements.</p> <p>1b. What does this program do? This program provides a holding place for new federal grants as they become available to the department. This appropriation supports the Department's research and other public policy initiatives related to: (1) academic program, quality, and effectiveness (increased educational attainment, student success, transfer and articulation, efficiency); (2) linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (3) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (4) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority and working adult students.</p> <p>2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Chapter 172, 173, 174, and 178, RSMo</p> <p>3. Are there federal matching requirements? If yes, please explain. No</p> <p>4. Is this a federally mandated program? If yes, please explain. No</p> <p>5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.</p> <div style="border: 1px solid black; padding: 10px; margin-top: 10px;"> <p style="text-align: center;">Program Expenditure History</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th></th> <th>FY 2015 Actual</th> <th>FY 2016 Actual</th> <th>FY 2017 Actual</th> <th>FY 2018 Planned*</th> </tr> </thead> <tbody> <tr> <td>GR</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>FEDERAL</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>OTHER</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>TOTAL</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </tbody> </table> </div> <p>*Planned expenditures are unknown at this time</p> <p>6. What are the sources of the "Other" funds? N/A</p>			FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Planned*	GR	0	0	0	0	FEDERAL	0	0	0	0	OTHER	0	0	0	0	TOTAL	0	0	0	0
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Planned*																						
GR	0	0	0	0																						
FEDERAL	0	0	0	0																						
OTHER	0	0	0	0																						
TOTAL	0	0	0	0																						

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.030</u>
New Federal Grants and Donations	
Program is found in the following core budget(s): New Federal Grants and Donations	
7a. Provide an effectiveness measure. N/A	
7b. Provide an efficiency measure. N/A	
7c. Provide the number of clients/individuals served, if applicable. N/A	
7d. Provide a customer satisfaction measure, if available. N/A	

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55627C</u>																																																																																																												
Division of Coordination Administration	HB Section	<u>3.035</u>																																																																																																												
Core - Other Grants/Donations																																																																																																														
1. CORE FINANCIAL SUMMARY																																																																																																														
<table> <thead> <tr> <th colspan="5">FY 2019 Budget Request</th> <th colspan="5">FY 2019 Governor's Recommendation</th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>23,358</td> <td>23,358</td> <td></td> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>12,000</td> <td>12,000</td> <td></td> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>53,000</td> <td>53,000</td> <td></td> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total</td><td>0</td><td>0</td><td>88,358</td><td>88,358</td><td></td><td>Total</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></tr> <tr> <td>FTE</td><td>0.00</td><td>0.00</td><td>1.00</td><td>1.00</td><td></td><td>FTE</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td></tr> <tr> <td>Est. Fringe</td><td>0</td><td>0</td><td>17,245</td><td>17,245</td><td></td><td>Est. Fringe</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></tr> </tbody> </table>					FY 2019 Budget Request					FY 2019 Governor's Recommendation						GR	Federal	Other	Total	E		GR	Federal	Other	Total	E	PS	0	0	23,358	23,358		PS	0	0	0	0	0	EE	0	0	12,000	12,000		EE	0	0	0	0	0	PSD	0	0	53,000	53,000		PSD	0	0	0	0	0	TRF	0	0	0	0		TRF	0	0	0	0	0	Total	0	0	88,358	88,358		Total	0	0	0	0	0	FTE	0.00	0.00	1.00	1.00		FTE	0.00	0.00	0.00	0.00	0.00	Est. Fringe	0	0	17,245	17,245		Est. Fringe	0	0	0	0	0
FY 2019 Budget Request					FY 2019 Governor's Recommendation																																																																																																									
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E																																																																																																			
PS	0	0	23,358	23,358		PS	0	0	0	0	0																																																																																																			
EE	0	0	12,000	12,000		EE	0	0	0	0	0																																																																																																			
PSD	0	0	53,000	53,000		PSD	0	0	0	0	0																																																																																																			
TRF	0	0	0	0		TRF	0	0	0	0	0																																																																																																			
Total	0	0	88,358	88,358		Total	0	0	0	0	0																																																																																																			
FTE	0.00	0.00	1.00	1.00		FTE	0.00	0.00	0.00	0.00	0.00																																																																																																			
Est. Fringe	0	0	17,245	17,245		Est. Fringe	0	0	0	0	0																																																																																																			
<p>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</p>																																																																																																														
<p>Other Funds: Institution Gift Trust Fund (0925)</p>																																																																																																														
<p>2. CORE DESCRIPTION</p> <p>This appropriation provides MDHE with spending authority for non-federal grants.</p> <p>Prior year grants included the Multi-State Collaborative for Military Credit (MCMC). Grant funds for MCMC will be fully utilized in FY 2018, thus a core reduction is being processed accordingly.</p> <p>Continued funding is requested for the Multi-State Collaborative to Advance Learning Outcomes Assessment (MSC) grant. The MSC is a project designed to provide meaningful evidence about how well students are achieving learning outcomes upon completion of general education coursework using common rubrics developed as part of the AAC&U LEAP Initiative (written communication, quantitative literacy, and critical thinking).</p>																																																																																																														

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55627C								
Division of Coordination Administration										
Core - Other Grants/Donations	HB Section	3.035								
3. PROGRAM LISTING (list programs included in this core funding)										
Other Grants and Donations										
4. FINANCIAL HISTORY										
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.						
Appropriation (All Funds)	218,109	97,900	258,358	98,358						
Less Reverted (All Funds)	0	0	0	0						
Less Restricted (All Funds)	0	0	(150,000)	0						
Budget Authority (All Funds)	218,109	97,900	108,358	N/A						
Actual Expenditures (All Funds)	140,018	22,700	23,834	N/A						
Unexpended (All Funds)	78,091	75,200	84,524	N/A						
Unexpended, by Fund:										
General Revenue	0	0	0	N/A						
Federal	0	0	0	N/A						
Other	78,091	75,200	84,524	N/A						
<p style="text-align: center;">Actual Expenditures (All Funds)</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Expenditure</th> </tr> </thead> <tbody> <tr> <td>FY 2015</td> <td>140,018</td> </tr> <tr> <td>FY 2016</td> <td>22,700</td> </tr> <tr> <td>FY 2017</td> <td>23,834</td> </tr> </tbody> </table>			Year	Expenditure	FY 2015	140,018	FY 2016	22,700	FY 2017	23,834
Year	Expenditure									
FY 2015	140,018									
FY 2016	22,700									
FY 2017	23,834									
<p>Reverted includes the statutory three-percent reserve amount (when applicable).</p> <p>Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).</p> <p>NOTES:</p>										

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
GRANTS AND DONATIONS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PS	1.00	0	0	23,358	23,358	
	EE	0.00	0	0	22,000	22,000	
	PD	0.00	0	0	53,000	53,000	
	Total	1.00	0	0	98,358	98,358	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction	879	9604	EE	0.00	0	0	(10,000) Reduction of authority due to grant being fully expended in FY18
	NET DEPARTMENT CHANGES		0.00	0	0	(10,000)	(10,000)
DEPARTMENT CORE REQUEST							
	PS	1.00	0	0	23,358	23,358	
	EE	0.00	0	0	12,000	12,000	
	PD	0.00	0	0	53,000	53,000	
	Total	1.00	0	0	88,358	88,358	
GOVERNOR'S RECOMMENDED CORE							
	PS	1.00	0	0	23,358	23,358	
	EE	0.00	0	0	12,000	12,000	
	PD	0.00	0	0	53,000	53,000	
	Total	1.00	0	0	88,358	88,358	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
GRANTS AND DONATIONS								
CORE								
PERSONAL SERVICES								
INSTITUTION GIFT TRUST	2,034	0.05	23,358	1.00	23,358	1.00	0	0.00
TOTAL - PS	2,034	0.05	23,358	1.00	23,358	1.00	0	0.00
EXPENSE & EQUIPMENT								
INSTITUTION GIFT TRUST	11,800	0.00	22,000	0.00	12,000	0.00	0	0.00
TOTAL - EE	11,800	0.00	22,000	0.00	12,000	0.00	0	0.00
PROGRAM-SPECIFIC								
INSTITUTION GIFT TRUST	10,000	0.00	53,000	0.00	53,000	0.00	0	0.00
TOTAL - PD	10,000	0.00	53,000	0.00	53,000	0.00	0	0.00
TOTAL	23,834	0.05	98,358	1.00	88,358	1.00	0	0.00
GRAND TOTAL	\$23,834	0.05	\$98,358	1.00	\$88,358	1.00	\$0	0.00

FLEXIBILITY REQUEST FORM

83

BUDGET UNIT NUMBER:	55627C	DEPARTMENT:	Higher Education
BUDGET UNIT NAME:	Other Grants & Donations		
HOUSE BILL SECTION:	3.035	DIVISION:	Coordination Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Other Grants/Donations - 0925	PS	5,840	25%
Other Grants/Donations - 0925	E&E	3,000	25%

DHE's appropriations for other grants and donations reflect actual grants planned for expenditure on a year-by-year basis. Flexibility will allow DHE to reallocate these limited resources so they can be effectively administered to meet necessary expenditures.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY17.	DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures.

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
GRANTS AND DONATIONS								
CORE								
RESEARCH ASSOCIATE II	0	0.00	3,060	0.10	3,060	0.10	0	0.00
RESEARCH ASSOCIATE III	2,034	0.05	16,728	0.70	16,728	0.70	0	0.00
RESEARCH ASSOCIATE I	0	0.00	1,530	0.10	1,530	0.10	0	0.00
SENIOR ASSOCIATE	0	0.00	2,040	0.10	2,040	0.10	0	0.00
TOTAL - PS	2,034	0.05	23,358	1.00	23,358	1.00	0	0.00
TRAVEL, IN-STATE	3,617	0.00	3,150	0.00	1,150	0.00	0	0.00
TRAVEL, OUT-OF-STATE	743	0.00	150	0.00	100	0.00	0	0.00
FUEL & UTILITIES	0	0.00	100	0.00	50	0.00	0	0.00
SUPPLIES	7,000	0.00	1,100	0.00	600	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	200	0.00	100	0.00	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	100	0.00	50	0.00	0	0.00
PROFESSIONAL SERVICES	0	0.00	550	0.00	250	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	100	0.00	50	0.00	0	0.00
M&R SERVICES	0	0.00	100	0.00	50	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	100	0.00	50	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	100	0.00	50	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	100	0.00	50	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	100	0.00	50	0.00	0	0.00
BUILDING LEASE PAYMENTS	0	0.00	5,000	0.00	4,000	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1,150	0.00	900	0.00	0	0.00
MISCELLANEOUS EXPENSES	440	0.00	9,900	0.00	4,500	0.00	0	0.00
TOTAL - EE	11,800	0.00	22,000	0.00	12,000	0.00	0	0.00
PROGRAM DISTRIBUTIONS	10,000	0.00	52,900	0.00	52,900	0.00	0	0.00
REFUNDS	0	0.00	100	0.00	100	0.00	0	0.00
TOTAL - PD	10,000	0.00	53,000	0.00	53,000	0.00	0	0.00
GRAND TOTAL	\$23,834	0.05	\$98,358	1.00	\$88,358	1.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$23,834	0.05	\$98,358	1.00	\$88,358	1.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.035

Other Grants/Donations - Multi-State Collaborative to Advance Learning Outcomes Assessment

Program is found in the following core budget(s): Other Grants/Donations

1a. What strategic priority does this program address?

CBHE Blueprint for Higher Education Goal 3: Quality

1b. What does this program do?

The Multi-State Collaborative to Advance Quality Student Learning is a thirteen-state initiative sponsored by the State Higher Education Executive Officers (SHEEO) Association and the Association of American Colleges and Universities (AAC&U). The MSC is designed to improve the quality of student learning by developing an approach to general education assessment that links learning outcomes to faculty instruction, actual curricula, and real student work. This approach balances the two most important purposes for assessing student learning outcomes: improving the teaching and learning process at the classroom level and demonstrating public accountability to higher education stakeholders. Student artifacts are evaluated using the written communication, quantitative reasoning, and critical thinking VALUE rubrics created as part of the AAC&U LEAP initiative. Faculty from participating institutions provide student artifacts for scoring and data analysis, in addition to attending training sessions (in person and online) and helping to score student artifacts from across the United States.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(8), RSMo

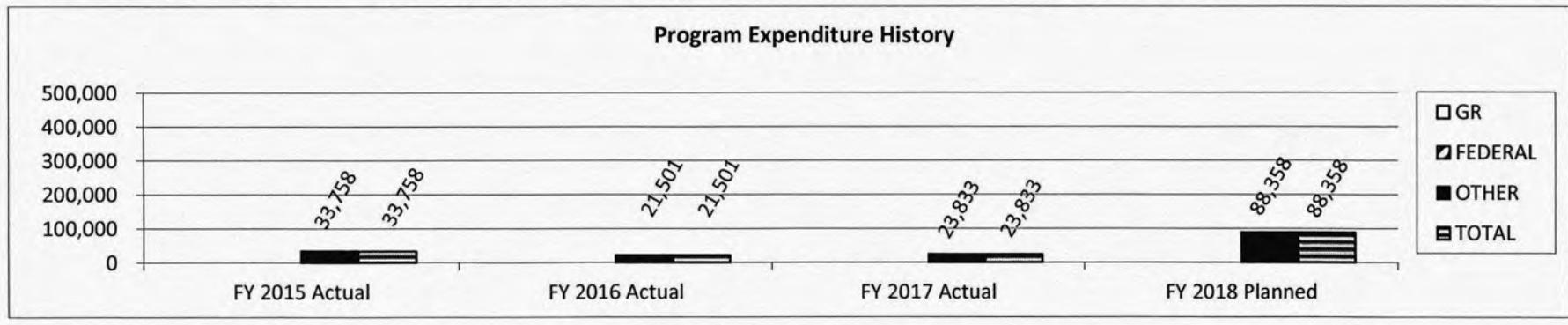
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.035</u>
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Other Grants/Donations - Multi-State Collaborative to Advance Learning Outcomes Assessment

Program is found in the following core budget(s): Other Grants/Donations

6. What are the sources of the "Other" funds?

Institution Gift Trust Fund (0925)

7a. Provide an effectiveness measure.

This project, currently in its fourth year (Refinement Year), continues working to refine the project parameters such as modifying the type of artifacts collected, instructions for submission, and data collected. At the department level, the parameters used to measure the effectiveness of the program will be directed at increasing the number of new Missouri institutions participating in the initiative, retention of currently participating institutions, and increasing the total number of artifacts collected. Although there was a slight decrease in the number of participating institutions from last year (six participants in FY 16 and five participants in FY 17), there was an increase in the number of artifacts collected (882 collected in FY 16 and 897 collected in FY 17). The plan is to increase project participation overall by 50%--eight participating institutions with 1344 artifacts collected. **Stretch Goal: All public universities participating by 2019.**

7b. Provide an efficiency measure.

Efficiency will be measured in terms of processes used to recruit and retain project participants through a variety of means such as: training seminars, monthly meeting updates, and recruitment events. Over the life of the project (four years), over half of the participants involved when it first piloted have persisted through FY 17; the remainder of FY 17 participants have been involved in the project for at least two years.

7c. Provide the number of clients/individuals served, if applicable.

In its first full year of implementation (Implementation Year FY 15), six institutions participated and 1200 artifacts were collected. Year two (Demonstration Year FY16), eight institutions participated and 882 artifacts were collected. For Refinement Year (FY17), five institutions participated and 897 artifacts were collected.

7d. Provide a customer satisfaction measure, if available.

N/A

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55551C							
Division of Higher Education Administration									
Core - Legal Expense Fund Transfer	HB Section	3.121							
1. CORE FINANCIAL SUMMARY									
FY 2019 Budget Request		FY 2019 Governor's Recommendation							
GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.		Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.							
Other Funds:		Other Funds:							
2. CORE DESCRIPTION									
In FY 2018, the General Assembly appropriated \$1 for transfer from the department's core budget to the State Legal Expense Fund for the payment of claims, premiums, and expenses provided by Section 105.711 through Section 105.726, RSMo. In order to fund such expenses, the General Assembly also authorized three percent flexibility from the department's operating budget into the \$1 transfer appropriation.									
A core reduction of this appropriation has been processed.									

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55551C</u>		
Division of Higher Education Administration	HB Section	<u>3.121</u>		
Core - Legal Expense Fund Transfer				
3. PROGRAM LISTING (list programs included in this core funding)				
N/A				
4. FINANCIAL HISTORY				
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	0	0	0	1
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	0	0	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
 Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A

Actual Expenditures (All Funds)

Fiscal Year	Expenditure Amount
FY 2015	0
FY 2016	0
FY 2017	0

Reverted includes the statutory three-percent reserve amount (when applicable).
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:
 FY 2018 is the first year for this appropriation

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

DHE LEGAL EXPENSE FUND TRF

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction	880 T399	TRF	0.00	(1)	0	0	(1)
NET DEPARTMENT CHANGES		0.00	(1)	0	0	(1)	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
DHE LEGAL EXPENSE FUND TRF								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	1	0.00	0	0.00	0	0.00
TOTAL - TRF	0	0.00	1	0.00	0	0.00	0	0.00
TOTAL	0	0.00	1	0.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$1	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
DHE LEGAL EXPENSE FUND TRF								
CORE								
TRANSFERS OUT	0	0.00	1	0.00	0	0.00	0	0.00
TOTAL - TRF	0	0.00	1	0.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$1	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$1	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2016 - 2017
As of July 31, 2017**

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
1862 Land-Grant Universities										
Missouri University of Science and Technology	0	\$0.00	1,631	\$2,989,282.00	1,243	\$3,427,500.00	3	\$12,429.00	2,539	\$6,429,211.00
University of Missouri - Columbia	0	\$0.00	4,158	\$7,960,471.00	1,994	\$5,703,161.00	2	\$8,286.00	5,749	\$13,671,918.00
University of Missouri - Kansas City	0	\$0.00	1,472	\$2,808,325.00	347	\$994,400.00	3	\$8,169.00	1,758	\$3,810,894.00
University of Missouri - Saint Louis	0	\$0.00	1,763	\$3,234,581.00	104	\$294,000.00	32	\$90,317.40	1,878	\$3,618,898.40
Sector Subtotal:	0	\$0.00	9,024	\$16,992,659.00	3,688	\$10,419,061.00	40	\$119,201.40	11,924	\$27,530,921.40
1890 Land-Grant University										
Lincoln University	0	\$0.00	422	\$789,238.00	4	\$9,700.00	0	\$0.00	425	\$798,938.00
Sector Subtotal:	0	\$0.00	422	\$789,238.00	4	\$9,700.00	0	\$0.00	425	\$798,938.00
Comprehensive Universities										
Missouri State University	0	\$0.00	4,775	\$8,852,744.00	515	\$1,494,000.00	6	\$17,803.17	5,113	\$10,364,547.17
Missouri State University - West Plains	303	\$707,707.79	282	\$210,923.12	5	\$12,000.00	0	\$0.00	547	\$930,630.91
Northwest Missouri State University	0	\$0.00	1,275	\$2,453,219.00	74	\$214,202.00	0	\$0.00	1,325	\$2,667,421.00
Southeast Missouri State University	0	\$0.00	2,447	\$4,609,521.00	104	\$303,000.00	1	\$1,398.00	2,519	\$4,913,919.00

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
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As of July 31, 2017**

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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
University of Central Missouri	0	\$0.00	2,101	\$4,011,784.00	92	\$262,500.00	1	\$2,928.60	2,170	\$4,277,212.60
Sector Subtotal:	303	\$707,707.79	10,880	\$20,138,191.12	790	\$2,285,702.00	8	\$22,129.77	11,674	\$23,153,730.68
Independent Institution for Art & Music										
Kansas City Art Institute	0	\$0.00	116	\$235,550.00	4	\$10,500.00	0	\$0.00	119	\$246,050.00
Sector Subtotal:	0	\$0.00	116	\$235,550.00	4	\$10,500.00	0	\$0.00	119	\$246,050.00
Independent Two-Year Colleges										
Cotter College	0	\$0.00	23	\$49,125.00	1	\$3,000.00	0	\$0.00	24	\$52,125.00
Wentworth Military Academy and College	0	\$0.00	70	\$129,440.00	1	\$3,000.00	0	\$0.00	71	\$132,440.00
Sector Subtotal:	0	\$0.00	93	\$178,565.00	2	\$6,000.00	0	\$0.00	95	\$184,565.00
Independent Universities										
Saint Louis University	0	\$0.00	769	\$1,511,378.00	450	\$1,323,000.00	0	\$0.00	1,125	\$2,834,378.00

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
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As of July 31, 2017**

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Washington University in St. Louis	0	\$0.00	148	\$302,925.00	399	\$1,181,200.00	24	\$64,630.80	481	\$1,548,755.80
Sector Subtotal:	0	\$0.00	917	\$1,814,303.00	849	\$2,504,200.00	24	\$64,630.80	1,606	\$4,383,133.80
Other Independent Four-Year Institutions										
Avila University	0	\$0.00	281	\$533,100.00	4	\$12,000.00	0	\$0.00	284	\$545,100.00
Central Methodist University	0	\$0.00	844	\$1,562,675.00	20	\$55,500.00	0	\$0.00	852	\$1,618,175.00
College of the Ozarks	0	\$0.00	672	\$1,203,545.00	23	\$69,000.00	0	\$0.00	687	\$1,272,545.00
Columbia College	0	\$0.00	1,402	\$2,469,830.00	16	\$42,000.00	0	\$0.00	1,412	\$2,511,830.00
Culver-Stockton College	0	\$0.00	265	\$517,913.00	1	\$3,000.00	0	\$0.00	266	\$520,913.00
Drury University	0	\$0.00	861	\$1,615,915.00	110	\$322,500.00	2	\$3,085.20	930	\$1,941,500.20
Fontbonne University	0	\$0.00	242	\$445,090.00	7	\$16,000.00	0	\$0.00	247	\$461,090.00
Hannibal-LaGrange University	0	\$0.00	201	\$376,440.00	9	\$27,000.00	0	\$0.00	205	\$403,440.00
Lindenwood University	0	\$0.00	1,362	\$2,478,922.00	82	\$238,500.00	1	\$4,143.00	1,424	\$2,721,565.00
Maryville University of Saint Louis	0	\$0.00	403	\$796,140.00	54	\$150,000.00	15	\$46,401.60	459	\$992,541.60

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
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As of July 31, 2017**

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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Missouri Baptist University	0	\$0.00	379	\$719,785.00	11	\$31,500.00	1	\$1,657.20	385	\$752,942.20
Missouri Valley College	0	\$0.00	272	\$525,830.00	1	\$3,000.00	0	\$0.00	273	\$528,830.00
Park University	0	\$0.00	397	\$716,680.00	13	\$32,600.00	2	\$4,143.00	410	\$753,423.00
Rockhurst University	0	\$0.00	279	\$540,875.00	92	\$271,500.00	0	\$0.00	352	\$812,375.00
Southwest Baptist University	0	\$0.00	630	\$1,182,800.00	57	\$169,500.00	0	\$0.00	662	\$1,352,300.00
Stephens College	0	\$0.00	165	\$323,483.00	11	\$30,000.00	0	\$0.00	172	\$353,483.00
Webster University	0	\$0.00	571	\$1,124,440.00	55	\$162,000.00	10	\$29,001.00	620	\$1,315,441.00
Westminster College	0	\$0.00	214	\$421,130.00	35	\$99,000.00	0	\$0.00	236	\$520,130.00
William Jewell College	0	\$0.00	202	\$394,360.00	61	\$179,325.00	0	\$0.00	245	\$573,685.00
William Woods University	0	\$0.00	162	\$304,870.00	27	\$79,500.00	0	\$0.00	183	\$384,370.00
Sector Subtotal:	0	\$0.00	9,804	\$18,253,823.00	689	\$1,993,425.00	31	\$88,431.00	10,304	\$20,335,679.00

Professional/Technical Institutions

Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Bolivar Technical College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
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As of July 31, 2017**

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cape Girardeau Career & Tech Center	15	\$59,678.00	22	\$19,970.00	0	\$0.00	0	\$0.00	36	\$79,648.00
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carthage Technical Center	4	\$9,665.42	0	\$0.00	0	\$0.00	0	\$0.00	4	\$9,665.42
Cass Career Center	1	\$6,159.00	8	\$7,125.00	0	\$0.00	0	\$0.00	9	\$13,284.00
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Clinton Technical School	4	\$16,218.50	6	\$2,725.00	0	\$0.00	0	\$0.00	9	\$18,943.50
Columbia Area Career Center	6	\$19,201.33	17	\$13,570.00	0	\$0.00	0	\$0.00	23	\$32,771.33
Cox College	0	\$0.00	122	\$194,990.00	0	\$0.00	0	\$0.00	122	\$194,990.00
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Dallas County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Davis H. Hart Career Center	2	\$7,740.00	0	\$0.00	0	\$0.00	0	\$0.00	2	\$7,740.00
Eldon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Excelsior Springs Career Center	2	\$1,900.00	0	\$0.00	0	\$0.00	0	\$0.00	2	\$1,900.00
Four Rivers Career Center	4	\$25,716.40	8	\$7,610.00	0	\$0.00	0	\$0.00	12	\$33,326.40

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2016 - 2017
As of July 31, 2017**

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Franklin Technology Center	2	\$8,028.00	34	\$30,785.00	0	\$0.00	0	\$0.00	36	\$38,813.00
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Goldfarb School of Nursing at Barnes Jewish College	0	\$0.00	125	\$210,250.00	0	\$0.00	0	\$0.00	125	\$210,250.00
Grand River Technical School	31	\$97,653.36	16	\$12,390.00	0	\$0.00	0	\$0.00	44	\$110,043.36
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Herndon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hillyard Technical Center	23	\$87,240.60	22	\$20,685.00	0	\$0.00	0	\$0.00	42	\$107,925.60
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kirksville Area Technical Center	13	\$48,772.00	16	\$14,935.00	0	\$0.00	0	\$0.00	29	\$63,707.00
Lake Career & Technical Center	4	\$12,003.00	0	\$0.00	0	\$0.00	0	\$0.00	4	\$12,003.00
Lamar Area Voc. Tech School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lebanon Technology & Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lex La-Ray Technical Center	5	\$40,743.00	16	\$14,010.00	0	\$0.00	0	\$0.00	20	\$54,753.00
Logan University	0	\$0.00	4	\$4,500.00	0	\$0.00	0	\$0.00	4	\$4,500.00
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2016 - 2017
As of July 31, 2017**

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nevada Regional Technical Center	3	\$13,442.00	5	\$4,280.00	0	\$0.00	0	\$0.00	5	\$17,722.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Career Center	1	\$4,250.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$4,250.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northland Career Center	5	\$53,721.00	12	\$9,630.00	0	\$0.00	0	\$0.00	15	\$63,351.00
Northwest Technical School	3	\$5,000.00	0	\$0.00	0	\$0.00	0	\$0.00	3	\$5,000.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pemiscot County Vocational School of Practical Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Perryville Area Car & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pike-Lincoln Technical Center	7	\$19,151.40	3	\$3,090.00	0	\$0.00	0	\$0.00	9	\$22,241.40
Poplar Bluff Technical Career Center	3	\$4,142.00	27	\$23,495.00	0	\$0.00	0	\$0.00	29	\$27,637.00
Ranken Technical College	102	\$404,208.00	285	\$479,268.00	3	\$6,300.00	0	\$0.00	385	\$889,776.00
Research College of Nursing	0	\$0.00	10	\$20,330.00	0	\$0.00	0	\$0.00	10	\$20,330.00
Rolla Technical Institute/Center	42	\$163,284.20	32	\$22,835.00	0	\$0.00	0	\$0.00	74	\$186,119.20

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2016 - 2017
As of July 31, 2017**

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Saint Luke's College of Health Sciences	0	\$0.00	81	\$128,475.00	0	\$0.00	0	\$0.00	81	\$128,475.00
Saline County Career Center	4	\$39,030.00	12	\$11,245.00	0	\$0.00	0	\$0.00	16	\$50,275.00
Sikeston Career & Technology Center	6	\$35,280.00	14	\$6,490.00	0	\$0.00	0	\$0.00	18	\$41,770.00
South Central Career Center	24	\$85,959.95	32	\$17,479.50	0	\$0.00	0	\$0.00	54	\$103,439.45
South Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri Hospital College of Nursing and Health Sciences	0	\$0.00	50	\$77,495.00	0	\$0.00	14	\$45,573.00	59	\$123,068.00
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis College of Pharmacy	0	\$0.00	91	\$183,465.00	28	\$81,777.00	0	\$0.00	111	\$265,242.00
Texas County Technical College	0	\$0.00	76	\$122,370.00	0	\$0.00	37	\$82,630.80	99	\$205,000.80
Unitec Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Warrensburg Area Career Center	5	\$26,830.00	11	\$9,570.00	0	\$0.00	0	\$0.00	16	\$36,400.00
Waynesville Career Center	9	\$54,740.00	9	\$5,350.00	0	\$0.00	0	\$0.00	17	\$60,090.00
Sector Subtotal:	330	\$1,349,757.16	1,166	\$1,678,412.50	31	\$88,077.00	51	\$128,203.80	1,525	\$3,244,450.46

Public Four-Year Universities

Harris-Stowe State University	0	\$0.00	334	\$619,505.00	0	\$0.00	2	\$5,373.00	336	\$624,878.00
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**Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2016 - 2017
As of July 31, 2017**

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Missouri Southern State University	0	\$0.00	1,479	\$2,807,510.00	48	\$133,500.00	8	\$16,463.79	1,518	\$2,957,473.79
Missouri Western State University	0	\$0.00	1,203	\$2,256,375.00	37	\$105,000.00	0	\$0.00	1,223	\$2,361,375.00
Sector Subtotal:	0	\$0.00	3,016	\$5,683,390.00	85	\$238,500.00	10	\$21,836.79	3,077	\$5,943,726.79
Public Two-Year Colleges										
Crowder College	564	\$1,439,366.00	529	\$418,424.00	5	\$10,800.00	0	\$0.00	1,069	\$1,868,590.00
East Central College	515	\$1,115,343.50	322	\$223,145.00	15	\$40,500.00	64	\$50,388.00	872	\$1,429,376.50
Jefferson College	655	\$1,515,669.44	460	\$342,734.00	8	\$18,000.00	2	\$1,164.00	1,087	\$1,877,567.44
Metropolitan Community College	2,102	\$4,872,263.88	1,185	\$913,527.82	34	\$81,000.00	1	\$1,575.00	3,227	\$5,868,366.70
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Maple Woods	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Mineral Area College	436	\$1,102,747.00	488	\$365,506.00	2	\$4,500.00	0	\$0.00	893	\$1,472,753.00
Moberly Area Community College	943	\$2,725,603.69	509	\$384,909.00	5	\$10,500.00	0	\$0.00	1,393	\$3,121,012.69
North Central Missouri College	297	\$851,757.75	230	\$177,037.00	3	\$6,000.00	1	\$972.00	499	\$1,035,766.75
Ozarks Technical Community College	2,242	\$5,767,946.34	1,500	\$1,114,021.00	8	\$19,500.00	5	\$4,639.50	3,644	\$6,906,106.84
St. Charles Community College	1,345	\$3,107,864.00	469	\$300,081.00	18	\$31,900.00	1	\$882.00	1,777	\$3,440,727.00

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2016 - 2017
As of July 31, 2017**

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
St. Louis Community College - Florissant Valley	1,283	\$2,797,147.00	924	\$691,433.00	29	\$70,500.00	0	\$0.00	2,210	\$3,559,080.00
St. Louis Community College - Forest Park	0	\$0.00	6	\$3,090.00	1	\$1,500.00	0	\$0.00	7	\$4,590.00
St. Louis Community College - Meramec	0	\$0.00	8	\$4,120.00	1	\$1,500.00	0	\$0.00	9	\$5,620.00
St. Louis Community College - Wildwood	0	\$0.00	0	\$0.00	2	\$3,000.00	0	\$0.00	2	\$3,000.00
State Fair Community College	785	\$2,183,628.71	471	\$382,356.37	3	\$4,500.00	0	\$0.00	1,197	\$2,570,485.08
Three Rivers Community College	405	\$1,043,604.50	608	\$467,745.00	5	\$13,500.00	0	\$0.00	983	\$1,524,849.50
Sector Subtotal:	11,572	\$28,522,941.81	7,709	\$5,788,129.19	139	\$317,200.00	74	\$59,620.50	18,869	\$34,687,891.50
Public Two-Year Technical College										
State Technical College of Missouri	631	\$3,427,121.28	226	\$364,872.50	2	\$3,000.00	0	\$0.00	766	\$3,794,993.78
Sector Subtotal:	631	\$3,427,121.28	226	\$364,872.50	2	\$3,000.00	0	\$0.00	766	\$3,794,993.78

**Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2016 - 2017
As of July 31, 2017**

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Statewide Liberal Arts University										
Truman State University	0	\$0.00	1,362	\$2,650,357.00	786	\$2,252,748.00	2	\$2,927.20	1,928	\$4,906,032.20
Sector Subtotal:	0	\$0.00	1,362	\$2,650,357.00	786	\$2,252,748.00	2	\$2,927.20	1,928	\$4,906,032.20
 Program Total²:	12,836	\$34,007,528.04	44,735	\$74,567,490.31	7,069	\$20,128,113.00	240	\$506,981.26	62,312	\$129,210,112.61
 Unduplicated Student Count by Program³:	12,775		44,483		7,033		240			
									Total Unduplicated Student Count⁴:	61,680

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.

2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.

3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.

4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55645C								
Division of Missouri Student Grants and Scholarships										
Core Transfer - Academic Scholarship Program (Bright Flight)	HB Section	3.045								
1. CORE FINANCIAL SUMMARY										
		FY 2019 Governor's Recommendation								
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0
EE	0	0	0	0		EE	0	0	0	0
PSD	0	0	0	0		PSD	0	0	0	0
TRF	16,176,666	0	2,000,000	18,176,666		TRF	0	0	0	0
Total	16,176,666	0	2,000,000	18,176,666		Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.			Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.							
Other Funds: Institution Gift Trust Fund (0925) \$2 million			Other Funds:							
2. CORE DESCRIPTION										
This request is for a transfer of \$18,176,666 to the Academic Scholarship Program Fund.										
As outlined in the core reconciliation (#5), a new decision item and a core reduction is being processed for this program transfer.										

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55645C		
Division of Missouri Student Grants and Scholarships				
Core Transfer - Academic Scholarship Program (Bright Flight)	HB Section	3.045		
3. PROGRAM LISTING (list programs included in this core funding)				
Academic Scholarship Program (Bright Flight)				
4. FINANCIAL HISTORY				
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	21,676,666	17,676,666	19,191,366	22,176,666
Less Reverted (All Funds)	(590,300)	(470,300)	0	(485,300)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	21,086,366	17,206,366	19,191,366	N/A
Actual Expenditures (All Funds)	20,086,366	15,206,366	18,791,366	N/A
Unexpended (All Funds)	1,000,000	2,000,000	400,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,000,000	2,000,000	400,000	N/A
Reverted includes the statutory three-percent reserve amount (when applicable).				
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).				
NOTES:	FY 2017 includes a supplemental appropriation of \$1,014,700.			

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditures (All Funds)
FY 2015	20,086,366
FY 2016	15,206,366
FY 2017	18,791,366

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ACADEMIC SCHLSHP PRGM-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	TRF	0.00	16,176,666	0	6,000,000	22,176,666	
	Total	0.00	16,176,666	0	6,000,000	22,176,666	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction	888 T485	TRF	0.00	0	0 (4,000,000)	(4,000,000)	The guaranty agency operating fund cannot sustain multiple transfers to this program without compromising its ability to meet its primary obligations to the US Sec of Educ & MO student loan borrowers.
	NET DEPARTMENT CHANGES	0.00	0	0	(4,000,000)	(4,000,000)	
DEPARTMENT CORE REQUEST							
	TRF	0.00	16,176,666	0	2,000,000	18,176,666	
	Total	0.00	16,176,666	0	2,000,000	18,176,666	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	16,176,666	0	2,000,000	18,176,666	
	Total	0.00	16,176,666	0	2,000,000	18,176,666	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	17,191,366	0.00	16,176,666	0.00	16,176,666	0.00	0	0.00
GUARANTY AGENCY OPERATING	0	0.00	4,000,000	0.00	0	0.00	0	0.00
INSTITUTION GIFT TRUST	1,600,000	0.00	2,000,000	0.00	2,000,000	0.00	0	0.00
TOTAL - TRF	18,791,366	0.00	22,176,666	0.00	18,176,666	0.00	0	0.00
TOTAL	18,791,366	0.00	22,176,666	0.00	18,176,666	0.00	0	0.00
NDI - ACADEMIC SCHLSHP PRG TRF - 1555001								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	1,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	1,000,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	1,000,000	0.00	0	0.00
ACADEMIC SCHLSHP TRF INCREASE - 1555010								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	4,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	4,000,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	4,000,000	0.00	0	0.00
GRAND TOTAL	\$18,791,366	0.00	\$22,176,666	0.00	\$23,176,666	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
TRANSFERS OUT	18,791,366	0.00	22,176,666	0.00	18,176,666	0.00	0	0.00
TOTAL - TRF	18,791,366	0.00	22,176,666	0.00	18,176,666	0.00	0	0.00
GRAND TOTAL	\$18,791,366	0.00	\$22,176,666	0.00	\$18,176,666	0.00	\$0	0.00
GENERAL REVENUE	\$17,191,366	0.00	\$16,176,666	0.00	\$16,176,666	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$1,600,000	0.00	\$6,000,000	0.00	\$2,000,000	0.00		0.00

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education					Budget Uni <u>55645C</u>																																																																																																										
Division of Missouri Student Grants and Scholarships																																																																																																															
NDI - Core Transfer - Academic Scholarship Program (Bright Flight)					DI# <u>1555001</u>																																																																																																										
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1. AMOUNT OF REQUEST																																																																																																															
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New Legislation				New Program				Fund Switch																																																																																																							
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GR Pick-Up				Space Request				<input type="checkbox"/> Equipment Replacement																																																																																																							
Pay Plan				Other:																																																																																																											

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Uni	<u>55645C</u>
Division of Missouri Student Grants and Scholarships		
NDI - Core Transfer - Academic Scholarship Program (Bright Flight)	DI#	<u>1555001</u>
	HB Section	<u>3.045</u>
3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.		
<p>The Missouri Higher Education Academic Scholarship, commonly known as Bright Flight and authorized by Section 173.250, RSMo, provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT by the June test date of their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award.</p> <p>This request is the increase necessary to provide sufficient funds in FY 2019 to offer the full statutory award of \$3,000 for all students scoring in the top three percent.</p>		
4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)		
<p>The number of recipients in this program has increased between three and six percent over the past three years. Based on the number of eligible applicants, we anticipate the number of recipients for FY 2018 will increase by six percent, to 7,467 recipients. Currently we are projecting that same rate of increase for FY 2019, resulting in total recipients of 7,929 for that year. As indicated above, the intent of this item is to maintain award levels at the \$3,000 maximum for the top three percent of test takers. At that award level, it would require approximately \$1.4 million to fully fund the program for these students. However, the actual average award is relatively steady at approximately \$2,860. Given this expected actual award amount, it will require a total appropriation of approximately \$22.7 million to fully fund awards to the top three percent. Based on the current core amount (\$21.7 million after the statutory reserve), a \$1 million increase is needed.</p>		

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education					Budget Uni	<u>55645C</u>	
Division of Missouri Student Grants and Scholarships					HB Section	<u>3.045</u>	
NDI - Core Transfer - Academic Scholarship Program (Bright Flight)	<u>DI# 1555001</u>						
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.							
Budget Object Class/Job Class	Dept Req	Dept Req	FED	Dept Req	Dept Req	Dept Req	Dept Req
	GR DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0
Total EE	0	0	0	0	0	0	0
Program Distributions	0	0	0	0	0	0	0
Total PSD	0	0	0	0	0	0	0
Transfers	1,000,000					1,000,000	
Total TRF	1,000,000		0		0	1,000,000	0
Grand Total	1,000,000	0.0	0	0.0	0	0.0	0

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Uni	<u>55645C</u>
Division of Missouri Student Grants and Scholarships		
NDI - Core Transfer - Academic Scholarship Program (Bright Flight)	DI# <u>1555001</u>	HB Section <u>3.045</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- 6a.** Provide an effectiveness measure.

N/A

- 6b.** Provide an efficiency measure.

N/A

- 6c.** Provide the number of clients/individuals served, if applicable.

N/A

- 6d.** Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
ACADEMIC SCHLSHP PRGM-TRANSFER								
NDI - ACADEMIC SCHLSHP PRG TRF - 1555001								
TRANSFERS OUT	0	0.00	0	0.00	1,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$1,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$1,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education Division of Missouri Student Grants and Scholarships NDI - Core Transfer - Academic Scholarship Program (Bright Flight)					Budget Unit <u>55645C</u>																																																																								
					DI# <u>1555010</u>	HB Section <u>3.045</u>																																																																							
1. AMOUNT OF REQUEST																																																																													
FY 2019 Budget Request <table border="1"> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>TRF</td> <td>4,000,000</td> <td>0</td> <td>0</td> <td>4,000,000</td> <td></td> </tr> <tr> <td>Total</td> <td>4,000,000</td> <td>0</td> <td>0</td> <td>4,000,000</td> <td></td> </tr> </tbody> </table>						GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	0	0	0	0		TRF	4,000,000	0	0	4,000,000		Total	4,000,000	0	0	4,000,000		FY 2019 Governor's Recommendation <table border="1"> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> </tbody> </table>		GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	0	0	0	0		TRF	0	0	0	0		Total	0	0	0	0	
	GR	Federal	Other	Total	E																																																																								
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New Legislation		New Program		X	Fund Switch																																																																								
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NEW DECISION ITEMRANK: 5 OF 11

<u>Department of Higher Education</u>	<u>Budget Unit</u>	<u>55645C</u>
<u>Division of Missouri Student Grants and Scholarships</u>		
<u>NDI - Core Transfer - Academic Scholarship Program (Bright Flight)</u>	<u>DI# 1555010</u>	<u>HB Section</u> <u>3.045</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Higher Education Academic Scholarship, commonly known as Bright Flight and authorized by Section 173.250, RSMo, provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT by the June test date of their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award.

Prior to FY 2018, the primary source of funding for this program was general revenue. During the FY 2018 legislative budget process, \$4 million of the funding was switched from general revenue to the guaranty agency operating fund. Per agreements with the US Secretary of Education, the MDHE is obligated to fulfill its duties as a student loan guaranty agency, which vary based on the economic environment, federal regulatory changes, and other unpredictable factors. The guaranty agency operating fund cannot sustain multiple transfers to the Academic Scholarship Program (Bright Flight) without comprising its ability to meet its primary obligations to the US Secretary of Education and Missouri student loan borrowers.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The amount necessary to fund the program at current levels did not change. The \$4 million requested is the amount the MDHE core cut from the guaranty agency operating fund to be replaced by general revenue funding to maintain the appropriation.

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education									Budget Unit	<u>55645C</u>	
Division of Missouri Student Grants and Scholarships											
NDI - Core Transfer - Academic Scholarship Program (Bright Flight)	DI# 1555010								HB Section	<u>3.045</u>	
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.											
Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req	Dept Req	Dept Req
	GR	DOLLARS	Dept Req	GR	FED	DOLLARS	FED	Dept Req	OTHER	Dept Req	TOTAL
Total PS	0	0.0	0		0		0.0	0	0.0	0	0.0
Total EE	0		0		0		0	0	0	0	0
Program Distributions										0	
Total PSD	0		0		0		0	0	0	0	0
Transfers	4,000,000								4,000,000		
Total TRF	4,000,000		0		0		0	0	4,000,000		0
Grand Total	4,000,000	0.0	0	0.0	0	0.0	4,000,000	0.0	0		

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55645C</u>
Division of Missouri Student Grants and Scholarships		
NDI - Core Transfer - Academic Scholarship Program (Bright Flight)	DI# <u>1555010</u>	HB Section <u>3.045</u>
6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)		
6a.	Provide an effectiveness measure. N/A	
6b.	Provide an efficiency measure. N/A	
6c.	Provide the number of clients/individuals served, if applicable. N/A	
6d.	Provide a customer satisfaction measure, if available. N/A	
7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:		

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ACADEMIC SCHLSHP PRGM-TRANSFER								
ACADEMIC SCHLSHP TRF INCREASE - 1555010								
TRANSFERS OUT								
TOTAL - TRF	0	0.00	0	0.00	4,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$4,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$4,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55647C</u>			
Division of Missouri Student Grants and Scholarships					
Core - Academic Scholarship Program (Bright Flight)	HB Section	<u>3.050</u>			
3. PROGRAM LISTING (list programs included in this core funding)					
Academic Scholarship Program (Bright Flight)					
4. FINANCIAL HISTORY					
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.	
Appropriation (All Funds)	22,676,666	20,076,666	22,176,666	24,676,666	
Less Reverted (All Funds)	0	0	0	0	
Less Restricted (All Funds)	0	0	0	0	
Budget Authority (All Funds)	22,676,666	20,076,666	22,176,666	N/A	
Actual Expenditures (All Funds)	18,065,000	19,257,000	20,207,825	N/A	
Unexpended (All Funds)	<u>4,611,666</u>	<u>819,666</u>	<u>1,968,841</u>	N/A	
Unexpended, by Fund:					
General Revenue	0	0	0	N/A	
Federal	0	0	0	N/A	
Other	4,611,666	819,666	1,968,841	N/A	
Amount Available to Spend*	18,065,000	19,257,000	20,207,825		
Actual Expenditures	18,065,000	19,257,000	20,207,825		
Actual Unexpended	0	0	0		

Actual Expenditures (All Funds)

Year	Actual Expenditures (All Funds)
FY 2015	18,065,000
FY 2016	19,257,000
FY 2017	20,207,825

*FY15, FY16 & FY17 - Includes the transfer, returned funds that were available to be resent, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: A supplemental appropriation of \$1.4 million was received in FY 2016 and \$1.5 million in FY 2017.

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
ACADEMIC SCHOLARSHIP PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	0	0	24,676,666	24,676,666	
	Total	0.00	0	0	24,676,666	24,676,666	
DEPARTMENT CORE REQUEST	PD	0.00	0	0	24,676,666	24,676,666	
	Total	0.00	0	0	24,676,666	24,676,666	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	24,676,666	24,676,666	
	Total	0.00	0	0	24,676,666	24,676,666	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM-SPECIFIC								
ACADEMIC SCHOLARSHIP	20,207,825	0.00	24,676,666	0.00	24,676,666	0.00	0	0.00
TOTAL - PD	20,207,825	0.00	24,676,666	0.00	24,676,666	0.00	0	0.00
TOTAL	20,207,825	0.00	24,676,666	0.00	24,676,666	0.00	0	0.00
ACADEMIC SCHLSHP PRG INCREASE - 1555002								
PROGRAM-SPECIFIC								
ACADEMIC SCHOLARSHIP	0	0.00	0	0.00	1,000,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	1,000,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$20,207,825	0.00	\$24,676,666	0.00	\$25,676,666	0.00	\$0	0.00

DECISION ITEM DETAIL

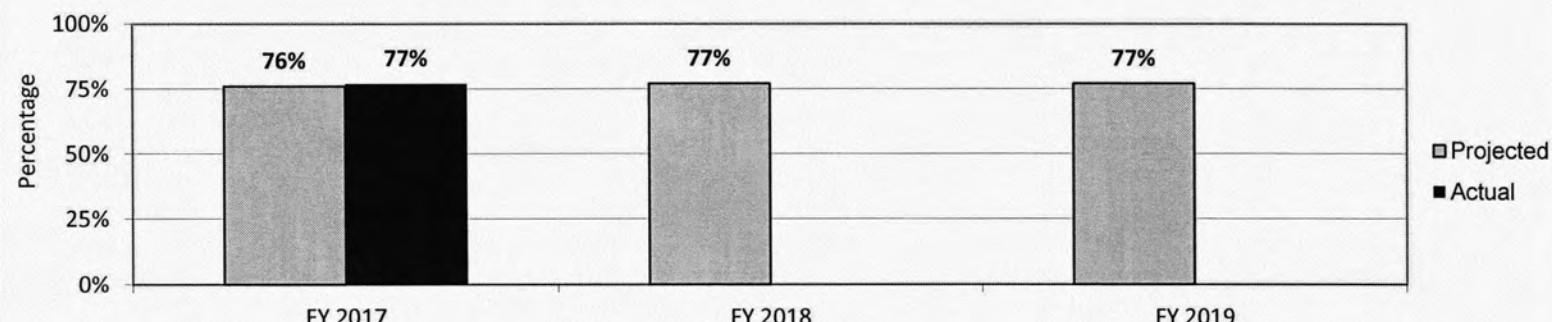
Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	20,207,825	0.00	24,676,666	0.00	24,676,666	0.00	0	0.00
TOTAL - PD	20,207,825	0.00	24,676,666	0.00	24,676,666	0.00	0	0.00
GRAND TOTAL	\$20,207,825	0.00	\$24,676,666	0.00	\$24,676,666	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$20,207,825	0.00	\$24,676,666	0.00	\$24,676,666	0.00		0.00

PROGRAM DESCRIPTION

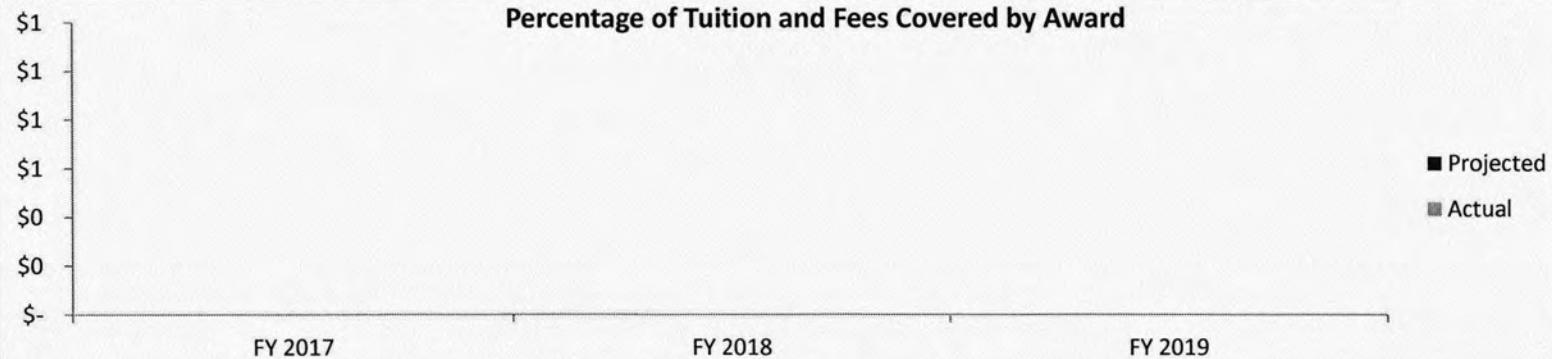
Department of Higher Education	HB Section(s): 3.050																									
Academic Scholarship Program (Bright Flight)																										
Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)																										
1a. What strategic priority does this program address?	Postsecondary Affordability and Attainment.																									
1b. What does this program do?	This program incentivizes academically talented Missouri students to attend a participating Missouri postsecondary institution by providing scholarships based on academic achievement. It encourages the best and brightest students to pursue and complete their education in Missouri rather than out of state. A high school senior must score in the top 5 percent on the ACT or SAT assessment to qualify. The scholarship award is up to \$3,000 annually for those in the top 3 percent and up to \$1,000 for those in the 4th and 5th percentiles. Students in the top 3 percent must be awarded the full \$3,000 before students in the 4th and 5th percentiles can be awarded. Due to funding limitation, top 4th and 5th percentile students have never received awards. The scholarship can be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first.																									
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)	Section 173.250, RSMo																									
3. Are there federal matching requirements? If yes, please explain.	No																									
4. Is this a federally mandated program? If yes, please explain.	No																									
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.	<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>0</td> <td>0</td> <td>18,065,000</td> <td>18,065,000</td> </tr> <tr> <td>FY 2016 Actual</td> <td>0</td> <td>0</td> <td>19,257,000</td> <td>19,257,000</td> </tr> <tr> <td>FY 2017 Actual</td> <td>0</td> <td>0</td> <td>20,207,825</td> <td>20,207,825</td> </tr> <tr> <td>FY 2018 Planned</td> <td>0</td> <td>0</td> <td>24,676,666</td> <td>24,676,666</td> </tr> </tbody> </table>	Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	0	0	18,065,000	18,065,000	FY 2016 Actual	0	0	19,257,000	19,257,000	FY 2017 Actual	0	0	20,207,825	20,207,825	FY 2018 Planned	0	0	24,676,666	24,676,666
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	0	0	18,065,000	18,065,000																						
FY 2016 Actual	0	0	19,257,000	19,257,000																						
FY 2017 Actual	0	0	20,207,825	20,207,825																						
FY 2018 Planned	0	0	24,676,666	24,676,666																						
6. What are the sources of the "Other" funds?	Academic Scholarship Fund (0840)																									

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.050**Academic Scholarship Program (Bright Flight)****Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)**

Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the

7a. Provide an effectiveness measure.**Utilization (Percent of Eligible Applicants Receiving Scholarships)**

Note: Percentages reflect applicants scoring in the top three percent only. They do not reflect the unfunded top fourth and fifth percentiles.

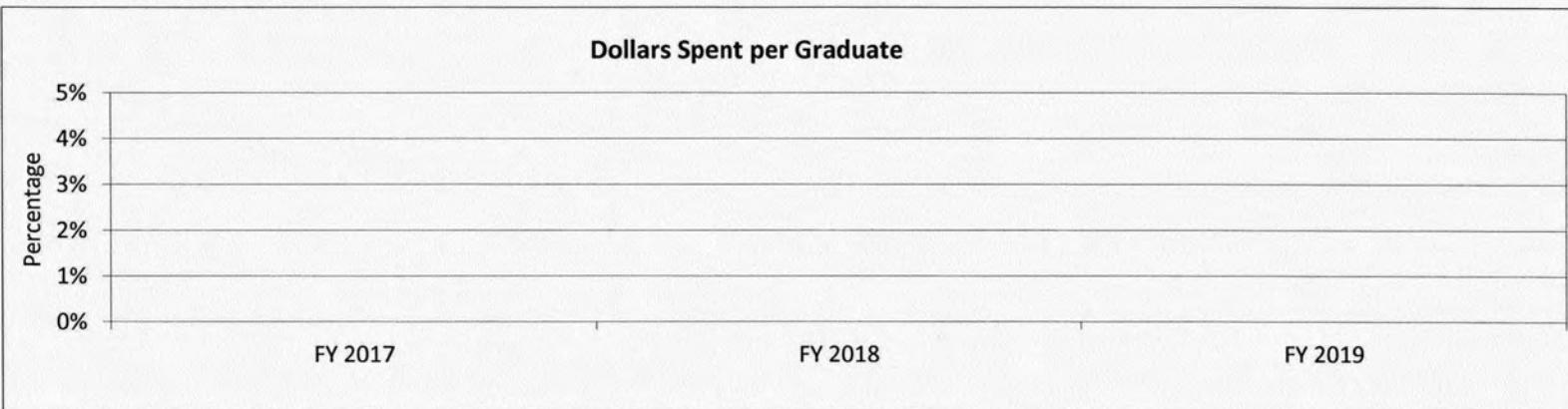
Percentage of Tuition and Fees Covered by Award

This measure is a work-in-progress; data is expected to be available later in the Fall.

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.050</u>
Academic Scholarship Program (Bright Flight)	
Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)	

- 7b.** Provide an efficiency measure.



This measure is a work-in-progress; data is expected to be available later in the Fall.

- 7c.** Provide the number of clients/individuals served, if applicable.

How many students are receiving scholarships under this program?

	FY 2015		FY 2016		FY 2017		FY 2018		FY 2019		FY 2020	
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected	Projected	Projected	Projected
Number of students	6,100	6,283	6,800	6,685	7,035	7,033	7,467	7,467	7,929	7,929	7,500	7,500

Note: Projected decline for FY 2020 is result of end of ACT census testing at public high schools.

- 7d.** Provide a customer satisfaction measure, if available.

N/A

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education				Budget Unit	<u>55647C</u>																																																																							
Division of Missouri Student Grants and Scholarships																																																																												
Core - Academic Scholarship Program (Bright Flight)				DI# 1555002	HB Section <u>3.050</u>																																																																							
1. AMOUNT OF REQUEST																																																																												
<table border="1"> <thead> <tr> <th colspan="5">FY 2019 Budget Request</th> <th colspan="4">FY 2019 Governor's Recommendation</th> </tr> <tr> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>1,000,000</td> <td>1,000,000</td> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>1,000,000</td> <td>1,000,000</td> <td>Total</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </tbody> </table>								FY 2019 Budget Request					FY 2019 Governor's Recommendation				GR	Federal	Other	Total	E	GR	Federal	Other	Total	E	PS	0	0	0	0	PS	0	0	0	0	EE	0	0	0	0	EE	0	0	0	0	PSD	0	0	1,000,000	1,000,000	PSD	0	0	0	0	TRF	0	0	0	0	TRF	0	0	0	0	Total	0	0	1,000,000	1,000,000	Total	0	0	0	0
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<p>Other Funds: Academic Scholarship Fund (0840) Other Funds:</p>																																																																												
2. THIS REQUEST CAN BE CATEGORIZED AS:																																																																												
<input type="checkbox"/> New Legislation <input type="checkbox"/> Federal Mandate <input type="checkbox"/> GR Pick-Up <input type="checkbox"/> Pay Plan				<input type="checkbox"/> New Program <input type="checkbox"/> Program Expansion <input type="checkbox"/> Space Request <input type="checkbox"/> Other:		<input checked="" type="checkbox"/> Fund Switch <input type="checkbox"/> Cost to Continue <input type="checkbox"/> Equipment Replacement																																																																						

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55647C</u>
Division of Missouri Student Grants and Scholarships		
Core - Academic Scholarship Program (Bright Flight)	DI# <u>1555002</u>	HB Section <u>3.050</u>
3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.		
<p>The Missouri Higher Education Academic Scholarship, commonly known as Bright Flight and authorized by Section 173.250, RSMo, provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT by the June test date of their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award.</p> <p>This request is the increase necessary to provide sufficient funds in FY 2019 to offer the full statutory award of \$3,000 for all students scoring in the top three percent.</p>		
4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)		
<p>The number of recipients in this program has increased between three and six percent over the past three years. Based on the number of eligible applicants, we anticipate the number of recipients for FY 2018 will increase by six percent, to 7,467 recipients. Currently we are projecting that same rate of increase for FY 2019, resulting in total recipients of 7,929 for that year. As indicated above, the intent of this item is to maintain award levels at the \$3,000 maximum for the top three percent of test takers. At that award level, it would require approximately \$1.4 million to fully fund the program for these students. However, the actual average award is relatively steady at approximately \$2,860. Given this expected actual award amount, it will require a total appropriation of approximately \$22.7 million to fully fund awards to the top three percent. Based on the current core amount (\$21.7 million after the statutory reserve), a \$1 million increase is needed.</p>		

NEW DECISION ITEM

RANK: 5 OF 11

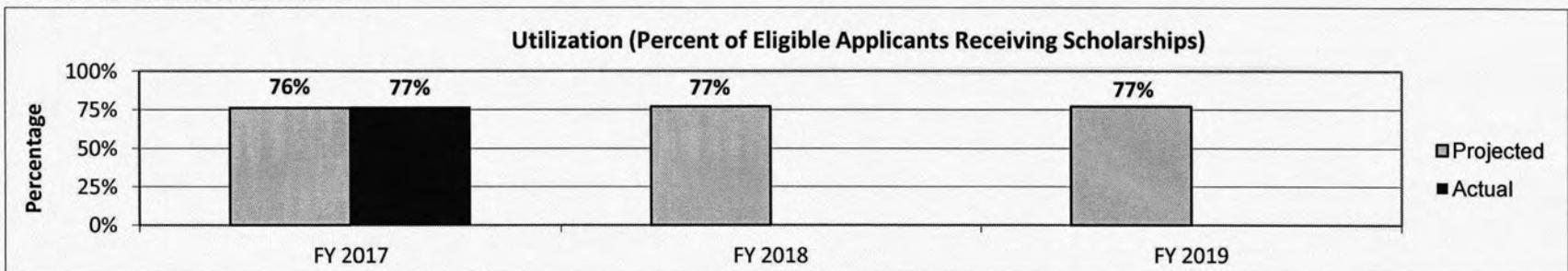
Department of Higher Education	Budget Unit	55647C										
Division of Missouri Student Grants and Scholarships												
Core - Academic Scholarship Program (Bright Flight)	DI# 1555002	HB Section 3.050										
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.												
Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req		Dept Req	
	Dept Req GR DOLLARS	Dept Req GR	FED DOLLARS	Dept Req FED	OTHER DOLLARS	Dept Req OTHER FTE	TOTAL DOLLARS	TOTAL FTE	One-Time DOLLARS	E		
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0			
Total EE	0	0	0	0	0	0	0	0	0			
Program Distributions	0	0	0	1,000,000	0	1,000,000	0	1,000,000	0			
Total PSD	0	0	0	1,000,000	0	1,000,000	0	1,000,000	0			
Transfers	0	0	0	0	0	0	0	0	0			
Total TRF	0	0	0	0	0	0	0	0	0			
Grand Total	0	0.0	0	0.0	1,000,000	0.0	1,000,000	0.0	0			

NEW DECISION ITEMRANK: 5 OF 11

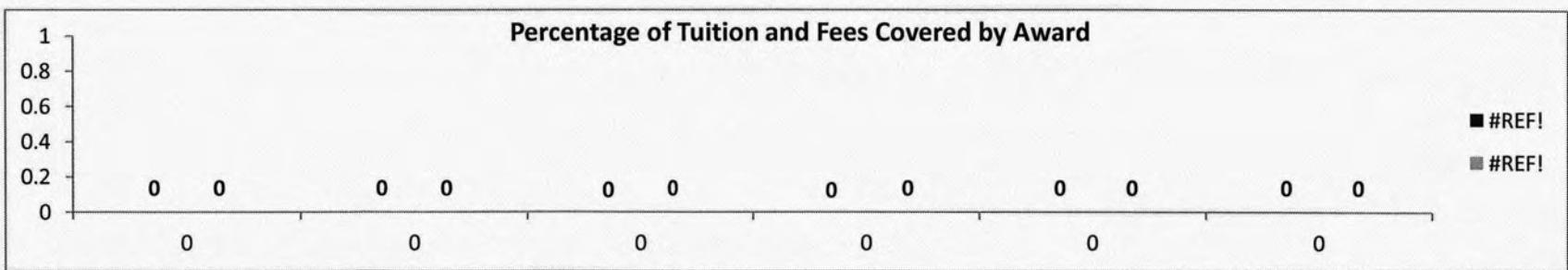
Department of Higher Education	Budget Unit	<u>55647C</u>
Division of Missouri Student Grants and Scholarships		
Core - Academic Scholarship Program (Bright Flight)	DI# <u>1555002</u>	HB Section <u>3.050</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.

6a. Provide an effectiveness measure.

Note: Percentages reflect applicants scoring in the top three percent only. They do not reflect the unfunded top fourth and fifth percentiles.



This measure is a work-in-progress; data is expected to be available later in the Fall.

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55647C</u>																													
Division of Missouri Student Grants and Scholarships																															
Core - Academic Scholarship Program (Bright Flight)	DI#	<u>1555002</u>																													
	HB Section	<u>3.050</u>																													
<p>6b. Provide an efficiency measure.</p> <div style="border: 1px solid black; padding: 10px;"> <p style="text-align: center;">Dollars Spent per Graduate</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Percentage</th> <th style="text-align: center;">0.05</th> <th style="text-align: center;">0.04</th> <th style="text-align: center;">0.03</th> <th style="text-align: center;">0.02</th> <th style="text-align: center;">0.01</th> <th style="text-align: center;">0</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0</td> </tr> <tr> <td style="text-align: center;">0</td> </tr> </tbody> </table> </div>			Percentage	0.05	0.04	0.03	0.02	0.01	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0								
Percentage	0.05	0.04	0.03	0.02	0.01	0																									
0	0	0	0	0	0	0																									
0	0	0	0	0	0	0																									
<p>This measure is a work-in-progress; data is expected to be available later in the Fall.</p>																															
<p>6c. Provide the number of clients/individuals served, if applicable.</p> <p>How many students are receiving scholarships under this program?</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">FY 2015</th> <th colspan="2" style="text-align: center;">FY 2016</th> <th colspan="2" style="text-align: center;">FY 2017</th> <th style="text-align: center;">FY 2018</th> <th style="text-align: center;">FY 2019</th> <th style="text-align: center;">FY 2020</th> </tr> <tr> <th style="text-align: center;">Projected</th> <th style="text-align: center;">Actual</th> <th style="text-align: center;">Projected</th> <th style="text-align: center;">Actual</th> <th style="text-align: center;">Projected</th> <th style="text-align: center;">Actual</th> <th style="text-align: center;">Projected</th> <th style="text-align: center;">Projected</th> <th style="text-align: center;">Projected</th> </tr> </thead> <tbody> <tr> <td>Number of students</td> <td style="text-align: center;">6,100</td> <td style="text-align: center;">6,283</td> <td style="text-align: center;">6,800</td> <td style="text-align: center;">6,685</td> <td style="text-align: center;">7,035</td> <td style="text-align: center;">7,033</td> <td style="text-align: center;">7,467</td> <td style="text-align: center;">7,929</td> <td style="text-align: center;">7,500</td> </tr> </tbody> </table> <p>Note: Projected decline for FY 2020 is result of end of ACT census testing at public high schools.</p>				FY 2015		FY 2016		FY 2017		FY 2018	FY 2019	FY 2020	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected	Number of students	6,100	6,283	6,800	6,685	7,035	7,033	7,467	7,929	7,500
	FY 2015			FY 2016		FY 2017		FY 2018	FY 2019	FY 2020																					
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected																						
Number of students	6,100	6,283	6,800	6,685	7,035	7,033	7,467	7,929	7,500																						
<p>6d. Provide a customer satisfaction measure, if available.</p> <p>NA</p>																															
<p>7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:</p> <p>Because the MDHE has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the statutory maximum award for individuals that met the eligibility requirement. This request is required to maintain that award level and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.</p>																															

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ACADEMIC SCHOLARSHIP PROGRAM								
ACADEMIC SCHLSHP PRG INCREASE - 1555002								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	1,000,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$1,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$1,000,000	0.00		0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55648C									
Division of Missouri Student Grants and Scholarships	HB Section	3.055									
Core Transfer - Access Missouri Financial Assistance Program											
1. CORE FINANCIAL SUMMARY											
FY 2019 Budget Request					FY 2019 Governor's Recommendation						
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	44,165,640	0	14,016,667	58,182,307		TRF	0	0	0	0	
Total	44,165,640	0	14,016,667	58,182,307		Total	0	0	0	0	
FTE						FTE	0.00	0.00	0.00	0.00	
Est. Fringe	0	0	0	0		Est. Fringe	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667						Other Funds:					
State Institutions Gift Trust Fund (0925) - \$2,000,000											
MO Student Grant Program Gift Fund (0272) - \$50,000											
Advantage Missouri Trust Fund (0856) - \$50,000											
2. CORE DESCRIPTION											
This core request is for a transfer from general revenue, the lottery proceeds fund, the Advantage Missouri trust fund, and private sources totaling \$58,182,307 to the Access Missouri Financial Assistance Program.											
The Access Missouri Financial Assistance Program is also authorized by statute to receive \$5 million from the Gaming Commission Fund. The appropriated transfer from all sources including general revenue, lottery proceeds funds, gaming and other sources totals \$63,182,307.											
As outlined in the core reconciliation (#5), a new decision item and core reduction is being processed for this program transfer.											

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55648C		
Division of Missouri Student Grants and Scholarships				
Core Transfer - Access Missouri Financial Assistance Program	HB Section	3.055		
3. PROGRAM LISTING (list programs included in this core funding)				
Access Missouri Financial Assistance Program				
4. FINANCIAL HISTORY				
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	68,682,307	59,682,507	63,682,307	63,682,307
Less Reverted (All Funds)	(2,057,469)	(1,787,469)	(1,847,469)	(1,682,469)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	66,624,838	57,895,038	61,834,838	N/A
Actual Expenditures (All Funds)	66,574,838	57,844,935	59,764,838	N/A
Unexpended (All Funds)	50,000	50,103	2,070,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	50,000	50,103	2,070,000	N/A
Reverted includes the statutory three-percent reserve amount (when applicable).				
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).				
NOTES:				

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditures (All Funds)
FY 2015	66,574,838
FY 2016	57,844,935
FY 2017	59,764,838

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ACCESS MISSOURI TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	TRF	0.00	44,165,640	0	19,516,667	63,682,307	
	Total	0.00	44,165,640	0	19,516,667	63,682,307	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction	889 T929	TRF	0.00	0	0 (5,500,000)	(5,500,000)	The guaranty agency operating fund cannot sustain multiple transfers to this program without compromising its ability to meet its primary obligations to the US Sec of Educ & MO student loan borrowers.
	NET DEPARTMENT CHANGES	0.00	0	0	(5,500,000)	(5,500,000)	
DEPARTMENT CORE REQUEST							
	TRF	0.00	44,165,640	0	14,016,667	58,182,307	
	Total	0.00	44,165,640	0	14,016,667	58,182,307	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	44,165,640	0	14,016,667	58,182,307	
	Total	0.00	44,165,640	0	14,016,667	58,182,307	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ACCESS MISSOURI TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	48,175,671	0.00	44,165,640	0.00	44,165,640	0.00	0	0.00
MO STUDENT GRANT PROGRAM GIFT	0	0.00	50,000	0.00	50,000	0.00	0	0.00
LOTTERY PROCEEDS	11,559,167	0.00	11,916,667	0.00	11,916,667	0.00	0	0.00
ADVANTAGE MISSOURI TRUST	30,000	0.00	50,000	0.00	50,000	0.00	0	0.00
GUARANTY AGENCY OPERATING	0	0.00	5,500,000	0.00	0	0.00	0	0.00
INSTITUTION GIFT TRUST	0	0.00	2,000,000	0.00	2,000,000	0.00	0	0.00
TOTAL - TRF	59,764,838	0.00	63,682,307	0.00	58,182,307	0.00	0	0.00
TOTAL	59,764,838	0.00	63,682,307	0.00	58,182,307	0.00	0	0.00
ACCESS MO TRANSFER INCREASE - 1555003								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	2,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	2,000,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	2,000,000	0.00	0	0.00
ACCESS MO FIN ASST TRF INCREAS - 1555011								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	5,500,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	5,500,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	5,500,000	0.00	0	0.00
GRAND TOTAL	\$59,764,838	0.00	\$63,682,307	0.00	\$65,682,307	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
ACCESS MISSOURI TRANSFER								
CORE								
TRANSFERS OUT	59,764,838	0.00	63,682,307	0.00	58,182,307	0.00	0	0.00
TOTAL - TRF	59,764,838	0.00	63,682,307	0.00	58,182,307	0.00	0	0.00
GRAND TOTAL	\$59,764,838	0.00	\$63,682,307	0.00	\$58,182,307	0.00	\$0	0.00
GENERAL REVENUE	\$48,175,671	0.00	\$44,165,640	0.00	\$44,165,640	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$11,589,167	0.00	\$19,516,667	0.00	\$14,016,667	0.00		0.00

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education Division of Missouri Student Grants and Scholarships Core Transfer - Access Missouri Financial Assistance Program					Budget Unit <u>55648C</u>																																																																								
					DI# <u>1555003</u>	HB Section <u>3.055</u>																																																																							
1. AMOUNT OF REQUEST																																																																													
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NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	DI# 1555003	HB Section <u>3.055</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program , authorized by Sections 173.1101-173.1107, RSMo, provides need- based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute.

For FY 2017, awards were set at 79% of the statutory maximum, primarily due to the Governor's release of \$11 million in funds restricted in FY 2016. For FY 2018, award levels have declined to 70% of the statutory maximum as a result of the exhaustion of those one-time funds. This request is the increase needed to maintain the FY 2018 award levels in FY 2019.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Although the number of students submitting eligible applications (FAFSAs) and receiving awards declined over the past several years, FY 2018 data indicate an increase in the number of recipients by approximately two percent over FY 2017 levels. While projections are difficult, since applications will not begin to be submitted until October of 2017, we anticipate the trend toward increases will continue into FY 2019. This request assumes a continued two percent increase in recipients, raising the number of recipients from 45,443 in FY 2018 to 46,424 for FY 2019. As indicated, the increase is intended to maintain the current award level, which is \$2,000 per recipient. Based on the projected increase in recipients (1,000) and the proposed award level (\$2,000), a \$2 million increase is necessary.

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education			Budget Unit	<u>55648C</u>					
Division of Missouri Student Grants and Scholarships									
Core Transfer - Access Missouri Financial Assistance Program	<u>DI# 1555003</u>		HB Section	<u>3.055</u>					
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.									
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0	0	0	0	0	0	0	0	0
Program Distributions	0	0	0	0	0	0	0	0	0
Total PSD	0	0	0	0	0	0	0	0	0
Transfers	2,000,000						2,000,000		
Total TRF	2,000,000		0		0		2,000,000		0
Grand Total	2,000,000	0.0	0	0.0	0	0.0	2,000,000	0.0	0

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	DI# 1555003	HB Section 3.055

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- 6a. Provide an effectiveness measure.

N/A

- 6b. Provide an efficiency measure.

N/A

- 6c. Provide the number of clients/individuals served, if

N/A

- 6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ACCESS MISSOURI TRANSFER								
ACCESS MO TRANSFER INCREASE - 1555003								
TRANSFERS OUT	0	0.00	0	0.00	2,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	2,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$2,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$2,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education					Budget Unit	55648C																																																																										
Division of Missouri Student Grants and Scholarships																																																																																
Core Transfer - Access Missouri Financial Assistance Program					DI# 1555011	HB Section	3.055																																																																									
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NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55648C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	DI# <u>1555011</u>	HB Section <u>3.055</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program , authorized by Sections 173.1101-173.1107, RSMo, provides need- based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.

Prior to FY 2018, the primary source of funding for this program was general revenue. During the FY 2018 legislative budget process, \$5.5 million of the funding was switched from general revenue to the guaranty agency operating fund. Per agreements with the US Secretary of Education, the MDHE is obligated to fulfill its duties as a student loan guaranty agency, which vary based on the economic environment, federal regulatory changes, and other unpredictable factors. The guaranty agency operating fund cannot sustain multiple transfers to the Access Missouri Financial Assistance Program without comprising its ability to meet its primary obligations to the US Secretary of Education and Missouri student loan borrowers.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The amount necessary to fund the program at current levels did not change. The \$5.5 million requested is the amount the MDHE core cut from the guaranty agency operating fund to be replaced by general revenue funding to maintain the appropriation.

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education	Budget Unit	55648C								
Division of Missouri Student Grants and Scholarships										
Core Transfer - Access Missouri Financial Assistance Program	DI# 1555011	HB Section 3.055								
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.										
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	Dept Req E
	0	0.0	0	0.0	0	0.0	0	0.0	0	
Total PS										
Total EE	0	0	0	0	0	0	0	0	0	
Program Distributions							0			
Total PSD	0	0	0	0	0	0	0	0	0	
Transfers	5,500,000						5,500,000			
Total TRF	5,500,000		0		0		5,500,000		0	
Grand Total	5,500,000	0.0	0	0.0	0	0.0	5,500,000	0.0	0	

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	DI# 1555011	HB Section 3.055

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- 6a. Provide an effectiveness measure.

N/A

- 6b. Provide an efficiency measure.

N/A

- 6c. Provide the number of clients/individuals served, if applicable.

N/A

- 6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ACCESS MISSOURI TRANSFER								
ACCESS MO FIN ASST TRF INCREAS - 1555011								
TRANSFERS OUT	0	0.00	0	0.00	5,500,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	5,500,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$5,500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$5,500,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55651C																																						
Division of Missouri Student Grants and Scholarships	HB Section	3.060																																						
Core - Access Missouri Financial Assistance Program																																								
1. CORE FINANCIAL SUMMARY																																								
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	GR	Federal	Other	Total	E																																			
PS	0	0	0	0																																				
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PSD	0	0	76,500,000	76,500,000																																				
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<i>Est. Fringe</i>	0	0	0	0																																				
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Other Funds: Access MO Financial Assistance Fund (0791)																																								
FY 2019 Governor's Recommendation <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> </tbody> </table>						GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	0	0	0	0		TRF	0	0	0	0		Total	0	0	0	0	
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Other Funds:																																								
2. CORE DESCRIPTION																																								
<p>The Access Missouri Financial Assistance Program was created by SB 389 (2007). This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute.</p> <p>As outlined in the core reconciliation (#5), a new decision item is being requested for this program.</p>																																								

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55651C</u>											
Division of Missouri Student Grants and Scholarships	HB Section	<u>3.060</u>											
Core - Access Missouri Financial Assistance Program													
3. PROGRAM LISTING (list programs included in this core funding)													
Access Missouri Financial Assistance Program													
4. FINANCIAL HISTORY													
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.									
Appropriation (All Funds)	78,500,000	69,500,000	76,500,000	76,500,000									
Less Reverted (All Funds)	0	0	0	0									
Less Restricted (All Funds)	0	0	0	0									
Budget Authority (All Funds)	78,500,000	69,500,000	76,500,000	N/A									
Actual Expenditures (All Funds)	59,933,326	68,208,490	75,316,053	N/A									
Unexpended (All Funds)	18,566,674	1,291,510	1,183,947	N/A									
Unexpended, by Fund:													
General Revenue	0	0	0	N/A									
Federal	0	0	0	N/A									
Other	18,566,674	1,291,510	1,183,947	N/A									
Amount Available to Spend*	60,037,904	68,208,490	75,316,053										
Actual Expenditures	59,933,326	68,208,490	75,316,053										
Actual Unexpended	104,578	0	0										
			<p style="text-align: center;">Actual Expenditures (All Funds)</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Expenditure (All Funds)</th> </tr> </thead> <tbody> <tr> <td>FY 2015</td> <td>59,933,326</td> </tr> <tr> <td>FY 2016</td> <td>68,208,490</td> </tr> <tr> <td>FY 2017</td> <td>75,316,053</td> </tr> </tbody> </table>			Year	Expenditure (All Funds)	FY 2015	59,933,326	FY 2016	68,208,490	FY 2017	75,316,053
Year	Expenditure (All Funds)												
FY 2015	59,933,326												
FY 2016	68,208,490												
FY 2017	75,316,053												
			<p>*FY 15, FY 16, & FY 17 - Includes the transfer, returned funds that were available to be respent, interest, and the amount of the beginning cash balance utilized, if applicable.</p>										
Reverted includes the statutory three-percent reserve amount (when applicable).													
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).													
NOTES:													

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
ACCESS MISSOURI**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	0	0	76,500,000	76,500,000	
	Total	0.00	0	0	76,500,000	76,500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	76,500,000	76,500,000	
	Total	0.00	0	0	76,500,000	76,500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	76,500,000	76,500,000	
	Total	0.00	0	0	76,500,000	76,500,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ACCESS MISSOURI								
CORE								
PROGRAM-SPECIFIC								
ACCESS MO FINANCIAL ASSISTANCE	75,316,053	0.00	76,500,000	0.00	76,500,000	0.00	0	0.00
TOTAL - PD	75,316,053	0.00	76,500,000	0.00	76,500,000	0.00	0	0.00
TOTAL	75,316,053	0.00	76,500,000	0.00	76,500,000	0.00	0	0.00
ACCESS MO FIN ASST PGM INCREAS - 1555004								
PROGRAM-SPECIFIC								
ACCESS MO FINANCIAL ASSISTANCE	0	0.00	0	0.00	2,000,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	2,000,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	2,000,000	0.00	0	0.00
GRAND TOTAL	\$75,316,053	0.00	\$76,500,000	0.00	\$78,500,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
ACCESS MISSOURI								
CORE								
PROGRAM DISTRIBUTIONS	75,316,053	0.00	76,500,000	0.00	76,500,000	0.00	0	0.00
TOTAL - PD	75,316,053	0.00	76,500,000	0.00	76,500,000	0.00	0	0.00
GRAND TOTAL	\$75,316,053	0.00	\$76,500,000	0.00	\$76,500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$75,316,053	0.00	\$76,500,000	0.00	\$76,500,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education Access Missouri Financial Assistance Program Program is found in the following core budget(s): Access Missouri Financial Assistance Program	HB Section(s): <u>3.060</u>
1a. What strategic priority does this program address? Postsecondary Education Affordability	
1b. What does this program do? <p>This program is designed to encourage students to access and persist through higher education by reducing the cost of education through need-based financial aid provided to eligible Missouri residents. Within the pool of students determined to have financial need, award amounts are structured to provide the most assistance to the students with the greatest financial need. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible , up to the maximum established by statute.</p> <p>For FY 2017, the program provided average awards of \$1,676 to approximately 44,480 students.</p>	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Section 173.1101-173.1107, RSMo	
3. Are there federal matching requirements? If yes, please explain. No	
4. Is this a federally mandated program? If yes, please explain. No	

PROGRAM DESCRIPTION

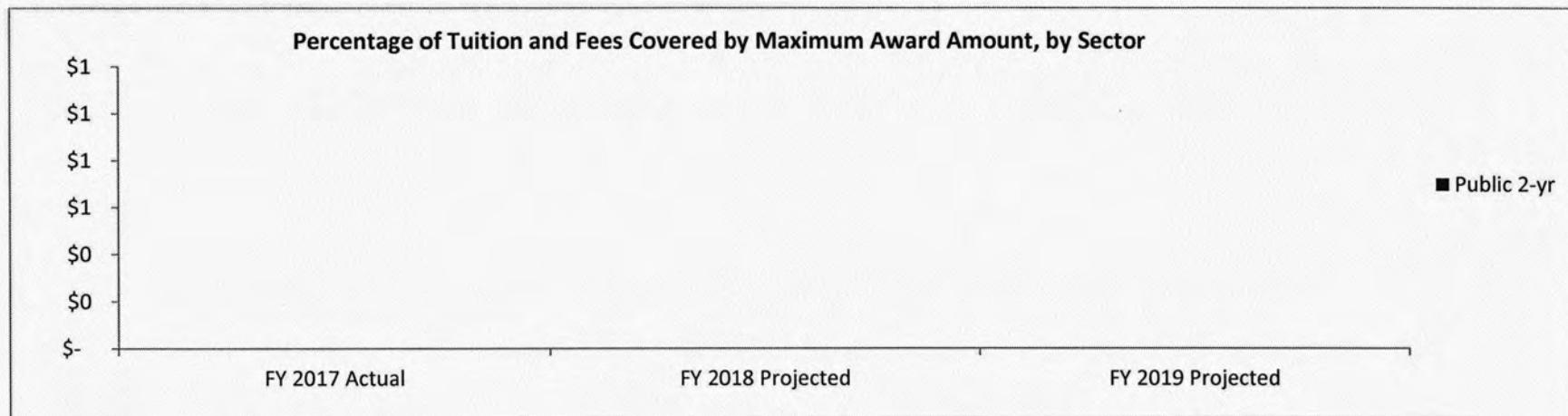
Department of Higher Education	HB Section(s): 3.060																									
Access Missouri Financial Assistance Program																										
Program is found in the following core budget(s): Access Missouri Financial Assistance Program																										
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.																										
<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Category</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>59,933,326</td> <td>59,933,326</td> <td>0</td> <td>59,933,326</td> </tr> <tr> <td>FY 2016 Actual</td> <td>68,208,490</td> <td>68,208,490</td> <td>0</td> <td>68,208,490</td> </tr> <tr> <td>FY 2017 Actual</td> <td>75,316,053</td> <td>75,316,053</td> <td>0</td> <td>75,316,053</td> </tr> <tr> <td>FY 2018 Planned</td> <td>76,500,000</td> <td>76,500,000</td> <td>0</td> <td>76,500,000</td> </tr> </tbody> </table>		Category	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	59,933,326	59,933,326	0	59,933,326	FY 2016 Actual	68,208,490	68,208,490	0	68,208,490	FY 2017 Actual	75,316,053	75,316,053	0	75,316,053	FY 2018 Planned	76,500,000	76,500,000	0	76,500,000
Category	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	59,933,326	59,933,326	0	59,933,326																						
FY 2016 Actual	68,208,490	68,208,490	0	68,208,490																						
FY 2017 Actual	75,316,053	75,316,053	0	75,316,053																						
FY 2018 Planned	76,500,000	76,500,000	0	76,500,000																						
6. What are the sources of the "Other" funds?																										
Access Missouri Financial Assistance (0791)																										

PROGRAM DESCRIPTION

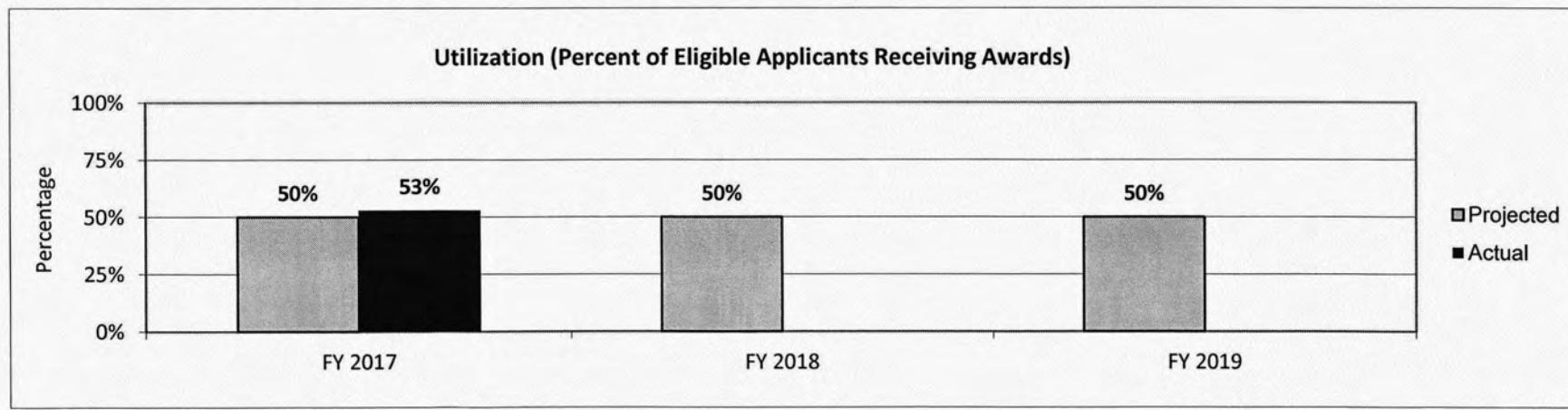
Department of Higher Education Access Missouri Financial Assistance Program Program is found in the following core budget(s): Access Missouri Financial Assistance Program	HB Section(s): <u>3.060</u>
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Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.

7a. Provide an effectiveness measure.



This measure is a work-in-progress; data is expected to be available later in the Fall.



PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.060</u>																					
Access Missouri Financial Assistance Program																						
Program is found in the following core budget(s): Access Missouri Financial Assistance Program																						
7b. Provide an efficiency measure.																						
Percent of funds spent on students with EFC in lowest category (\$500 or less) OR Pell eligible students OR students with an EFC of \$7,000 or less.																						
<table border="1"> <thead> <tr> <th></th> <th>FY 2017 Actual</th> <th>FY 2018 Projected</th> <th>FY 2019 Projected</th> <th>FY 2020 Projected</th> </tr> </thead> <tbody> <tr> <td>Lowest</td> <td>45%</td> <td>45%</td> <td>45%</td> <td>45%</td> </tr> <tr> <td>Pell eligible</td> <td>82%</td> <td>82%</td> <td>82%</td> <td>82%</td> </tr> </tbody> </table>			FY 2017 Actual	FY 2018 Projected	FY 2019 Projected	FY 2020 Projected	Lowest	45%	45%	45%	45%	Pell eligible	82%	82%	82%	82%						
	FY 2017 Actual	FY 2018 Projected	FY 2019 Projected	FY 2020 Projected																		
Lowest	45%	45%	45%	45%																		
Pell eligible	82%	82%	82%	82%																		
7c. Provide the number of clients/individuals served, if applicable.																						
<p style="text-align: center;">STUDENTS RECEIVING GRANTS</p> <table border="1"> <caption>Students Receiving Grants</caption> <thead> <tr> <th>Year</th> <th>Projected</th> <th>Actual</th> </tr> </thead> <tbody> <tr> <td>FY 2015</td> <td>51,100</td> <td>51,367</td> </tr> <tr> <td>FY 2016</td> <td>49,100</td> <td>48,299</td> </tr> <tr> <td>FY 2017</td> <td>43,500</td> <td>44,480</td> </tr> <tr> <td>FY 2018</td> <td>45,443</td> <td></td> </tr> <tr> <td>FY 2019</td> <td>46,424</td> <td></td> </tr> <tr> <td>FY 2020</td> <td>47,000</td> <td></td> </tr> </tbody> </table>		Year	Projected	Actual	FY 2015	51,100	51,367	FY 2016	49,100	48,299	FY 2017	43,500	44,480	FY 2018	45,443		FY 2019	46,424		FY 2020	47,000	
Year	Projected	Actual																				
FY 2015	51,100	51,367																				
FY 2016	49,100	48,299																				
FY 2017	43,500	44,480																				
FY 2018	45,443																					
FY 2019	46,424																					
FY 2020	47,000																					
7d. Provide a customer satisfaction measure, if available.																						
N/A																						

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education Division of Missouri Student Grants and Scholarships Core - Access Missouri Financial Assistance Program				Budget Unit 55651C							
DI# 1555004				HB Section 3.060							
1. AMOUNT OF REQUEST											
FY 2019 Budget Request					FY 2019 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	2,000,000	2,000,000		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	2,000,000	2,000,000		Total	0	0	0	0	
FTE					FTE						
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						
Other Funds: Access MO Financial Assistance Fund (0791)					Other Funds:						
2. THIS REQUEST CAN BE CATEGORIZED AS:											
New Legislation	New Program				Fund Switch						
Federal Mandate	Program Expansion				X	Cost to Continue					
GR Pick-Up	Space Request				Equipment Replacement						
Pay Plan	Other:										

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55651C</u>
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	DI# <u>1555004</u>	HB Section <u>3.060</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program , authorized by Sections 173.1101-173.1107, RSMo, provides need- based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.

For FY 2017, awards were set at 79% of the statutory maximum, primarily due to the Governor's release of \$11 million in funds restricted in FY 2016. For FY 2018, award levels have declined to 70% of the statutory maximum as a result of the exhaustion of those one-time funds. This request is the increase needed to maintain the FY 2018 award levels in FY 2019.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Although the number of students submitting eligible applications (FAFSAs) and receiving awards declined over the past several years, FY 2018 data indicate an increase in the number of recipients by approximately two percent over FY 2017 levels. While projections are difficult, since applications will not begin to be submitted until October of 2017, we anticipate the trend toward increases will continue into FY 2019. This request assumes a continued two percent increase in recipients, raising the number of recipients from 45,443 in FY 2018 to 46,424 for FY 2019. As indicated, the increase is intended to maintain the current award level, which is \$2,000 per recipient. Based on the projected increase in recipients (1,000) and the proposed award level (\$2,000), a \$2 million increase is necessary.

NEW DECISION ITEM

RANK: 5 OF 11

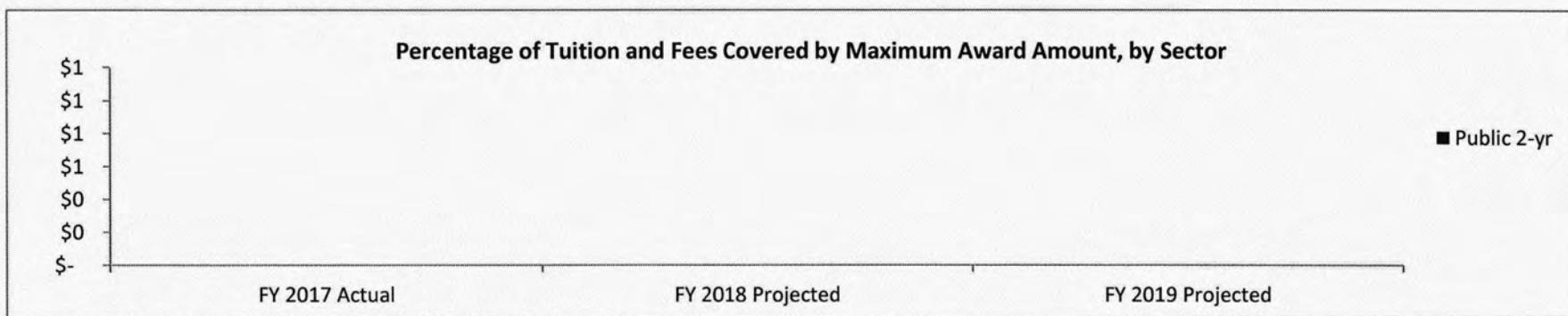
Department of Higher Education			Budget Unit	<u>55651C</u>						
Division of Missouri Student Grants and Scholarships										
Core - Access Missouri Financial Assistance Program	DI# <u>1555004</u>		HB Section	<u>3.060</u>						
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.										
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR	Dept Req FED DOLLARS	Dept Req FED	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	Dept Req E
Total PS	0	0.0	0	0.0	0	0.0	0	0	0.0	0
Total EE	0		0		0		0		0	
Program Distributions					2,000,000		2,000,000			
Total PSD	0		0		2,000,000		2,000,000		0	
Transfers										
Total TRF	0		0		0		0		0	
Grand Total	0	0.0	0	0.0	2,000,000	0.0	2,000,000	0.0	0	

NEW DECISION ITEMRANK: 5 OF 11

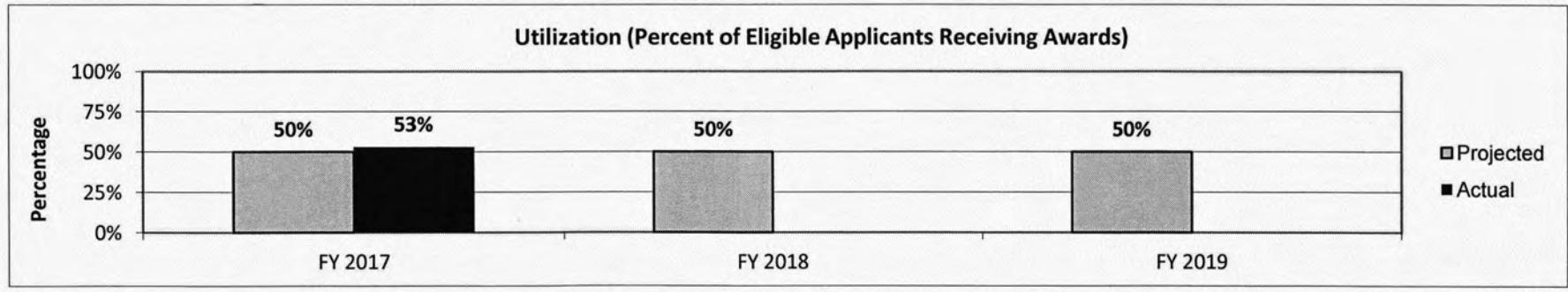
Department of Higher Education	Budget Unit	<u>55651C</u>
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	DI# <u>1555004</u>	HB Section <u>3.060</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.

6a. Provide an effectiveness measure.

This measure is a work-in-progress; data is expected to be available later in the Fall.



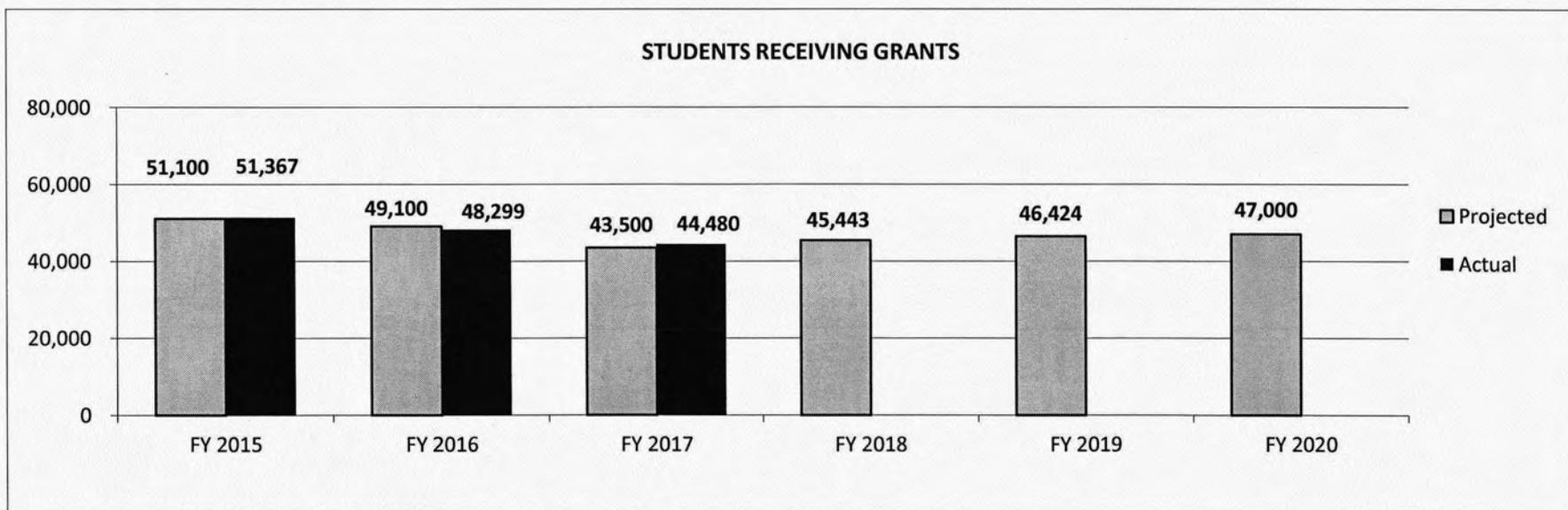
NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55651C</u>
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	DI# <u>1555004</u>	HB Section <u>3.060</u>

6b. Provide an efficiency measure.

Percent of funds spent on students with EFC in lowest category (\$500 or less) OR Pell eligible students OR students with an EFC of \$7,000 or less.

	FY 2017 Actual	FY 2018 Projected	FY 2019 Projected	FY 2020 Projected
Lowest	45%	45%	45%	45%
Pell eligible	82%	82%	82%	82%

6c. Provide the number of clients/individuals served, if applicable.**6d. Provide a customer satisfaction measure, if available.**

N/A

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55651C</u>
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	DI# <u>1555004</u>	HB Section <u>3.060</u>
7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:		
Because the MDHE has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain consistent or increasing award levels over an extended period of time. This increase is necessary to maintain the FY 2018 award level and, as such, should continue to encourage students to enroll and persist in postsecondary education as a result of their scholarship eligibility.		

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
ACCESS MISSOURI								
ACCESS MO FIN ASST PGM INCREAS - 1555004								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	2,000,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	2,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$2,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$2,000,000	0.00		0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55644C								
Division of Missouri Student Grants and Scholarships										
Core Transfer- A+ Schools Program	HB Section	3.065								
1. CORE FINANCIAL SUMMARY										
FY 2019 Budget Request		FY 2019 Governor's Recommendation								
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0
EE	0	0	0	0		EE	0	0	0	0
PSD	0	0	0	0		PSD	0	0	0	0
TRF	15,953,878	0	21,659,448	37,613,326		TRF	0	0	0	0
Total	15,953,878	0	21,659,448	37,613,326		Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.			Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.							
Other Funds: Lottery Proceeds Fund (0291)		Other Funds:								
2. CORE DESCRIPTION										
This core request is for a transfer from General Revenue and Lottery funds totaling \$37,613,326 to the A+ tuition reimbursement program.										
As outlined in the core reconciliation (#5), a new decision item is being requested for this program transfer.										

CORE DECISION ITEM

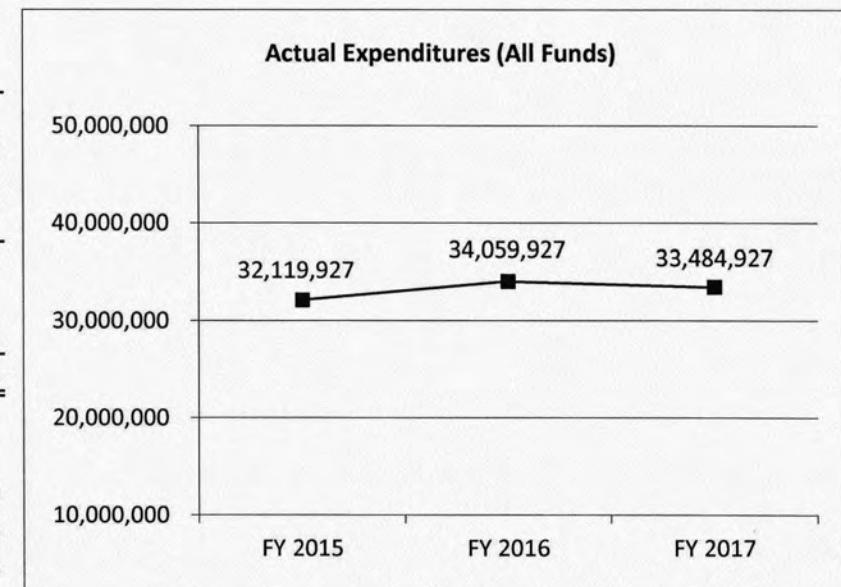
Department of Higher Education	Budget Unit	<u>55644C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer- A+ Schools Program	HB Section	<u>3.065</u>

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	33,113,326	35,113,326	37,613,326	37,613,326
Less Reverted (All Funds)	(993,399)	(1,053,399)	(1,128,399)	(1,128,399)
Less Restricted (All Funds)	0	0	(3,000,000)	0
Budget Authority (All Funds)	32,119,927	34,059,927	33,484,927	N/A
Actual Expenditures (All Funds)	32,119,927	34,059,927	33,484,927	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
A+ SCHOOLS FUND TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	TRF	0.00	15,953,878		0	21,659,448	37,613,326
	Total	0.00	15,953,878		0	21,659,448	37,613,326
DEPARTMENT CORE REQUEST							
	TRF	0.00	15,953,878		0	21,659,448	37,613,326
	Total	0.00	15,953,878		0	21,659,448	37,613,326
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	15,953,878		0	21,659,448	37,613,326
	Total	0.00	15,953,878		0	21,659,448	37,613,326

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
A+ SCHOOLS FUND TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	12,475,262	0.00	15,953,878	0.00	15,953,878	0.00	0	0.00
LOTTERY PROCEEDS	21,009,665	0.00	21,659,448	0.00	21,659,448	0.00	0	0.00
TOTAL - TRF	33,484,927	0.00	37,613,326	0.00	37,613,326	0.00	0	0.00
TOTAL	33,484,927	0.00	37,613,326	0.00	37,613,326	0.00	0	0.00
A+ SCHOOLS FUND TRSFR INCREASE - 1555005								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	3,500,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	3,500,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	3,500,000	0.00	0	0.00
GRAND TOTAL	\$33,484,927	0.00	\$37,613,326	0.00	\$41,113,326	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
A+ SCHOOLS FUND TRANSFER								
CORE								
TRANSFERS OUT	33,484,927	0.00	37,613,326	0.00	37,613,326	0.00	0	0.00
TOTAL - TRF	<u>33,484,927</u>	<u>0.00</u>	<u>37,613,326</u>	<u>0.00</u>	<u>37,613,326</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>
GRAND TOTAL	\$33,484,927	0.00	\$37,613,326	0.00	\$37,613,326	0.00	\$0	0.00
GENERAL REVENUE	\$12,475,262	0.00	\$15,953,878	0.00	\$15,953,878	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$21,009,665	0.00	\$21,659,448	0.00	\$21,659,448	0.00		0.00

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
Core Transfer - A+ Schools Program	DI# 1555005	HB Section 3.065

1. AMOUNT OF REQUEST

FY 2019 Budget Request					FY 2019 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	3,500,000	0	0	3,500,000		TRF	0	0	0	0	
Total	3,500,000	0	0	3,500,000		Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						
Other Funds:					Other Funds:						
2. THIS REQUEST CAN BE CATEGORIZED AS:											
New Legislation	New Program				Fund Switch						
Federal Mandate	Program Expansion				<input checked="" type="checkbox"/> Cost to Continue						
GR Pick-Up	Space Request				<input type="checkbox"/> Equipment Replacement						
Pay Plan	Other:										

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
Core Transfer - A+ Schools Program	DI# 1555005	HB Section <u>3.065</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.

This request is necessary to sufficiently fund the estimated four percent increase in student participation in the A+ Scholarship Program in FY 2019.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Over the past three years, the change in the number of recipients of the A+ scholarship has fluctuated between a decline of six percent and an increase of four percent. An unknown in the current projections is the impact of program expansion to include graduates of designated private high schools. Based on past experience with the program and an MDHE survey of the newly designated high schools, the department projects an increase of five percent for FY 2018, resulting in a projected number of recipients of 13,375. For FY 2019, the department expects continued program growth at currently certified schools as well as the designation of additional private high schools. Based on that information, the department is projecting an increase in recipients of four percent for FY 2019, resulting in a projected number of recipients of 13,916. Because the A+ scholarship amounts are driven by actual tuition and fee costs experienced by students, changes in tuition and fees are also a factor in cost projections for the program. Over the past several years, average awards in the program have increased by approximately \$100 per year. With an actual average award of \$2,660 for FY 2017, the MDHE is projecting average awards of \$2,750 for FY 2018 and \$2,850 for FY 2019. Based on these projections, total program cost is estimated to be \$39.7 million. With a current available core, after the statutory reserve is removed, of \$36.4 million, approximately \$3.5 million additional is needed to maintain full funding of the program.

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education	Budget Unit		55644C								
Division of Missouri Student Grants and Scholarships											
Core Transfer - A+ Schools Program	DI# 1555005		HB Section <u>3.065</u>								
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.											
Budget Object Class/Job Class	Dept Req	Dept Req	Dept Req	Dept Req							
	GR	Dept Req	FED	Dept Req	OTHER						
DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS	Dept Req	TOTAL	TOTAL	Dept Req	One-Time
							Dept Req	DOLLARS	FTE	DOLLARS	E
Total PS	0	0.0	0	0.0	0	0	0.0	0	0.0	0.0	0
Total EE	0	0	0	0	0	0	0	0	0	0	0
Program Distributions	0	0	0	0	0	0	0	0	0	0	0
Total PSD	0	0	0	0	0	0	0	0	0	0	0
Transfers	3,500,000	0	0	0	0	0	3,500,000	0	0	0	0
Total TRF	3,500,000	0	0	0	0	0	3,500,000	0	0	0	0
Grand Total	3,500,000	0.0	0	0.0	0	0	0.0	3,500,000	0.0	0	0

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
Core Transfer - A+ Schools Program	DI# 1555005	HB Section 3.065

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- 6a. Provide an effectiveness measure.

N/A

- 6b. Provide an efficiency measure.

N/A

- 6c. Provide the number of clients/individuals served, if applicable.

N/A

- 6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
A+ SCHOOLS FUND TRANSFER								
A+ SCHOOLS FUND TRSFR INCREASE - 1555005								
TRANSFERS OUT	0	0.00	0	0.00	3,500,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	3,500,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$3,500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$3,500,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55654C</u>		
Division of Missouri Student Grants and Scholarships	HB Section	<u>3.070</u>		
Core - A+ Schools Program				
3. PROGRAM LISTING (list programs included in this core funding)				
A+ Schools Program				
4. FINANCIAL HISTORY				
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	35,000,000	37,000,000	39,500,000	39,500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	35,000,000	37,000,000	39,500,000	N/A
Actual Expenditures (All Funds)	33,564,303	32,538,940	34,291,464	N/A
Unexpended (All Funds)	1,435,697	4,461,060	5,208,536	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,435,697	4,461,060	5,208,536	N/A

Actual Expenditures (All Funds)

Year	Expenditure (All Funds)
FY 2015	33,564,303
FY 2016	32,538,940
FY 2017	34,291,464

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

A+ SCHOOLS PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	0	0	39,500,000	39,500,000	
	Total	0.00	0	0	39,500,000	39,500,000	
<hr/>							
DEPARTMENT CORE REQUEST	PD	0.00	0	0	39,500,000	39,500,000	
	Total	0.00	0	0	39,500,000	39,500,000	
<hr/>							
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	39,500,000	39,500,000	
	Total	0.00	0	0	39,500,000	39,500,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM-SPECIFIC								
A+ SCHOOLS FUND	34,291,464	0.00	39,500,000	0.00	39,500,000	0.00	0	0.00
TOTAL - PD	34,291,464	0.00	39,500,000	0.00	39,500,000	0.00	0	0.00
TOTAL	34,291,464	0.00	39,500,000	0.00	39,500,000	0.00	0	0.00
A+ SCHOOLS PRGM INCREASE - 1555006								
PROGRAM-SPECIFIC								
A+ SCHOOLS FUND	0	0.00	0	0.00	3,500,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	3,500,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	3,500,000	0.00	0	0.00
GRAND TOTAL	\$34,291,464	0.00	\$39,500,000	0.00	\$43,000,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	34,291,464	0.00	39,500,000	0.00	39,500,000	0.00	0	0.00
TOTAL - PD	<u>34,291,464</u>	<u>0.00</u>	<u>39,500,000</u>	<u>0.00</u>	<u>39,500,000</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>
GRAND TOTAL	\$34,291,464	0.00	\$39,500,000	0.00	\$39,500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$34,291,464	0.00	\$39,500,000	0.00	\$39,500,000	0.00		0.00

PROGRAM DESCRIPTION

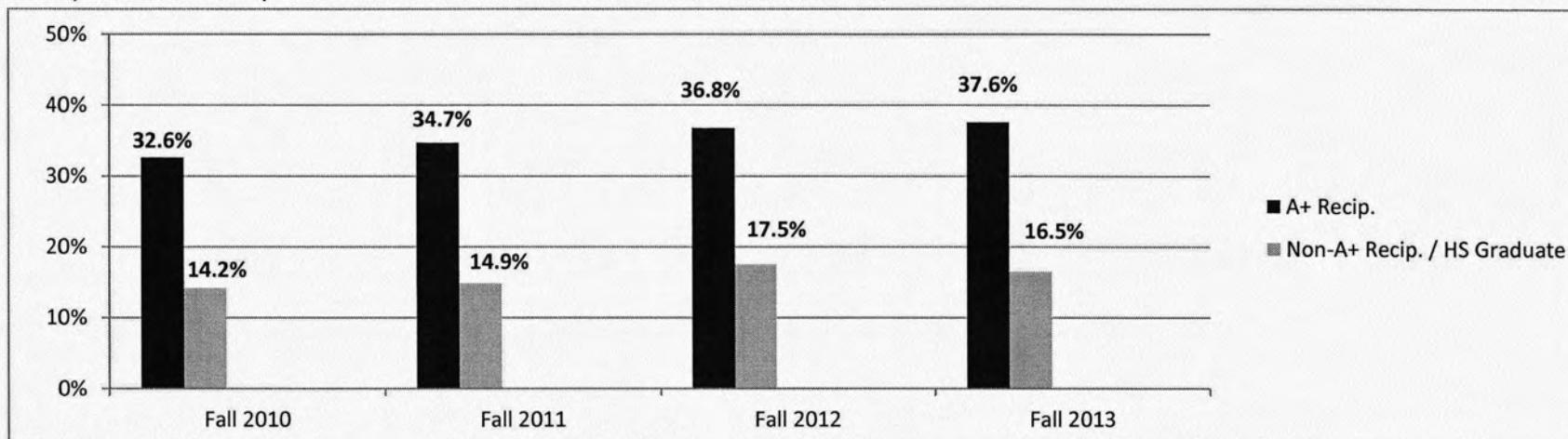
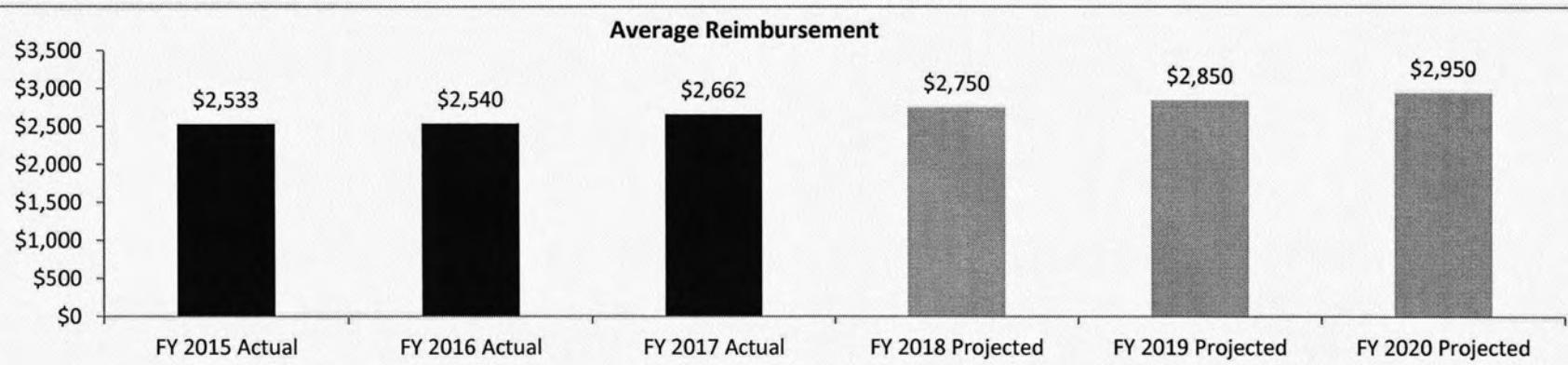
Department of Higher Education A+ Schools Program Program is found in the following core budget(s): A+ Schools Program	HB Section(s): 3.070																									
<p>1a. What strategic priority does this program address? Postsecondary Education Preparation, Affordability and Attainment</p> <p>1b. What does this program do? This program provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo. The student financial assistance received through this program should increase students' persistence and completion at qualifying postsecondary institutions by covering a significant portion of students' cost of attendance.</p> <p>2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Section 160.545, RSMo.</p> <p>3. Are there federal matching requirements? If yes, please explain. No. Students who qualify for federal non-repayable financial aid, such as Pell grant, will have their A+ reimbursement reduced by a corresponding amount.</p> <p>4. Is this a federally mandated program? If yes, please explain. No</p> <p>5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>33,564,303</td> <td>33,564,303</td> <td>0</td> <td>33,564,303</td> </tr> <tr> <td>FY 2016 Actual</td> <td>32,538,940</td> <td>32,538,940</td> <td>0</td> <td>32,538,940</td> </tr> <tr> <td>FY 2017 Actual</td> <td>34,291,464</td> <td>34,291,464</td> <td>0</td> <td>34,291,464</td> </tr> <tr> <td>FY 2018 Planned</td> <td>39,500,000</td> <td>39,500,000</td> <td>0</td> <td>39,500,000</td> </tr> </tbody> </table> <p>6. What are the sources of the "Other" funds? A+ Schools Fund (0955)</p>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	33,564,303	33,564,303	0	33,564,303	FY 2016 Actual	32,538,940	32,538,940	0	32,538,940	FY 2017 Actual	34,291,464	34,291,464	0	34,291,464	FY 2018 Planned	39,500,000	39,500,000	0	39,500,000
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	33,564,303	33,564,303	0	33,564,303																						
FY 2016 Actual	32,538,940	32,538,940	0	32,538,940																						
FY 2017 Actual	34,291,464	34,291,464	0	34,291,464																						
FY 2018 Planned	39,500,000	39,500,000	0	39,500,000																						

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	3.070																		
A+ Schools Program																				
Program is found in the following core budget(s): A+ Schools Program																				
<p>Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.</p>																				
<p>7a. Provide an effectiveness measure.</p> <p>Student Persistence at the Same Public Two-Year Institutions</p> <table border="1"> <thead> <tr> <th>Year</th> <th>A+ Recip.</th> <th>Non-A+ Recip. / HS Graduate</th> </tr> </thead> <tbody> <tr> <td>Fall 2011</td> <td>70.5%</td> <td>53.3%</td> </tr> <tr> <td>Fall 2012</td> <td>68.5%</td> <td>53.9%</td> </tr> <tr> <td>Fall 2013</td> <td>69.7%</td> <td>55.3%</td> </tr> <tr> <td>Fall 2014</td> <td>68.0%</td> <td>53.8%</td> </tr> <tr> <td>Fall 2015</td> <td>71.8%</td> <td>54.8%</td> </tr> </tbody> </table>			Year	A+ Recip.	Non-A+ Recip. / HS Graduate	Fall 2011	70.5%	53.3%	Fall 2012	68.5%	53.9%	Fall 2013	69.7%	55.3%	Fall 2014	68.0%	53.8%	Fall 2015	71.8%	54.8%
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PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.070**A+ Schools Program****Program is found in the following core budget(s): A+ Schools Program**

Three-year Student Completion Rates at the Same Public Two-Year Institutions

**7b. Provide an efficiency measure.**

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.070																																							
A+ Schools Program																																								
Program is found in the following core budget(s): A+ Schools Program																																								
7c. Provide the number of clients/individuals served, if applicable.																																								
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<p>*For informational purposes only - The Department of Higher Education does not have the authority to designate A+ schools.</p> <table border="1"> <thead> <tr> <th>FTFTDS Recipients</th><th>Students **</th><th>Total Grants</th><th>Students **</th><th>Total Grants</th><th>Students **</th><th>Total Grants</th></tr> </thead> <tbody> <tr> <td>Public Two-Year Institutions</td><td>7,581</td><td>\$18,896,142</td><td>7,218</td><td>\$18,000,909</td><td>7,365</td><td>\$19,102,811</td></tr> <tr> <td>Area Technical Schools</td><td>146</td><td>\$514,246</td><td>113</td><td>\$408,521</td><td>157</td><td>\$692,939</td></tr> <tr> <td>Private Two-Year Institutions</td><td>53</td><td>\$192,906</td><td>42</td><td>\$163,746</td><td>58</td><td>\$224,475</td></tr> <tr> <td>Total First-Time Recipients</td><td>7,780</td><td>\$19,603,294</td><td>7,373</td><td>\$18,573,176</td><td>7,580</td><td>\$20,020,225</td></tr> </tbody> </table>						FTFTDS Recipients	Students **	Total Grants	Students **	Total Grants	Students **	Total Grants	Public Two-Year Institutions	7,581	\$18,896,142	7,218	\$18,000,909	7,365	\$19,102,811	Area Technical Schools	146	\$514,246	113	\$408,521	157	\$692,939	Private Two-Year Institutions	53	\$192,906	42	\$163,746	58	\$224,475	Total First-Time Recipients	7,780	\$19,603,294	7,373	\$18,573,176	7,580	\$20,020,225
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<p>** Student numbers may be duplicated due to transfer Note: FTFTDS--First-time, full-time degree-seeking students</p>																																								
7d. Provide a customer satisfaction measure, if available.																																								
N/A																																								

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education		Budget Unit	55654C		
Division of Missouri Student Grants and Scholarships					
Core - A+ Schools Program		DI# 1555006	HB Section	3.070	
1. AMOUNT OF REQUEST					
FY 2019 Budget Request					
	GR	Federal	Other	Total	E
PS		0	0	0	0
EE		0	0	0	0
PSD		0	0	3,500,000	3,500,000
TRF		0	0	0	0
Total		0	0	3,500,000	3,500,000
 FTE 0.00 0.00 0.00 0.00					
<i>Est. Fringe</i>		0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
 Other Funds: A+ Schools Fund (0955)					
FY 2019 Governor's Recommendation					
	GR	Federal	Other	Total	E
PS		0	0	0	0
EE		0	0	0	0
PSD		0	0	0	0
TRF		0	0	0	0
Total		0	0	0	0
 FTE 0.00 0.00 0.00 0.00					
<i>Est. Fringe</i>		0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
 Other Funds:					
2. THIS REQUEST CAN BE CATEGORIZED AS:					
New Legislation		New Program		Fund Switch	
Federal Mandate		Program Expansion		X Cost to Continue	
GR Pick-Up		Space Request		Equipment Replacement	
Pay Plan		Other:			

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55654C</u>
Division of Missouri Student Grants and Scholarships		
Core - A+ Schools Program	DI# <u>1555006</u>	HB Section <u>3.070</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.

This request is necessary to sufficiently fund the estimated four percent increase in student participation in the A+ Scholarship Program in FY 2019.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Over the past three years, the change in the number of recipients of the A+ scholarship has fluctuated between a decline of six percent and an increase of four percent. An unknown in the current projections is the impact of program expansion to include graduates of designated private high schools. Based on past experience with the program and an MDHE survey of the newly designated high schools, the department projects an increase of five percent for FY 2018, resulting in a projected number of recipients of 13,375. For FY 2019, the department expects continued program growth at currently certified schools as well as the designation of additional private high schools. Based on that information, the department is projecting an increase in recipients of four percent for FY 2019, resulting in a projected number of recipients of 13,916. Because the A+ scholarship amounts are driven by actual tuition and fee costs experienced by students, changes in tuition and fees are also a factor in cost projections for the program. Over the past several years, average awards in the program have increased by approximately \$100 per year. With an actual average award of \$2,660 for FY 2017, the MDHE is projecting average awards of \$2,750 for FY 2018 and \$2,850 for FY 2019. Based on these projections, total program cost is estimated to be \$39.7 million. With a current available core, after the statutory reserve is removed, of \$36.4 million, approximately \$3.5 million additional is needed to maintain full funding of the program.

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education			Budget Unit		55654C						
Division of Missouri Student Grants and Scholarships											
Core - A+ Schools Program	DI# 1555006		HB Section		3.070						
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.											
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR	Dept Req FTE	Dept Req FED DOLLARS	Dept Req FED	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	0	0.0	0	0	0.0	0	0.0	0	0.0	0	0
Total EE	0	0	0	0	0	0	0	0	0	0	0
Program Distributions						3,500,000		3,500,000			
Total PSD	0	0	0	0	0	3,500,000		3,500,000	0		0
Transfers											
Total TRF	0	0	0	0	0	0	0	0	0	0	0
Grand Total	0	0.0	0	0.0	3,500,000	0.0	3,500,000	0.0	0.0	0	

NEW DECISION ITEMRANK: 5 OF 11

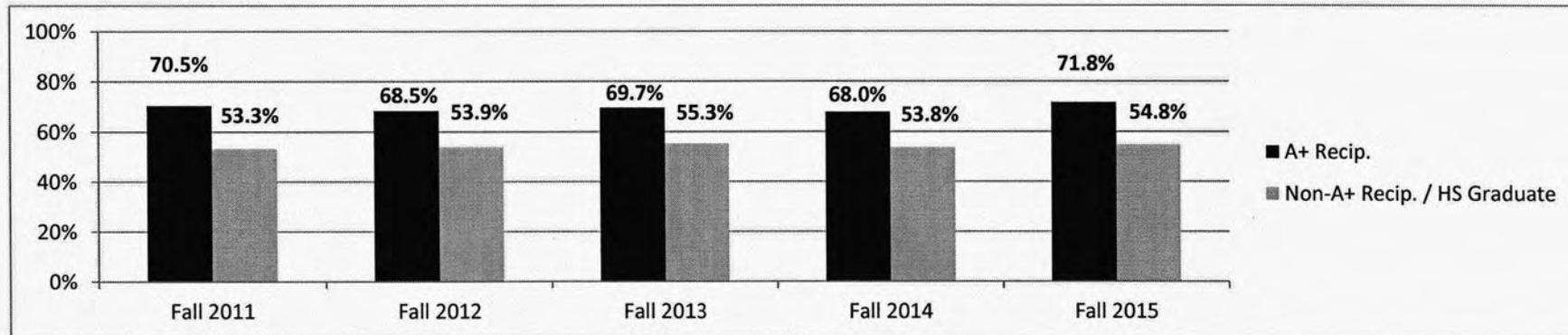
Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
Core - A+ Schools Program	DI# 1555006	HB Section 3.070

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

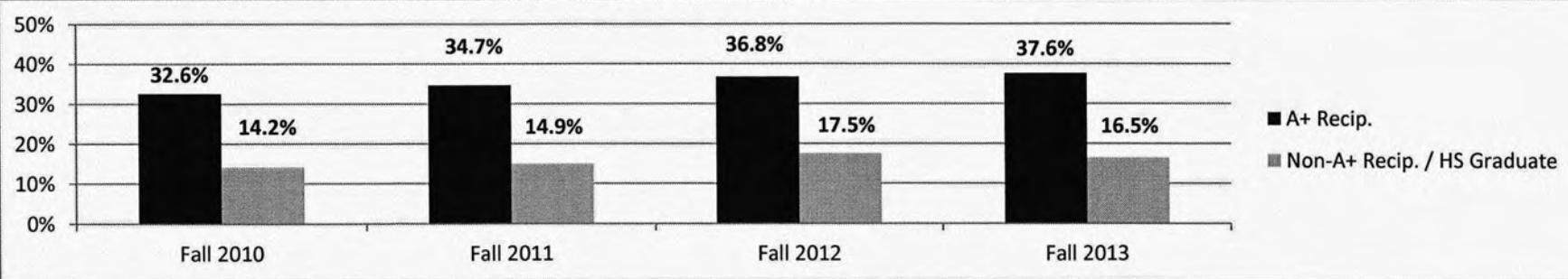
Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.

6a. Provide an effectiveness measure.

Student Persistence at the Same Public Two-Year Institutions



Three-year Student Completion Rates at the Same Public Two-Year Institutions



NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	55654C																					
Division of Missouri Student Grants and Scholarships																							
Core - A+ Schools Program	DI# 1555006	HB Section 3.070																					
<p>6b. Provide an efficiency measure.</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Average Reimbursement</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>\$2,533</td> </tr> <tr> <td>FY 2016 Actual</td> <td>\$2,540</td> </tr> <tr> <td>FY 2017 Actual</td> <td>\$2,662</td> </tr> <tr> <td>FY 2018 Projected</td> <td>\$2,750</td> </tr> <tr> <td>FY 2019 Projected</td> <td>\$2,850</td> </tr> <tr> <td>FY 2020 Projected</td> <td>\$2,950</td> </tr> </tbody> </table>			Year	Average Reimbursement	FY 2015 Actual	\$2,533	FY 2016 Actual	\$2,540	FY 2017 Actual	\$2,662	FY 2018 Projected	\$2,750	FY 2019 Projected	\$2,850	FY 2020 Projected	\$2,950							
Year	Average Reimbursement																						
FY 2015 Actual	\$2,533																						
FY 2016 Actual	\$2,540																						
FY 2017 Actual	\$2,662																						
FY 2018 Projected	\$2,750																						
FY 2019 Projected	\$2,850																						
FY 2020 Projected	\$2,950																						
<p>6c. Provide the number of clients/individuals served, if applicable.</p> <table border="1"> <thead> <tr> <th></th> <th>FY 2015 Actual</th> <th>FY 2016 Actual</th> <th>FY 2017 Actual</th> <th>FY 2018 Projected</th> <th>FY 2019 Projected</th> <th>FY 2020 Projected</th> </tr> </thead> <tbody> <tr> <td>Number of Unduplicated A+ Students Paid</td> <td>13,142</td> <td>12,633</td> <td>12,775</td> <td>13,375</td> <td>13,916</td> <td>14,250</td> </tr> <tr> <td>Number of designated schools*</td> <td>533</td> <td>534</td> <td>592</td> <td>615</td> <td>620</td> <td>620</td> </tr> </tbody> </table> <p>*For informational purposes only - The Department of Higher Education does not have the authority to designate A+ schools.</p>				FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Projected	FY 2019 Projected	FY 2020 Projected	Number of Unduplicated A+ Students Paid	13,142	12,633	12,775	13,375	13,916	14,250	Number of designated schools*	533	534	592	615	620	620
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Projected	FY 2019 Projected	FY 2020 Projected																	
Number of Unduplicated A+ Students Paid	13,142	12,633	12,775	13,375	13,916	14,250																	
Number of designated schools*	533	534	592	615	620	620																	
FTFTDS Recipients	Students **	Total Grants	Students **	Total Grants	Students **	Total Grants																	
Public Two-Year Institutions	7,581	\$18,896,142	7,218	#####	7,365	\$19,102,811																	
Area Technical Schools	146	\$514,246	113	\$408,521	157	\$692,939																	
Private Two-Year Institutions	53	\$192,906	42	\$163,746	58	\$224,475																	
Total First-Time Recipients	7,780	\$19,603,294	7,373	18,573,176	7,580	\$20,020,225																	

** Student numbers may be duplicated due to transfer
Note: FTFTDS--First-time, full-time degree-seeking students

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55654C</u>
Division of Missouri Student Grants and Scholarships		
Core - A+ Schools Program	DI#	<u>1555006</u>
	HB Section	<u>3.070</u>
6d. Provide a customer satisfaction measure, if available. N/A		
7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS: Because the MDHE has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the full reimbursement of tuition and fees for individuals that met the eligibility requirements during their high school years. This request, which is required to maintain full reimbursement, will maintain that commitment to these students and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.		

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
A+ SCHOOLS PROGRAM								
A+ SCHOOLS PRGM INCREASE - 1555006								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	3,500,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	3,500,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$3,500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$3,500,000	0.00		0.00

CORE DECISION ITEM

Department of Higher Education		Budget Unit		55656C					
Division of Missouri Student Grants and Scholarships		HB Section		3.080					
Core - Advanced Placement Incentive Grant									
1. CORE FINANCIAL SUMMARY									
FY 2019 Budget Request			FY 2019 Governor's Recommendation						
GR Federal Other Total E			GR Federal Other Total E						
PS	0	0	0	0	0				
EE	0	0	0	0	0				
PSD	0	0	100,000	100,000	0				
TRF	0	0	0	0	0				
Total	0	0	100,000	100,000	0				
 FTE	 0.00	 0.00	 0.00	 0.00	 0.00				
 <i>Est. Fringe</i>	 0	 0	 0	 0	 0				
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>									
Other Funds: AP Incentive Grant (0983)									
 2. CORE DESCRIPTION									
The Advanced Placement Incentive Grant was established pursuant to Section 173.1350. This is a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received grades of three or higher on two advanced placement tests in mathematics or science while attending a Missouri public high school. A \$100,000 donation was received from MOHELA for distribution through this grant. An additional \$100,000 will be requested from MOHELA in FY 2018, leaving \$800,000 remaining of the \$1 million available.									
Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivors Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivors Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. Beginning in FY 2017 the Vietnam Veteran's Survivors Grant was removed from this group of programs as it sunset December 31, 2015. Beginning in FY 2018, the Minority Teaching Scholarship will no longer be included in this group of programs since it was not funded.									
 <i>Est. Fringe</i>									
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>									
Other Funds:									

CORE DECISION ITEM

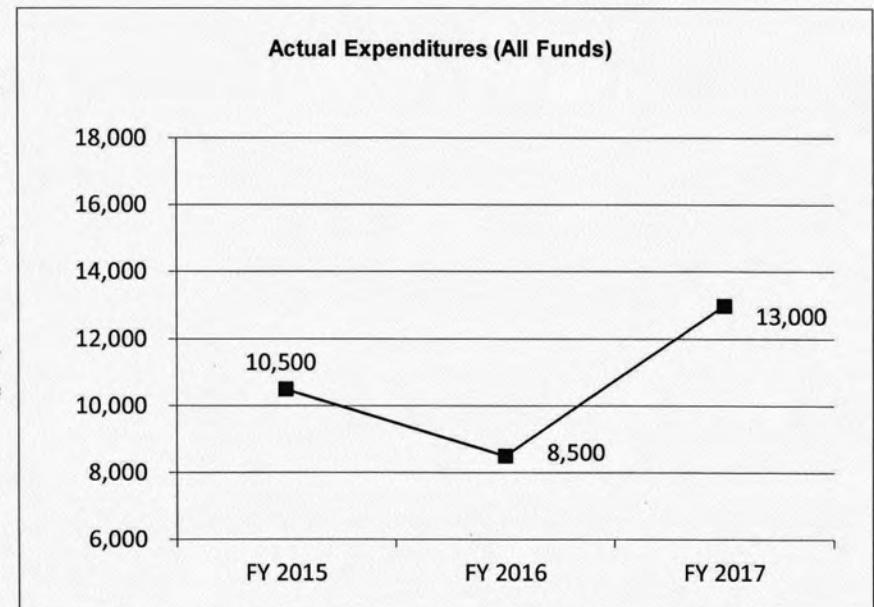
Department of Higher Education	Budget Unit	<u>55656C</u>
Division of Missouri Student Grants and Scholarships		
Core - Advanced Placement Incentive Grant	HB Section	<u>3.080</u>

3. PROGRAM LISTING (list programs included in this core funding)

Advanced Placement Incentive Grant

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	100,000	100,000	100,000	100,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	100,000	100,000	100,000	N/A
Actual Expenditures (All Funds)	10,500	8,500	13,000	N/A
Unexpended (All Funds)	89,500	91,500	87,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	89,500	91,500	87,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ADVANCED PLACEMENT GRANTS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
DEPARTMENT CORE REQUEST	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM-SPECIFIC								
AP INCENTIVE GRANT	13,000	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL - PD	13,000	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL	13,000	0.00	100,000	0.00	100,000	0.00	0	0.00
GRAND TOTAL	\$13,000	0.00	\$100,000	0.00	\$100,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM DISTRIBUTIONS	13,000	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL - PD	13,000	0.00	100,000	0.00	100,000	0.00	0	0.00
GRAND TOTAL	\$13,000	0.00	\$100,000	0.00	\$100,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$13,000	0.00	\$100,000	0.00	\$100,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.080</u>																									
Advanced Placement Incentive Grant																										
Program is found in the following core budget(s): Advanced Placement Incentive Grant																										
1a. What strategic priority does this program address?																										
STEM Preparation																										
1b. What does this program do?																										
<p>This program rewards Missouri students who take and score well on Advanced Placement exams in the fields of math and science. It is intended to increase the number of math and science Advanced Placement exams taken by providing a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received two grades of three or higher on advanced placement examinations in the fields of mathematics or science while attending a Missouri public high school.</p>																										
2. What is the authorization for this program, i.e., federal or state statute, etc? (Include the federal program number, if applicable.)																										
Section 173.1350, RSMo.																										
3. Are there federal matching requirements? If yes, please explain.																										
No																										
4. Is this a federally mandated program? If yes, please explain.																										
No																										
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.																										
<p>The chart displays the breakdown of program expenditures across four fiscal years. The Y-axis represents the amount in thousands of dollars, ranging from 0 to 15,000. The X-axis shows the fiscal years: FY 2015 Actual, FY 2016 Actual, FY 2017 Actual, and FY 2018 Planned. The legend indicates four categories: GR (white), FEDERAL (light gray), OTHER (dark gray), and TOTAL (black).</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>0</td> <td>0</td> <td>10,500</td> <td>10,500</td> </tr> <tr> <td>FY 2016 Actual</td> <td>0</td> <td>0</td> <td>8,500</td> <td>8,500</td> </tr> <tr> <td>FY 2017 Actual</td> <td>0</td> <td>0</td> <td>13,000</td> <td>13,000</td> </tr> <tr> <td>FY 2018 Planned</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	0	0	10,500	10,500	FY 2016 Actual	0	0	8,500	8,500	FY 2017 Actual	0	0	13,000	13,000	FY 2018 Planned	0	0	0	0
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	0	0	10,500	10,500																						
FY 2016 Actual	0	0	8,500	8,500																						
FY 2017 Actual	0	0	13,000	13,000																						
FY 2018 Planned	0	0	0	0																						
6. What are the sources of the "Other" funds?																										
AP Incentive Grant Fund (0983)																										

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.080																																								
Advanced Placement Incentive Grant																																									
Program is found in the following core budget(s): Advanced Placement Incentive Grant																																									
<p>Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.</p>																																									
7a. Provide an effectiveness measure.																																									
Number of AP math and science exams taken																																									
<table border="1"> <thead> <tr> <th>Subject</th> <th>FY 2015</th> <th>FY 2016</th> <th>FY 2017</th> </tr> </thead> <tbody> <tr> <td>Biology</td> <td>1,650</td> <td>1,761</td> <td>1,809</td> </tr> <tr> <td>Chemistry</td> <td>1,274</td> <td>1,207</td> <td>1,388</td> </tr> <tr> <td>Environmental Science</td> <td>608</td> <td>746</td> <td>593</td> </tr> <tr> <td>Calculus AB</td> <td>1,824</td> <td>1,923</td> <td>2,163</td> </tr> <tr> <td>Calculus BC</td> <td>574</td> <td>669</td> <td>641</td> </tr> <tr> <td>Physics 1</td> <td>1,542</td> <td>1,319</td> <td>1,203</td> </tr> <tr> <td>Physics 2</td> <td>239</td> <td>284</td> <td>292</td> </tr> <tr> <td>Physics C</td> <td>304</td> <td>384</td> <td>388</td> </tr> <tr> <td>Statistics</td> <td>1,229</td> <td>1,314</td> <td>1,913</td> </tr> </tbody> </table>	Subject	FY 2015	FY 2016	FY 2017	Biology	1,650	1,761	1,809	Chemistry	1,274	1,207	1,388	Environmental Science	608	746	593	Calculus AB	1,824	1,923	2,163	Calculus BC	574	669	641	Physics 1	1,542	1,319	1,203	Physics 2	239	284	292	Physics C	304	384	388	Statistics	1,229	1,314	1,913	
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PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.080</u>																					
Advanced Placement Incentive Grant																						
Program is found in the following core budget(s): Advanced Placement Incentive Grant																						
7b. Provide an efficiency measure.																						
N/A																						
7c. Provide the number of clients/individuals served, if applicable.																						
<p>A stacked bar chart showing the number of clients/individuals served from FY 2015 Actual to FY 2020 Projected. The Y-axis represents the number of clients/individuals served, ranging from 0 to 60 in increments of 10. The X-axis shows the fiscal years: FY 2015 Actual, FY 2016 Actual, FY 2017 Actual, FY 2018 Projected, FY 2019 Projected, and FY 2020 Projected. The bars are stacked, with the top segment being white and the bottom segment being dark gray. The values for each year are: FY 2015 Actual (21), FY 2016 Actual (16), FY 2017 Actual (26), FY 2018 Projected (20), FY 2019 Projected (20), and FY 2020 Projected (20).</p> <table border="1"><thead><tr><th>Fiscal Year</th><th>Actual/Projected</th><th>Value</th></tr></thead><tbody><tr><td>FY 2015</td><td>Actual</td><td>21</td></tr><tr><td>FY 2016</td><td>Actual</td><td>16</td></tr><tr><td>FY 2017</td><td>Actual</td><td>26</td></tr><tr><td>FY 2018</td><td>Projected</td><td>20</td></tr><tr><td>FY 2019</td><td>Projected</td><td>20</td></tr><tr><td>FY 2020</td><td>Projected</td><td>20</td></tr></tbody></table>		Fiscal Year	Actual/Projected	Value	FY 2015	Actual	21	FY 2016	Actual	16	FY 2017	Actual	26	FY 2018	Projected	20	FY 2019	Projected	20	FY 2020	Projected	20
Fiscal Year	Actual/Projected	Value																				
FY 2015	Actual	21																				
FY 2016	Actual	16																				
FY 2017	Actual	26																				
FY 2018	Projected	20																				
FY 2019	Projected	20																				
FY 2020	Projected	20																				
7d. Provide a customer satisfaction measure, if available.																						

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55655C								
Division of Missouri Student Grants and Scholarships										
Core - Public Service Officer Survivor Grant Program	HB Section	3.080								
1. CORE FINANCIAL SUMMARY										
FY 2019 Budget Request		FY 2019 Governor's Recommendation								
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0
EE	0	0	0	0		EE	0	0	0	0
PSD	140,000	0	0	140,000		PSD	0	0	0	0
TRF	0	0	0	0		TRF	0	0	0	0
Total	140,000	0	0	140,000		Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.			Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.							
Other Funds:			Other Funds:							
2. CORE DESCRIPTION										
This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty. The request is for \$140,000 from general revenue to continue grants to eligible students. The average award in this program is approximately \$5,773.										
Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivors Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivors Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. Beginning in FY 2017 the Vietnam Veterans Survivors Grant was removed from this group of programs as it sunset December 31, 2015. Beginning in FY 2018, the Minority Teaching Scholarship will no longer be included in this group of programs since it was not funded.										

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55655C</u>		
Division of Missouri Student Grants and Scholarships	HB Section	<u>3.080</u>		
Core - Public Service Officer Survivor Grant Program				
3. PROGRAM LISTING (list programs included in this core funding)				
Public Service Officer Survivor Grant Program				
4. FINANCIAL HISTORY				
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	140,000	140,000	140,000	140,000
Less Reverted (All Funds)	(4,200)	(4,200)	(4,200)	(4,200)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	135,800	135,800	135,800	N/A
Actual Expenditures (All Funds)	86,641	84,562	121,226	N/A
Unexpended (All Funds)	49,159	51,238	14,574	N/A
Unexpended, by Fund:				
General Revenue	49,159	51,238	14,574	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	

Actual Expenditures (All Funds)

Year	Expenditure (All Funds)
FY 2015	86,641
FY 2016	84,562
FY 2017	121,226

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

- (1) For FY 2015 a total of \$73,003 was disbursed to Public Safety Officer Survivor Grant students from designated Public Safety Officer Survivor Grant funds. In addition, a total of \$13,638 was disbursed to Marguerite Ross Barnett Memorial Scholarship students from designated Public Safety Officer Survivor Grant funds.
- (2) For FY 2016, a total of \$77,807 was disbursed to Public Safety Officer Survivor Grant students from designated Public Safety Officer Survivor Grant Funds. In addition, a total of \$6,755 was disbursed to Marguerite Ross Barnett Memorial Scholarship students from designated Public Safety Officer Survivor Grant funds.
- (3) For FY 2017, the full \$121,226 was disbursed to Public Safety Officer Survivor Grant students.

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
PUBLIC SERVICE GRANT PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	140,000	0	0	140,000	
	Total	0.00	140,000	0	0	140,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	140,000	0	0	140,000	
	Total	0.00	140,000	0	0	140,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	140,000	0	0	140,000	
	Total	0.00	140,000	0	0	140,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	121,226	0.00	140,000	0.00	140,000	0.00	0	0.00
TOTAL - PD	121,226	0.00	140,000	0.00	140,000	0.00	0	0.00
TOTAL	121,226	0.00	140,000	0.00	140,000	0.00	0	0.00
GRAND TOTAL	\$121,226	0.00	\$140,000	0.00	\$140,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS								
TOTAL - PD	121,226	0.00	140,000	0.00	140,000	0.00	0	0.00
GRAND TOTAL	\$121,226	0.00	\$140,000	0.00	\$140,000	0.00	\$0	0.00
GENERAL REVENUE								
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

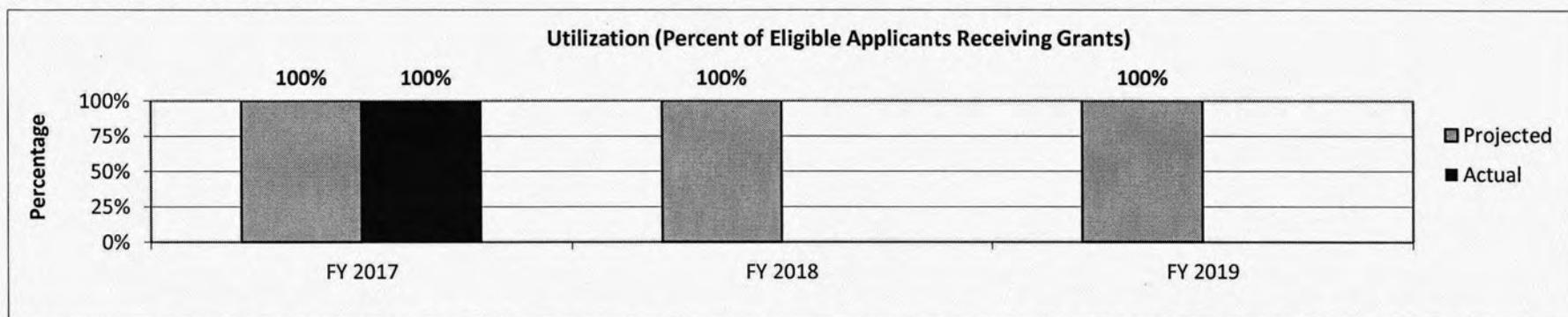
Department of Higher Education	HB Section(s): <u>3.080</u>																									
Public Service Officer Survivor Grant Program																										
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program																										
1a. What strategic priority does this program address?																										
Postsecondary Education Affordability																										
1b. What does this program do?																										
This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty. The grant should reduce the cost of education for as many eligible students as possible whose families have suffered a significant personal and financial loss.																										
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)																										
Section 173.260, RSMo																										
3. Are there federal matching requirements? If yes, please explain.																										
No																										
4. Is this a federally mandated program? If yes, please explain.																										
No																										
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.																										
<p>Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>86,641</td> <td></td> <td></td> <td>86,641</td> </tr> <tr> <td>FY 2016 Actual</td> <td>84,562</td> <td></td> <td></td> <td>84,562</td> </tr> <tr> <td>FY 2017 Actual</td> <td>121,226</td> <td></td> <td></td> <td>121,226</td> </tr> <tr> <td>FY 2018 Planned</td> <td>135,800</td> <td></td> <td></td> <td>135,800</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	86,641			86,641	FY 2016 Actual	84,562			84,562	FY 2017 Actual	121,226			121,226	FY 2018 Planned	135,800			135,800
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	86,641			86,641																						
FY 2016 Actual	84,562			84,562																						
FY 2017 Actual	121,226			121,226																						
FY 2018 Planned	135,800			135,800																						
6. What are the sources of the "Other" funds?																										
N/A																										

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	3.080
Public Service Officer Survivor Grant Program		
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program		

Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.

7a. Provide an effectiveness measure.



This program does not have an application deadline to serve as many qualifying students as possible. The lack of an application deadline makes it difficult to project the number of eligible applicants.

7b. Provide an efficiency measure.

Average Award per Student			
	FY 2017	FY 2018	FY 2019
Projected		\$5,800	\$5,900
Actual	\$5,774		

7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving grants under this program?

	FY 2015 Projected	FY 2015 Actual	FY 2016 Projected	FY 2016 Actual	FY 2017 Projected	FY 2017 Actual	FY 2018 Projected	FY 2019 Projected	FY 2020 Projected
Number of students accepting a grant	25	14	15	14	20	21	20	20	20

7d. Provide a customer satisfaction measure, if available.

N/A

CORE DECISION ITEM

Department of Higher Education					Budget Unit	55680C												
Division of Missouri Student Grants and Scholarships					HB Section	3.075												
Core Transfer - Marguerite Ross Barnett Scholarship																		
1. CORE FINANCIAL SUMMARY																		
FY 2019 Budget Request					FY 2019 Governor's Recommendation													
		GR	Federal	Other	Total	E			GR	Federal	Other	Total	E					
PS		0	0	0	0		PS		0	0	0	0						
EE		0	0	0	0		EE		0	0	0	0						
PSD		0	0	0	0		PSD		0	0	0	0						
TRF		413,375	0	0	413,375		TRF		0	0	0	0						
Total		413,375	0	0	413,375		Total		0	0	0	0						
FTE					0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00					
<i>Est. Fringe</i>					0	0	0	0	<i>Est. Fringe</i>	0	0	0	0					
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>										<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>								
Other Funds:					Other Funds:													
2. CORE DESCRIPTION																		
This request is for a transfer of \$413,375 from general revenue to the Marguerite Ross Barnett Scholarship Program.																		

CORE DECISION ITEM

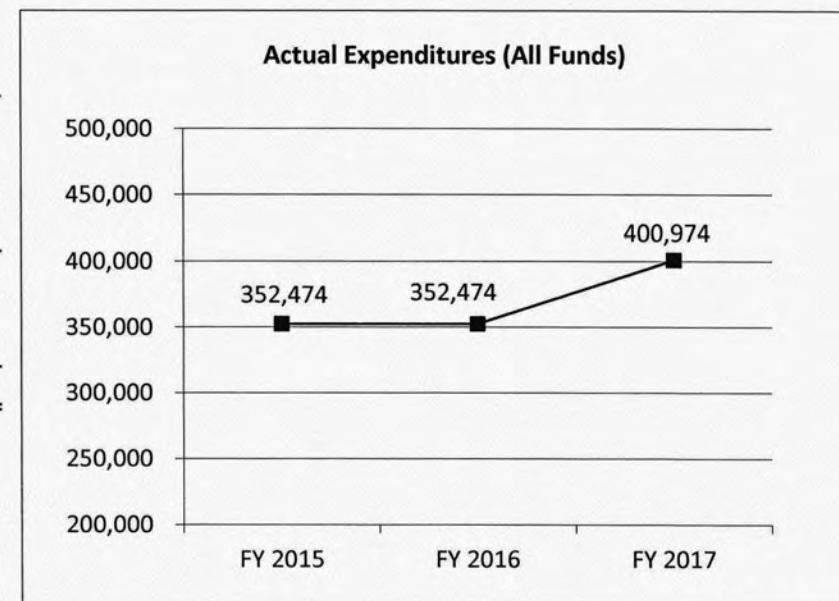
Department of Higher Education	Budget Unit	55680C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Marguerite Ross Barnett Scholarship	HB Section	3.075

3. PROGRAM LISTING (list programs included in this core funding)

Marguerite Ross Barnett Scholarship Program

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	363,375	363,375	413,375	413,375
Less Reverted (All Funds)	(10,901)	(10,901)	(12,401)	(12,401)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	352,474	352,474	400,974	N/A
Actual Expenditures (All Funds)	352,474	352,474	400,974	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
M ROSS BARNETT SCHLS-TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	TRF	0.00	413,375	0	0	413,375	
	Total	0.00	413,375	0	0	413,375	
DEPARTMENT CORE REQUEST							
	TRF	0.00	413,375	0	0	413,375	
	Total	0.00	413,375	0	0	413,375	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	413,375	0	0	413,375	
	Total	0.00	413,375	0	0	413,375	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
M ROSS BARNETT SCHLS-TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
TOTAL - TRF	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
TOTAL	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
GRAND TOTAL	\$400,974	0.00	\$413,375	0.00	\$413,375	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
M ROSS BARNETT SCHLS-TRANSFER								
CORE								
TRANSFERS OUT	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
TOTAL - TRF	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
GRAND TOTAL	\$400,974	0.00	\$413,375	0.00	\$413,375	0.00	\$0	0.00
GENERAL REVENUE	\$400,974	0.00	\$413,375	0.00	\$413,375	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55682C		
Division of Missouri Student Grants and Scholarships				
Core - Marguerite Ross Barnett Scholarship	HB Section	3.080		
1. CORE FINANCIAL SUMMARY				
FY 2019 Budget Request				
GR Federal Other Total E				
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	500,000	500,000
TRF	0	0	0	0
Total	0	0	500,000	500,000
FTE 0.00 0.00 0.00 0.00				
Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Marguerite Ross Barnett Scholarship Fund (0131)		Other Funds:		
2. CORE DESCRIPTION				
This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours per week. \$500,000 is being requested to continue scholarships to these students. The average award for this grant is approximately \$2,112.				
Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivors Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivors Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. Beginning in FY 2017 the Vietnam Veterans Survivors Grant was removed from this group of programs as it sunset December 31, 2015. Beginning in FY 2018, the Minority Teaching Scholarship Program will no longer be included in this group of programs since it was not funded.				
FY 2019 Governor's Recommendation				
GR Federal Other Total E				
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE 0.00 0.00 0.00 0.00				
Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55682C</u>		
Division of Missouri Student Grants and Scholarships				
Core - Marguerite Ross Barnett Scholarship	HB Section	<u>3.080</u>		
3. PROGRAM LISTING (list programs included in this core funding)				
Marguerite Ross Barnett Scholarship Program				
4. FINANCIAL HISTORY				
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	500,000	500,000	500,000	500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	500,000	500,000	500,000	N/A
Actual Expenditures (All Funds)	409,454	367,615	409,521	N/A
Unexpended (All Funds)	<u>90,546</u>	<u>132,385</u>	<u>90,479</u>	<u>N/A</u>
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	90,546	132,385	90,479	N/A
(1)	(2)	(3)		
Amount Available to Spend*	409,454	367,947	409,854	
Actual Expenditures	409,454	367,615	409,521	
Actual Unexpended	0	332	333	

Actual Expenditures (All Funds)

Year	Actual Expenditures (All Funds)
FY 2015	409,454
FY 2016	367,615
FY 2017	409,521

*FY15, FY16 & FY 17 - Includes the transfer, returned funds that were available to be respent, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55682C</u>
Division of Missouri Student Grants and Scholarships		
Core - Marguerite Ross Barnett Scholarship	HB Section	<u>3.080</u>
NOTES:		
(1) For FY 2015 a total of \$655,962 was disbursed to Marguerite Ross Barnett students, comprised of \$409,454 in designated Marguerite Ross Barnett funds, \$158,688 in designated Minority Teaching Scholarship funds, \$13,638 in designated Public Safety Officer Survivor Grant funds, \$20,443 in designated Vietnam Veterans Survivors Grant funds, and \$53,739 in designated Wartime Veteran's Survivors Grant funds.		
(2) For FY 2016, a total of \$622,003 was disbursed to Marguerite Ross Barnett students, comprised of \$367,615 in designated Marguerite Ross Barnett funds, \$153,136 in designated Minority Teaching Scholarship funds, \$6,755 in designated Public Safety Officer Survivor Grant funds, \$29,713 in designated Vietnam Veteran's Survivors Grant funds, and \$64,783 in designated Wartime Veteran's Survivors Grant funds.		
(3) For FY 2017, a total of \$520,881 was disbursed to Marguerite Ross Barnett students, comprised of \$409,521 in designated Marguerite Ross Barnett funds and \$111,360 in designated Minority Teaching Scholarship funds.		

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
MARGUERITE ROSS BARNETT SCHLS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MARGUERITE ROSS BARNETT SCHLS								
CORE								
PROGRAM-SPECIFIC								
MARGUERITE ROSS BARNETT SCHOLA	409,521	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	409,521	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL	409,521	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	\$409,521	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MARGUERITE ROSS BARNETT SCHLS								
CORE								
PROGRAM DISTRIBUTIONS	409,521	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	409,521	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	\$409,521	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$409,521	0.00	\$500,000	0.00	\$500,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	3.080																									
Marguerite Ross Barnett Scholarship																											
Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship																											
1a. What strategic priority does this program address?	Postsecondary Education Attainment and Affordability																										
1b. What does this program do?	This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 or more hours per week. Providing this assistance to working students ensures they have adequate academic, career development, and support services to complete a college credential and can afford to do so.																										
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)	Section 173.262, RSMo																										
3. Are there federal matching requirements? If yes, please explain.	No																										
4. Is this a federally mandated program? If yes, please explain.	No																										
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.	<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>409,454</td> <td>409,454</td> <td></td> <td>409,454</td> </tr> <tr> <td>FY 2016 Actual</td> <td>367,615</td> <td>367,615</td> <td></td> <td>367,615</td> </tr> <tr> <td>FY 2017 Actual</td> <td>409,521</td> <td>409,521</td> <td></td> <td>409,521</td> </tr> <tr> <td>FY 2018 Planned</td> <td>500,000</td> <td>500,000</td> <td></td> <td>500,000</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	409,454	409,454		409,454	FY 2016 Actual	367,615	367,615		367,615	FY 2017 Actual	409,521	409,521		409,521	FY 2018 Planned	500,000	500,000		500,000
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																							
FY 2015 Actual	409,454	409,454		409,454																							
FY 2016 Actual	367,615	367,615		367,615																							
FY 2017 Actual	409,521	409,521		409,521																							
FY 2018 Planned	500,000	500,000		500,000																							
6. What are the sources of the "Other" funds?	Marguerite Ross Barnett Scholarship Fund (0131)																										

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.080</u>																														
Marguerite Ross Barnett Scholarship																															
Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship																															
<p>Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and</p>																															
7a. Provide an effectiveness measure.																															
<p>The chart displays two bars for each fiscal year (FY) from 2015 to 2020. The y-axis represents the percentage of eligible students receiving scholarships, ranging from 0% to 100% in 20% increments. The x-axis lists the fiscal years. For each year, a grey bar represents the 'Projected' value and a black bar represents the 'Actual' value. The data shows a general decline in the percentage over time, starting at 80% in FY 2015 and ending at 80% in FY 2020.</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>Projected (%)</th> <th>Actual (%)</th> </tr> </thead> <tbody> <tr> <td>FY 2015</td> <td>80%</td> <td>100%</td> </tr> <tr> <td>FY 2016</td> <td>90%</td> <td>88%</td> </tr> <tr> <td>FY 2017</td> <td>85%</td> <td>88%</td> </tr> <tr> <td>FY 2018</td> <td>80%</td> <td>-</td> </tr> <tr> <td>FY 2019</td> <td>80%</td> <td>-</td> </tr> <tr> <td>FY 2020</td> <td>80%</td> <td>-</td> </tr> </tbody> </table>		Fiscal Year	Projected (%)	Actual (%)	FY 2015	80%	100%	FY 2016	90%	88%	FY 2017	85%	88%	FY 2018	80%	-	FY 2019	80%	-	FY 2020	80%	-									
Fiscal Year	Projected (%)	Actual (%)																													
FY 2015	80%	100%																													
FY 2016	90%	88%																													
FY 2017	85%	88%																													
FY 2018	80%	-																													
FY 2019	80%	-																													
FY 2020	80%	-																													
7b. Provide an efficiency measure.	To be determined.																														
7c. Provide the number of clients/individuals served, if applicable.	How many students are receiving scholarships under this program?																														
Number of working, part-time students receiving scholarships	<table> <thead> <tr> <th></th> <th colspan="2">FY 2015</th> <th colspan="2">FY 2016</th> <th colspan="2">FY 2017</th> <th>FY 2018</th> <th>FY 2019</th> <th>FY 2020</th> </tr> <tr> <th></th> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Projected</th> <th>Projected</th> </tr> </thead> <tbody> <tr> <td>Number of working, part-time students receiving scholarships</td> <td>250</td> <td>280</td> <td>280</td> <td>270</td> <td>265</td> <td>240</td> <td>240</td> <td>220</td> <td>220</td> </tr> </tbody> </table>		FY 2015		FY 2016		FY 2017		FY 2018	FY 2019	FY 2020		Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected	Number of working, part-time students receiving scholarships	250	280	280	270	265	240	240	220	220
	FY 2015		FY 2016		FY 2017		FY 2018	FY 2019	FY 2020																						
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected																						
Number of working, part-time students receiving scholarships	250	280	280	270	265	240	240	220	220																						
7d. Provide a customer satisfaction measure, if available.	N/A																														

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55687C</u>								
Division of Missouri Student Grants and Scholarships	HB Section	<u>3.080</u>								
Core - Wartime Veterans Survivor Grant Program										
1. CORE FINANCIAL SUMMARY										
FY 2019 Budget Request			FY 2019 Governor's Recommendation							
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	0	EE	0	0	0	0
PSD	241,250	0	0	241,250	0	PSD	0	0	0	0
TRF	0	0	0	0	0	TRF	0	0	0	0
Total	241,250	0	0	241,250	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0		Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds:					Other Funds:					
2. CORE DESCRIPTION										
Section 173.234, RSMo, establishes the Wartime Veterans Survivor Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled related to combat since 9/11/2001. Grants cover actual tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award would be \$11,768 per grant. Applicants are ranked first by renewal status and then by application received date. Renewal applicants have priority until May 1. Renewal applications received after May 1 are ranked by application received date with initial applicants. Once the 25 recipient maximum has been reached, applicants are placed on a waiting list. FY 2018 is the first year in which the waiting list has been utilized. If the waiting list exceeds 50 applicants, the department may petition the General Assembly to expand the quota. This item provides funding for 25 students with a reduced room and board allowance.										

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55687C
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veterans Survivor Grant Program	HB Section	3.080

Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivors Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivors Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. Beginning in FY 2017 the Vietnam Veteran's Survivors Grant was removed from this group of programs as it sunset December 31, 2015. Beginning in FY 2018, the Minority Teaching Scholarship will no longer be included in this group of programs since it was not funded.

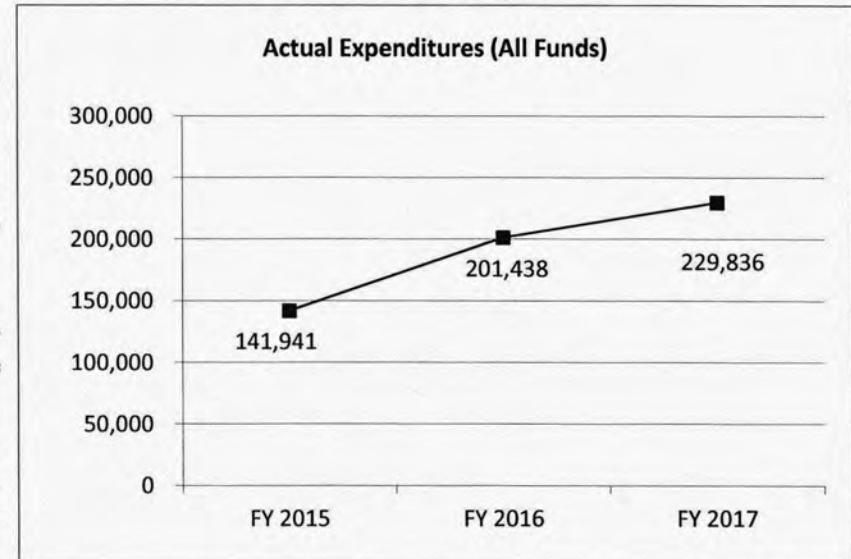
As outlined in the core reconciliation (#5), a new decision item is being requested for this program.

3. PROGRAM LISTING (list programs included in this core funding)

Wartime Veterans Survivor Grant Program

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	241,250	241,250	241,250	241,250
Less Reverted (All Funds)	(7,238)	(7,238)	(7,238)	(7,238)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	234,012	234,012	234,012	N/A
Actual Expenditures (All Funds)	141,941	201,438	229,836	N/A
Unexpended (All Funds)	92,071	32,574	4,176	N/A
Unexpended, by Fund:				
General Revenue	92,071	32,574	4,176	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55687C</u>
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veterans Survivor Grant Program	HB Section	<u>3.080</u>
NOTES:		
(1) For FY 2015 a total of \$141,941 in Wartime Veteran's Survivors Grant funds was expended, comprised of \$83,202 disbursed to Wartime Veteran's Survivors Grant students, \$53,739 disbursed to Marguerite Ross Barnett students, and \$5,000 disbursed to Minority Teaching Scholarship students.		
(2) For FY 2016 a total of \$201,438 in Wartime Veteran's Survivors Grant funds was expended, comprised of \$136,655 disbursed to Wartime Veteran's Survivors Grant students and \$64,783 disbursed to Marguerite Ross Barnett students.		
(3) For FY 2017, the full \$229,836 was disbursed to Wartime Veteran's Survivors Grant students.		

CORE DECISION ITEM

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION**VETERANS SURVIVOR GRANT**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	241,250	0	0	241,250	
	Total	0.00	241,250	0	0	241,250	
DEPARTMENT CORE REQUEST							
	PD	0.00	241,250	0	0	241,250	
	Total	0.00	241,250	0	0	241,250	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	241,250	0	0	241,250	
	Total	0.00	241,250	0	0	241,250	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	229,836	0.00	241,250	0.00	241,250	0.00	0	0.00
TOTAL - PD	229,836	0.00	241,250	0.00	241,250	0.00	0	0.00
TOTAL	229,836	0.00	241,250	0.00	241,250	0.00	0	0.00
VETERANS SURVIVOR GRT INCREASE - 1555007								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	0	0.00	60,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	60,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	60,000	0.00	0	0.00
GRAND TOTAL	\$229,836	0.00	\$241,250	0.00	\$301,250	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM DISTRIBUTIONS	229,836	0.00	241,250	0.00	241,250	0.00	0	0.00
TOTAL - PD	229,836	0.00	241,250	0.00	241,250	0.00	0	0.00
GRAND TOTAL	\$229,836	0.00	\$241,250	0.00	\$241,250	0.00	\$0	0.00
GENERAL REVENUE	\$229,836	0.00	\$241,250	0.00	\$241,250	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.080**Wartime Veterans Survivor Grant Program****Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program****1a. What strategic priority does this program address?**

Postsecondary Education Attainment and Affordability

1b. What does this program do?

HB 1678 (2008) established the Wartime Veterans Survivor Grant Program to provide up to 25 scholarships annually to spouses or children of Missouri veterans who died or became disabled from combat after 9/11/2001. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award would be \$11,768 per grant. The grant encourages persistence and completion by reducing the cost of education for as many eligible students as possible whose families have suffered significant personal and financial loss.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

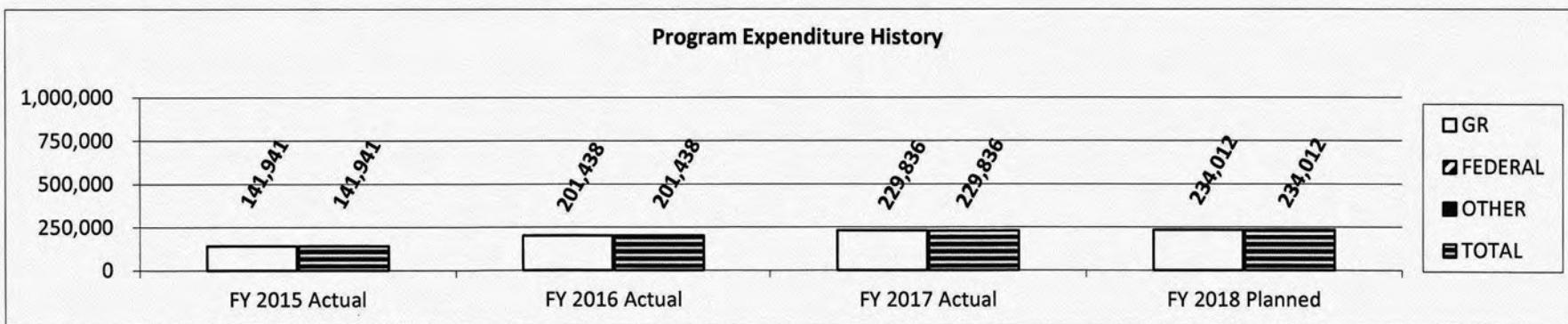
173.234, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**6. What are the sources of the "Other" funds?**

N/A

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

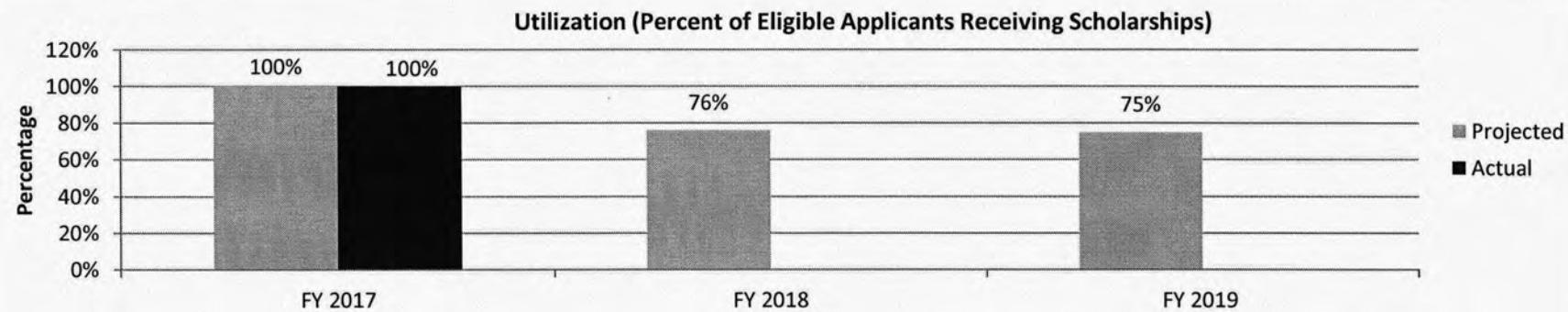
Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.

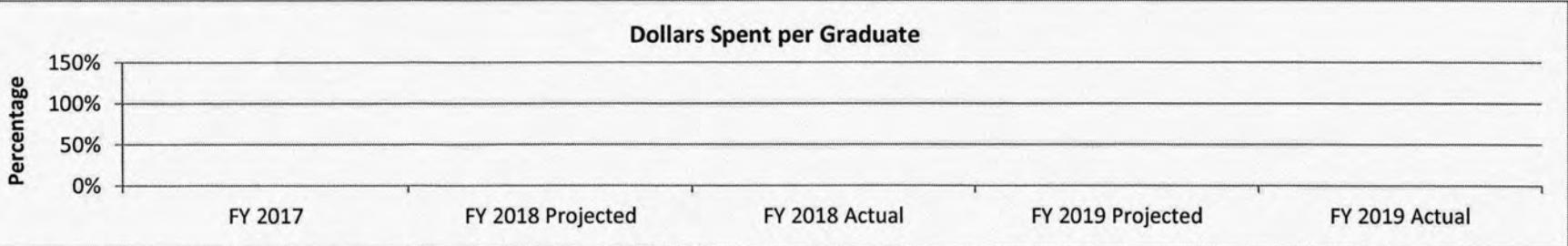
7a. Provide an effectiveness measure.

To demonstrate the program's efficacy, the number of students paid will be compared to the number of applicants to determine the number of eligible students receiving the grant.

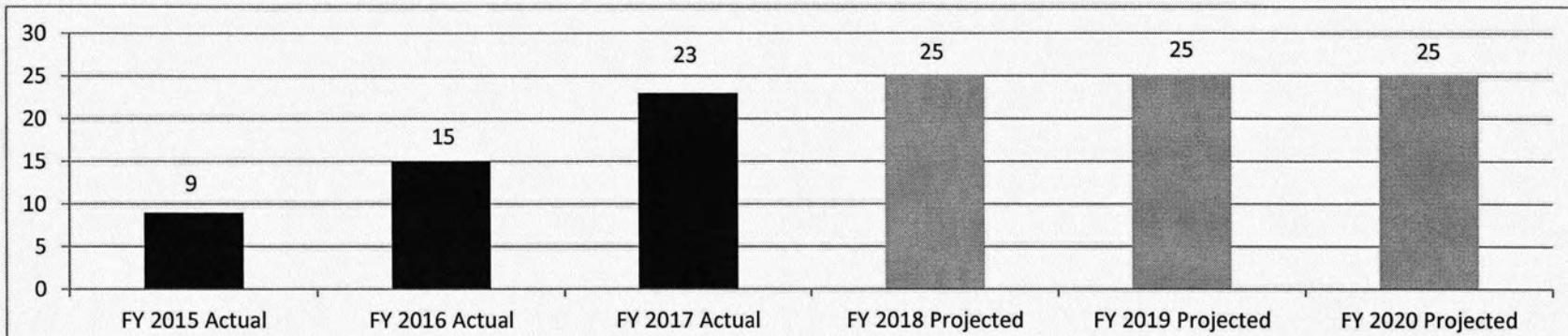


Note: Beginning with FY 2018, utilization is expected to decline as the number of eligible applicants exceeds the 25 recipient limit. Although there is a priority deadline for renewal students, applications can be filed year round, making projections difficult.

7b. Provide an efficiency measure.



This measure is a work-in-progress; data is expected to be available later in the Fall.

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.080**Wartime Veterans Survivor Grant Program****Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program****7c. Provide the number of clients/individuals served, if applicable.****7d. Provide a customer satisfaction measure, if available.**

N/A

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education		Budget Unit	55687C		
Division of Missouri Student Grants and Scholarships		HB Section	3.080		
Core - Wartime Veterans Survivor Grant Program DI# 1555007					
1. AMOUNT OF REQUEST					
FY 2019 Budget Request					
	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	60,000	0	0	60,000	
TRF	0	0	0	0	
Total	60,000	0	0	60,000	
FY 2019 Governor's Recommendation					
	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	0	0	0	0	
Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00	
Est. Fringe	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds:					
2. THIS REQUEST CAN BE CATEGORIZED AS:					
New Legislation	New Program	Fund Switch			
Federal Mandate	Program Expansion	X	Cost to Continue		
GR Pick-Up	Space Request	Equipment Replacement			
Pay Plan	Other:				

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	55687C
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veterans Survivor Grant Program	DI# 1555007	HB Section

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Wartime Veteran's Survivors Grant, authorized by Section 173.234, RSMo, provides up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after 9/11/2001. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Program growth has resulted in the program reaching the statutory 25 recipient maximum in FY 2018. The core was originally sufficient to cover 25 students, but was reduced to provide more funding for the growing Public Safety Officer Survivor Grant program. Because of this situation, awards for FY 2018 were reduced in order to ensure expenditures remain within the appropriated funds.

This request restores the program to full funding, allowing award amounts to return to the full statutory maximum.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

For FY 2018, this program is funding the statutory maximum number of students (25) and it is anticipated the program will continue to have sufficient applicants to require continuing to fund that number of students. Given the projected FY 2018 maximum award (\$11,768), payments to 25 students would result in a total expenditure of \$294,200. With a core appropriation, after the statutory reserve is removed, of \$234,013, an increase of \$60,000 is required to return the program to full funding.

NEW DECISION ITEM

RANK: 5 **OF** 11

Department of Higher Education	Budget Unit	55687C	
Division of Missouri Student Grants and Scholarships			
Core - Wartime Veterans Survivor Grant Program	DI# 1555007	HB Section	3.080

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req			Dept Req		Dept Req		Dept Req	
	GR DOLLARS	Dept Req GR	FED DOLLARS	Dept Req FED	Dept Req FTE	OTHER DOLLARS	Dept Req OTHER FTE	TOTAL DOLLARS	TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	0	0.0	0	0.0		0	0.0	0	0.0	0	
Total EE	0		0			0		0		0	
Program Distributions	60,000							60,000			
Total PSD	60,000		0			0		60,000		0	
Transfers											
Total TRF	0		0			0		0		0	
Grand Total	60,000	0.0	0	0.0		0	0.0	60,000	0.0	0	

NEW DECISION ITEMRANK: 5 OF 11

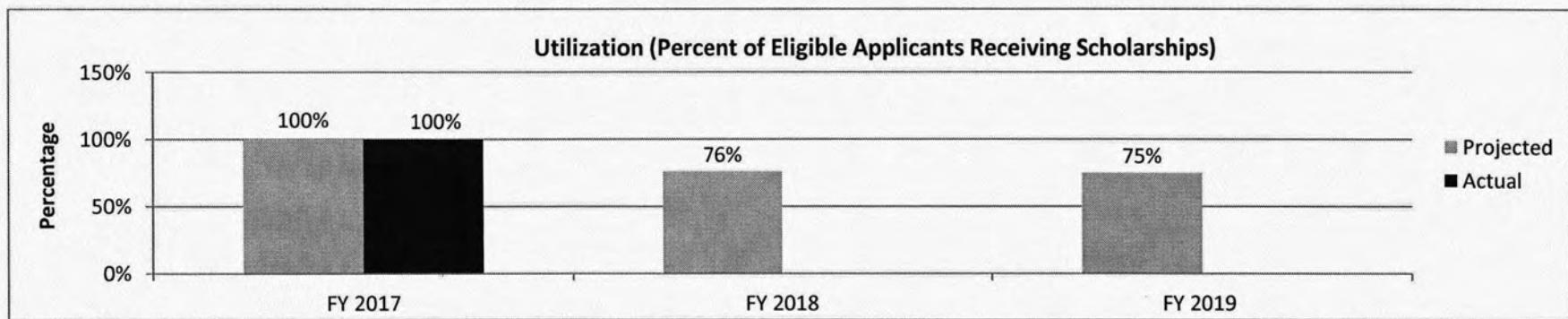
Department of Higher Education	Budget Unit	<u>55687C</u>
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veterans Survivor Grant Program DI# <u>1555007</u>	HB Section	<u>3.080</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.

6a. Provide an effectiveness measure.

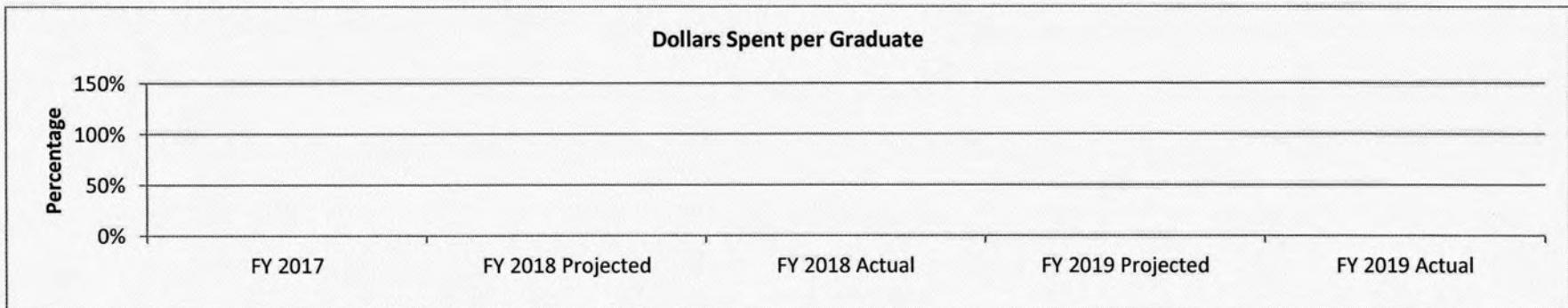
To demonstrate the program's efficacy, the number of students paid will be compared to the number of applicants to determine the number of eligible students receiving the grant.



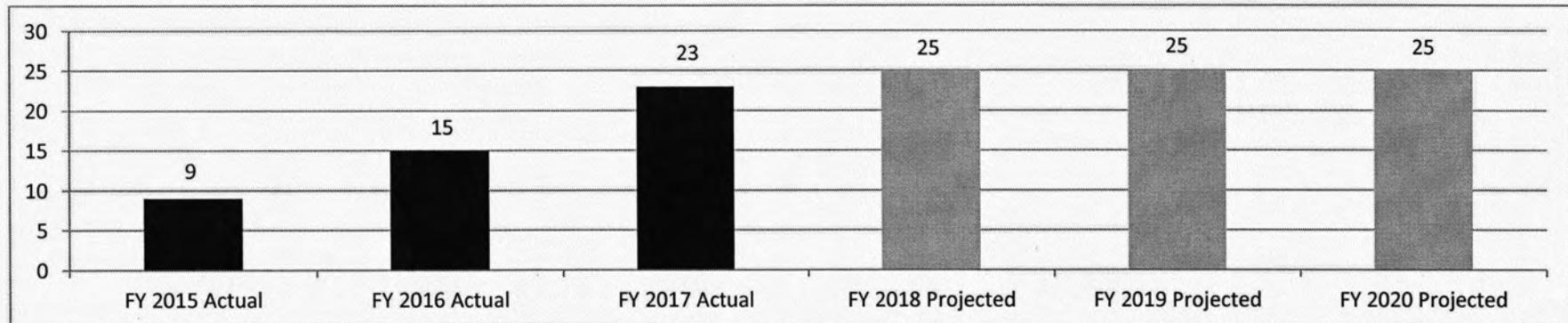
Note: Beginning with FY 2018, utilization is expected to decline as the number of eligible applicants exceeds the 25 recipient limit. Although there is a priority deadline for renewal students, applications can be filed year round, making projections difficult.

NEW DECISION ITEMRANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55687C</u>
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veterans Survivor Grant Program DI# 1555007	HB Section	<u>3.080</u>

6b. Provide an efficiency measure.

This measure is a work-in-progress; data is expected to be available later in the Fall.

6c. Provide the number of clients/individuals served, if applicable.**6d. Provide a customer satisfaction measure, if available.**

N/A

NEW DECISION ITEMRANK: 5 OF 11

<u>Department of Higher Education</u>	<u>Budget Unit</u>	<u>55687C</u>
<u>Division of Missouri Student Grants and Scholarships</u>		
<u>Core - Wartime Veterans Survivor Grant Program</u> DI# <u>1555007</u>	<u>HB Section</u>	<u>3.080</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the MDHE has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the statutory maximum award for individuals that met the eligibility requirement. This request is required to maintain that award level and, as such, should encourage students to do the work necessary to maintain scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
VETERANS SURVIVOR GRANT								
VETERANS SURVIVOR GRT INCREASE - 1555007								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	60,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	60,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$60,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$60,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55685C								
Division of Missouri Student Grants and Scholarships										
Core - Kids' Chance Scholarship Program	HB Section	3.085								
1. CORE FINANCIAL SUMMARY										
FY 2019 Budget Request		FY 2019 Governor's Recommendation								
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0
EE	0	0	0	0		EE	0	0	0	0
PSD	0	0	15,000	15,000		PSD	0	0	0	0
TRF	0	0	0	0		TRF	0	0	0	0
Total	0	0	15,000	15,000		Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.		Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.								
Other Funds:	Kids' Chance Scholarship Fund (0878)	Other Funds:								
2. CORE DESCRIPTION										
The Kid's Chance Scholarship Program, established in 1998 in section 173.254, RSMo, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or an occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. Eligible students can attend a Missouri college, university, or accredited vocational institution of their choice. The statute provides that the director of the division of workers' compensation deposits \$50,000 each year, beginning in 1999 and ending in 2018, into the Kids' Chance Scholarship Fund. Awards can only be made using the interest earnings in the fund. This request allows the department to issue approximately 2 scholarships for the 2018-2019 school year.										

CORE DECISION ITEM

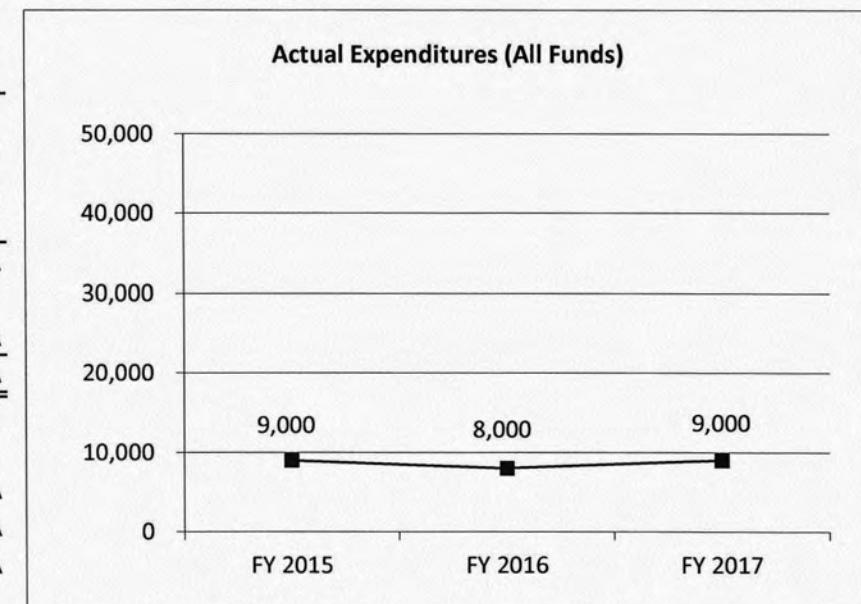
Department of Higher Education	Budget Unit	<u>55685C</u>
Division of Missouri Student Grants and Scholarships		
Core - Kid's Chance Scholarship Program	HB Section	<u>3.085</u>

3. PROGRAM LISTING (list programs included in this core funding)

Kid's Chance Scholarship

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	15,000	15,000	15,000	15,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	15,000	15,000	15,000	N/A
Actual Expenditures (All Funds)	9,000	8,000	9,000	N/A
Unexpended (All Funds)	6,000	7,000	6,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	6,000	7,000	6,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
KIDS CHANCE SCHOLARSHIPS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM-SPECIFIC								
KIDS' CHANCE SCHOLARSHIP	9,000	0.00	15,000	0.00	15,000	0.00	0	0.00
TOTAL - PD	9,000	0.00	15,000	0.00	15,000	0.00	0	0.00
TOTAL	9,000	0.00	15,000	0.00	15,000	0.00	0	0.00
GRAND TOTAL	\$9,000	0.00	\$15,000	0.00	\$15,000	0.00	\$0	0.00

DECISION ITEM DETAIL

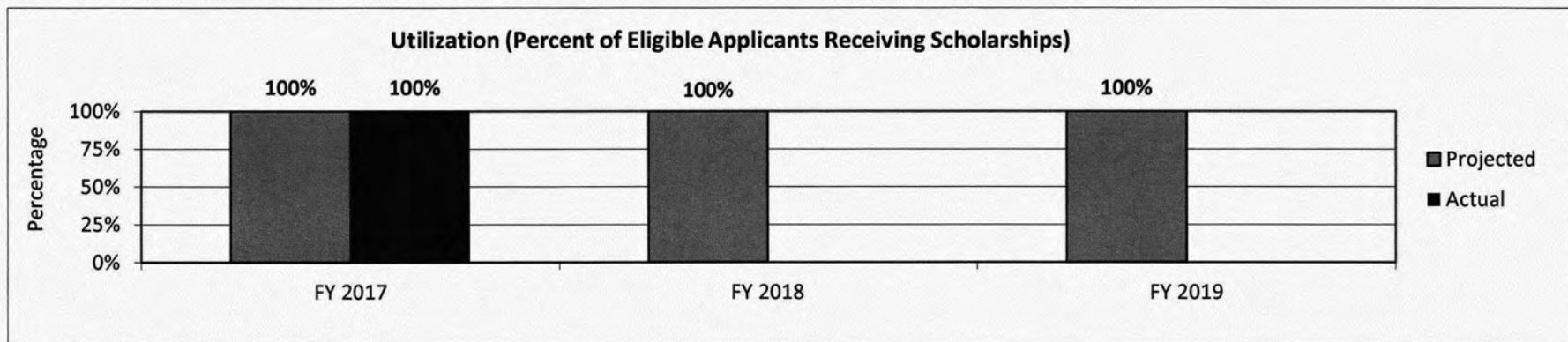
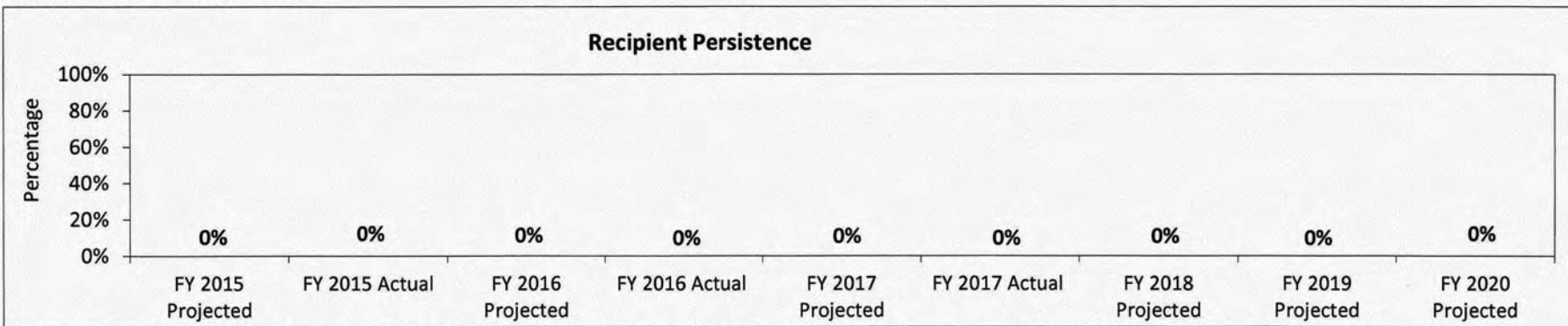
Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	9,000	0.00	15,000	0.00	15,000	0.00	0	0.00
TOTAL - PD	9,000	0.00	15,000	0.00	15,000	0.00	0	0.00
GRAND TOTAL	\$9,000	0.00	\$15,000	0.00	\$15,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$9,000	0.00	\$15,000	0.00	\$15,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.085																									
Kids' Chance Scholarship Program																										
Program is found in the following core budget(s): Kids' Chance Scholarship Program																										
1a. What strategic priority does this program address?																										
Partnerships																										
1b. What does this program do?																										
<p>The Kid's Chance Scholarship Program, established in 1998, authorizes the Coordinating Board for Higher Education to partner with Kids' Chance Inc. of Missouri to provide scholarships for the children of workers who were seriously injured or died in a work related accident or occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. The partnership allows more students to be served at higher amounts than either organization could serve alone.</p>																										
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)																										
Section 173.254, RSMo.																										
3. Are there federal matching requirements? If yes, please explain.																										
No																										
4. Is this a federally mandated program? If yes, please explain.																										
No																										
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.																										
<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>0</td> <td>0</td> <td>9,000</td> <td>9,000</td> </tr> <tr> <td>FY 2016 Actual</td> <td>0</td> <td>0</td> <td>8,000</td> <td>8,000</td> </tr> <tr> <td>FY 2017 Actual</td> <td>0</td> <td>0</td> <td>9,000</td> <td>9,000</td> </tr> <tr> <td>FY 2018 Planned</td> <td>0</td> <td>0</td> <td>15,000</td> <td>15,000</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	0	0	9,000	9,000	FY 2016 Actual	0	0	8,000	8,000	FY 2017 Actual	0	0	9,000	9,000	FY 2018 Planned	0	0	15,000	15,000
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	0	0	9,000	9,000																						
FY 2016 Actual	0	0	8,000	8,000																						
FY 2017 Actual	0	0	9,000	9,000																						
FY 2018 Planned	0	0	15,000	15,000																						
6. What are the sources of the "Other" funds?																										
Kids' Chance Scholarship Fund (0878)																										

PROGRAM DESCRIPTION**Department of Higher Education****Kids' Chance Scholarship Program****Program is found in the following core budget(s): Kids' Chance Scholarship Program****HB Section(s): 3.085**

Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.

7a. Provide an effectiveness measure.**7b. Provide an efficiency measure.**

This measure is a work in progress. Additional data should be available later in the fall.

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.085</u>																																				
Kids' Chance Scholarship Program																																					
Program is found in the following core budget(s): <u>Kids' Chance Scholarship Program</u>																																					
<p>7c. Provide the number of clients/individuals served, if applicable. How many students are receiving scholarships under this program?</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2">FY 2015</th> <th colspan="2">FY 2016</th> <th colspan="2">FY 2017</th> <th>FY 2018</th> <th>FY 2019</th> <th>FY 2020</th> </tr> <tr> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Actual</th> <th>Projected</th> <th>Projected</th> <th>Projected</th> </tr> </thead> <tbody> <tr> <td>Number of students</td> <td>3</td> <td>3</td> <td>2</td> <td>2</td> <td>2</td> <td>2</td> <td>2</td> <td>2</td> <td>1</td> </tr> </tbody> </table>										FY 2015		FY 2016		FY 2017		FY 2018	FY 2019	FY 2020	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected	Number of students	3	3	2	2	2	2	2	2	1
	FY 2015		FY 2016		FY 2017		FY 2018	FY 2019		FY 2020																											
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected																												
Number of students	3	3	2	2	2	2	2	2	1																												
<p>7d. Provide a customer satisfaction measure, if available. N/A</p>																																					

CORE DECISION ITEM

Department of Higher Education

Division of Missouri Student Grants and Scholarships

Core - Minority & Underrepresented Environmental Literacy Program

Budget Unit 55696C

HB Section 3.090

1. CORE FINANCIAL SUMMARY

	FY 2019 Budget Request				
	GR	Federal	Other	Total	E
PS	0	0	0	0	0
EE	0	0	0	0	0
PSD	32,964	0	0	32,964	
TRF	0	0	0	0	0
Total	32,964	0	0	32,964	

FY 2019 Governor's Recommendation				
GR	Federal	Other	Total	E
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0

|FTE 0.00 0.00 0.00 0.00

FTE 0.00 0.00 0.00 0.00

Est. Fringe 0 0 0 0

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The Minority and Underrepresented Environmental Literacy Program provides scholarships to full-time students who are members of an identified minority and underrepresented population who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. The core request for \$32,964 will allow the MDHE to offer scholarships to approximately 12 students in FY 2019. The Minority Environmental Literacy Advisory Committee selects recipients and therefore determines the number of students served each year. The appropriation is divided among the selected recipients, with some recipients receiving a full award and some receiving one half of the full award, as determined by the committee. For FY 2018 the full award is \$3,761.75 and the half award is \$1,880.75.

CORE DECISION ITEM

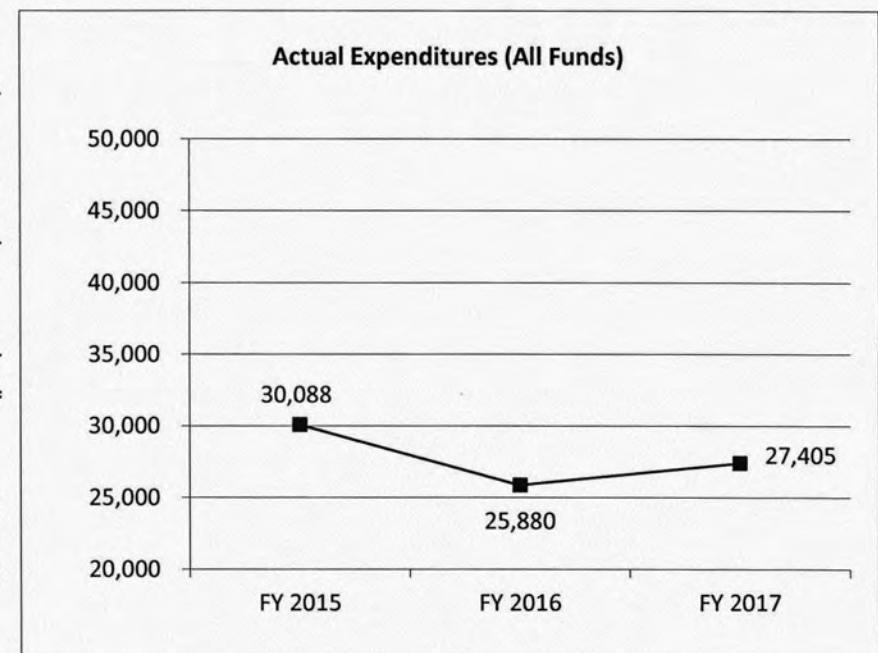
Department of Higher Education	Budget Unit	55696C
Division of Missouri Student Grants and Scholarships	HB Section	3.090

3. PROGRAM LISTING (list programs included in this core funding)

Minority and Underrepresented Environmental Literacy Program

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	32,964	32,964	32,964	32,964
Less Reverted (All Funds)	(989)	(989)	(989)	(989)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	31,975	31,975	31,975	N/A
Actual Expenditures (All Funds)	30,088	25,880	27,405	N/A
Unexpended (All Funds)	1,887	6,095	4,570	N/A
Unexpended, by Fund:				
General Revenue	1,887	6,095	4,570	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: Actual expenditures for all fiscal years are as of June 30 and do not include lapse period activities.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

MINORITY ENVIRNM LITERACY PRG

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
DEPARTMENT CORE REQUEST							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MINORITY ENIVRM LITERACY PRG								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	27,405	0.00	32,964	0.00	32,964	0.00	0	0.00
TOTAL - PD	27,405	0.00	32,964	0.00	32,964	0.00	0	0.00
TOTAL	27,405	0.00	32,964	0.00	32,964	0.00	0	0.00
GRAND TOTAL	\$27,405	0.00	\$32,964	0.00	\$32,964	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MINORITY ENVIRRM LITERACY PRG								
CORE								
PROGRAM DISTRIBUTIONS	27,405	0.00	32,964	0.00	32,964	0.00	0	0.00
TOTAL - PD	27,405	0.00	32,964	0.00	32,964	0.00	0	0.00
GRAND TOTAL	\$27,405	0.00	\$32,964	0.00	\$32,964	0.00	\$0	0.00
GENERAL REVENUE	\$27,405	0.00	\$32,964	0.00	\$32,964	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education **HB Section(s):** 3.090

Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

1a. What strategic priority does this program address?

Postsecondary Education Attainment and Affordability

1b. What does this program do?

The Minority and Underrepresented Environmental Literacy Program was established in 1996 by the Missouri Legislature to create opportunities for students to explore areas of environmental science, provide funds for students contingent upon academic status and performance, and create a pool of applicants that reflects the cultural diversity of Missouri. The program provides scholarships to students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university. Priority is given to minority and underrepresented students. This program should encourage applicants to persist toward and complete an environmentally-related degree by providing financial assistance to reduce the cost of education.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.240, RSMo

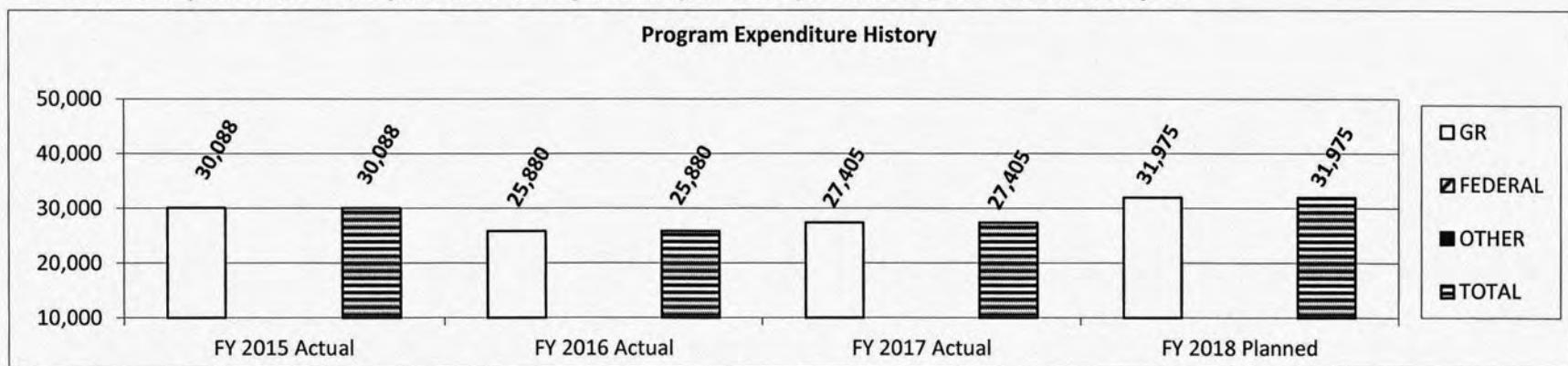
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



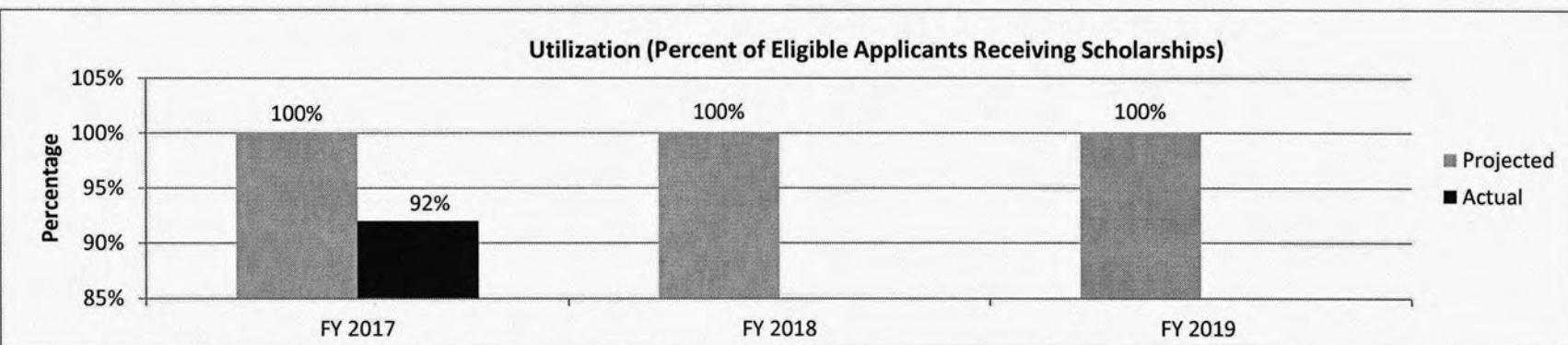
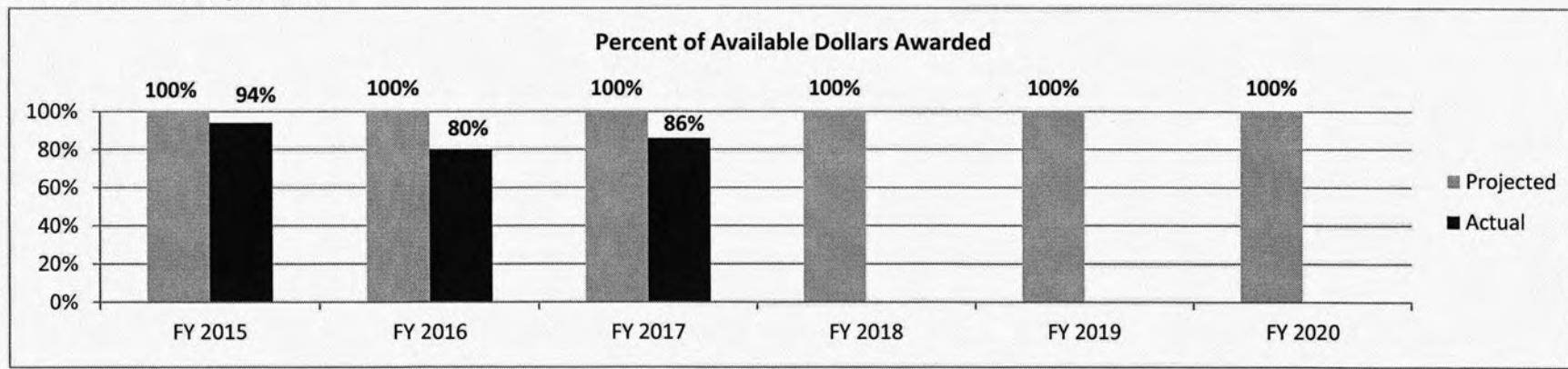
Actual expenditures for all fiscal years are as of June 30 and do not include lapse period activities.

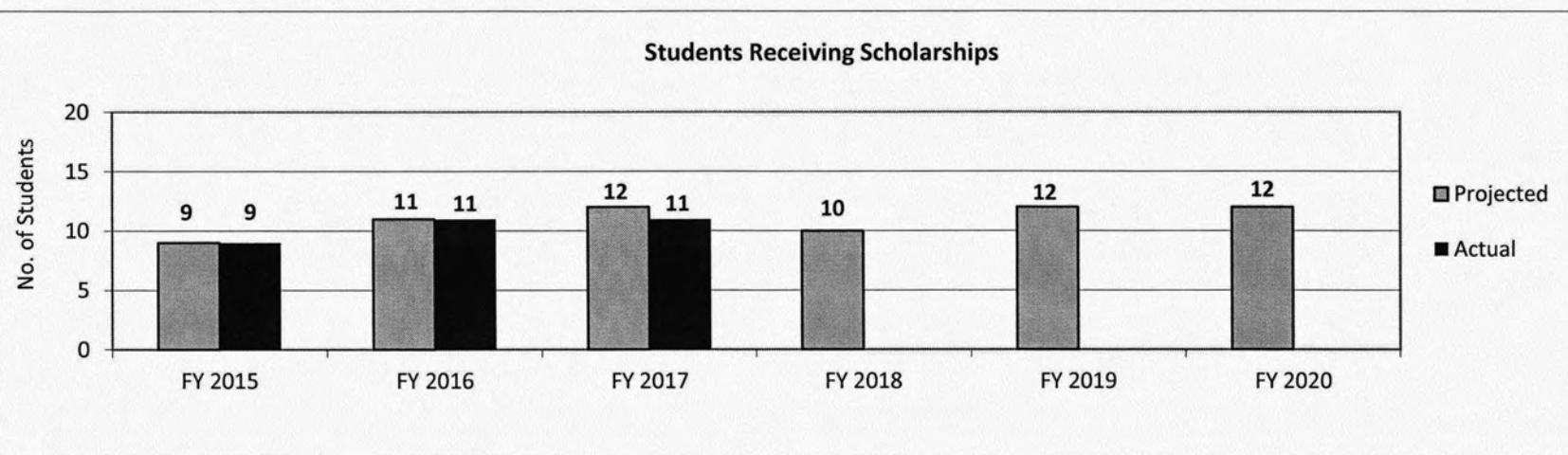
6. What are the sources of the "Other" funds?

N/A

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.090**Minority & Underrepresented Environmental Literacy Program****Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program**

Performance of the state student financial assistance programs is dependent upon individual student behavior, as well as the amount of funding appropriated by the General Assembly. As these factors, especially as they relate to student behavior, are beyond the Department of Higher Education's control, base and stretch performance targets do not apply.

7a. Provide an effectiveness measure.**7b. Provide an efficiency measure.**

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.090**Minority & Underrepresented Environmental Literacy Program****Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program****7c. Provide the number of clients/individuals served, if applicable.****7d. Provide a customer satisfaction measure, if available.**

N/A

Department of Higher Education	Budget Unit	<u>55697C</u>		
Division of Missouri Student Grants and Scholarships	HB Section	<u>3.095</u>		
Core - Advantage Missouri Program				
3. PROGRAM LISTING (list programs included in this core funding)				
Advantage Missouri Program				
4. FINANCIAL HISTORY				
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	15,000	15,000	15,000	15,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	15,000	15,000	15,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	<u>15,000</u>	<u>15,000</u>	<u>15,000</u>	<u>N/A</u>
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	15,000	15,000	15,000	N/A

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditures (All Funds)
FY 2015	0
FY 2016	0
FY 2017	0

Reverted includes the statutory three-percent reserve amount (when applicable).
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

ADVANTAGE MISSOURI PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
DEPARTMENT CORE REQUEST	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ADVANTAGE MISSOURI PROGRAM								
CORE								
PROGRAM-SPECIFIC								
ADVANTAGE MISSOURI TRUST	0	0.00	15,000	0.00	15,000	0.00	0	0.00
TOTAL - PD	0	0.00	15,000	0.00	15,000	0.00	0	0.00
TOTAL	0	0.00	15,000	0.00	15,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$15,000	0.00	\$15,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
ADVANTAGE MISSOURI PROGRAM								
CORE								
REFUNDS	0	0.00	15,000	0.00	15,000	0.00	0	0.00
TOTAL - PD	0	0.00	15,000	0.00	15,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$15,000	0.00	\$15,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$15,000	0.00	\$15,000	0.00		0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55710C																																																																						
Division of Student Loan Program	HB Section	3.100																																																																						
Core - Loan Program Administration																																																																								
1. CORE FINANCIAL SUMMARY																																																																								
<table> <thead> <tr> <th colspan="4">FY 2019 Budget Request</th> <th colspan="4">FY 2019 Governor's Recommendation</th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>2,316,262</td> <td>2,316,262</td> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>2,825,692</td> <td>2,825,692</td> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>890,001</td> <td>890,001</td> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total</td><td>0</td><td>0</td><td>6,031,955</td><td>6,031,955</td><td>Total</td><td>0</td><td>0</td><td>0</td><td>0</td></tr> </tbody> </table>					FY 2019 Budget Request				FY 2019 Governor's Recommendation					GR	Federal	Other	Total		GR	Federal	Other	Total	PS	0	0	2,316,262	2,316,262	PS	0	0	0	0	EE	0	0	2,825,692	2,825,692	EE	0	0	0	0	PSD	0	0	890,001	890,001	PSD	0	0	0	0	TRF	0	0	0	0	TRF	0	0	0	0	Total	0	0	6,031,955	6,031,955	Total	0	0	0	0
FY 2019 Budget Request				FY 2019 Governor's Recommendation																																																																				
	GR	Federal	Other	Total		GR	Federal	Other	Total																																																															
PS	0	0	2,316,262	2,316,262	PS	0	0	0	0																																																															
EE	0	0	2,825,692	2,825,692	EE	0	0	0	0																																																															
PSD	0	0	890,001	890,001	PSD	0	0	0	0																																																															
TRF	0	0	0	0	TRF	0	0	0	0																																																															
Total	0	0	6,031,955	6,031,955	Total	0	0	0	0																																																															
FTE	0.00	0.00	52.09	52.09	FTE	0.00	0.00	0.00	0.00																																																															
<i>Est. Fringe</i>	0	0	1,224,874	1,224,874	<i>Est. Fringe</i>	0	0	0	0																																																															
<p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p>					<p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p>																																																																			
Other Funds:		Guaranty Agency Operating Fund (0880)			Other Funds:																																																																			
2. CORE DESCRIPTION																																																																								
<p>The DHE Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. The DHE student loan program had total outstanding guaranteed loan balances of more than \$1.4 billion at June 30, 2017. This appropriation is necessary to pay the operating expenses related to managing the outstanding portfolio. The appropriation also allows the DHE guaranty agency to meet federal requirements to conduct outreach activities aimed at educating high school students, parents, and others about preparing for and paying for college, managing student loan debt and becoming more financially literate.</p>																																																																								
<p>The core request is \$6,031,955 in spending authority from the Guaranty Agency Operating Fund and 52.09 FTE to administer this program. No general revenue funds are requested.</p>																																																																								

CORE DECISION ITEM

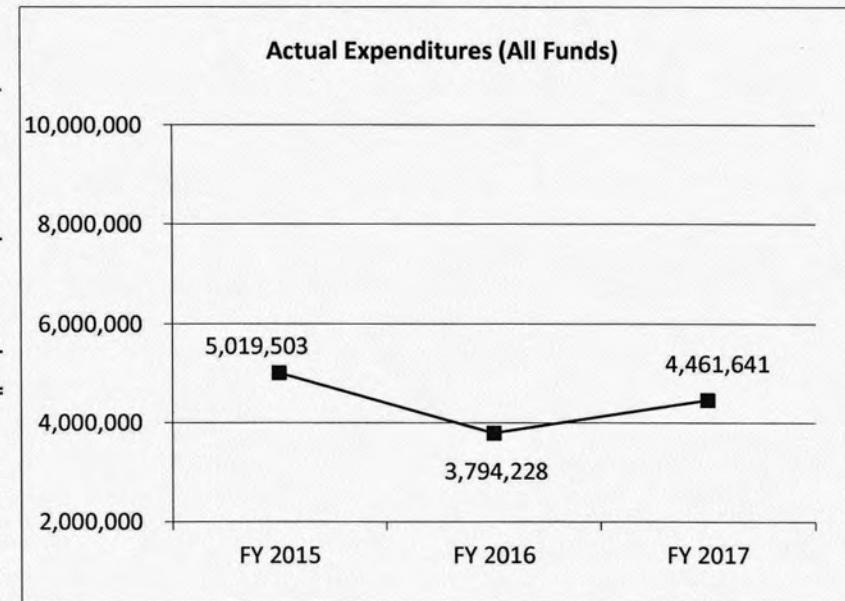
Department of Higher Education	Budget Unit	<u>55710C</u>
Division of Student Loan Program		
Core - Loan Program Administration	HB Section	<u>3.100</u>

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Student Loan Program Administration

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	11,475,811	10,488,000	8,533,446	6,031,955
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	11,475,811	10,488,000	8,533,446	N/A
Actual Expenditures (All Funds)	5,019,503	3,794,228	4,461,641	N/A
Unexpended (All Funds)	6,456,308	6,693,772	4,071,805	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	6,456,308	6,693,772	4,071,805	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LOAN PROGRAM ADMINISTRATION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PS	52.09	0	0	2,316,262	2,316,262	
	EE	0.00	0	0	2,825,692	2,825,692	
	PD	0.00	0	0	890,001	890,001	
	Total	52.09	0	0	6,031,955	6,031,955	
DEPARTMENT CORE REQUEST							
	PS	52.09	0	0	2,316,262	2,316,262	
	EE	0.00	0	0	2,825,692	2,825,692	
	PD	0.00	0	0	890,001	890,001	
	Total	52.09	0	0	6,031,955	6,031,955	
GOVERNOR'S RECOMMENDED CORE							
	PS	52.09	0	0	2,316,262	2,316,262	
	EE	0.00	0	0	2,825,692	2,825,692	
	PD	0.00	0	0	890,001	890,001	
	Total	52.09	0	0	6,031,955	6,031,955	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
LOAN PROGRAM ADMINISTRATION								
CORE								
PERSONAL SERVICES								
GUARANTY AGENCY OPERATING	1,702,280	37.07	2,316,262	52.09	2,316,262	52.09	0	0.00
TOTAL - PS	1,702,280	37.07	2,316,262	52.09	2,316,262	52.09	0	0.00
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	2,124,954	0.00	2,825,692	0.00	2,825,692	0.00	0	0.00
TOTAL - EE	2,124,954	0.00	2,825,692	0.00	2,825,692	0.00	0	0.00
PROGRAM-SPECIFIC								
GUARANTY AGENCY OPERATING	634,410	0.00	890,001	0.00	890,001	0.00	0	0.00
TOTAL - PD	634,410	0.00	890,001	0.00	890,001	0.00	0	0.00
TOTAL	4,461,644	37.07	6,031,955	52.09	6,031,955	52.09	0	0.00
GRAND TOTAL	\$4,461,644	37.07	\$6,031,955	52.09	\$6,031,955	52.09	\$0	0.00

FLEXIBILITY REQUEST FORM

259

BUDGET UNIT NUMBER:	55710C	DEPARTMENT:	Higher Education
BUDGET UNIT NAME:	Loan Program Administration		
HOUSE BILL SECTION:	3.100	DIVISION:	Student Loan Program

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal (0880)	PS	\$579,066	25%
Federal (0880)	E&E	\$706,423	25%

Loan program operations are heavily outsourced with the MDHE staff overseeing contractors and vendors. Flexibility allows the loan program to continually explore all options in administering the program most efficiently.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.	The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open as market changes and federal program requirements are unpredictable.

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY17.	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
LOAN PROGRAM ADMINISTRATION								
CORE								
DESIGNATED PRINCIPAL ASST DIV	295	0.00	0	0.00	0	0.00	0	0.00
MISCELLANEOUS TECHNICAL	111	0.00	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFESSIONAL	328	0.01	0	0.00	0	0.00	0	0.00
SPECIAL ASST OFFICE & CLERICAL	500	0.01	0	0.00	0	0.00	0	0.00
DIRECTOR	67,997	1.00	68,054	1.00	68,054	1.00	0	0.00
OFFICE SUPPORT ASSISTANT	73,945	2.71	82,480	3.00	82,480	3.00	0	0.00
PUBLIC INFORMATION SPECIAL II	41,843	1.02	49,042	1.20	49,042	1.20	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	9,920	0.34	17,026	0.60	17,026	0.60	0	0.00
ACCOUNT CLERK II	9,948	0.35	30,017	1.00	30,017	1.00	0	0.00
ACCOUNTING SPECIALIST I	38,273	1.00	37,626	1.00	37,626	1.00	0	0.00
ACCOUNTING SPECIALIST II	5,921	0.13	28,205	0.60	28,205	0.60	0	0.00
COORDINATOR I	135,294	3.50	114,861	3.00	114,861	3.00	0	0.00
COORDINATOR II	39,676	1.00	42,779	1.00	42,779	1.00	0	0.00
BUDGET ANALYST III	19,523	0.36	32,415	0.60	32,415	0.60	0	0.00
RESEARCH ASSOCIATE II	15,685	0.40	24,895	0.65	24,895	0.65	0	0.00
RESEARCH ASSOCIATE III	45,602	1.06	40,612	0.95	40,612	0.95	0	0.00
RESEARCH ASSOCIATE IV	62,074	1.27	49,134	1.00	49,134	1.00	0	0.00
PUBLIC INFORMATION COORDINATOR	81,925	1.92	85,584	2.00	85,584	2.00	0	0.00
EXECUTIVE I	2,515	0.07	11,770	0.36	11,770	0.36	0	0.00
COMPLIANCE REVIEWER I	0	0.00	151,153	4.00	151,153	4.00	0	0.00
CLIENT SERVICES REPRESENTA I	0	0.00	270,087	6.17	270,087	6.17	0	0.00
CLIENT SERVICES REPRESENTA II	42,745	1.00	42,793	1.00	42,793	1.00	0	0.00
RESEARCH ASSOCIATE I	14,443	0.40	27,748	0.75	27,748	0.75	0	0.00
ADMINISTRATIVE ASSISTANT	42,757	1.02	42,006	1.00	42,006	1.00	0	0.00
COMPLIANCE REVIEWER II	41,966	1.00	42,013	1.00	42,013	1.00	0	0.00
SENIOR ASSOCIATE	207,091	3.90	281,835	5.15	281,835	5.15	0	0.00
STUDENT ASSISTANCE ASSOCIATE	86,282	2.00	86,389	2.00	86,389	2.00	0	0.00
PROGRAM SPECIALIST	193,576	5.73	280,963	8.15	280,963	8.15	0	0.00
PERSONNEL ANAYLST II	8,532	0.23	0	0.00	0	0.00	0	0.00
OFFICE SUPPORT ASSISTANT	13,712	0.56	0	0.00	0	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	71,586	0.41	98,403	0.56	98,403	0.56	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	55,448	0.57	46,327	0.58	46,327	0.58	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
LOAN PROGRAM ADMINISTRATION								
CORE								
ASSIST COMMISSIONER	196,961	2.69	196,459	2.73	196,459	2.73	0	0.00
EXECUTIVE ASSISTANT	16,958	0.41	22,957	0.55	22,957	0.55	0	0.00
UCP PENDING CLASSIFICATION	0	0.00	12,629	0.49	12,629	0.49	0	0.00
TOTAL - PS	1,643,432	36.07	2,316,262	52.09	2,316,262	52.09	0	0.00
TRAVEL, IN-STATE	16,520	0.00	19,573	0.00	19,573	0.00	0	0.00
TRAVEL, OUT-OF-STATE	7,342	0.00	13,000	0.00	13,000	0.00	0	0.00
FUEL & UTILITIES	0	0.00	50	0.00	50	0.00	0	0.00
SUPPLIES	51,393	0.00	50,718	0.00	50,718	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	47,169	0.00	47,170	0.00	47,170	0.00	0	0.00
COMMUNICATION SERV & SUPP	15,825	0.00	15,000	0.00	15,000	0.00	0	0.00
PROFESSIONAL SERVICES	1,970,150	0.00	2,663,725	0.00	2,663,725	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	100	0.00	100	0.00	0	0.00
M&R SERVICES	805	0.00	800	0.00	800	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	500	0.00	500	0.00	0	0.00
OFFICE EQUIPMENT	2,141	0.00	4,534	0.00	4,534	0.00	0	0.00
OTHER EQUIPMENT	7,168	0.00	5,414	0.00	5,414	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	50	0.00	50	0.00	0	0.00
BUILDING LEASE PAYMENTS	2,505	0.00	4,108	0.00	4,108	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	71	0.00	100	0.00	100	0.00	0	0.00
MISCELLANEOUS EXPENSES	3,865	0.00	850	0.00	850	0.00	0	0.00
TOTAL - EE	2,124,954	0.00	2,825,692	0.00	2,825,692	0.00	0	0.00
PROGRAM DISTRIBUTIONS	634,410	0.00	890,001	0.00	890,001	0.00	0	0.00
TOTAL - PD	634,410	0.00	890,001	0.00	890,001	0.00	0	0.00
GRAND TOTAL	\$4,402,796	36.07	\$6,031,955	52.09	\$6,031,955	52.09	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$4,402,796	36.07	\$6,031,955	52.09	\$6,031,955	52.09		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.100</u>
Missouri Student Loan Administration	
Program is found in the following core budget(s): <u>Loan Program Administration</u>	
1a. What strategic priority does this program address?	
Promote higher education access and affordability	
1b. What does this program do?	
<p>The DHE Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. As a guaranty agency, this program has insured lenders of Federal Stafford, PLUS and Consolidation student loans from losses due to default at 97 to 98 percent depending on the loan disbursement date and at 100 percent due to loan discharge. The DHE Student Loan Program had total outstanding guaranteed loan balances of more than \$1.4 billion at June 30, 2017. Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the authority to make or insure loans under the FFEL Program ended June 30, 2010. However, the DHE will continue to act as the US Department of Education's (USDE) agent by fulfilling responsibilities related to outstanding guarantees, which includes working with students, borrowers, schools, lenders, servicers and the USDE to ensure compliance with applicable federal laws and regulations.</p> <p>Also of critical importance to the outstanding FFEL portfolio is the guaranty agency's efforts with respect to default prevention and aversion, as well as default collection. As required by federal statute, the agency provides collections assistance to loan holders and counseling assistance to borrowers when a borrower becomes more than 60 days delinquent on their student loan. During FY 2017, the DHE received more than 25,000 default assistance requests from lenders . The DHE averted 86 percent of delinquent loans from default.</p> <p>The loan program also provides postsecondary institutions with default prevention grants, in-person training sessions, training materials, financial literacy materials, and electronic entrance and exit counseling for borrowers. During FY 2017, the DHE granted over \$634,410 to post-secondary institutions for default prevention activities.</p> <p>In addition to post-secondary outreach efforts, the DHE provides information to prospective students and their families regarding how to plan for and pay for college. DHE coordinates a suite of statewide college access programs known collectively as Journey to College. Journey to College programs include FAFSA Frenzy, Apply Missouri, and Decision Day. In addition, each year the DHE participates statewide in college fairs, presents information about planning and paying for college to high school students and their families, and distributes over 280,000 copies of publications and promotional materials designed to educate Missourians on financial aid options and services.</p> <p>Yet another significant role of the guaranty agency is to collect on defaulted student loans to keep the cost of the FFEL program as low as possible. The DHE Student Loan Program utilizes a variety of collection methods to recover defaulted loans including administrative wage garnishment, state tax refund offset, US Treasury offset, regular borrower payments, loan rehabilitation and loan consolidation.</p>	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)	
Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo	

PROGRAM DESCRIPTION

Department of Higher Education

Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

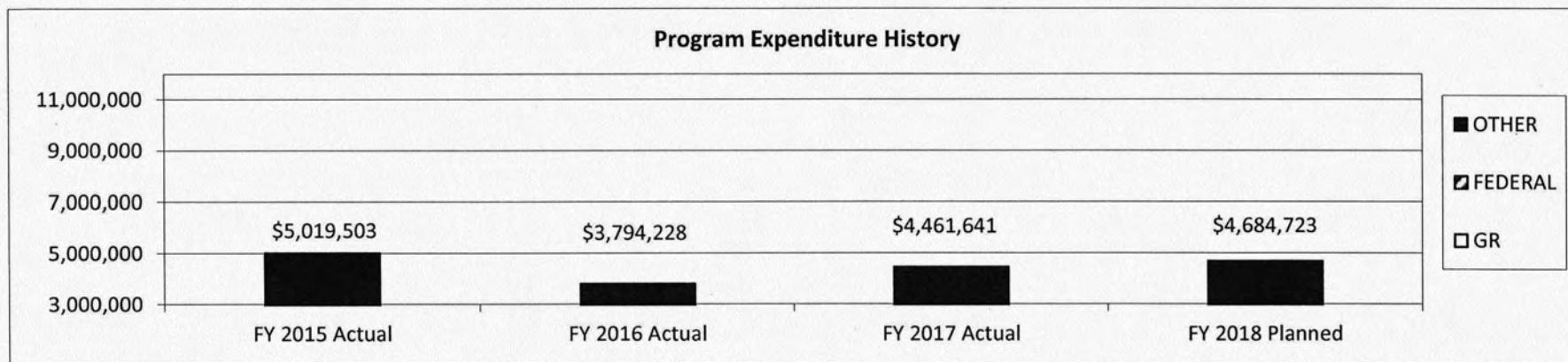
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Guaranty Agency Operating Fund (0880)

PROGRAM DESCRIPTION

Department of Higher Education

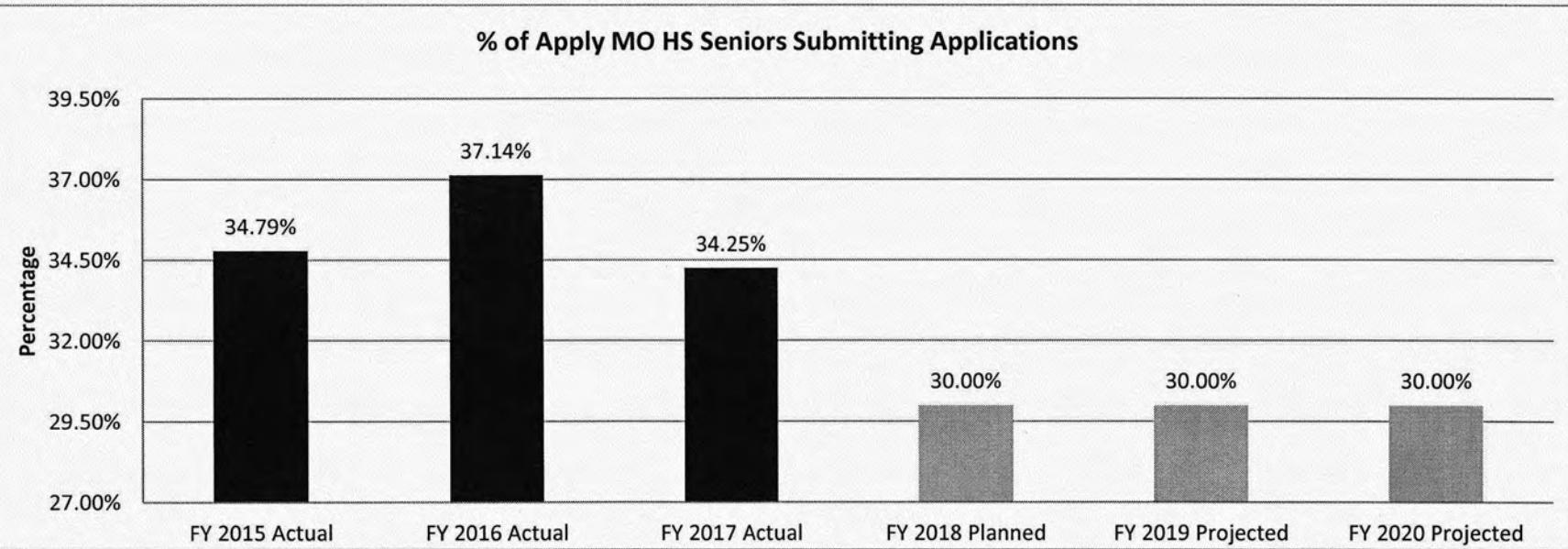
Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

HB Section(s): 3.100

7a. Provide an effectiveness measure.

The DHE coordinates the statewide Apply Missouri program through which participating high schools help seniors with the college application process during the school day. One way to measure the program's effectiveness is by the percentage of seniors at participating high schools who submit a college application during the program. The program was in its 4th year during fiscal year 2017 and continues to grow each year. The unique qualities of each new high school added make future effectiveness difficult to project, but DHE considers a 30 percent application submission rate to be a baseline and hopes to see 36 percent of participating high school seniors submit a college application during the next program year.

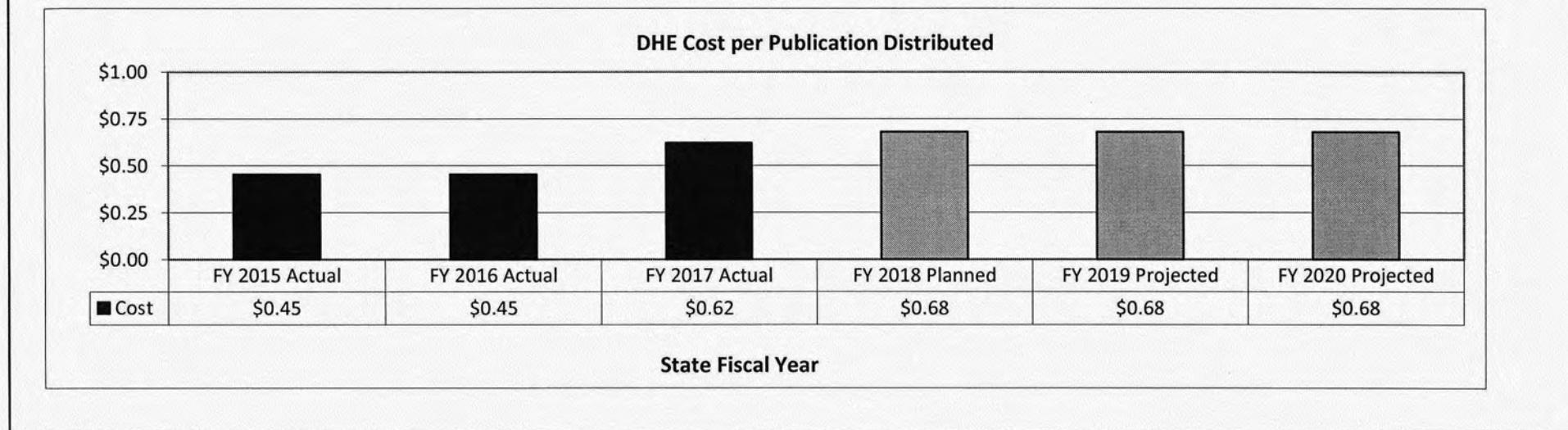


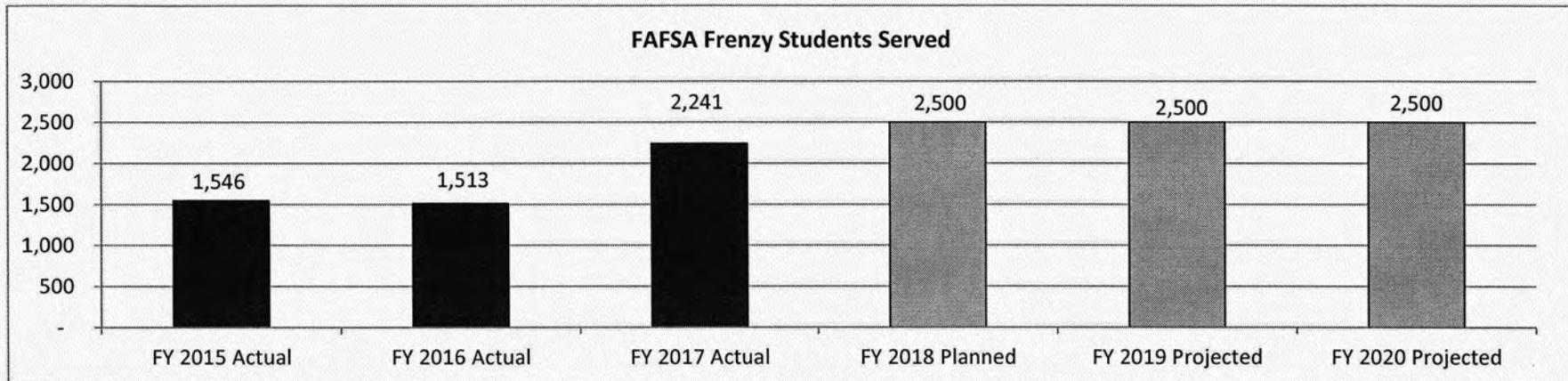
PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.100</u>
Missouri Student Loan Administration	
Program is found in the following core budget(s): <u>Loan Program Administration</u>	

7b. Provide an efficiency measure.

The DHE works to provide important college planning and financial literacy information to Missourians at a the lowest cost possible while maintaining an acceptable level of quality. DHE intends to keep the cost per publication below \$0.68, but is striving to maintain the 2017 cost of \$0.62 per piece. NOTE: During FY15 and FY16, the cost to DHE was reduced by amounts subsidized by the national College Access Challenge Grant.



PROGRAM DESCRIPTION**Department of Higher Education****Missouri Student Loan Administration****Program is found in the following core budget(s): Loan Program Administration****7c. Provide the number of clients/individuals served, if applicable.****HB Section(s): 3.100****7d. Provide a customer satisfaction measure, if available.**

N/A

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55714C
Division of Student Loan Program	HB Section	3.100
Core - Federal Loan Compliance		
1. CORE FINANCIAL SUMMARY		
		FY 2019 Budget Request
		GR Federal Other Total
PS	0	0 0 0
EE	0	0 8,000,000 8,000,000
PSD	0	0 500,000 500,000
TRF	0	0 0 0
Total	0	0 8,500,000 8,500,000
		FY 2019 Governor's Recommendation
		GR Federal Other Total
PS	0	0 0 0
EE	0	0 0 0
PSD	0	0 0 0
TRF	0	0 0 0
Total	0	0 0 0
FTE	0.00	0.00 0.00 0.00
Est. Fringe	0	0 0 0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>		
Other Funds:	Guaranty Agency Operating Fund (0880)	
		Other Funds:
2. CORE DESCRIPTION		
U.S. Department of Education regulations require all guaranty agencies to deposit all funds collected from defaulted borrowers into the Federal Student Loan Reserve Fund within 48 hours of collection or reimburse the federal government for interest that should have accrued to the Federal Fund. DHE contracts with a loan servicer who subcontracts with collection agencies to recover defaulted loans. DHE pays the loan servicer a percentage of the amount collected using the Guaranty Agency Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request. Current economic conditions and industry specific conditions make it difficult to predict what contingency fees the DHE may be required to pay for collections. However, the DHE must continue to meet federal requirements for collecting federal student loans. These requirements necessitate continuing the appropriation authority of \$8,000,000 in federal loan funds from the Guaranty Agency Operating Fund.		
In addition, spending authority of \$500,000 in federal funds from the Guaranty Agency Operating Fund is necessary to provide a mechanism for paying penalties determined under the federal rules. No general revenue funds are requested.		

CORE DECISION ITEM

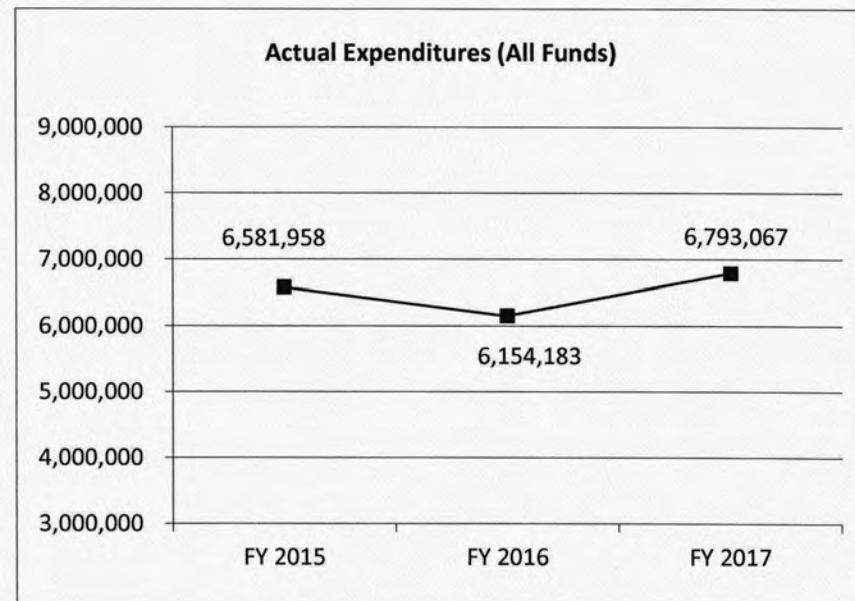
Department of Higher Education	Budget Unit	55714C
Division of Student Loan Program		
Core - Federal Loan Compliance	HB Section	3.100

3. PROGRAM LISTING (list programs included in this core funding)

Federal Loan Compliance

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	8,500,000	8,500,000	8,500,000	8,500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	8,500,000	8,500,000	8,500,000	N/A
Actual Expenditures (All Funds)	6,581,958	6,154,183	6,793,067	N/A
Unexpended (All Funds)	1,918,042	2,345,817	1,706,933	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,918,042	2,345,817	1,706,933	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
FEDERAL LOAN COMPLIANCE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
FEDERAL LOAN COMPLIANCE								
CORE								
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	6,793,026	0.00	8,000,000	0.00	8,000,000	0.00	0	0.00
TOTAL - EE	6,793,026	0.00	8,000,000	0.00	8,000,000	0.00	0	0.00
PROGRAM-SPECIFIC								
GUARANTY AGENCY OPERATING	41	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	41	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL	6,793,067	0.00	8,500,000	0.00	8,500,000	0.00	0	0.00
GRAND TOTAL	\$6,793,067	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
FEDERAL LOAN COMPLIANCE								
CORE								
PROFESSIONAL SERVICES	6,793,026	0.00	8,000,000	0.00	8,000,000	0.00	0	0.00
TOTAL - EE	6,793,026	0.00	8,000,000	0.00	8,000,000	0.00	0	0.00
PROGRAM DISTRIBUTIONS	41	0.00	1	0.00	1	0.00	0	0.00
REFUNDS	0	0.00	499,999	0.00	499,999	0.00	0	0.00
TOTAL - PD	41	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	\$6,793,067	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$6,793,067	0.00	\$8,500,000	0.00	\$8,500,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.100</u>
Federal Loan Compliance	
Program is found in the following core budget(s): <u>Federal Loan Compliance</u>	
1a. What strategic priority does this program address?	
Promote higher education access and affordability	
1b. What does this program do?	
This appropriation request is part of the DHE Student Loan Program. As part of its statutory requirements, the DHE Student Loan Program contracts with a loan servicer who subcontracts with collection agencies to collect on defaulted loans. The Student Loan Program pays the loan servicer a percentage of the amount collected by the collection agencies with the Guaranty Agency Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request.	
As a result of the current economic conditions and changes in the student loan industry, the agency anticipates a slight decline in collections rate from defaulted borrowers in future fiscal years . Rapidly changing conditions make it difficult to determine the full impact on DHE's collections.	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)	
Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo	
3. Are there federal matching requirements? If yes, please explain.	
No	
4. Is this a federally mandated program? If yes, please explain.	
No	

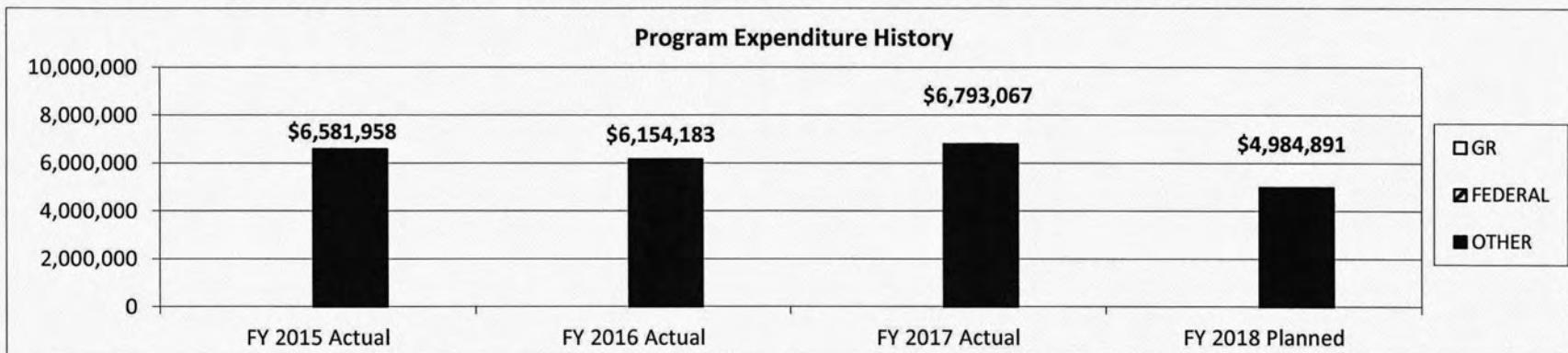
PROGRAM DESCRIPTION

Department of Higher Education **HB Section(s):** 3.100

Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

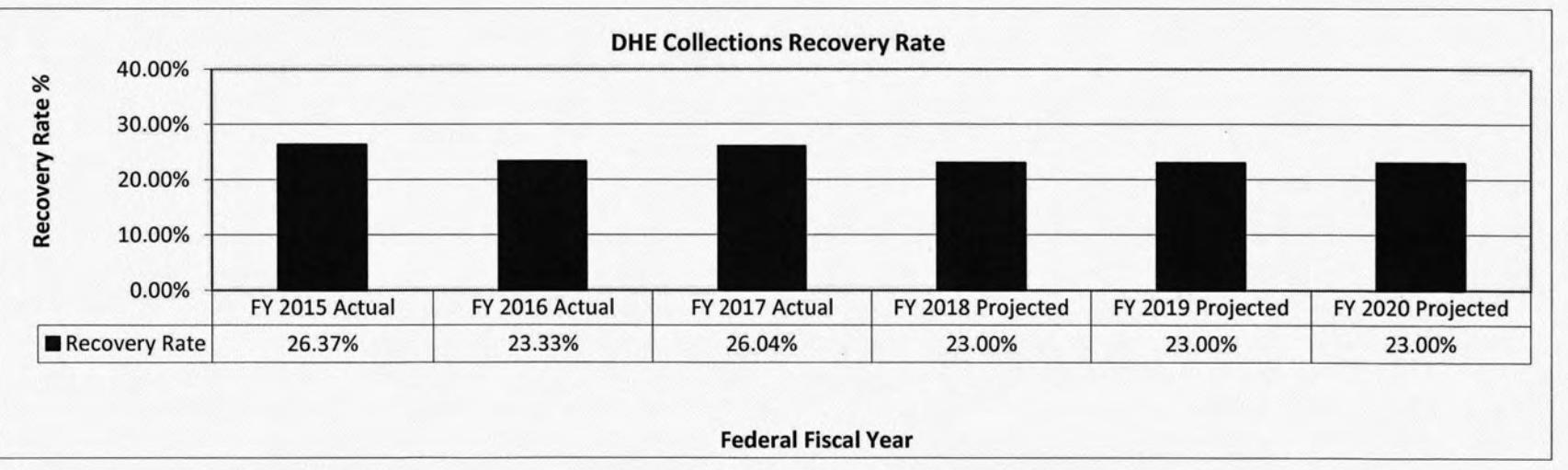


6. What are the sources of the "Other" funds?

Guaranty Agency Operating Fund (0880)

7a. Provide an effectiveness measure.

The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.

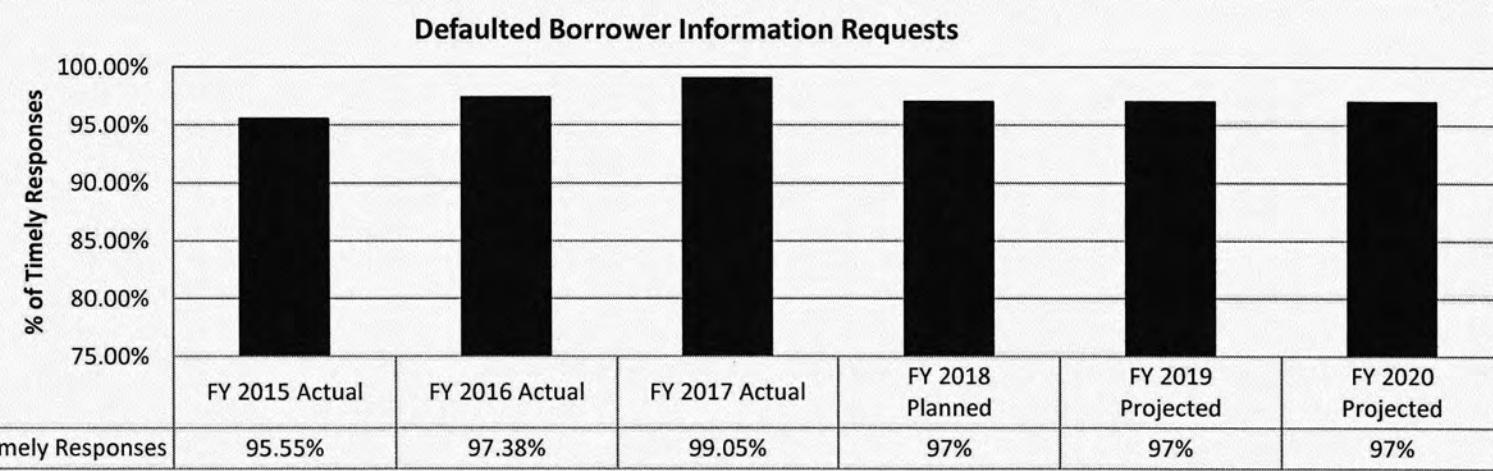


PROGRAM DESCRIPTION

Department of Higher Education Federal Loan Compliance	HB Section(s): 3.100
Program is found in the following core budget(s): Federal Loan Compliance	

7b. Provide an efficiency measure.

The MDHE call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The MDHE has established a baseline goal for this measure of a 97% timely response rate, but hopes to respond timely 99.3% of the time.



PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	3.100														
Federal Loan Compliance																
Program is found in the following core budget(s): Federal Loan Compliance																
7c. Provide the number of clients/individuals served, if applicable.																
<p>DHE provides collections assistance to lenders for loans that become 60 days or more delinquent to try to avert default of the loan. NOTE: 2017 numbers are higher than anticipated due to a high number of borrowers becoming delinquent following a period of forbearance granted during a 2016 presidential disaster area declaration covering 33 Missouri counties.</p> <p>The chart displays the following data:</p> <table border="1"> <thead> <tr> <th>State Fiscal Year</th> <th># of DAARs</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>24775</td> </tr> <tr> <td>FY 2016 Actual</td> <td>22429</td> </tr> <tr> <td>FY 2017 Actual</td> <td>25375</td> </tr> <tr> <td>FY 2018 Planned</td> <td>18582</td> </tr> <tr> <td>FY 2019 Projected</td> <td>14866</td> </tr> <tr> <td>FY 2020 Projected</td> <td>11262</td> </tr> </tbody> </table>			State Fiscal Year	# of DAARs	FY 2015 Actual	24775	FY 2016 Actual	22429	FY 2017 Actual	25375	FY 2018 Planned	18582	FY 2019 Projected	14866	FY 2020 Projected	11262
State Fiscal Year	# of DAARs															
FY 2015 Actual	24775															
FY 2016 Actual	22429															
FY 2017 Actual	25375															
FY 2018 Planned	18582															
FY 2019 Projected	14866															
FY 2020 Projected	11262															
7d. Provide a customer satisfaction measure, if available.																
N/A																

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55712C															
Division of Student Loan Program																	
Core - Collection Payments Transfer	HB Section	3.105															
1. CORE FINANCIAL SUMMARY																	
FY 2019 Budget Request <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>15,000,000</td> <td>15,000,000</td> </tr> <tr> <td>Total</td><td>0</td><td>0</td><td>15,000,000</td><td>15,000,000</td> </tr> </tbody> </table>			GR	Federal	Other	Total	TRF	0	0	15,000,000	15,000,000	Total	0	0	15,000,000	15,000,000	FY 2019 Governor's Recommendation
	GR	Federal	Other	Total													
TRF	0	0	15,000,000	15,000,000													
Total	0	0	15,000,000	15,000,000													
<table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total</td><td>0</td><td>0</td><td>0</td><td>0</td> </tr> </tbody> </table>			GR	Federal	Other	Total	TRF	0	0	0	0	Total	0	0	0	0	
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Est. Fringe <table> <tr> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </table>		0	0	0	0	Est. Fringe <table> <tr> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </table>	0	0	0	0							
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0	0	0	0														
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>		<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>															
Other Funds: Federal Student Loan Reserve Fund (0881)		Other Funds:															
2. CORE DESCRIPTION																	
<p>The Higher Education Amendments of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Student Loan Reserve Fund and the Guaranty Agency Operating Fund. It also requires the guaranty agencies to transfer default aversion fees from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This request for \$15,000,000 in transfer authority is necessary to enable the DHE to transfer the appropriate amount of collections from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by the Amendments. This request actually relates to revenues from collection activity performed by the guaranty agency. However, because collection revenues must first be deposited in the Federal Fund, which is property of the federal government, the portion earned by the guaranty agency must be transferred to the Guaranty Agency Operating Fund. The appropriation also allows the DHE to transfer one percent of the principal and interest of delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This money is used to provide default aversion assistance to lenders when a loan becomes more than 60 days delinquent.</p>																	

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55712C</u>
Division of Student Loan Program		
Core - Collection Payments Transfer	HB Section	<u>3.105</u>

The DHE expects purchases of loans from lenders to eventually decline over the next several years, which will reduce revenues in the Federal Student Loan Reserve Fund. Because the primary purpose of the Student Loan Reserve Fund is to purchase defaulted loans, in order to maintain adequate cash reserves to purchase loans, in prior years, the DHE did not always transfer collection payments and default aversion monies during applicable fiscal years. Transfer authority of \$15,000,000 is required to transfer the appropriate amounts to the Guaranty Agency Operating Fund as reserve levels permit. No general revenue funds are requested.

Due to the timing of when the transfers were completed, FY15 total expenditures appears to be excessively higher than total transfers made in FY16 and FY17. However, FY15 transfers included 19 months of accrued revenue where FY16 included just 10 months. FY17 transfers included revenue relating to 12 months of activity.

3. PROGRAM LISTING (list programs included in this core funding)

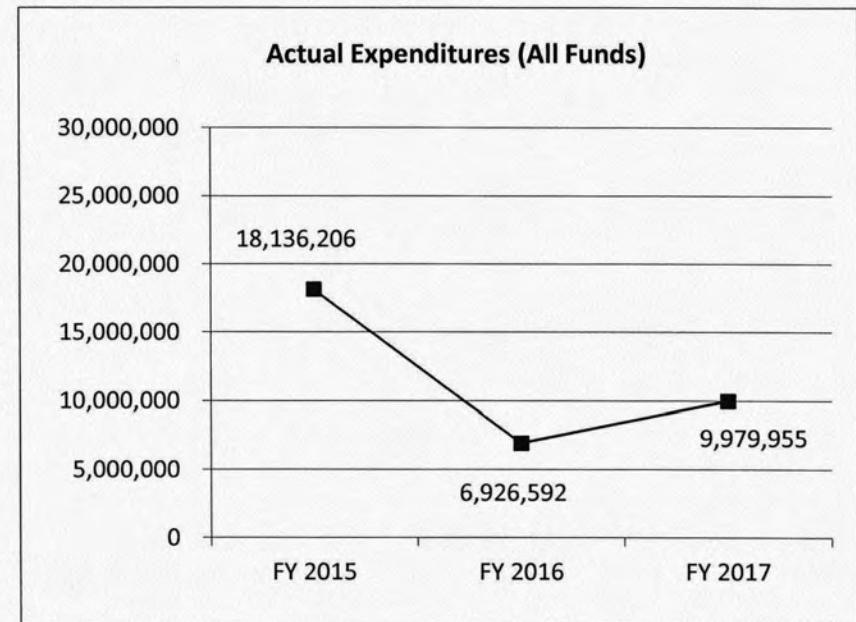
Student Loan Collection Payments

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55712C</u>
Division of Student Loan Program		
Core - Collection Payments Transfer	HB Section	<u>3.105</u>

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	20,000,000	15,000,000	15,000,000	15,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	20,000,000	15,000,000	15,000,000	N/A
Actual Expenditures (All Funds)	<u>18,136,206</u>	<u>6,926,592</u>	<u>9,979,955</u>	N/A
Unexpended (All Funds)	<u>1,863,794</u>	<u>8,073,408</u>	<u>5,020,045</u>	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,863,794	8,073,408	5,020,045	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
COLLECTION PAYMENTS TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	

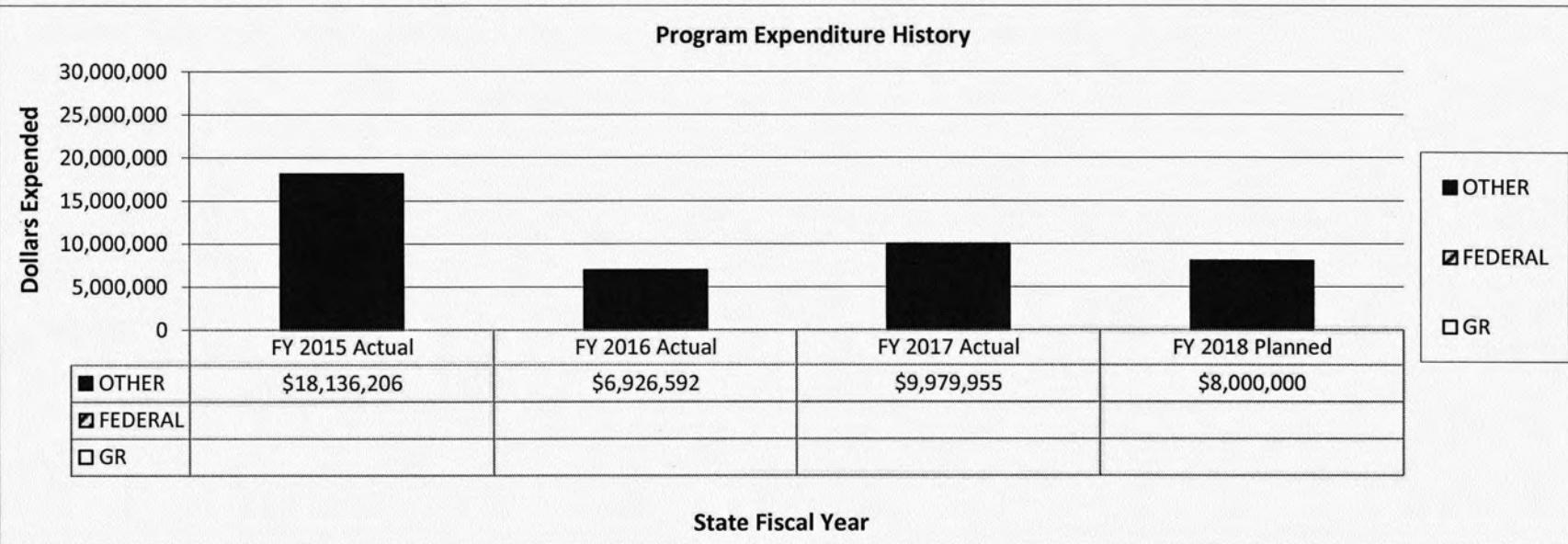
DECISION ITEM SUMMARY

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL DOLLAR	ACTUAL FTE	BUDGET DOLLAR	BUDGET FTE	DEPT REQ DOLLAR	DEPT REQ FTE	SECURED COLUMN	SECURED COLUMN
COLLECTION PAYMENTS TRANSFER								
CORE								
FUND TRANSFERS								
FEDERAL STUDENT LOAN RESERVE	9,979,955	0.00	15,000,000	0.00	15,000,000	0.00	0	0.00
TOTAL - TRF	9,979,955	0.00	15,000,000	0.00	15,000,000	0.00	0	0.00
TOTAL	9,979,955	0.00	15,000,000	0.00	15,000,000	0.00	0	0.00
GRAND TOTAL	\$9,979,955	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
COLLECTION PAYMENTS TRANSFER								
CORE								
TRANSFERS OUT	9,979,955	0.00	15,000,000	0.00	15,000,000	0.00	0	0.00
TOTAL - TRF	9,979,955	0.00	15,000,000	0.00	15,000,000	0.00	0	0.00
GRAND TOTAL	\$9,979,955	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$9,979,955	0.00	\$15,000,000	0.00	\$15,000,000	0.00		0.00

PROGRAM DESCRIPTION	
Department of Higher Education	HB Section(s): <u>3.105</u>
Student Loan Collection Payments	
Program is found in the following core budget(s): Collection Payments Transfer	
1a. What strategic priority does this program address?	
Promote higher education access and affordability	
1b. What does this program do?	
<p>This appropriation authority request, which is part of the DHE Student Loan Program, enables the DHE to transfer the appropriate amount of collection revenues from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by federal law. In addition, the appropriation allows the DHE to transfer 1% of principal and interest on delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund for default aversion assistance requests from lenders.</p> <p>In fiscal year 2017, the DHE Student Loan Program and its contractors collected nearly \$77 million from defaulted borrowers on a defaulted loan inventory of over \$298 million. While the majority of these collection revenues are the property of the US Secretary of Education, the DHE Student Loan Program retains from 10 to 18.5 percent (depending on the collection type) of these revenues to pay collection related expenses, which includes collection agency commissions and other collection related expenses as described in the Federal Loan Compliance appropriation authority request. The DHE's share of collections for state fiscal year 2017 was approximately \$11 million. The DHE Student Loan Program pays collection commissions with the DHE's Operating Fund share of collection revenues described in this request. In fiscal year 2017, the program collected over 26 percent of its outstanding defaulted student loan portfolio through collection contractors.</p> <p>Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the DHE no longer has the authority to guarantee new federal student loans. However, the DHE Student Loan Program will continue to spend considerable time and effort trying to prevent borrowers from defaulting on their student loans. The program utilizes numerous methods to reduce student loan defaults including providing assistance to lenders when a loan becomes more than 60 days delinquent. In state fiscal year 2017, the loan program provided default aversion assistance to borrowers and their lenders for nearly 70,000 loans. Preventing defaults and collecting from defaulted borrowers is a critical part of protecting the state and federal fiscal interest.</p>	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)	
Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo	
3. Are there federal matching requirements? If yes, please explain.	
No	
4. Is this a federally mandated program? If yes, please explain.	
No	

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.105**Student Loan Collection Payments****Program is found in the following core budget(s): Collection Payments Transfer****5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.****6. What are the sources of the "Other" funds?**

N/A

PROGRAM DESCRIPTION																			
Department of Higher Education	HB Section(s): 3.105																		
Student Loan Collection Payments																			
Program is found in the following core budget(s): Collection Payments Transfer																			
<p>7a. Provide an effectiveness measure.</p> <p>The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year. The MDHE's baseline goal for next year is to recover 23 percent of its default portfolio, but hopes to recover 26%. Although this measure does reflect the effectiveness of collections efforts, direct control over this metric is limited, so MDHE hopes to replace this measure with one demonstrating its effectiveness in helping defaulted borrowers regain eligibility for Title IV financial assistance.</p>																			
<p>DHE Collections Recovery Rate</p> <table border="1"> <thead> <tr> <th>Federal Fiscal Year</th> <th>Recovery Rate %</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>26.37%</td> </tr> <tr> <td>FY 2016 Actual</td> <td>23.33%</td> </tr> <tr> <td>FY 2017 Actual</td> <td>26.04%</td> </tr> <tr> <td>FY 2018 Projected</td> <td>23.00%</td> </tr> <tr> <td>FY 2019 Projected</td> <td>23.00%</td> </tr> <tr> <td>FY 2020 Projected</td> <td>23.00%</td> </tr> </tbody> </table> <p>Federal Fiscal Year</p>						Federal Fiscal Year	Recovery Rate %	FY 2015 Actual	26.37%	FY 2016 Actual	23.33%	FY 2017 Actual	26.04%	FY 2018 Projected	23.00%	FY 2019 Projected	23.00%	FY 2020 Projected	23.00%
Federal Fiscal Year	Recovery Rate %																		
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FY 2018 Projected	23.00%																		
FY 2019 Projected	23.00%																		
FY 2020 Projected	23.00%																		

PROGRAM DESCRIPTION																		
Department of Higher Education					HB Section(s): <u>3.105</u>													
Student Loan Collection Payments																		
Program is found in the following core budget(s): Collection Payments Transfer																		
7b. Provide an efficiency measure.																		
<p>The MDHE call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The MDHE has established a baseline goal for this measure of a 97% timely response rate, but hopes to respond timely 99.3% of the time.</p> <table border="1"> <caption>Percent of Timely Responses to Defaulted Student Loan Borrowers</caption> <thead> <tr> <th>Year</th> <th>% of Timely Responses</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>95.55%</td> </tr> <tr> <td>FY 2016 Actual</td> <td>97.38%</td> </tr> <tr> <td>FY 2017 Actual</td> <td>99.05%</td> </tr> <tr> <td>FY 2018 Planned</td> <td>97%</td> </tr> <tr> <td>FY 2019 Projected</td> <td>97%</td> </tr> <tr> <td>FY 2020 Projected</td> <td>97%</td> </tr> </tbody> </table>					Year	% of Timely Responses	FY 2015 Actual	95.55%	FY 2016 Actual	97.38%	FY 2017 Actual	99.05%	FY 2018 Planned	97%	FY 2019 Projected	97%	FY 2020 Projected	97%
Year	% of Timely Responses																	
FY 2015 Actual	95.55%																	
FY 2016 Actual	97.38%																	
FY 2017 Actual	99.05%																	
FY 2018 Planned	97%																	
FY 2019 Projected	97%																	
FY 2020 Projected	97%																	

PROGRAM DESCRIPTION	
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Department of Higher Education	HB Section(s):
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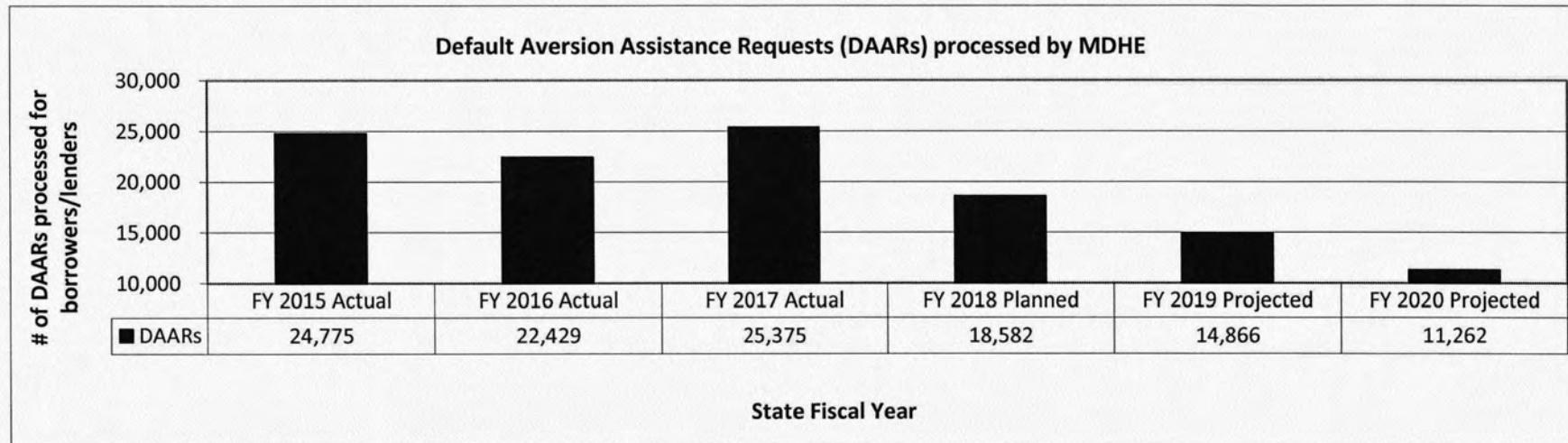
3.105

Student Loan Collection Payments

Program is found in the following core budget(s): Collection Payments Transfer
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7c. Provide the number of clients/individuals served, if applicable.

DHE provides collections assistance to lenders for loans that become 60 days or more delinquent to try to avert default of the loan. NOTE: 2017 numbers are higher than anticipated due to a high number of borrowers becoming delinquent following a period of forbearance granted during a 2016 presidential disaster area declaration covering 33 Missouri counties.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55717C</u>																																																																																																												
Division of Student Loan Program	HB Section	<u>3.110</u>																																																																																																												
Core - Federal Student Loan Reserve Fund																																																																																																														
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FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00																																																																																																				
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0																																																																																																				
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2. CORE DESCRIPTION																																																																																																														
<p>This fund is used to purchase loans from lenders and reimburse monies to the federal government as necessary. The US Department of Education (USDE) requires the DHE to purchase eligible loans from lenders within 45 to 90 days of the date a lender submits the purchase request. Effective December 1, 2015, the USDE began reimbursing the DHE for purchased loans at a rate of 100%. If the DHE cannot purchase loans timely due to inadequate appropriation authority, the USDE will not reimburse the DHE for the loan purchases and may revoke the DHE's authority to act as a guaranty agency for the Federal Family Education Loan Program.</p>																																																																																																														
<p>Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the authority to make or insure new loans under the FFEL Program ended June 30, 2010 as those loans will be disbursed through the Federal Direct Loan Program. The DHE will continue to purchase existing MDHE-guaranteed loans held by FFEL Program lenders. However, the DHE expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees. Based on this decline, DHE initiated a core reduction of \$40,000,000 to this appropriation for fiscal year 2018 bringing the requested amount from \$160,000,000 to \$120,000,000. An appropriation of \$120,000,000 (federal funds) is required again for fiscal year 2019. The fund is the property of the federal government.</p>																																																																																																														

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55717C										
Division of Student Loan Program												
Core - Federal Student Loan Reserve Fund	HB Section	3.110										
3. PROGRAM LISTING (list programs included in this core funding)												
Federal Student Loan Reserve												
4. FINANCIAL HISTORY												
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.								
Appropriation (All Funds)	180,000,000	170,000,000	160,000,000	120,000,000								
Less Reverted (All Funds)	0	0	0	0								
Less Restricted (All Funds)	0	0	0	0								
Budget Authority (All Funds)	180,000,000	170,000,000	160,000,000	N/A								
Actual Expenditures (All Funds)	117,722,533	87,868,935	98,398,805	N/A								
Unexpended (All Funds)	62,277,467	82,131,065	61,601,195	N/A								
Unexpended, by Fund:												
General Revenue	0	0	0	N/A								
Federal	0	0	0	N/A								
Other	62,277,467	82,131,065	61,601,195	N/A								
<p>Actual Expenditures (All Funds)</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Expenditure</th> </tr> </thead> <tbody> <tr> <td>FY 2015</td> <td>117,722,533</td> </tr> <tr> <td>FY 2016</td> <td>87,868,935</td> </tr> <tr> <td>FY 2017</td> <td>98,398,805</td> </tr> </tbody> </table>					Year	Expenditure	FY 2015	117,722,533	FY 2016	87,868,935	FY 2017	98,398,805
Year	Expenditure											
FY 2015	117,722,533											
FY 2016	87,868,935											
FY 2017	98,398,805											
<p>Reverted includes the statutory three-percent reserve amount (when applicable).</p> <p>Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).</p>												
NOTES:												

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
LOAN PROGRAM REVOLVING FUND**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM-SPECIFIC								
FEDERAL STUDENT LOAN RESERVE	98,398,805	0.00	120,000,000	0.00	120,000,000	0.00	0	0.00
TOTAL - PD	98,398,805	0.00	120,000,000	0.00	120,000,000	0.00	0	0.00
TOTAL	98,398,805	0.00	120,000,000	0.00	120,000,000	0.00	0	0.00
GRAND TOTAL	\$98,398,805	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM DISTRIBUTIONS	64,688,458	0.00	119,999,999	0.00	119,999,999	0.00	0	0.00
REFUNDS	33,710,347	0.00	1	0.00	1	0.00	0	0.00
TOTAL - PD	98,398,805	0.00	120,000,000	0.00	120,000,000	0.00	0	0.00
GRAND TOTAL	\$98,398,805	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$98,398,805	0.00	\$120,000,000	0.00	\$120,000,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.110</u>
Federal Student Loan Reserve	
Program is found in the following core budget(s): Federal Student Loan Reserve Fund	
1a. What strategic priority does this program address?	
Promote higher education access and affordability	
1b. What does this program do?	
<p>This appropriation request is part of the DHE Student Loan Program. This request is used to purchase defaulted and discharged student loans from lenders and to return or reimburse monies to the federal government as necessary. The fund balance related to this appropriation is the property of the federal government.</p> <p>As an agent of the US Department of Education (USDE), the DHE Student Loan Program insures private commercial banks against loss from defaulted and discharged student loans. Lenders are insured at 97 to 98 percent of the outstanding principal and interest at time of default for defaulted loans, depending on the loan disbursement date and 100 percent for loans discharged due to death, disability, closed school and bankruptcy. DHE must review each claim filed by a lender to ensure the lender has complied with all federal laws and regulations throughout the life of the loan to that point. If the lender fails to comply with all federal and DHE Student Loan Program guidelines, the insurance claim will be denied and the lender loses the federal loan guarantee and must try to collect the loan. In FY17, the Student Loan Program reviewed and paid approximately 9,000 claims. As the result of changes implemented December 1, 2015 the DHE Student Loan Program is now reinsured by the federal government at 100 percent on all claim types.</p>	
<p>After purchasing defaulted loans, DHE attempts to recover the defaulted debt through various collection efforts. The proceeds from defaulted student loan collections are deposited into the Federal Student Loan Reserve Fund and the portion due to the Guaranty Agency Operating Fund is subsequently transferred to that fund.</p> <p>The enactment of the Healthcare and Education Affordability Reconciliation Act of 2010 (Public Law 111-152) makes it difficult for the DHE to predict future claim volume. As a result of the law, the DHE no longer has authority to guarantee new federal student loans effective June 30, 2010 as those loans are disbursed through the Federal Direct Loan Program. The DHE will continue to purchase existing DHE-guaranteed loans held by FFEL Program lenders. However, the DHE expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.</p>	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)	
Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo	
3. Are there federal matching requirements? If yes, please explain.	
No	
4. Is this a federally mandated program? If yes, please explain.	
No	

PROGRAM DESCRIPTION

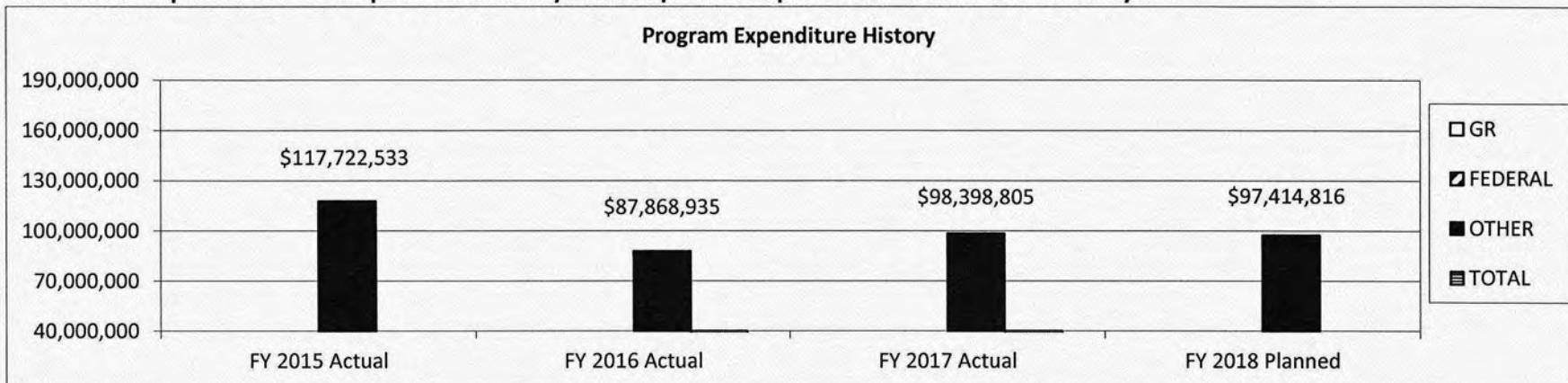
Department of Higher Education

HB Section(s): 3.110

Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

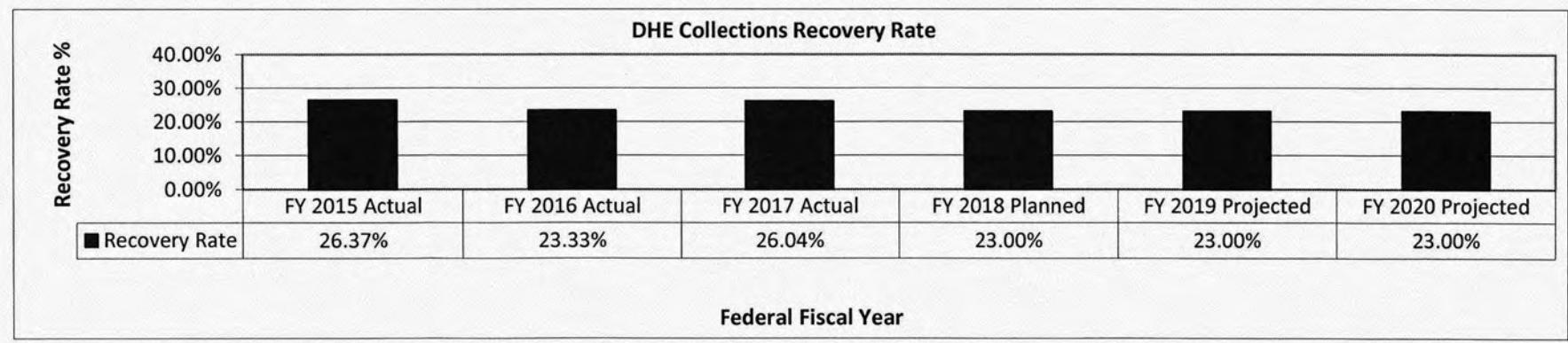


6. What are the sources of the "Other" funds?

Federal Student Loan Reserve Fund (0881)

7a. Provide an effectiveness measure.

The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year. The MDHE's baseline goal for next year is to recover 23 percent of its default portfolio, but hopes to recover 26%. Although this measure does reflect the effectiveness of collections efforts, direct control over this metric is limited, so MDHE hopes to replace this measure with one demonstrating its effectiveness in helping defaulted borrowers regain eligibility for Title IV financial assistance.

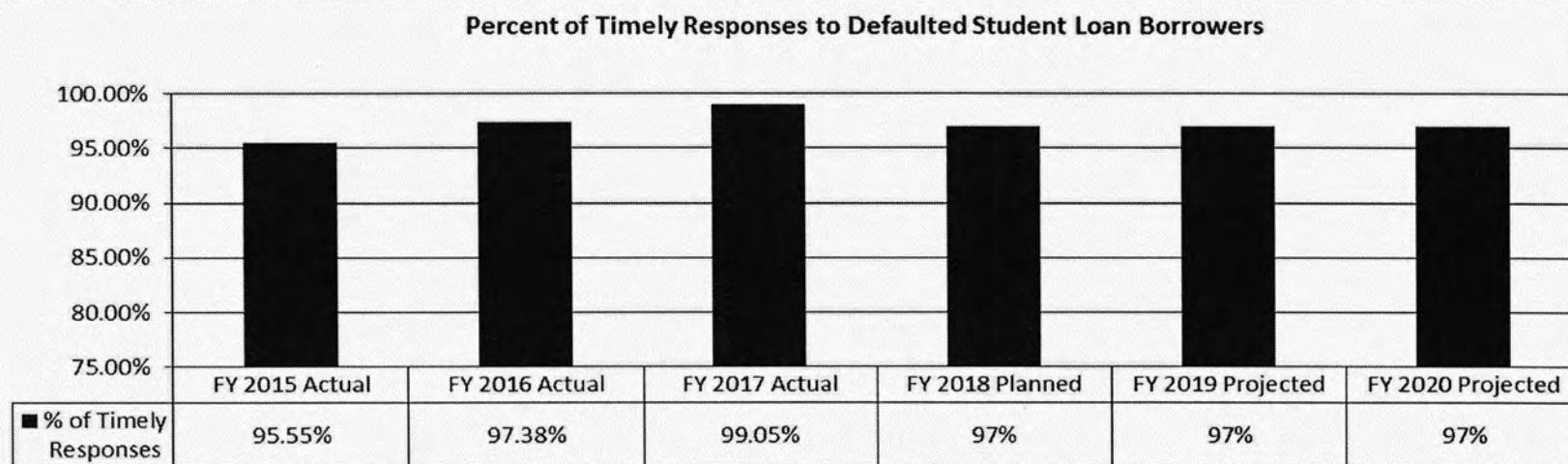


PROGRAM DESCRIPTION

Department of Higher Education Federal Student Loan Reserve	HB Section(s): 3.110
Program is found in the following core budget(s): Federal Student Loan Reserve Fund	

7b. Provide an efficiency measure.

The MDHE call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The MDHE has established a baseline goal for this measure of a 97% timely response rate, but hopes to respond timely 99.3% of the time.



PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.110</u>																					
Federal Student Loan Reserve																						
Program is found in the following core budget(s): Federal Student Loan Reserve Fund																						
7c. Provide the number of clients/individuals served, if applicable.																						
<p style="text-align: center;">Claims Paid to Lenders by MDHE</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; padding-bottom: 5px;"># of claims paid</th> <th colspan="6" style="text-align: center; border-bottom: 1px solid black;">State Fiscal Year</th> </tr> </thead> <tbody> <tr> <td style="text-align: left; vertical-align: bottom;">■ Claims Paid</td> <td style="text-align: center; vertical-align: bottom;">FY 2015 Actual</td> <td style="text-align: center; vertical-align: bottom;">FY 2016 Actual</td> <td style="text-align: center; vertical-align: bottom;">FY 2017 Actual</td> <td style="text-align: center; vertical-align: bottom;">FY 2018 Planned</td> <td style="text-align: center; vertical-align: bottom;">FY 2019 Projected</td> <td style="text-align: center; vertical-align: bottom;">FY 2020 Projected</td> </tr> <tr> <td style="text-align: left; vertical-align: bottom;">■ Claims Paid</td> <td style="text-align: center; vertical-align: bottom;">7,768</td> <td style="text-align: center; vertical-align: bottom;">7,534</td> <td style="text-align: center; vertical-align: bottom;">9,396</td> <td style="text-align: center; vertical-align: bottom;">6,103</td> <td style="text-align: center; vertical-align: bottom;">5,493</td> <td style="text-align: center; vertical-align: bottom;">4,943</td> </tr> </tbody> </table>		# of claims paid	State Fiscal Year						■ Claims Paid	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Planned	FY 2019 Projected	FY 2020 Projected	■ Claims Paid	7,768	7,534	9,396	6,103	5,493	4,943
# of claims paid	State Fiscal Year																					
■ Claims Paid	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Planned	FY 2019 Projected	FY 2020 Projected																
■ Claims Paid	7,768	7,534	9,396	6,103	5,493	4,943																
7d. Provide a customer satisfaction measure, if available. N/A																						

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55720C		
Division of Student Loan Program	HB Section	3.115		
Core - Tax Refund Offset				
1. CORE FINANCIAL SUMMARY				
FY 2019 Budget Request				
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	750,000	750,000
Total	0	0	750,000	750,000
FY 2019 Governor's Recommendation				
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:	Debt Offset Escrow (0753)			
2. CORE DESCRIPTION				
<p>This request for an appropriation of \$750,000 is necessary to enable the DHE to transfer defaulted borrowers' state income tax refunds to its Federal Fund. This appropriation request is part of the DHE Student Loan Program. Section 143.781, RSMo, authorizes the DHE to make tax refund offsets against debts owed to the state agency.</p>				

CORE DECISION ITEM

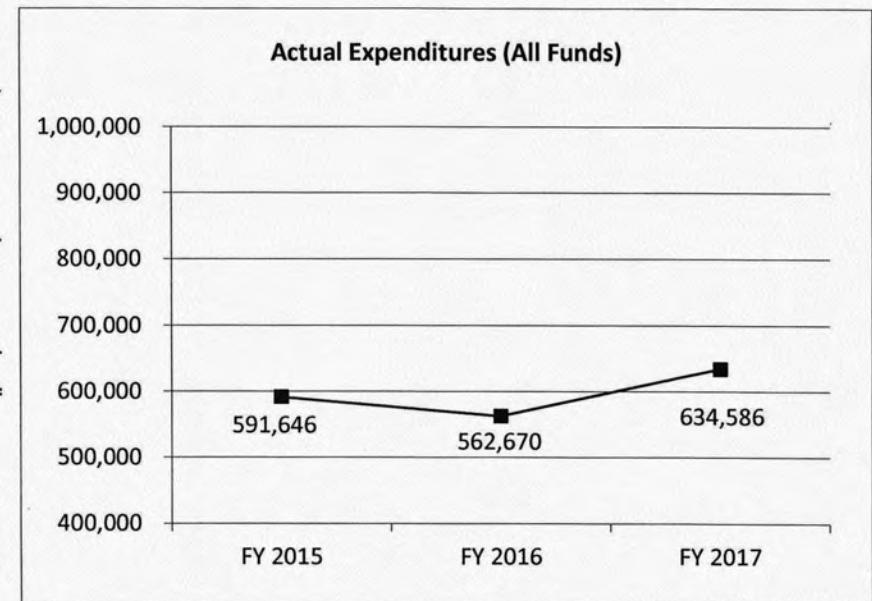
Department of Higher Education	Budget Unit	55720C
Division of Student Loan Program		
Core - Tax Refund Offset	HB Section	3.115

3. PROGRAM LISTING (list programs included in this core funding)

Loan Program Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	750,000	750,000	750,000	750,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	750,000	750,000	750,000	N/A
Actual Expenditures (All Funds)	591,646	562,670	634,586	N/A
Unexpended (All Funds)	158,354	187,330	115,414	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	158,354	187,330	115,414	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LOAN PROGRAM TAX REFUND OFFSE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	634,586	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	634,586	0.00	0	0.00	0	0.00	0	0.00
FUND TRANSFERS								
DEBT OFFSET ESCROW	0	0.00	750,000	0.00	750,000	0.00	0	0.00
TOTAL - TRF	0	0.00	750,000	0.00	750,000	0.00	0	0.00
TOTAL	634,586	0.00	750,000	0.00	750,000	0.00	0	0.00
GRAND TOTAL	\$634,586	0.00	\$750,000	0.00	\$750,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
REFUNDS	634,586	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	<u>634,586</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>
TRANSFERS OUT	0	0.00	750,000	0.00	750,000	0.00	0	0.00
TOTAL - TRF	<u>0</u>	<u>0.00</u>	<u>750,000</u>	<u>0.00</u>	<u>750,000</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>
GRAND TOTAL	\$634,586	0.00	\$750,000	0.00	\$750,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$634,586	0.00	\$750,000	0.00	\$750,000	0.00		0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55732C																		
Division of Student Loan Program																				
Core - Transfer to Federal Student Loan Reserve Fund	HB Section	3.120																		
1. CORE FINANCIAL SUMMARY																				
FY 2019 Budget Request <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>1,000,000</td> <td>1,000,000</td> <td></td> </tr> <tr> <td>Total</td><td>0</td><td>0</td><td>1,000,000</td><td>1,000,000</td><td></td></tr> </tbody> </table>			GR	Federal	Other	Total	E	TRF	0	0	1,000,000	1,000,000		Total	0	0	1,000,000	1,000,000		FY 2019 Governor's Recommendation
	GR	Federal	Other	Total	E															
TRF	0	0	1,000,000	1,000,000																
Total	0	0	1,000,000	1,000,000																
<table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>TRF</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>Total</td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></tr> </tbody> </table>			GR	Federal	Other	Total	E	TRF	0	0	0	0		Total	0	0	0	0		
	GR	Federal	Other	Total	E															
TRF	0	0	0	0																
Total	0	0	0	0																
FTE 0.00 0.00 0.00 0.00		FTE 0.00 0.00 0.00 0.00																		
<i>Est. Fringe</i>	0	0	0	0																
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>																				
Other Funds: Guaranty Agency Operating Fund (0880)		Other Funds:																		
2. CORE DESCRIPTION																				
<p>The Higher Education Amendments (HEA) of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Reserve Fund, which is the property of the federal government. All amounts collected from defaulted borrowers are first deposited into the Federal Reserve Fund, with DHE's portion transferred out into the Guaranty Agency Operating Fund. Due to reconciling items, it is sometimes necessary to transfer funds back to the Federal Fund. In addition, the HEA also requires the DHE to ensure that the Federal Reserve Fund has cash flow sufficient to pay claims to lenders and meet federally mandated reserve levels, so at times it may be necessary to transfer an amount from the Guaranty Agency Operating Fund (0880) to the Federal Fund to maintain the minimum reserve level.</p>																				
<p>Although this appropriation is infrequently used, this request for a transfer appropriation of \$1,000,000 is necessary to ensure federal compliance in the event that the DHE is required to transfer money to the Federal Reserve Fund from the Guaranty Operating Fund in order to make adjustments to collections from defaulted borrowers and to ensure that the Federal Fund has sufficient cash flow to meet obligations and minimum reserve levels.</p>																				

CORE DECISION ITEM

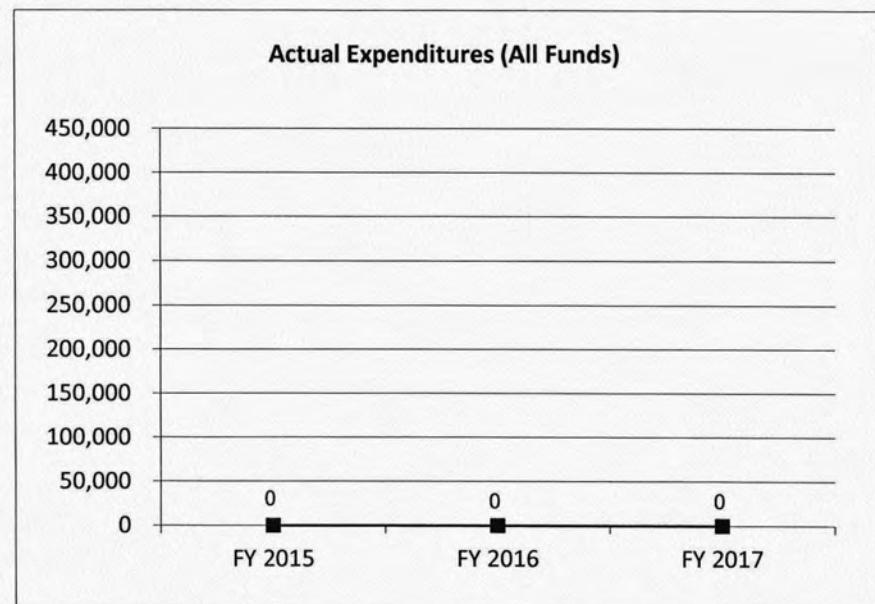
Department of Higher Education	Budget Unit	55732C
Division of Student Loan Program		
Core - Transfer to Federal Student Loan Reserve Fund	HB Section	3.120

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,000,000	1,000,000	1,000,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
GUARANTY AGENCY OPER-TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
GUARANTY AGENCY OPER-TRANSFER								
CORE								
FUND TRANSFERS								
GUARANTY AGENCY OPERATING	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
GUARANTY AGENCY OPER-TRANSFER								
CORE								
TRANSFERS OUT	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.120</u>
Federal Student Loan Reserve	

Program is found in the following core budget(s): Transfer to Federal Student Loan Reserve Fund

1a. What strategic priority does this program address?

Promote higher education access and affordability

1b. What does this program do?

This program allows DHE to transfer funds from the Guaranty Agency Operating Fund to the Federal Reserve Fund in order to make adjustments to the federal government's share of collections on defaulted student loans and to maintain minimum reserve levels. This request is part of the DHE Student Loan Program.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

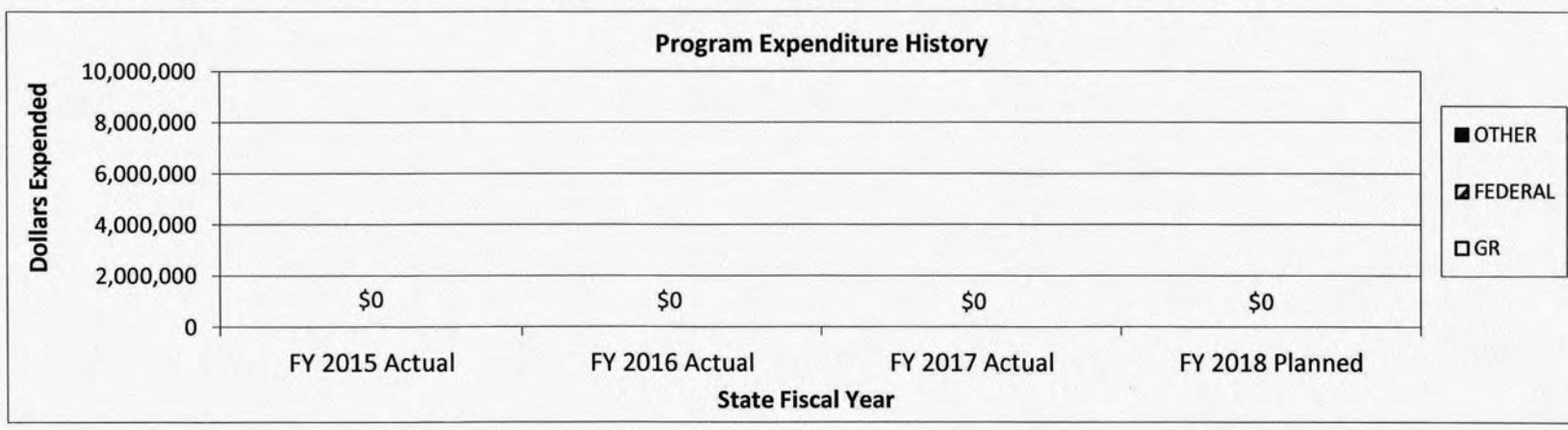
Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.120</u>
Federal Student Loan Reserve	
Program is found in the following core budget(s): Transfer to Federal Student Loan Reserve Fund	
6. What are the sources of the "Other" funds?	
Guaranty Agency Operating Fund (0880)	
7a. Provide an effectiveness measure.	
N/A	
7b. Provide an efficiency measure.	
N/A	
7c. Provide the number of clients/individuals served, if applicable.	
N/A	
7d. Provide a customer satisfaction measure, if available.	
N/A	

CORE DECISION ITEM

CORE DECISION ITEM

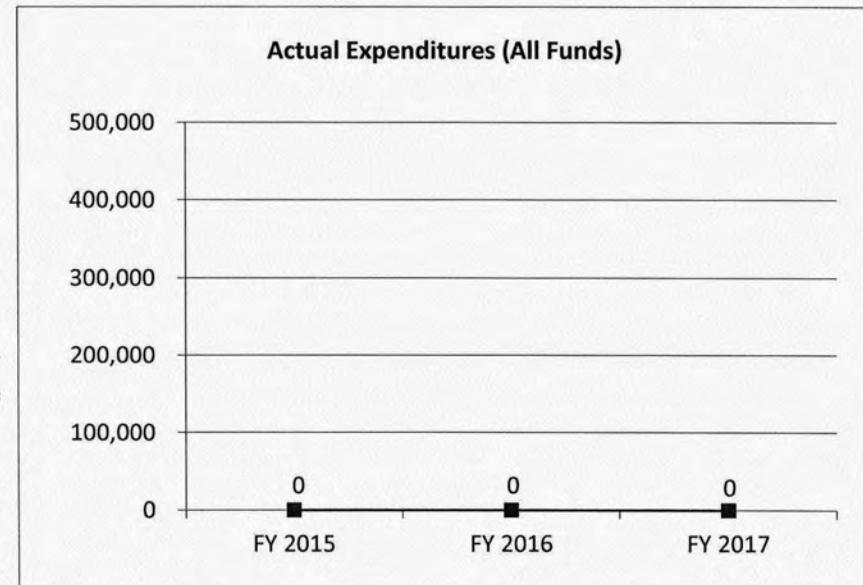
Department of Higher Education	Budget Unit	55729C
Division of Missouri Student Grants and Scholarships		
Core - College Preparation Program	HB Section	3.116

3. PROGRAM LISTING (list programs included in this core funding)

College Preparation Program

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	0	0	450,000	100,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	(450,000)	(100,000)
Budget Authority (All Funds)	0	0	0	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
COLLEGE PREPARATION PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	100,000	0	0	100,000	
	Total	0.00	100,000	0	0	100,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	100,000	0	0	100,000	
	Total	0.00	100,000	0	0	100,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	100,000	0	0	100,000	
	Total	0.00	100,000	0	0	100,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
COLLEGE PREPARATION PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL - PD	0	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL	0	0.00	100,000	0.00	100,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$100,000	0.00	\$100,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
COLLEGE PREPARATION PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL - PD	0	0.00	100,000	0.00	100,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$100,000	0.00	\$100,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$100,000	0.00	\$100,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.116</u>																									
College Preparation Program																										
Program is found in the following core budget(s): Division of Missouri Student Grants and Scholarships																										
1a. What strategic priority does this program address? Low-income, first generation student degree attainment																										
1b. What does this program do? Provide low-income, first generation students in Missouri with the academic enrichment, social support, and life skills needed to succeed in college and careers. Services are highly individualistic and comprehensive to include classroom instruction and one-on-one coaching. Students served consist of both high school and collegian students.																										
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) House Bill 2003 (2016)/House Bill 2003 (2017)																										
3. Are there federal matching requirements? If yes, please explain. N/A																										
4. Is this a federally mandated program? If yes, please explain. N/A																										
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.																										
<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>FY 2016 Actual</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>FY 2017 Actual*</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>FY 2018 Planned*</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	0	0	0	0	FY 2016 Actual	0	0	0	0	FY 2017 Actual*	0	0	0	0	FY 2018 Planned*	0	0	0	0
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	0	0	0	0																						
FY 2016 Actual	0	0	0	0																						
FY 2017 Actual*	0	0	0	0																						
FY 2018 Planned*	0	0	0	0																						
<p>*Net of full expenditure restriction</p> 6. What are the sources of the "Other" funds? N/A																										

PROGRAM DESCRIPTION

Department of Higher Education College Preparation Program Program is found in the following core budget(s): Division of Missouri Student Grants and Scholarships	HB Section(s): <u>3.116</u>
Measures will be determined upon implementation of the program but could potentially include those listed below.	
7a. Provide an effectiveness measure. % of low-income, first generation students receiving services that graduate high school % of low-income, first generation students receiving services that matriculate to college % of low-income, first generation students receiving services that graduate college in 6 years	
7b. Provide an efficiency measure. Operating cost per student Cost per student graduated	
7c. Provide the number of clients/individuals served, if applicable. Over 650 students are estimated to receive services provided through these funds.	
7d. Provide a customer satisfaction measure, if available. N/A	

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>57683C</u>																																																															
Division of Four-year Colleges and Universities																																																																	
Core - University of Missouri - UMKC/MSU Pharmacy Doctorate Program	HB Section	<u>3.125</u>																																																															
1. CORE FINANCIAL SUMMARY																																																																	
FY 2019 Budget Request					FY 2019 Governor's Recommendation																																																												
<table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>1,000,000</td> <td>0</td> <td>0</td> <td>1,000,000</td> <td></td> </tr> <tr> <td>Total</td> <td>1,000,000</td> <td>0</td> <td>0</td> <td>1,000,000</td> <td></td> </tr> </tbody> </table>						GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	1,000,000	0	0	1,000,000		Total	1,000,000	0	0	1,000,000		<table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> </tbody> </table>		GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	0	0	0	0		Total	0	0	0	0	
	GR	Federal	Other	Total	E																																																												
PS	0	0	0	0																																																													
EE	0	0	0	0																																																													
PSD	1,000,000	0	0	1,000,000																																																													
Total	1,000,000	0	0	1,000,000																																																													
	GR	Federal	Other	Total	E																																																												
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Total	0	0	0	0																																																													
FTE 0.00 0.00 0.00 0.00					FTE 0.00 0.00 0.00 0.00																																																												
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i> 0 0 0 0																																																												
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>																																																												
Other Funds:			Other Funds:																																																														
2. CORE DESCRIPTION																																																																	
This request is for continuation of the core funding for a satellite Doctor of Pharmacy program developed by the University of Missouri - Kansas City (UMKC) at Missouri State University (MSU). This funding allows students to be admitted to the joint program to increase the number of licensed pharmacists. The sustaining appropriation supports the additional personnel and distance education costs for the program. The staffing and distance education are part of UMKC's budget. The pharmacy students on the MSU campus are registered at UMKC, are considered and treated as UMKC students, but receive student services at MSU.																																																																	
The satellite program admits up to 30 students/class, and the first class of students was admitted in Fall 2014.																																																																	

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57683C
Division of Four-year Colleges and Universities		
Core - University of Missouri - UMKC/MSU Pharmacy Doctorate Program	HB Section	3.125

3. PROGRAM LISTING (list programs included in this core funding)

UMKC/MSU Pharmacy Doctorate Program

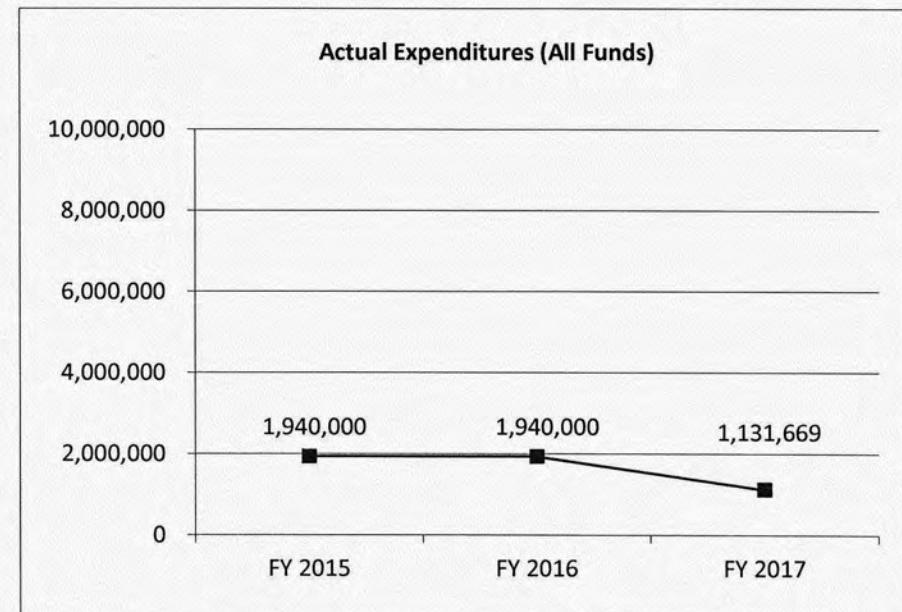
4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	2,000,000	2,000,000	2,000,000	1,000,000
Less Reverted (All Funds)	(60,000)	(60,000)	(60,000)	
Less Restricted (All Funds)*	0	0	(808,331)	(1,000,000)
Budget Authority (All Funds)	1,940,000	1,940,000	1,131,669	N/A
Actual Expenditures (All Funds)	1,940,000	1,940,000	1,131,669	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A

*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
DOCTORATE PHARMACY PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	1,000,000	0	0	1,000,000	
	Total	0.00	1,000,000	0	0	1,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,000,000	0	0	1,000,000	
	Total	0.00	1,000,000	0	0	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,000,000	0	0	1,000,000	
	Total	0.00	1,000,000	0	0	1,000,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
DOCTORATE PHARMACY PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,131,669	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL - PD	1,131,669	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL	1,131,669	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$1,131,669	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
DOCTORATE PHARMACY PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	1,131,669	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL - PD	1,131,669	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$1,131,669	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$1,131,669	0.00	\$1,000,000	0.00	\$1,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education Program Name: University of Missouri Program is found in the following core budget(s): University of Missouri - UMKC/MSU Doctor of Pharmacy Program	HB Section(s): 3.125
1a. What strategic priority does this program address? Graduate licensed pharmacists in southwest Missouri	
1b. What does this program do? This funding supports UMKC's development of a satellite Doctor of Pharmacy program at Missouri State University. The staffing and distance education costs are part of UMKC's budget. The pharmacy students on the MSU campus are UMKC students, but receive student services at MSU. The funds covering costs for these services are transferred from UMKC to MSU. The satellite program admits up to 30 students/class and admitted the first class of students in Fall 2014. In FY14-15, the program completed renovation of 15,000 sq. ft. state-of-the-art distance education space on the MSU campus, and hired an Associate Dean to lead the site along with its first two faculty members and a administrative support staff. In FY16, the school admitted the second class of students and hired five new faculty and an additional administrative staff. In FY17, the school admitted the third class of students. The budget supports an IT specialist for MSU to assist with distance education, and funds to cover these costs are transferred from UMKC to MSU. Once this infrastructure is solidified, the sustaining appropriation supports the personnel and distance education costs for the program.	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) UMKC Pharmacy is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950.	
3. Are there federal matching requirements? If yes, please explain. No	
4. Is this a federally mandated program? If yes, please explain. No	

PROGRAM DESCRIPTION

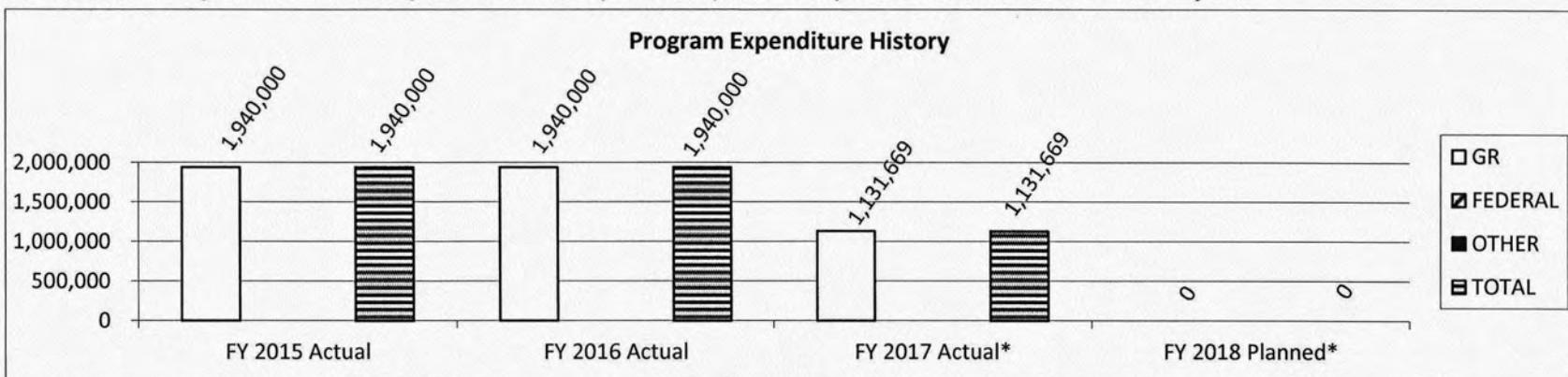
Department of Higher Education

HB Section(s): 3.125

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - UMKC/MSU Doctor of Pharmacy Program

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Net of expenditure restrictions

6. What are the sources of the "Other" funds?

N/A

- 7a. Provide an effectiveness measure.

Additional students admitted to joint program to increase the number of licensed pharmacists:

FY2015 Admitted	FY2016 Admitted	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned
30	30	30	30	30	30	30

In June of 2014, the Accreditation Council for Pharmacy Education (ACPE) confirmed the accreditation status of the satellite program. The first class of this satellite program admitted 30 students in Fall 2014.

PROGRAM DESCRIPTION

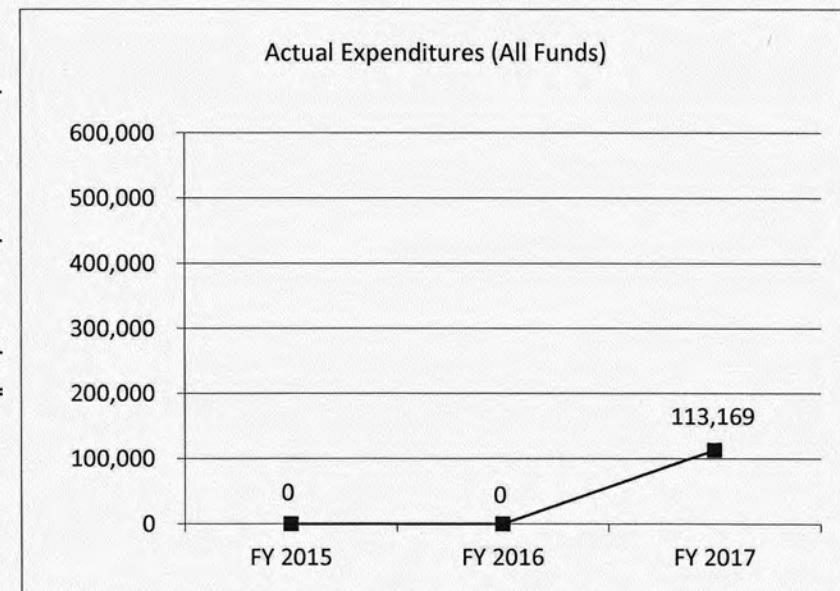
Department of Higher Education	HB Section(s): <u>3.125</u>					
Program Name: University of Missouri						
Program is found in the following core budget(s): University of Missouri - UMKC/MSU Doctor of Pharmacy Program						
7b. Provide an efficiency measure.						
Number of student graduates from joint pharmacy program:						
FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned	FY2023 Planned
0	30	27	30	30	30	30
<u>Base target:</u> Graduate 94% of students admitted						
<u>Stretch target:</u> Graduate 98% of students admitted						
7c. Provide the number of clients/individuals served, if applicable.						
N/A						
7d. Provide a customer satisfaction measure, if available.						
N/A						

CORE DECISION ITEM

<u>Department of Higher Education</u>	<u>Budget Unit</u>	<u>55742C</u>									
<u>Division of Four-year Colleges and Universities</u>	<u>HB Section</u>	<u>3.127</u>									
<u>Core - Missouri University of Science & Technology Project Lead the Way</u>											
1. CORE FINANCIAL SUMMARY											
FY 2019 Budget Request					FY 2019 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	0
EE	0	0	0	0		EE	0	0	0	0	0
PSD	400,000	0	0	400,000		PSD	0	0	0	0	0
TRF	0	0	0	0		TRF	0	0	0	0	0
Total	400,000	0	0	400,000		Total	0	0	0	0	0
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
Est. Fringe	0	0	0	0		Est. Fringe	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						
Other Funds:					Other Funds:						
2. CORE DESCRIPTION											
<p>This request is for continuation of the core funding for Missouri University of Science and Technology to continue its partnership with southwest Missouri schools to increase the number of school districts utilizing Project Lead the Way and to provide further information to students regarding the importance of STEM education and the potential for future careers. This funding also helps school districts offset the costs associated with this program and serves as a state match for potential federal grant money.</p>											

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55742C		
Division of Four-year Colleges and Universities				
Core - Missouri University of Science & Technology Project Lead the Way	HB Section	3.127		
3. PROGRAM LISTING (list programs included in this core funding)				
Missouri University of Science and Technology Project Lead the Way				
4. FINANCIAL HISTORY				
	FY 2015	FY 2016	FY 2017	FY 2018
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	0	0	400,000	400,000
Less Reverted (All Funds)	0	0	(6,000)	
Less Restricted (All Funds)*	0	0	(280,831)	(400,000)
Budget Authority (All Funds)	0	0	113,169	N/A
Actual Expenditures (All Funds)	0	0	113,169	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	0
Federal	0	0	0	0
Other	0	0	0	0
*Restricted amount is as of 9/15/17				
Reverted includes the statutory three-percent reserve amount (when applicable).				
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).				
NOTES:				



CORE RECONCILIATION DETAIL**DEPARTMENT OF HIGHER EDUCATION****MUS&T-PLTW****5. CORE RECONCILIATION DETAIL**

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	400,000	0	0	400,000	
	Total	0.00	400,000	0	0	400,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	400,000	0	0	400,000	
	Total	0.00	400,000	0	0	400,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	400,000	0	0	400,000	
	Total	0.00	400,000	0	0	400,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MUS&T-PLTW								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	113,169	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL - PD	113,169	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL	113,169	0.00	400,000	0.00	400,000	0.00	0	0.00
GRAND TOTAL	\$113,169	0.00	\$400,000	0.00	\$400,000	0.00	\$0	0.00

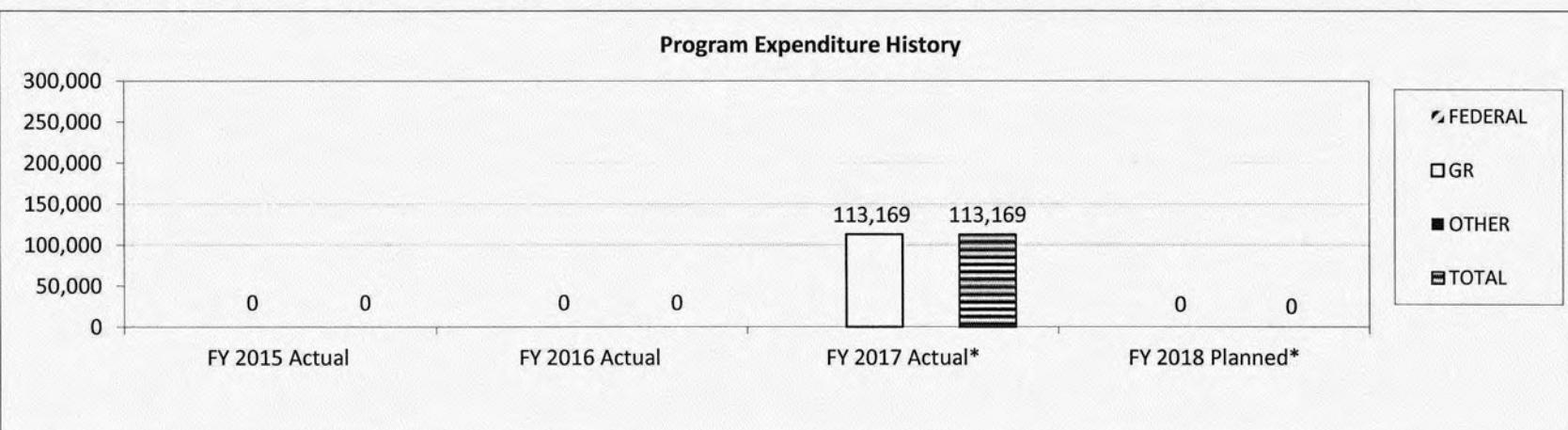
DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
MUS&T-PLTW								
CORE								
PROGRAM DISTRIBUTIONS	113,169	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL - PD	113,169	0.00	400,000	0.00	400,000	0.00	0	0.00
GRAND TOTAL	\$113,169	0.00	\$400,000	0.00	\$400,000	0.00	\$0	0.00
GENERAL REVENUE	\$113,169	0.00	\$400,000	0.00	\$400,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.127</u>
Program Name: University of Missouri	
Program is found in the following core budget(s): Missouri University of Science & Technology Project Lead the Way	
1a. What strategic priority does this program address?	
Enhance the pipeline for STEM students in southern Missouri	
1b. What does this program do?	
<p>Missouri University of Science and Technology will partner with southern Missouri schools to increase the number of school districts utilizing Project Lead the Way (PLTW). The goal of PLTW is to help students understand that STEM education is relevant in their lives and see potential for future careers. PLTW depends not only on rigorous and relevant pre-engineering and science curricula, but also on trained teachers to instruct the next generation of scientists and engineers. As a leading affiliate university, Missouri S&T provides teacher training, professional development, and information for counselors and administrators throughout the Midwest. Students are also exposed to STEM careers through professionals from local industries who supplement the curriculum through mentorships and workplace experiences.</p>	
<p>This appropriation was provided in FY17 to help the poorest school districts in southern Missouri to offset costs of these programs and to provide state match for potential federal grant money. The majority of the funds were subject to withholdings in FY 17 and FY 18. The \$400,000 is needed on a recurring basis.</p>	
<p>The appropriation will be used initially to cover one-time costs associated with PLTW implementation, concentrating on building successful partnerships with schools and local employers. Schools in a ten county southern Missouri area will be targeted to apply for PLTW support on a first come basis. This area is the poorest in Missouri and one of the poorest in the United States.</p>	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)	
<p>Missouri University of Science and Technology is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950, RSMO.</p>	
3. Are there federal matching requirements? If yes, please explain.	
<p>No, however the goal is to have this program provide matching funds to leverage federal grant support.</p>	
4. Is this a federally mandated program? If yes, please explain.	
<p>No</p>	

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.127																									
Program Name: University of Missouri																										
Program is found in the following core budget(s): Missouri University of Science & Technology Project Lead the Way																										
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.																										
<p style="text-align: center;">Program Expenditure History</p>  <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>FEDERAL</th> <th>GR</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>FY 2016 Actual</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>FY 2017 Actual*</td> <td>113,169</td> <td>113,169</td> <td>0</td> <td>113,169</td> </tr> <tr> <td>FY 2018 Planned*</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </tbody> </table>		Fiscal Year	FEDERAL	GR	OTHER	TOTAL	FY 2015 Actual	0	0	0	0	FY 2016 Actual	0	0	0	0	FY 2017 Actual*	113,169	113,169	0	113,169	FY 2018 Planned*	0	0	0	0
Fiscal Year	FEDERAL	GR	OTHER	TOTAL																						
FY 2015 Actual	0	0	0	0																						
FY 2016 Actual	0	0	0	0																						
FY 2017 Actual*	113,169	113,169	0	113,169																						
FY 2018 Planned*	0	0	0	0																						

*Net of expenditure restrictions

6. What are the sources of the "Other" funds?
N/A

7a. Provide an effectiveness measure.
Current plans for this program are to concentrate in a ten county area, with pilots in the Houston, Missouri School District as well as West Plains (Fairview), Van Buren and Success. Future effectiveness measures being evaluated include: increases in school districts involved in PLTW, increases in programs offered and delivered in STEM (science, technology, engineer and math) areas, and increases in local industry support. Ultimately, improved MAP test results in STEM areas for participating school districts is anticipated.

7b. Provide an efficiency measure.
Efficiency measures are still being evaluated.

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.127</u>
Program Name: University of Missouri	
Program is found in the following core budget(s): Missouri University of Science & Technology Project Lead the Way	
7c. Provide the number of clients/individuals served, if applicable.	
The total number of students in the ten county target region is 25,004. The total number of students in the pilot, Houston School District, is 1,006. This program will start with the pilot and expand in future years.	
In FY 17, with 75% of funds withheld, this program served 2,300 students in 4 school districts. Additional results are expected with full funding.	
7d. Provide a customer satisfaction measure, if applicable.	
N/A	

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55747C									
Division of Four-year Colleges and Universities											
Core - Harris Stowe State University Graduate & STEM Education Programs	HB Section	3.131									
1. CORE FINANCIAL SUMMARY											
FY 2019 Budget Request					FY 2019 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	250,000	0	0	250,000		PSD	0	0	0	0	
Total	250,000	0	0	250,000		Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
Est. Fringe	0	0	0	0		Est. Fringe	0	0	0	0	
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.						
Other Funds:					Other Funds:						
2. CORE DESCRIPTION											
<p>This request is for continuation of the core funding for Harris-Stowe State University to advance its STEM and graduate degree efforts and to contribute to workforce development needs in STEM in Missouri. Harris-Stowe seeks to provide:</p> <ol style="list-style-type: none"> 1. STEM training for diverse student populations, specifically underrepresented groups in higher education. 2. Provide Professional Development opportunities for Teachers in K-12 in the St. Louis Region and the State to strengthen STEM pedagogy. 3. Award baccalaureate degrees as well as teacher certification in STEM, certificate programs such as Coding, Cybersecurity, Microsoft certifications and Urban Agriculture to bolster economic development and career readiness for employment. 											
3. PROGRAM LISTING (list programs included in this core funding)											
Graduate and STEM Education Programs at Harris Stowe State University											

CORE DECISION ITEM

Department of Higher Education

Budget Unit 55747C

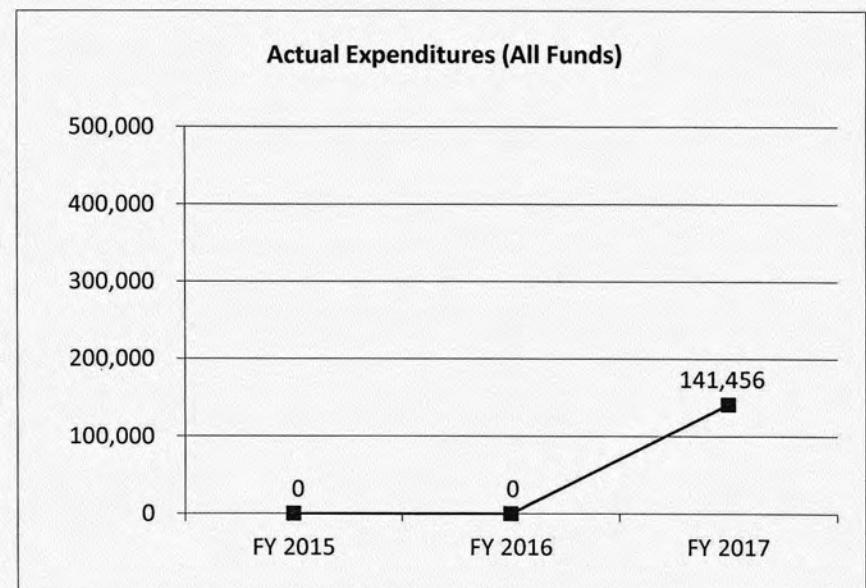
Division of Four-year Colleges and Universities

Core - Harris Stowe State University Graduate & STEM Education Programs

HB Section 3.131

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	0	0	500,000	250,000
Less Reverted (All Funds)	0	0	(7,500)	0
Less Restricted (All Funds)*	0	0	(351,044)	(250,000)
Budget Authority (All Funds)	0	0	141,456	N/A
Actual Expenditures (All Funds)	0	0	141,456	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL**DEPARTMENT OF HIGHER EDUCATION****HSSU GRADUATE PROGRAMS****5. CORE RECONCILIATION DETAIL**

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	250,000	0	0	250,000	
	Total	0.00	250,000	0	0	250,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	250,000	0	0	250,000	
	Total	0.00	250,000	0	0	250,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	250,000	0	0	250,000	
	Total	0.00	250,000	0	0	250,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
HSSU GRADUATE PROGRAMS								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	141,456	0.00	250,000	0.00	250,000	0.00	0	0.00
TOTAL - PD	141,456	0.00	250,000	0.00	250,000	0.00	0	0.00
TOTAL	141,456	0.00	250,000	0.00	250,000	0.00	0	0.00
GRAND TOTAL	\$141,456	0.00	\$250,000	0.00	\$250,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
HSSU GRADUATE PROGRAMS								
CORE								
PROGRAM DISTRIBUTIONS	141,456	0.00	250,000	0.00	250,000	0.00	0	0.00
TOTAL - PD	141,456	0.00	250,000	0.00	250,000	0.00	0	0.00
GRAND TOTAL	\$141,456	0.00	\$250,000	0.00	\$250,000	0.00	\$0	0.00
GENERAL REVENUE	\$141,456	0.00	\$250,000	0.00	\$250,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.131</u>
Program Name: Graduate & STEM Education Programs	
Program is found in the following core budget(s): Harris-Stowe State University	
1a. What strategic priority does this program address?	
To increase degree attainment statewide	
1b. What does this program do?	
STEM Need in Missouri <p>In Missouri, the job market through 2022 is expected to grow at 10.2% for STEM jobs compared to the 8.6% average expected combined growth attributed to all occupations in the state (Missouri Dept. of Economic Development, 2014), but Missouri faces challenges that threaten a prosperous economy. Recently, Missouri dropped 5 places from 29th to 34th in the Milken Institutes Human Capital Investment Composite Index (Milken Institute, 2014). This index broadly measures investment into workforce development including educational resources devoted to STEM education, and is considered an indicator of future economic viability. More troubling is the disparity in education levels between different ethnicities, especially in STEM disciplines. Currently, URMs (under representative minorities) comprise 18.4% of the population of Missouri, yet only 7.6% of baccalaureate degrees in STEM fields are awarded to URMs (MDHE and US Census Bureau 2014). Alleviating the entrenched economic and educational disparities in Missouri will require effective measures to enable students from underrepresented groups to not only enter college, but to successfully earn baccalaureate degrees and certification in STEM areas. Harris-Stowe has purposefully increased its STEM degrees and minors to meet these needs. As a result, these programs are the fastest growing disciplines in the institution. Currently Harris-Stowe has one of the top enrollments in the state for African-Americans in Biology and is the only Missouri institution ranked in the nation for conferring degrees to African-Americans in Mathematics. Harris-Stowe's goal is to double STEM enrollment and graduates by 2020. State support is critical to this endeavor.</p>	
STEM Need at Harris-Stowe <p>Harris-Stowe STEM labs were designed when the institution was primarily a teaching institution and unfortunately have not been significantly upgraded in decades. Harris-Stowe currently has five laboratories in great need of repair. This includes a complete overhaul of each laboratory space in order to meet all applicable accreditation standards and safety regulations. A renovation of Harris-Stowe's labs is critical in advancing the mission and the five year strategic plan of the institution. These labs are nearly 80 years old and have not been extensively renovated in that time period. Most of the original equipment such as ventilation hoods and chemical storage facilities are original to the building built in 1930.</p> <p>Renovations to existing lab spaces will allow Harris-Stowe to reach additional goals such as offering certificate programs in STEM related fields that will better prepare Missouri students for the workforce. These certificates include Coding, Cybersecurity, Microsoft certification, and Urban Agriculture. In addition, renovated laboratories will allow Harris-Stowe's faculty to provide workshops and in-service activities to K-12 science and mathematics educators.</p>	

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.131</u>																									
Program Name: Graduate & STEM Education Programs																										
Program is found in the following core budget(s): Harris-Stowe State University																										
<p>Harris-Stowe received a National Science Foundation Targeted Infusion grant to update one of its labs into a biotechnology lab in 2015. The grant provides federal funds to purchase lab equipment but not lab renovations. This appropriation will assist in the renovation of this new biotechnology lab as well as the other four laboratories on campus.</p>																										
<p>2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>The Governor signed into law the bill that allows Harris-Stowe State University (HSSU) to offer graduate programs. Section 173.005.2(1) RSMo.; Section 174.310.2 RSMo. (modified in 2015 via SB 334 to allow HSSU to offer graduate degrees)</p>																										
<p>3. Are there federal matching requirements? If yes, please explain.</p> <p>No</p>																										
<p>4. Is this a federally mandated program? If yes, please explain.</p> <p>No</p>																										
<p>5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.</p> <div style="border: 1px solid black; padding: 10px;"> <p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>FY 2016 Actual</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>FY 2017 Actual*</td> <td>141,456</td> <td>0</td> <td>141,456</td> <td>141,456</td> </tr> <tr> <td>FY 2018 Planned*</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </tbody> </table> </div>		Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	0	0	0	0	FY 2016 Actual	0	0	0	0	FY 2017 Actual*	141,456	0	141,456	141,456	FY 2018 Planned*	0	0	0	0
Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	0	0	0	0																						
FY 2016 Actual	0	0	0	0																						
FY 2017 Actual*	141,456	0	141,456	141,456																						
FY 2018 Planned*	0	0	0	0																						
<p>*Net of expenditure restrictions</p>																										
<p>6. What are the sources of the "Other" funds?</p> <p>N/A</p>																										

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.131</u>
Program Name: Graduate & STEM Education Programs	
Program is found in the following core budget(s): Harris-Stowe State University	
7a. Provide an effectiveness measure. FY18 is still the initial phase of implementation. Future measures are still being evaluated but may include: Increases in graduate and STEM programs offered. Base target: 40. Stretch target: 50 graduates. Number of additional students admitted to STEM related programs. Base target: 320. Stretch target: 350. Number of students enrolled in graduate programs. Base target of 5 enrolled and Stretch target of 10 by FY19.	
7b. Provide an efficiency measure. FY18 is still the initial phase of implementation. Future measures are still being evaluated but may include: Number of graduate degrees or certificates granted in STEM related fields Number of baccalaureate degrees awarded to URM	
7c. Provide the number of clients/individuals served, if applicable. 2016 enrollment ion STEM programs = 316 2016 graduates in STEM programs = 22	
7d. Provide a customer satisfaction measure, if available. N/A	

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>57682C</u>																																			
Division of Four-year Colleges and Universities																																					
Core - University of Missouri - MU Medical School Partnerships	HB Section	<u>3.135</u>																																			
1. CORE FINANCIAL SUMMARY																																					
FY 2019 Budget Request <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>5,000,000</td> <td>0</td> <td>0</td> <td>5,000,000</td> <td></td> </tr> <tr> <td>Total</td> <td>5,000,000</td> <td>0</td> <td>0</td> <td>5,000,000</td> <td></td> </tr> </tbody> </table>				GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	5,000,000	0	0	5,000,000		Total	5,000,000	0	0	5,000,000						
	GR	Federal	Other	Total	E																																
PS	0	0	0	0																																	
EE	0	0	0	0																																	
PSD	5,000,000	0	0	5,000,000																																	
Total	5,000,000	0	0	5,000,000																																	
FTE <table> <tr> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td></td> </tr> </table>		0.00	0.00	0.00	0.00		FY 2019 Governor's Recommendation <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>PSD</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> </tbody> </table>		GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	0	0	0	0		Total	0	0	0	0	
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PS	0	0	0	0																																	
EE	0	0	0	0																																	
PSD	0	0	0	0																																	
Total	0	0	0	0																																	
<i>Est. Fringe</i>	0	0	0	0																																	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>																																					
Other Funds:		Other Funds:																																			
2. CORE DESCRIPTION																																					
<p>This request is for continuation of the core funding for a medical school clinical campus in Springfield, Missouri. In response to the shortage of physicians in Missouri, the University of Missouri School of Medicine in Columbia will partner with Cox Health and Mercy Health Systems in Springfield, Missouri to increase clinical opportunities and allow for increased medical school enrollment at MU. The clinical campus in Springfield and expanded educational facilities in Columbia allows MU to accept additional medical students annually, with 30-35 students from each class completing the second two years of their medical education in Springfield, resulting in 128 students in the Springfield campus expansion.</p> <p>In the past, the University has been appropriated \$10.0 million for this program. The appropriation has been reduced to \$5.0 million. The University has indicated if full general revenue funding of \$10.0 million is not received, it must consider the long term viability of the program, which could include eliminating the program after graduating current students in the pipeline.</p>																																					
<i>Est. Fringe</i> <table> <tr> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> </table> <i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>			0	0	0	0																															
0	0	0	0																																		

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57682C
Division of Four-year Colleges and Universities		
Core - University of Missouri - MU Medical School Partnerships	HB Section	3.135

3. PROGRAM LISTING (list programs included in this core funding)

MU Medical School

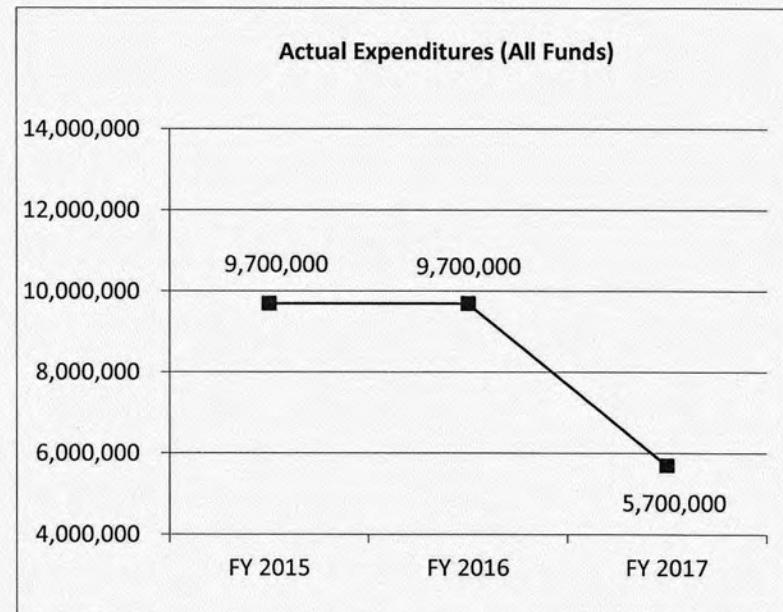
4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	10,000,000	10,000,000	10,000,000	5,000,000
Less Reverted (All Funds)	(300,000)	(300,000)	(300,000)	
Less Restricted (All Funds)*	0	0	(4,000,000)	(5,000,000)
Budget Authority (All Funds)	9,700,000	9,700,000	5,700,000	N/A
Actual Expenditures (All Funds)	9,700,000	9,700,000	5,700,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A

*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

UM-COLUMBIA COOP MED SCHL EXP

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	5,000,000	0	0	5,000,000	
	Total	0.00	5,000,000	0	0	5,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	5,000,000	0	0	5,000,000	
	Total	0.00	5,000,000	0	0	5,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	5,000,000	0	0	5,000,000	
	Total	0.00	5,000,000	0	0	5,000,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
UM-COLUMBIA COOP MED SCHL EXP								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	5,700,000	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00
TOTAL - PD	5,700,000	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00
TOTAL	5,700,000	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00
GRAND TOTAL	\$5,700,000	0.00	\$5,000,000	0.00	\$5,000,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
UM-COLUMBIA COOP MED SCHL EXP								
CORE								
PROGRAM DISTRIBUTIONS	5,700,000	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00
TOTAL - PD	5,700,000	0.00	5,000,000	0.00	5,000,000	0.00	0	0.00
GRAND TOTAL	\$5,700,000	0.00	\$5,000,000	0.00	\$5,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$5,700,000	0.00	\$5,000,000	0.00	\$5,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education Program Name: University of Missouri Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships	HB Section(s): 3.135
1a. What strategic priority does this program address? Graduate licensed physicians in southwest Missouri	
1b. What does this program do?	
<p>In response to the shortage of physicians in Missouri, the University of Missouri School of Medicine in Columbia and CoxHealth and Mercy Health Systems in Springfield increased medical school enrollment at MU by creating a clinical campus in Springfield, Missouri. At the University of Missouri School of Medicine in Columbia and most other medical schools, students complete four years of education to receive a medical degree and become a physician. Students primarily spend the first two years learning foundational aspects of medicine in educational facilities — such as classrooms, labs, libraries and auditoriums — from a variety of biomedical scientists and physician educators. Students spend much of the final two years of medical school in patient-care facilities such as hospitals and clinics. This clinical component of medical student education involves directly interacting with patients under the supervision of physicians practicing in a variety of specialties, such as family and community medicine, internal medicine, pediatrics, surgery, neurology, psychiatry, obstetrics and gynecology.</p>	
<p>Each of the past two years, MU received more than 2,400 applicants to medical school, but it only had the capacity to accept 96 new medical students annually. The clinical campus in Springfield and expanded educational facilities in Columbia allows MU to accept additional medical students annually, with 30-35 students from each class completing the second two years of their medical education in Springfield, resulting in 128 students in the Springfield campus expansion. The first expanded medical school class admitted 8 students in FY15, FY16, FY17 and will continue with 32 in FY18, and 32 each year thereafter, if full funding is received.</p>	
<p>In the past, the University has been appropriated \$10.0 million for this program. The appropriation has been reduced to \$5.0 million. The University has indicated if the full general revenue of \$10.0 million is not received, it must consider the long term viability of the program, which could include eliminating the program after graduating current students in the pipeline.</p>	

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.135**Program Name:** University of Missouri**Program is found in the following core budget(s):** University of Missouri - MU Medical School Partnerships**2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

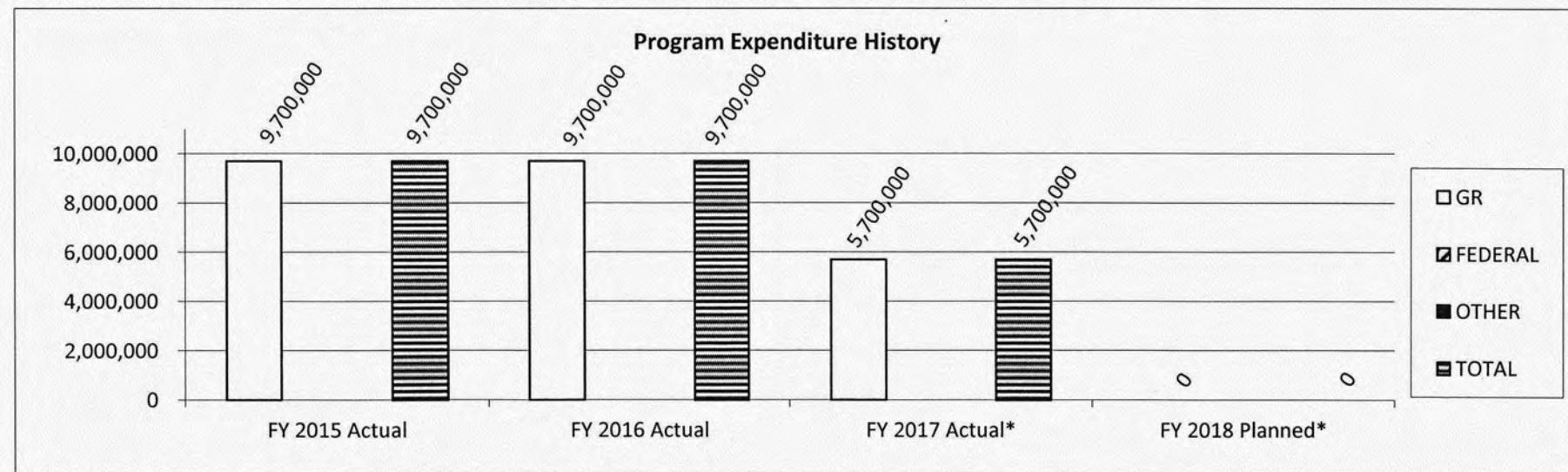
MU Medical School is a component of the University of Missouri and falls under the following State statutes -Section 172.010 - 172.950.

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

*Net of expenditure restrictions

6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.135</u>
Program Name: University of Missouri	
Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships	

7a. Provide an effectiveness measure.

A measure of effectiveness for this program is the Residency Match rate.

Base target: 94% match rate

Stretch target: 98% match rate

Additional students admitted to MU Medical School to increase the number of physicians:

FY2014 Planned	FY2015 Admitted	FY2016 Admitted	FY2017 Admitted	FY2018 Admitted	FY2019 Planned	FY2020 Planned
0	8	8	8	32	32	32

The first expanded medical school class of 32 students was admitted in FY 2018 and the cohort expansion will continue in FY 2019 and FY 2020 if all funding is provided.

7b. Provide an efficiency measure.

A measure of efficiency success for this program is the Graduation Rate for medical students.

Base target: 93% graduation rate

Stretch target: 98% graduation rate

Number of student graduates from expanded medical school program:

	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned
Additional graduates from expansion	0	0	8	8	8	32	32
Total potential graduates from expansion	96	96	104	104	104	128	128

7c. Provide the number of clients/individuals served, if applicable.

32 additional students per year, beginning in FY 2018, assuming full funding is provided

7d. Provide a customer satisfaction measure, if available.

Student surveys will be implemented in FY 2018.

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55740C									
Division of Four-year Colleges and Universities											
Core - Univ of MO-Kansas City School of Dentistry Satellite at MO Southern State Univ	HB Section	3.140									
1. CORE FINANCIAL SUMMARY											
FY 2019 Budget Request					FY 2019 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	3,000,000	0	0	3,000,000		PSD	0	0	0	0	
Total	3,000,000	0	0	3,000,000		Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds:						Other Funds:					
2. CORE DESCRIPTION											
This request is for continuation of the core funding for a cooperative Dental program developed by the University of Missouri - Kansas City (UMKC) at Missouri Southern State University (MSSU) . This will allow students to be admitted to the program to increase the number of oral health care providers in the southern Missouri region. The sustaining appropriation supports the additional personnel and distance education costs for the program. Once funding is secured, the cooperative program will admit a cohort of 15 students incrementally with the goal of 60 students being a part of the 4 year program.											

CORE DECISION ITEM

Department of Higher Education	Budget Unit	55740C
Division of Four-year Colleges and Universities		
Core - Univ of MO-Kansas City School of Dentistry Satellite at MO Southern State Univ	HB Section	3.140

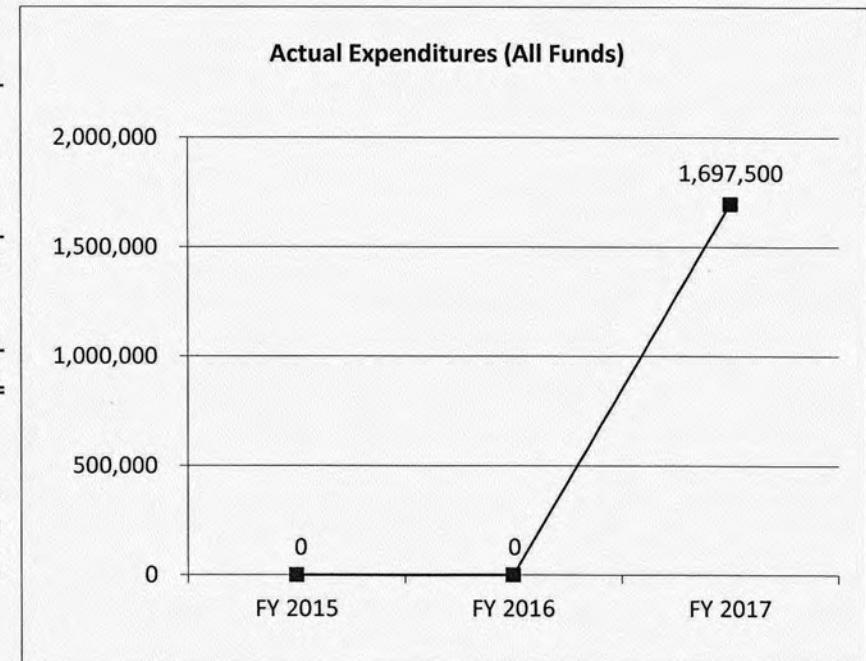
3. PROGRAM LISTING (list programs included in this core funding)

The University of Missouri-Kansas City School of Dentistry Satellite at Missouri Southern State University

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	0	0	3,000,000	3,000,000
Less Reverted (All Funds)	0	0	(90,000)	0
Less Restricted (All Funds)*	0	0	(1,212,500)	(3,000,000)
Budget Authority (All Funds)	0	0	1,697,500	N/A
Actual Expenditures (All Funds)	0	0	1,697,500	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A

*Restricted amount is as of 9/15/17



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
COOPERATIVE DENTAL PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	3,000,000	0	0	3,000,000	
	Total	0.00	3,000,000	0	0	3,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	3,000,000	0	0	3,000,000	
	Total	0.00	3,000,000	0	0	3,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	3,000,000	0	0	3,000,000	
	Total	0.00	3,000,000	0	0	3,000,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
COOPERATIVE DENTAL PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,697,500	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
TOTAL - PD	1,697,500	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
TOTAL	1,697,500	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
GRAND TOTAL	\$1,697,500	0.00	\$3,000,000	0.00	\$3,000,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
COOPERATIVE DENTAL PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	1,697,500	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
TOTAL - PD	1,697,500	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
GRAND TOTAL	\$1,697,500	0.00	\$3,000,000	0.00	\$3,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$1,697,500	0.00	\$3,000,000	0.00	\$3,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education Program Name: Univ of MO-Kansas City School of Dentistry Satellite at MO Southern State Univ Program is found in the following core budget(s): Missouri Southern State University and University of Missouri-Kansas City	HB Section(s): <u>3.140</u>
<p>1a. What strategic priority does this program address? Graduate licensed dentists in southwest Missouri</p> <p>1b. What does this program do? The University of Missouri-Kansas City (UMKC) campus is partnering with Missouri Southern State University (MSSU) in Joplin to educate and provide additional oral health care providers in the southern Missouri region. This initiative brings the collective expertise of two of Missouri's public universities together. UMKC School of Dentistry is the state's only public dental school and MSSU has an outstanding dental hygiene program.</p> <p>In FY17, UMKC and MSSU jointly requested and received appropriations for this effort. MSSU was appropriated \$2.0 million and UMKC was appropriated \$1.0 million recurring operating and \$500,000 in capital appropriations. Funding was withheld and UMKC received \$565,831 of the \$1.0 million of recurring funding. In FY 18, there was no operating appropriation. There was a capital appropriation for UMKC of \$482,439. UMKC requires \$1.5 million recurring to deliver the program.</p> <p>Once the infrastructure is solidified, the sustaining appropriation supports the additional personnel and distance education costs for the program. The staffing and distance education costs will be a part of UMKC's budget. The students on the MSSU campus will be registered at UMKC, will be considered and treated as UMKC students, but will have the opportunity for ancillary services at MSSU such as parking, library facilities, and other student activities. MSSU is providing physical space and other support costs needs of the new program.</p> <p>2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) UMKC Dental is a component of the University of Missouri and falls under Section 172.010 - 172.950, RSMo. MSSU is authorized in Section 174, RSMo.</p> <p>3. Are there federal matching requirements? If yes, please explain. No</p> <p>4. Is this a federally mandated program? If yes, please explain. No</p>	

PROGRAM DESCRIPTION

Department of Higher Education

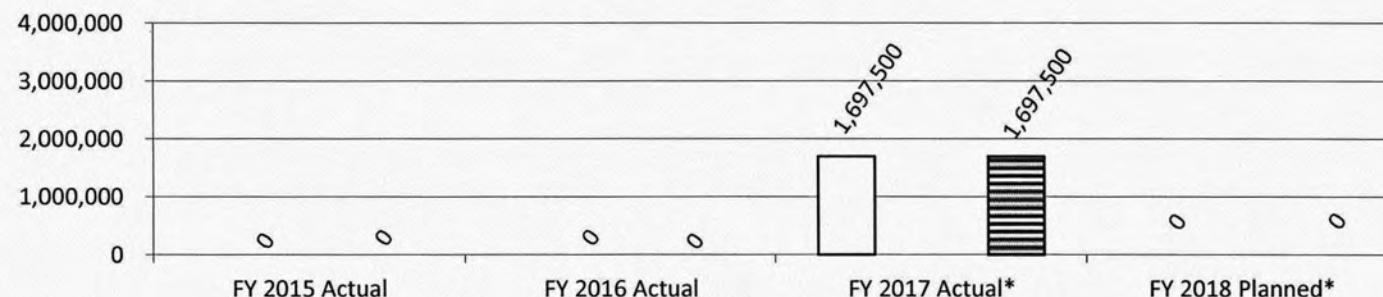
HB Section(s): 3.140

Program Name: Univ of MO-Kansas City School of Dentistry Satellite at MO Southern State Univ

Program is found in the following core budget(s): Missouri Southern State University and University of Missouri-Kansas City

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

Program Expenditure History



*Net of expenditure restrictions. FY 17 expenditure data reflects \$1,131,669 to MSSU and \$565,831 to UMKC.

6. What are the sources of the "Other" funds?

N/A

7a. Provide an effectiveness measure.

Address the shortage of oral health service providers by increasing the number of oral health students graduating annually. DDS students in the cooperative satellite program:

FY2021 Planned	FY2022 Planned	FY2023 Planned	FY2024 Planned
15	30	45	60

A 15 cohort group of candidates will be admitted. When fully implemented, 60 students will be a part of the 4 year program.

These numbers are based on a full \$1.5 million in recurring funds appropriated to UMKC. Delays will occur if that funding is not secured. \$1.5 million in recurring funding is required for UMKC to sustain the program accreditation.

PROGRAM DESCRIPTION

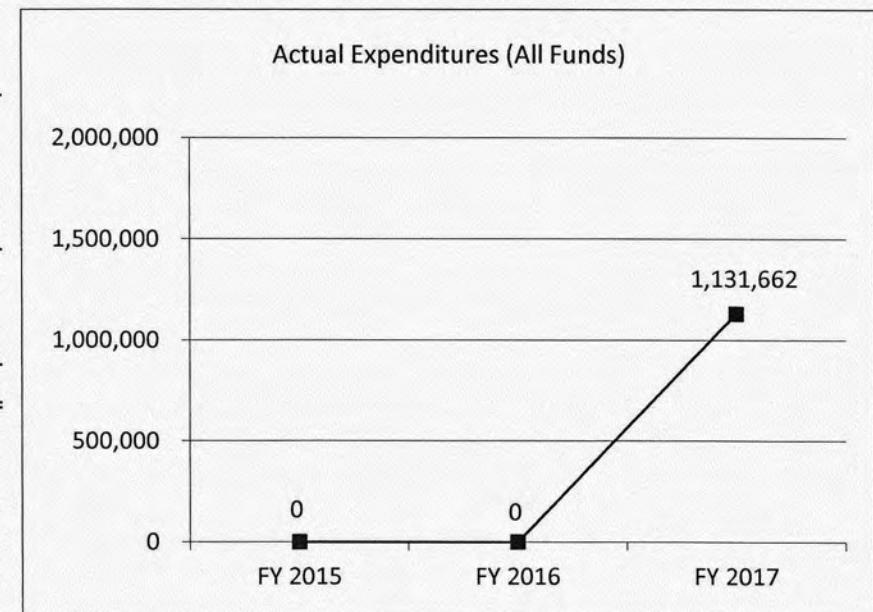
Department of Higher Education	HB Section(s): <u>3.140</u>
Program Name: Univ of MO-Kansas City School of Dentistry Satellite at MO Southern State Univ	
Program is found in the following core budget(s): Missouri Southern State University and University of Missouri-Kansas City	
<p>7b. Provide an efficiency measure.</p> <p>Number of student graduates from joint dental program: <u>Base target:</u> Graduate 93% of students admitted <u>Stretch target:</u> Graduate 100% of students admitted</p> <p>These numbers are based on a full \$1.5 million in recurring funds appropriated to UMKC. Delays will occur if that funding is not secured. \$1.5 million in recurring funding is required for UMKC to sustain the program accreditation.</p>	
<p>7c. Provide the number of clients/individuals served, if applicable.</p> <p>This program will address oral health needs in the community and region. Estimates on the potential clients served are not yet available.</p>	
<p>7d. Provide a customer satisfaction measure, if available.</p> <p>N/A</p>	

CORE DECISION ITEM

<u>Department of Higher Education</u>	<u>Budget Unit</u>	<u>55755C</u>							
<u>Division of Four-year Colleges and Universities</u>									
<u>Core - MO State University/MO Univ of Science & Technology Engineering Expansion</u>	<u>HB Section</u>	<u>3.147</u>							
1. CORE FINANCIAL SUMMARY									
FY 2019 Budget Request									
GR Federal Other Total E									
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	1,000,000	0	0	1,000,000	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	1,000,000	0	0	1,000,000	Total	0	0	0	0
 FTE	 0.00	 0.00	 0.00	 0.00	 FTE	 0.00	 0.00	 0.00	 0.00
<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>			<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						
Other Funds:			Other Funds:						
2. CORE DESCRIPTION									
This request is for continuation of the core funding to support the collaboration between Missouri State University and Missouri University of Science and Technology for expansion of mechanical engineering programs and costs associated with the expansion. The program will increase the accessibility of engineering education in Missouri with particular emphasis in the Southwestern part of the state.									

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55755C</u>		
Division of Four-year Colleges and Universities				
Core - MO State University/MO Univ of Science & Technology Engineering Expansion	HB Section	<u>3.147</u>		
3. PROGRAM LISTING (list programs included in this core funding)				
Missouri State University and Missouri University of Science and Technology Engineering Expansion				
4. FINANCIAL HISTORY				
	FY 2015	FY 2016	FY 2017	FY 2018
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	0	0	2,000,000	1,000,000
Less Reverted (All Funds)	0	0	(60,000)	0
Less Restricted (All Funds)*	0	0	(808,338)	(1,000,000)
Budget Authority (All Funds)	0	0	1,131,662	N/A
Actual Expenditures (All Funds)	0	0	1,131,662	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
*Restricted amount is as of 9/15/17				
Reverted includes the statutory three-percent reserve amount (when applicable).				
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).				
NOTES:				



CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ENGINEERING EXPANSION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	1,000,000	0	0	1,000,000	
	Total	0.00	1,000,000	0	0	1,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,000,000	0	0	1,000,000	
	Total	0.00	1,000,000	0	0	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,000,000	0	0	1,000,000	
	Total	0.00	1,000,000	0	0	1,000,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
ENGINEERING EXPANSION								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,131,662	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL - PD	1,131,662	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL	1,131,662	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$1,131,662	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$0	0.00

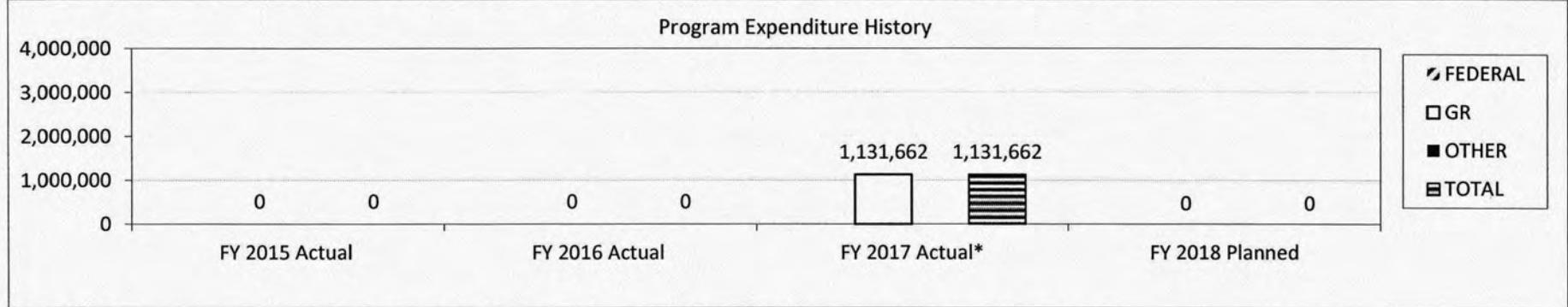
DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
ENGINEERING EXPANSION								
CORE								
PROGRAM DISTRIBUTIONS	1,131,662	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL - PD	1,131,662	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$1,131,662	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$1,131,662	0.00	\$1,000,000	0.00	\$1,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	3.147
Program Name: University of Missouri		
Program is found in the following core budget(s): MO University of Science & Technology and MO State University Engineering Expansion		
1a. What strategic priority does this program address?	Increase mechanical engineer graduates in southwest Missouri	
1b. What does this program do?	<p>In 2008, Missouri University of Science and Technology (S&T) entered into a partnership with Missouri State University (MSU) to provide undergraduate degree programs in Civil Engineering and Electrical Engineering. In FY 17, MSU and Missouri S&T jointly requested and received an expansion of the partnership to deliver undergraduate Mechanical Engineering programs. \$2.0 million was appropriated with each institution receiving \$1.0 million, but extraordinary withholdings limited the funding to start this program. Appropriations for FY 18 were reduced to \$1.0 million total with each institution scheduled to receive half before withholdings of the full appropriation.</p> <p>When fully funded, this program will increase the accessibility of engineering education in Missouri and, in particular, the rapidly growing Southwestern part of the State. This growth is driven in part by expanding technology-based industry in the region which requires more engineering graduates. By leveraging the existing partnership between Missouri S&T and MSU, a significant increase in engineering degrees delivered in Springfield can be realized in a cost-effective manner.</p> <p>Staffing costs will be incurred by both institutions and distance education costs are part of S&T's budget. The engineering students on the MSU campus are S&T students, but receive non-engineering courses and student services at MSU. Once this infrastructure is solidified, the sustaining appropriation supports the personnel and distance education costs for the program as well as the student service costs.</p>	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)	<p>Missouri University of Science and Technology is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950, RSMo.</p> <p>Missouri State University is authorized in Section 174, RSMo.</p>	
3. Are there federal matching requirements? If yes, please explain.	No	
4. Is this a federally mandated program? If yes, please explain.	No	

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	3.147																									
Program Name: University of Missouri																											
Program is found in the following core budget(s): MO University of Science & Technology and MO State University Engineering Expansion																											
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.																											
<p style="text-align: center;">Program Expenditure History</p>  <table border="1"> <thead> <tr> <th>Category</th> <th>FY 2015 Actual</th> <th>FY 2016 Actual</th> <th>FY 2017 Actual*</th> <th>FY 2018 Planned</th> </tr> </thead> <tbody> <tr> <td>FEDERAL</td> <td>0</td> <td>0</td> <td>1,131,662</td> <td>0</td> </tr> <tr> <td>GR</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>OTHER</td> <td>0</td> <td>0</td> <td>1,131,662</td> <td>0</td> </tr> <tr> <td>TOTAL</td> <td>0</td> <td>0</td> <td>1,131,662</td> <td>0</td> </tr> </tbody> </table>			Category	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual*	FY 2018 Planned	FEDERAL	0	0	1,131,662	0	GR	0	0	0	0	OTHER	0	0	1,131,662	0	TOTAL	0	0	1,131,662	0
Category	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual*	FY 2018 Planned																							
FEDERAL	0	0	1,131,662	0																							
GR	0	0	0	0																							
OTHER	0	0	1,131,662	0																							
TOTAL	0	0	1,131,662	0																							
<p>*Net of expenditure restriction; each institution received an equal appropriation and expenditure restriction</p>																											
6. What are the sources of the "Other" funds?																											
N/A																											
7a. Provide an effectiveness measure.																											
Additional students to be admitted to this joint program to increase the number of mechanical engineers.																											
<table border="1"> <thead> <tr> <th></th> <th>FY2019 Planned</th> <th>FY2020 Planned</th> <th>FY2021 Planned</th> <th>FY2022 Planned</th> <th>FY2023 Planned</th> </tr> </thead> <tbody> <tr> <td>Base Target</td> <td>15</td> <td>50</td> <td>75</td> <td>100</td> <td>100</td> </tr> <tr> <td>Stretch Target</td> <td>20</td> <td>60</td> <td>100</td> <td>140</td> <td>180</td> </tr> </tbody> </table>						FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned	FY2023 Planned	Base Target	15	50	75	100	100	Stretch Target	20	60	100	140	180					
	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned	FY2023 Planned																						
Base Target	15	50	75	100	100																						
Stretch Target	20	60	100	140	180																						
<p><i>In addition to these admitted students, it is anticipated there will be change of degree admits from other majors.</i></p>																											
7b. Provide an efficiency measure.																											
Number of student graduates from joint mechanical engineer program:																											
<table border="1"> <thead> <tr> <th></th> <th>FY2021 Planned</th> <th>FY2022 Planned</th> <th>FY2023 Planned</th> <th>FY2024 Planned</th> </tr> </thead> <tbody> <tr> <td></td> <td>25</td> <td>35</td> <td>40</td> <td>40</td> </tr> </tbody> </table>						FY2021 Planned	FY2022 Planned	FY2023 Planned	FY2024 Planned		25	35	40	40													
	FY2021 Planned	FY2022 Planned	FY2023 Planned	FY2024 Planned																							
	25	35	40	40																							
7c. Provide the number of clients/individuals served, if applicable.																											
The goal of the program is to serve 180 students and graduate 40 students each year by FY2023.																											
7d. Provide a customer satisfaction measure, if applicable.																											
N/A																											

CORE DECISION ITEM

Department of Higher Education		Budget Unit		55770C																																																	
Division of Community Colleges																																																					
Core - Community College Appropriations		HB Section		3.200																																																	
1. CORE FINANCIAL SUMMARY																																																					
<table border="1"> <thead> <tr> <th colspan="6">FY 2019 Budget Request</th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></tr> <tr> <td>EE</td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></tr> <tr> <td>PSD</td><td>136,901,755</td><td>0</td><td>10,489,991</td><td>147,391,746</td><td></td></tr> <tr> <td>Total</td><td>136,901,755</td><td>0</td><td>10,489,991</td><td>147,391,746</td><td></td></tr> <tr> <td>FTE</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td><td></td></tr> <tr> <td><i>Est. Fringe</i></td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></tr> </tbody> </table>						FY 2019 Budget Request							GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	136,901,755	0	10,489,991	147,391,746		Total	136,901,755	0	10,489,991	147,391,746		FTE	0.00	0.00	0.00	0.00		<i>Est. Fringe</i>	0	0	0	0	
FY 2019 Budget Request																																																					
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PS	0	0	0	0																																																	
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PSD	136,901,755	0	10,489,991	147,391,746																																																	
Total	136,901,755	0	10,489,991	147,391,746																																																	
FTE	0.00	0.00	0.00	0.00																																																	
<i>Est. Fringe</i>	0	0	0	0																																																	
<p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p>																																																					
Other Funds: Lottery Proceeds Fund (0291)																																																					
<table border="1"> <thead> <tr> <th colspan="6">FY 2019 Governor's Recommendation</th> </tr> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>PS</td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></tr> <tr> <td>EE</td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></tr> <tr> <td>PSD</td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></tr> <tr> <td>Total</td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></tr> <tr> <td>FTE</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td><td></td></tr> <tr> <td><i>Est. Fringe</i></td><td>0</td><td>0</td><td>0</td><td>0</td><td></td></tr> </tbody> </table>						FY 2019 Governor's Recommendation							GR	Federal	Other	Total	E	PS	0	0	0	0		EE	0	0	0	0		PSD	0	0	0	0		Total	0	0	0	0		FTE	0.00	0.00	0.00	0.00		<i>Est. Fringe</i>	0	0	0	0	
FY 2019 Governor's Recommendation																																																					
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FTE	0.00	0.00	0.00	0.00																																																	
<i>Est. Fringe</i>	0	0	0	0																																																	
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Other Funds:																																																					
2. CORE DESCRIPTION																																																					
<p>The core appropriation provides aid to community colleges. This request is a continuation of the community college base state aid appropriation consisting of general revenue and lottery funds totaling \$147,391,746. Included in this core is funding for maintenance and repair (M&R) purposes. In order to be eligible for state funds for maintenance and repair, local matching funds must be provided on a 50/50 state/local match rate. A separate Program Description is included for maintenance & repair.</p>																																																					
Institution	GR	M&R (GR)	Lottery	Performance Funding (GR)	Equity (GR)	Total GR	Total Lottery	Total Appropriation Requested																																													
Crowder	4,427,364	197,197	477,418	0	435,457	5,060,018	477,418	5,537,436																																													
East Central	4,695,955	143,895	385,227	0	380,242	5,220,092	385,227	5,605,319																																													
Jefferson	6,678,921	343,343	537,312	0	553,042	7,575,306	537,312	8,112,618																																													
Metropolitan	27,243,361	1,186,906	2,737,299	0	2,077,768	30,508,035	2,737,299	33,245,334																																													
Mineral Area	4,613,990	206,159	412,518	0	402,803	5,222,952	412,518	5,635,470																																													
Moberly	5,233,584	136,555	278,808	0	479,265	5,849,404	278,808	6,128,212																																													
North Central	2,346,507	49,818	168,890	0	179,651	2,575,976	168,890	2,744,866																																													
Ozarks Technical	11,447,452	204,347	702,237	0	1,147,014	12,798,813	702,237	13,501,050																																													
St. Charles	7,651,557	191,680	486,747	0	669,036	8,512,273	486,747	8,999,020																																													
St. Louis	38,621,765	1,421,467	3,642,515	0	2,863,502	42,906,734	3,642,515	46,549,249																																													
State Fair	5,104,866	192,306	382,096	0	456,184	5,753,356	382,096	6,135,452																																													
Three Rivers	4,395,699	123,045	278,924	0	400,052	4,918,796	278,924	5,197,720																																													
	122,461,021	4,396,718	10,489,991	0	10,044,016	136,901,755	10,489,991	147,391,746																																													

Department of Higher Education
Division of Community Colleges
Core - Community College Appropriations

Budget Unit 55770C

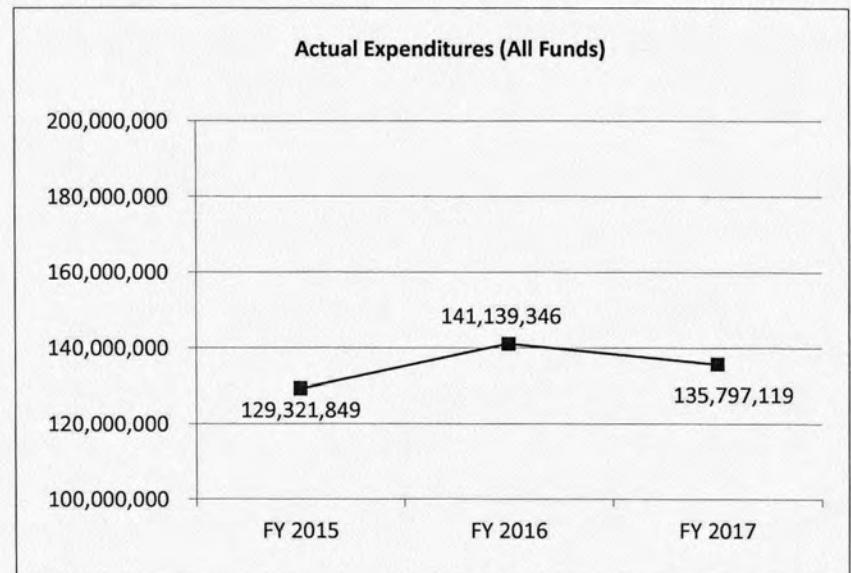
HB Section 3.200

3. PROGRAM LISTING (list programs included in this core funding)

Community Colleges State Aid, including Maintenance and Repair

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	133,321,494	145,527,623	151,874,958	147,391,746
Less Reverted (All Funds)	(3,999,645)	(4,365,827)	(4,556,250)	(4,307,115)
Less Restricted (All Funds)*			(11,428,597)	(3,821,231)
Budget Authority (All Funds)	129,321,849	141,161,796	135,890,111	N/A
Actual Expenditures (All Funds)	<u>129,321,849</u>	<u>141,139,346</u>	<u>135,797,119</u>	N/A
Unexpended (All Funds)	0	22,450	92,992	N/A
Unexpended, by Fund:				
General Revenue	0	22,450	92,992	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
COMMUNITY COLLEGE APPROPS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	136,901,755		0	10,489,991	147,391,746
	Total	0.00	136,901,755		0	10,489,991	147,391,746
DEPARTMENT CORE REQUEST							
	PD	0.00	136,901,755		0	10,489,991	147,391,746
	Total	0.00	136,901,755		0	10,489,991	147,391,746
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	136,901,755		0	10,489,991	147,391,746
	Total	0.00	136,901,755		0	10,489,991	147,391,746

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
COMMUNITY COLLEGE APPROPS								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	125,621,828	0.00	136,901,755	0.00	136,901,755	0.00	0	0.00
LOTTERY PROCEEDS	10,175,291	0.00	10,489,991	0.00	10,489,991	0.00	0	0.00
TOTAL - PD	135,797,119	0.00	147,391,746	0.00	147,391,746	0.00	0	0.00
TOTAL	135,797,119	0.00	147,391,746	0.00	147,391,746	0.00	0	0.00
GRAND TOTAL	\$135,797,119	0.00	\$147,391,746	0.00	\$147,391,746	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
COMMUNITY COLLEGE APPROPS								
CORE								
PROGRAM DISTRIBUTIONS	135,797,119	0.00	147,391,746	0.00	147,391,746	0.00	0	0.00
TOTAL - PD	135,797,119	0.00	147,391,746	0.00	147,391,746	0.00	0	0.00
GRAND TOTAL	\$135,797,119	0.00	\$147,391,746	0.00	\$147,391,746	0.00	\$0	0.00
GENERAL REVENUE	\$125,621,828	0.00	\$136,901,755	0.00	\$136,901,755	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$10,175,291	0.00	\$10,489,991	0.00	\$10,489,991	0.00		0.00

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.200**Community College Appropriations****Program is found in the following core budget(s): Community College Appropriations****1a. What strategic priority does this program address?**

Increase educational attainment and workforce preparedness

1b. What does this program do?

State Aid is allocated to each of the 12 public community college districts in the Missouri system according to a distribution model agreed upon by all Community Colleges and the Missouri Department of Higher Education. State aid supports community colleges in their mission to provide increased educational attainment, increase the availability of skilled workers, and to prepare students for transfer to four-year institutions.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

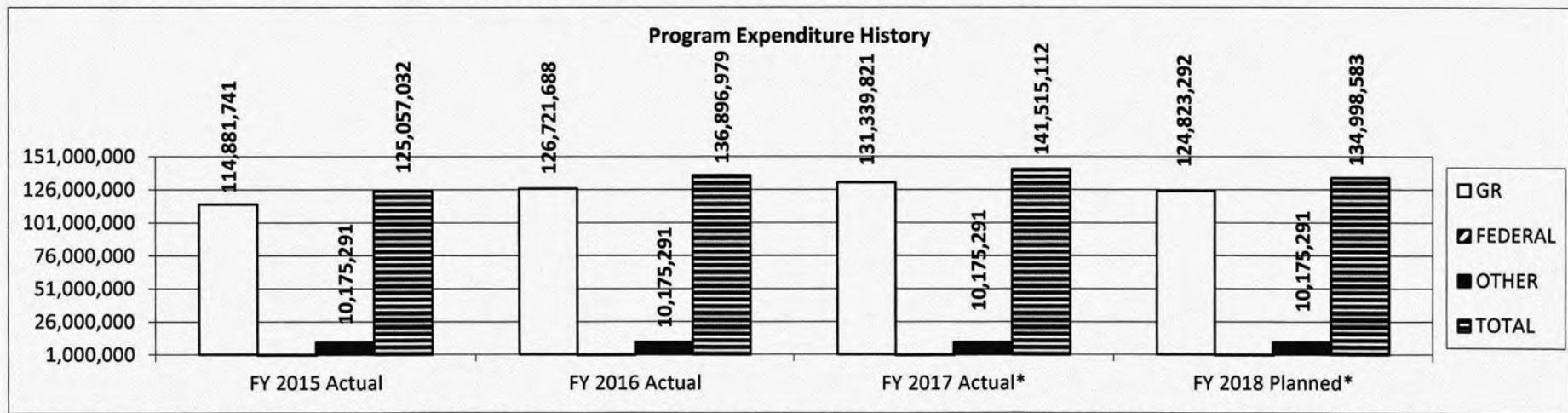
Section 163.191.1, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

Maintenance and repair (M&R) expenditures are not reflected in these totals; they are included in the M&R Program Description that follows.

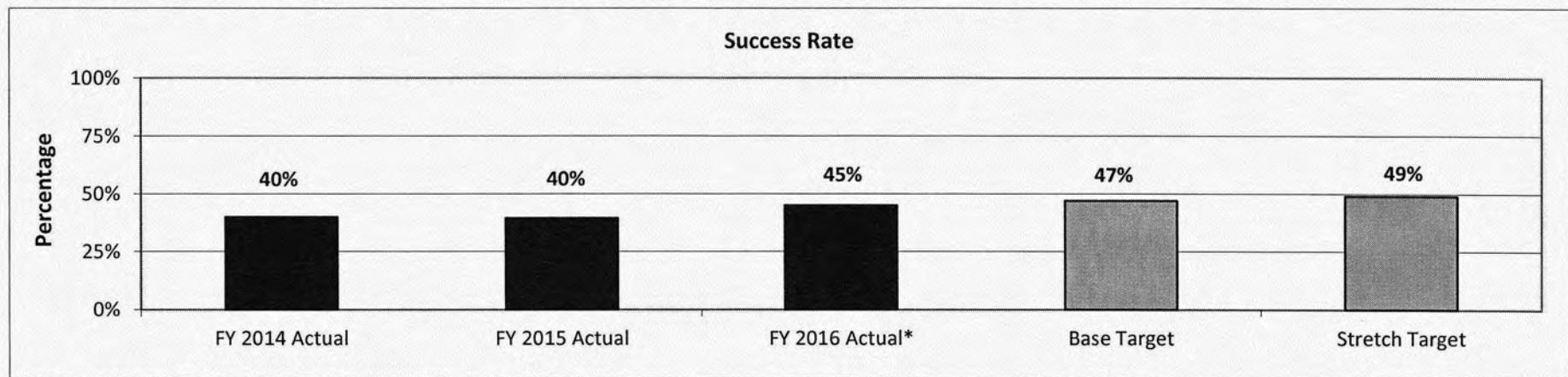
*Net of expenditure restrictions

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.200**Community College Appropriations****Program is found in the following core budget(s): Community College Appropriations****6. What are the sources of the "Other" funds?**

Lottery Proceeds Fund (0291)

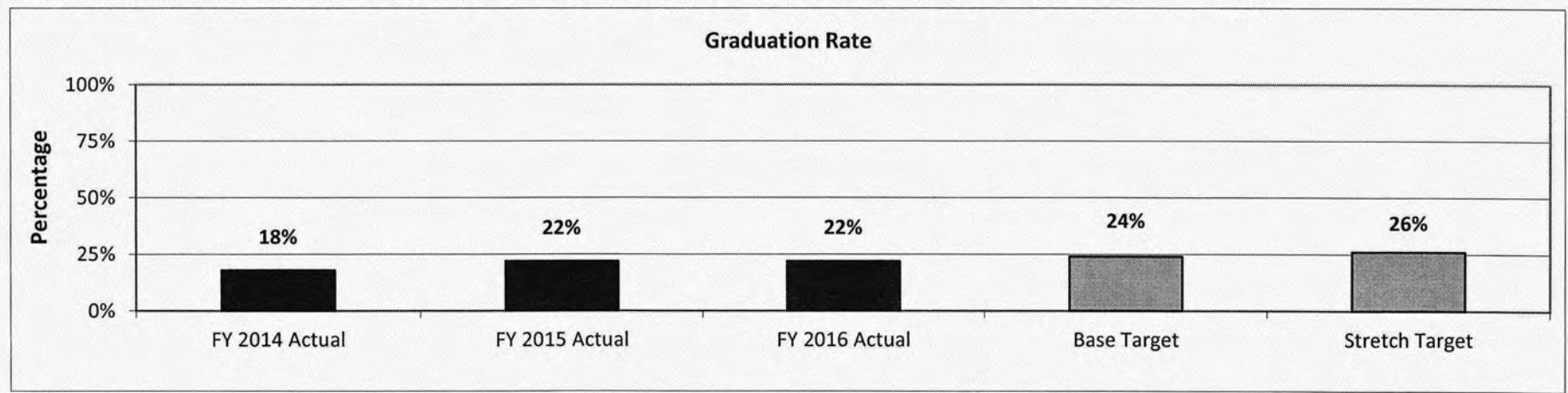
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



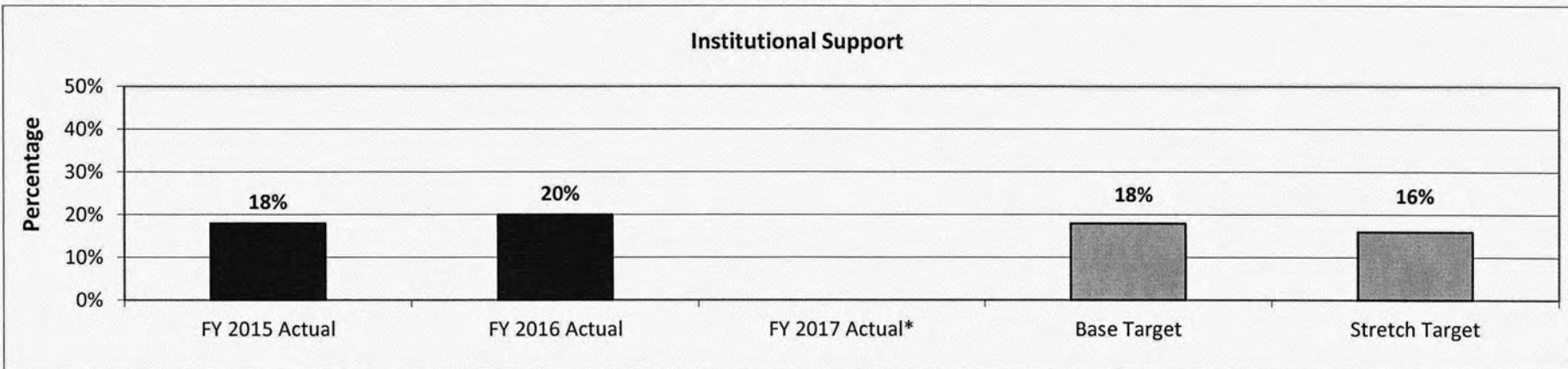
*Expected date of availability for final data is December 2017

Three-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from community colleges.



PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.200**Community College Appropriations****Program is found in the following core budget(s): Community College Appropriations****7b. Provide an efficiency measure.**

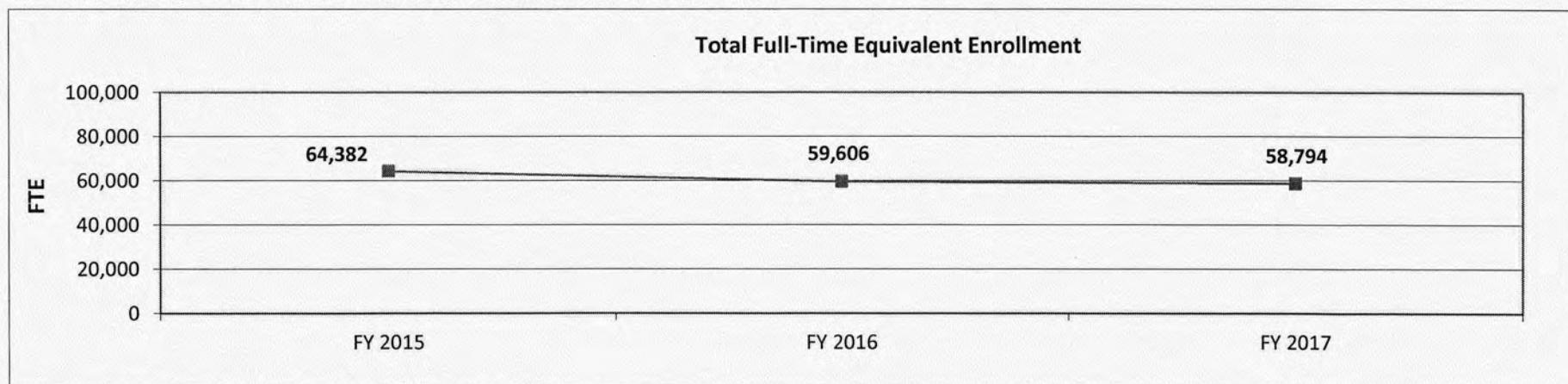
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at Missouri public community colleges.

**7d. Provide a customer satisfaction measure, if available.**

N/A

PROGRAM DESCRIPTION

Department of Higher Education Community Colleges Maintenance and Repair Program is found in the following core budget(s): Maintenance and Repair for Community Colleges	HB Section(s): 3.200																									
<p>1a. What strategic priority does this program address? Increases educational attainment and safety of students and staff</p> <p>1b. What does this program do? This allows for operating appropriations to be made available to community colleges for the cost of maintenance and repair of facilities and grounds, including surface parking areas, and purchases of equipment and furniture. Statute directs the Coordinating Board for Higher Education (CBHE) to provide reimbursement for specific maintenance, repair, and equipment projects at specific community college districts, in an amount of fifty percent of the cost of a given project as approved by the CBHE. Only salaries or portions of salaries paid which are directly related to approved projects may be included as eligible maintenance and repair match. Each community college must provide proof that a fifty percent share of the cost for maintenance and repair projects has been provided by the district.</p> <p>2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Section 163.191.2, RSMo</p> <p>3. Are there federal matching requirements? If yes, please explain. No</p> <p>4. Is this a federally mandated program? If yes, please explain. No</p> <p>5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.</p> <div style="text-align: center;"> <p>Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>4,264,817</td> <td></td> <td></td> <td>4,264,817</td> </tr> <tr> <td>FY 2016 Actual</td> <td>4,264,817</td> <td></td> <td></td> <td>4,242,367</td> </tr> <tr> <td>FY 2017 Actual</td> <td>4,171,825</td> <td></td> <td></td> <td>4,171,825</td> </tr> <tr> <td>FY 2018 Planned</td> <td>4,264,817</td> <td></td> <td></td> <td>4,264,817</td> </tr> </tbody> </table> </div> <p>6. What are the sources of the "Other" funds? N/A</p>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	4,264,817			4,264,817	FY 2016 Actual	4,264,817			4,242,367	FY 2017 Actual	4,171,825			4,171,825	FY 2018 Planned	4,264,817			4,264,817
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	4,264,817			4,264,817																						
FY 2016 Actual	4,264,817			4,242,367																						
FY 2017 Actual	4,171,825			4,171,825																						
FY 2018 Planned	4,264,817			4,264,817																						

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.200</u>
Community Colleges Maintenance and Repair	
Program is found in the following core budget(s): Maintenance and Repair for Community Colleges	
7a. Provide an effectiveness measure.	
N/A	
7b. Provide an efficiency measure.	
N/A	
7c. Provide the number of clients/individuals served, if applicable.	
N/A	
7d. Provide a customer satisfaction measure, if available.	
N/A	

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55780C</u>																																																															
Division of Community Colleges	HB Section	<u>3.200</u>																																																															
Core - Tax Refund Offset																																																																	
1. CORE FINANCIAL SUMMARY																																																																	
FY 2019 Budget Request					FY 2019 Governor's Recommendation																																																												
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	GR	Federal	Other	Total	E																																																												
PS	0	0	0	0																																																													
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PSD	0	0	0	0																																																													
Total	0	0	0	0																																																													
FTE 0.00 0.00 0.00 0.00					FTE 0.00 0.00 0.00 0.00																																																												
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0																																																								
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>																																																												
Other Funds: Debt Offset Escrow (0753)			Other Funds:																																																														
2. CORE DESCRIPTION																																																																	
HB 1237 (1996) expanded Section 143.782, RSMo, to allow community colleges to participate in the Debt Offset Program under the authority of the Missouri Department of Revenue. Under the program, community colleges may intercept Missouri income tax refunds of students who owe them money.																																																																	
A new decision item is being requested for an additional \$250,000 for this program.																																																																	

CORE DECISION ITEM

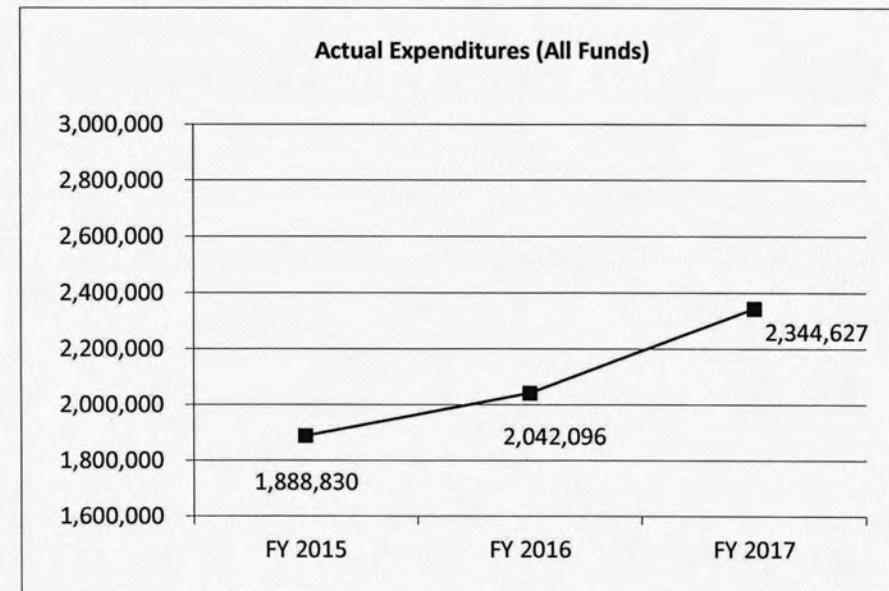
Department of Higher Education	Budget Unit	55780C
Division of Community Colleges		
Core - Tax Refund Offset	HB Section	3.200

3. PROGRAM LISTING (list programs included in this core funding)

Community Colleges Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	2,556,000	2,556,000	2,556,000	2,556,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	2,556,000	2,556,000	2,556,000	N/A
Actual Expenditures (All Funds)	1,888,830	2,042,096	2,344,627	N/A
Unexpended (All Funds)	667,170	513,904	211,373	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	667,170	513,904	211,373	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL**DEPARTMENT OF HIGHER EDUCATION****CC TAX REFUND OFFSET****5. CORE RECONCILIATION DETAIL**

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	0	0	2,556,000	2,556,000	
	Total	0.00	0	0	2,556,000	2,556,000	
DEPARTMENT CORE REQUEST	PD	0.00	0	0	2,556,000	2,556,000	
	Total	0.00	0	0	2,556,000	2,556,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	2,556,000	2,556,000	
	Total	0.00	0	0	2,556,000	2,556,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
CC TAX REFUND OFFSET								
CORE								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	2,344,627	0.00	2,556,000	0.00	2,556,000	0.00	0	0.00
TOTAL - PD	2,344,627	0.00	2,556,000	0.00	2,556,000	0.00	0	0.00
TOTAL	2,344,627	0.00	2,556,000	0.00	2,556,000	0.00	0	0.00
CC TAX REFUND OFFSET INCREASE - 1555008								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	0	0.00	0	0.00	250,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	250,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	250,000	0.00	0	0.00
GRAND TOTAL	\$2,344,627	0.00	\$2,556,000	0.00	\$2,806,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
CC TAX REFUND OFFSET								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	2,556,000	0.00	2,556,000	0.00	0	0.00
REFUNDS	2,344,627	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	2,344,627	0.00	2,556,000	0.00	2,556,000	0.00	0	0.00
GRAND TOTAL	\$2,344,627	0.00	\$2,556,000	0.00	\$2,556,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$2,344,627	0.00	\$2,556,000	0.00	\$2,556,000	0.00		0.00

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education		Budget Unit	55780C		
Division of Community Colleges		HB Section	3.200		
Tax Refund Offset DI# 1555008					
1. AMOUNT OF REQUEST					
FY 2019 Budget Request					
	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	250,000	250,000	
TRF	0	0	0	0	
Total	0	0	250,000	250,000	
FY 2019 Governor's Recommendation					
	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	0	0	0	0	
Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00	
Est. Fringe	0	0	0	0	
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					
Other Funds: Debt Offset Escrow Fund (0753)			Other Funds:		
2. THIS REQUEST CAN BE CATEGORIZED AS:					
New Legislation	New Program	Fund Switch			
Federal Mandate	Program Expansion	Cost to Continue			
GR Pick-Up	Space Request	Equipment Replacement			
Pay Plan	Other:				
3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.					
Section 143.786, RSMo					
Current appropriation authority for payment of income tax refunds set off against debt owed to Missouri's public community colleges by the taxpayer is \$2,556,000. MDHE anticipates increased growth in the amount of refunds intercepted and payable to the institutions which may possibly exceed the appropriation threshold for FY18 and FY19. As a result, the department is seeking \$250,000 in additional authority for continuation of this program.					

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55780C</u>
Division of Community Colleges		
Tax Refund Offset	DI# <u>1555008</u>	HB Section <u>3.200</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Based on a historical analysis of the amounts claimed by community colleges in prior fiscal years and the potential for growth in tax refunds intercepted and payable to institutions that may exceed current appropriation authority, the department has requested supplemental funds of \$250,000 for FY18, and this is a request for continuation of that same level of funding for FY19.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS E
							0	0	0.0
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions					250,000		250,000		
Total PSD	0		0		250,000		250,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	250,000	0.0	250,000	0.0	0

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education	Budget Unit	<u>55780C</u>
Division of Community Colleges		
Tax Refund Offset	DI# <u>1555008</u>	HB Section <u>3.200</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

N/A

6b. Provide an efficiency measure.

N/A

6c. Provide the number of clients/individuals served, if applicable.

N/A

6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
CC TAX REFUND OFFSET								
CC TAX REFUND OFFSET INCREASE - 1555008								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	250,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	250,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$250,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$250,000	0.00		0.00

CORE DECISION ITEM

CORE DECISION ITEM

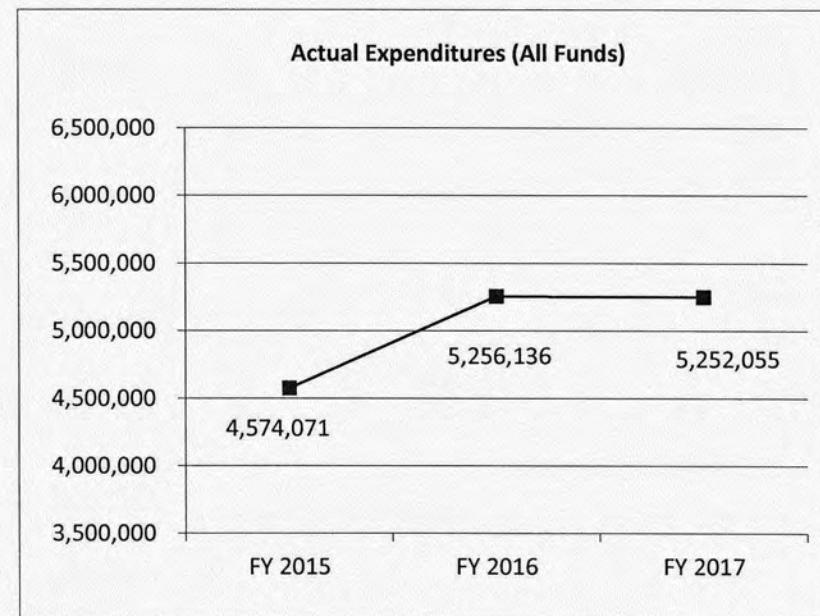
Department of Higher Education	Budget Unit	57502C
Division of State Technical College of Missouri		
Core - State Aid for State Technical College of Missouri	HB Section	3.205

3. PROGRAM LISTING (list programs included in this core funding)

State Technical College of Missouri

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	4,745,538	5,448,697	5,887,971	5,707,566
Less Reverted (All Funds)	(141,467)	(162,561)	(175,740)	(165,912)
Less Restricted (All Funds)*	0	0	(430,176)	(147,195)
Budget Authority (All Funds)	4,604,071	5,286,136	5,282,055	N/A
Actual Expenditures (All Funds)	4,574,071	5,256,136	5,252,055	N/A
Unexpended (All Funds)	30,000	30,000	30,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	30,000	30,000	30,000	N/A



*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
STATE TECHNICAL COLLEGE OF MO

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	5,141,349	0	566,217	5,707,566	
	Total	0.00	5,141,349	0	566,217	5,707,566	
DEPARTMENT CORE REQUEST	PD	0.00	5,141,349	0	566,217	5,707,566	
	Total	0.00	5,141,349	0	566,217	5,707,566	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	5,141,349	0	566,217	5,707,566	
	Total	0.00	5,141,349	0	566,217	5,707,566	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
STATE TECHNICAL COLLEGE OF MO								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	4,731,925	0.00	5,141,349	0.00	5,141,349	0.00	0	0.00
LOTTERY PROCEEDS	520,130	0.00	536,217	0.00	536,217	0.00	0	0.00
DEBT OFFSET ESCROW	0	0.00	30,000	0.00	30,000	0.00	0	0.00
TOTAL - PD	5,252,055	0.00	5,707,566	0.00	5,707,566	0.00	0	0.00
TOTAL	5,252,055	0.00	5,707,566	0.00	5,707,566	0.00	0	0.00
GRAND TOTAL	\$5,252,055	0.00	\$5,707,566	0.00	\$5,707,566	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
STATE TECHNICAL COLLEGE OF MO								
CORE								
PROGRAM DISTRIBUTIONS	5,252,055	0.00	5,707,566	0.00	5,707,566	0.00	0	0.00
TOTAL - PD	5,252,055	0.00	5,707,566	0.00	5,707,566	0.00	0	0.00
GRAND TOTAL	\$5,252,055	0.00	\$5,707,566	0.00	\$5,707,566	0.00	\$0	0.00
GENERAL REVENUE	\$4,731,925	0.00	\$5,141,349	0.00	\$5,141,349	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$520,130	0.00	\$566,217	0.00	\$566,217	0.00		0.00

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.205**State Technical College of Missouri****Program is found in the following core budget(s): State Aid for State Technical College of Missouri****1a. What strategic priority does this program address?**

Increase working-age educational attainment

1b. What does this program do?

State Aid is allocated to State Technical College of Missouri, the state's only public technical institution. State aid supports the institution in its mission to provide increased educational attainment, increase the availability of skilled workers, and to provide training in specialized technical and industrial occupations.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

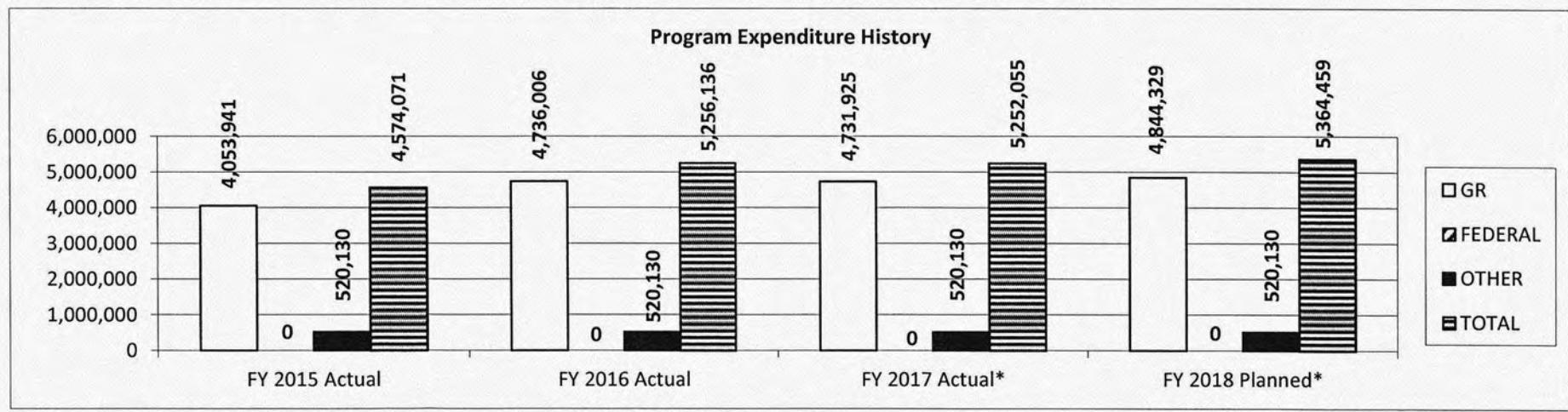
Section 178.631, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

*Net of expenditure restrictions

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.205

State Technical College of Missouri

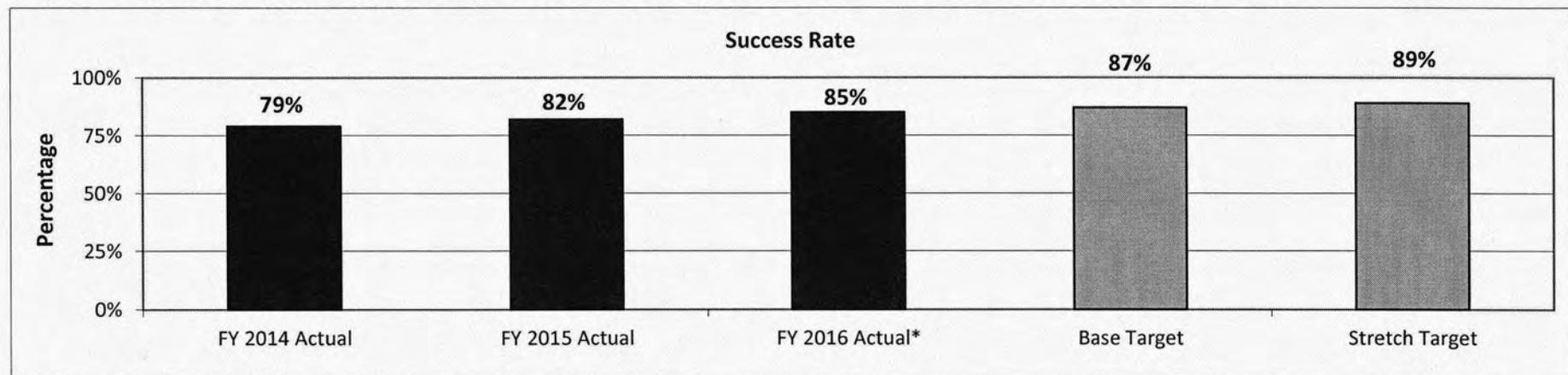
Program is found in the following core budget(s): State Aid for State Technical College of Missouri

6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291)

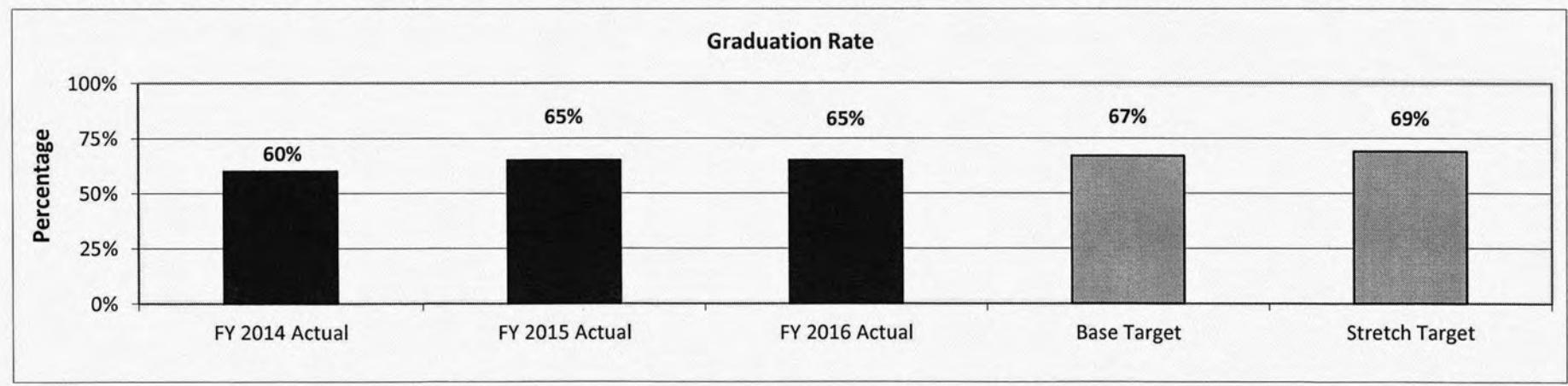
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Expected date of availability for final data is December 2017

Three-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from State Technical College of Missouri.



PROGRAM DESCRIPTION

Department of Higher Education

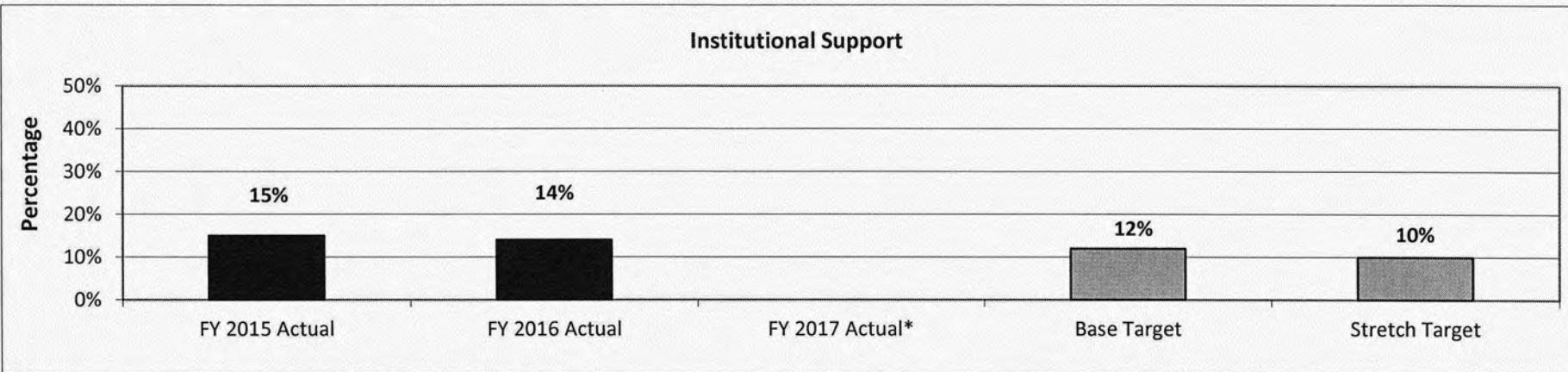
HB Section(s): 3.205

State Technical College of Missouri

Program is found in the following core budget(s): State Aid for State Technical College of Missouri

7b. Provide an efficiency measure.

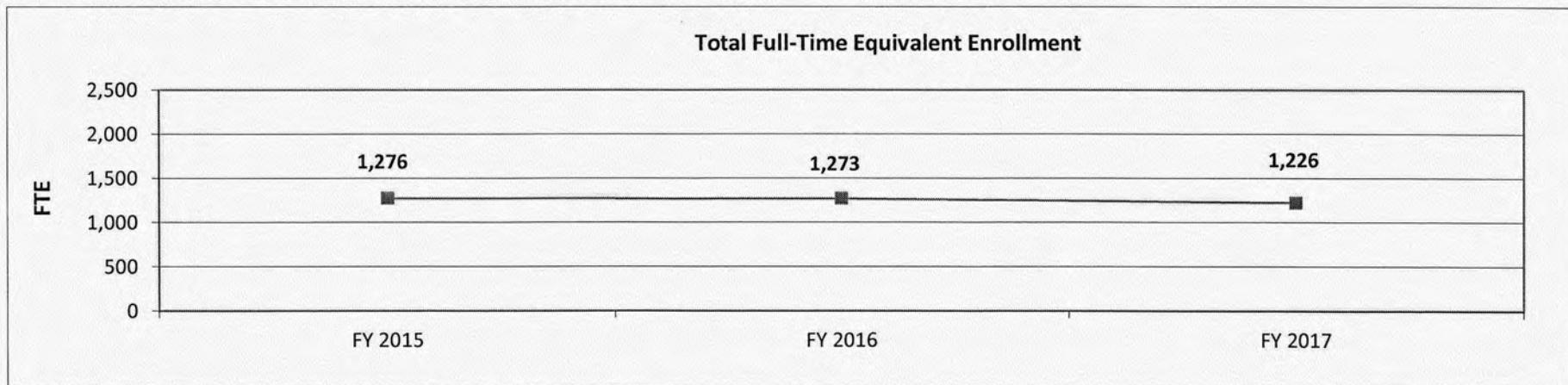
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at State Technical College of Missouri.

**7d. Provide a customer satisfaction measure, if available.**

N/A

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57511C, 57531C, 57551C, 57571C, 57725C, 57591C, 57601C, 57621C, 57641C, 57661C, 57681C											
Division of Four-year Colleges and Universities	HB Section	3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255											
Core - State Aid to Four-year Institutions													
1. CORE FINANCIAL SUMMARY													
FY 2019 Budget Request					FY 2019 Governor's Recommendation								
		GR	Federal	Other	Total	E	GR	Federal	Other	Total	E		
PS		0	0	0	0		PS	0	0	0	0		
EE		0	0	0	0		EE	0	0	0	0		
PSD		671,678,252	0	86,507,377	758,185,629		PSD	0	0	0	0		
Total		671,678,252	0	86,507,377	758,185,629		Total	0	0	0	0		
FTE					FTE		0.00	0.00	0.00	0.00	0.00		
Est. Fringe		0	0	0	0		Est. Fringe	0	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>								
Other Funds: Lottery Proceeds Fund (0291) \$83,207,377 Debt Offset Escrow Fund (0753) \$3,300,000					Other Funds:								
2. CORE DESCRIPTION													
The Coordinating Board and the department work with the public four-year universities to develop and fund programs at the institutions, including new, targeted programs in addition to maintenance of core operating budgets and capital projects. The department is responsible for preparing consolidated appropriation recommendations annually for the public four-year universities.													
As outlined in the core reconciliation detail (#5), a new decision item for an additional \$50,000 for debt offset purposes for Missouri State University has been requested.													

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57511C, 57531C, 57551C, 57571C, 57725C, 57591C,
Division of Four-year Colleges and Universities		57601C, 57621C, 57641C, 57661C, 57681C
Core - State Aid to Four-year Institutions	HB Section	3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255

3. PROGRAM LISTING (list programs included in this core funding)

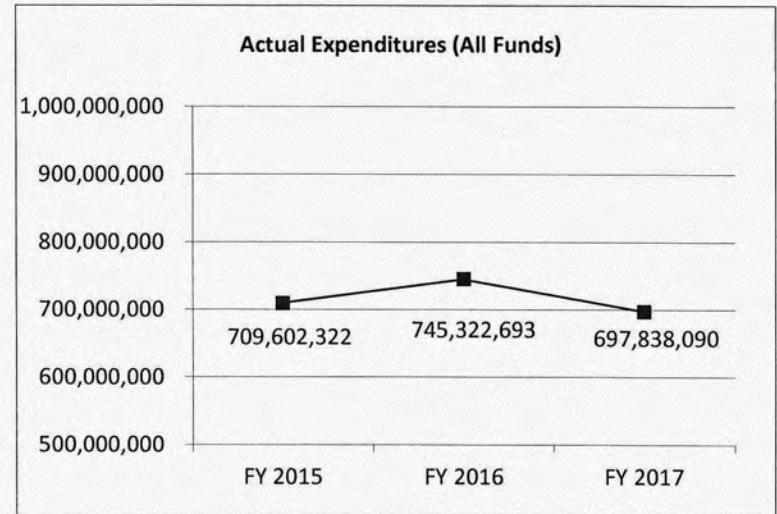
Institution	GR	Lottery	Performance Funding	Core	Total GR	Total Lottery	Debt Offset	FY18 Total
	Core	Core						Core
University of Central Missouri	\$49,733,651	\$0	\$6,050,959	\$49,733,651	\$6,050,959	\$200,000	\$55,984,610	
Southeast Missouri State Univ	\$41,138,211	\$0	\$4,935,757	\$41,138,211	\$4,935,757	\$200,000	\$46,273,968	
Missouri State University	\$75,950,718	\$0	\$9,670,119	\$75,950,718	\$9,670,119	\$300,000	\$85,920,837	
Lincoln University	\$16,018,441	\$0	\$1,814,072	\$16,018,441	\$1,814,072	\$200,000	\$18,032,513	
Lincoln Univ Land Grant Match	\$2,500,000	\$0	\$0	\$2,500,000	\$0	\$0	\$2,500,000	
Truman State University	\$37,166,361	\$0	\$4,576,165	\$37,166,361	\$4,576,165	\$200,000	\$41,942,526	
Northwest Missouri State Univ	\$27,646,802	\$0	\$3,342,740	\$27,646,802	\$3,342,740	\$200,000	\$31,189,542	
Missouri Southern State Univ	\$21,212,724	\$0	\$2,431,511	\$21,212,724	\$2,431,511	\$200,000	\$23,844,235	
Missouri Western State Univ	\$19,417,925	\$0	\$2,394,327	\$19,417,925	\$2,394,327	\$200,000	\$22,012,252	
Harris-Stowe State University	\$8,564,099	\$0	\$1,148,979	\$8,564,099	\$1,148,979	\$200,000	\$9,913,078	
University of Missouri	\$372,329,320	\$0	\$46,842,748	\$372,329,320	\$46,842,748	\$1,400,000	\$420,572,068	
	\$671,678,252	\$0	\$83,207,377	\$671,678,252	\$83,207,377	\$3,300,000	\$758,185,629	

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57511C, 57531C, 57551C, 57571C, 57725C, 57591C,
Division of Four-year Colleges and Universities		57601C, 57621C, 57641C, 57661C, 57681C
Core - State Aid to Four-year Institutions	HB Section	3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	732,485,549	770,172,794	780,064,180	758,185,629
Less Reverted (All Funds)	(21,911,566)	(23,006,184)	(23,257,177)	(22,053,349)
Less Restricted (All Funds)*			(57,625,904)	(19,773,978)
Budget Authority (All Funds)	710,573,983	747,166,610	699,181,099	N/A
Actual Expenditures (All Funds)	709,602,322	745,322,693	697,838,090	N/A
Unexpended (All Funds)	971,661	1,843,917	1,343,009	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	971,661	1,843,917	1,343,009	N/A
		(1)		



*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Appropriation reflects an additional \$1.2 million supplemental appropriation received by the University of Missouri System for debt offset purposes

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
UNIVERSITY OF CENTRAL MO**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	49,733,651	0	6,250,959	55,984,610	
	Total	0.00	49,733,651	0	6,250,959	55,984,610	
DEPARTMENT CORE REQUEST	PD	0.00	49,733,651	0	6,250,959	55,984,610	
	Total	0.00	49,733,651	0	6,250,959	55,984,610	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	49,733,651	0	6,250,959	55,984,610	
	Total	0.00	49,733,651	0	6,250,959	55,984,610	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
UNIVERSITY OF CENTRAL MO								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	45,657,370	0.00	49,733,651	0.00	49,733,651	0.00	0	0.00
LOTTERY PROCEEDS	5,869,430	0.00	6,050,959	0.00	6,050,959	0.00	0	0.00
DEBT OFFSET ESCROW	157,337	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	51,684,137	0.00	55,984,610	0.00	55,984,610	0.00	0	0.00
TOTAL	51,684,137	0.00	55,984,610	0.00	55,984,610	0.00	0	0.00
GRAND TOTAL	\$51,684,137	0.00	\$55,984,610	0.00	\$55,984,610	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
UNIVERSITY OF CENTRAL MO								
CORE								
PROGRAM DISTRIBUTIONS	51,526,800	0.00	55,984,610	0.00	55,984,610	0.00	0	0.00
REFUNDS	157,337	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	51,684,137	0.00	55,984,610	0.00	55,984,610	0.00	0	0.00
GRAND TOTAL	\$51,684,137	0.00	\$55,984,610	0.00	\$55,984,610	0.00	\$0	0.00
GENERAL REVENUE	\$45,657,370	0.00	\$49,733,651	0.00	\$49,733,651	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$6,026,767	0.00	\$6,250,959	0.00	\$6,250,959	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.210

University of Central Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

1a. What strategic priority does this program address?

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of University of Central Missouri. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

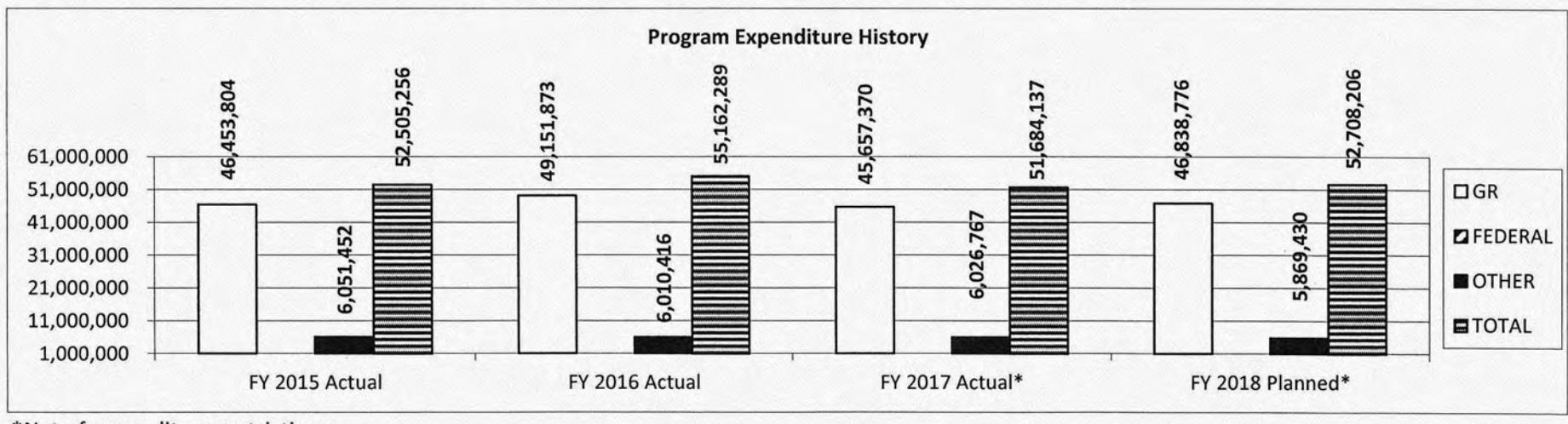
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Net of expenditure restrictions

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.210

University of Central Missouri

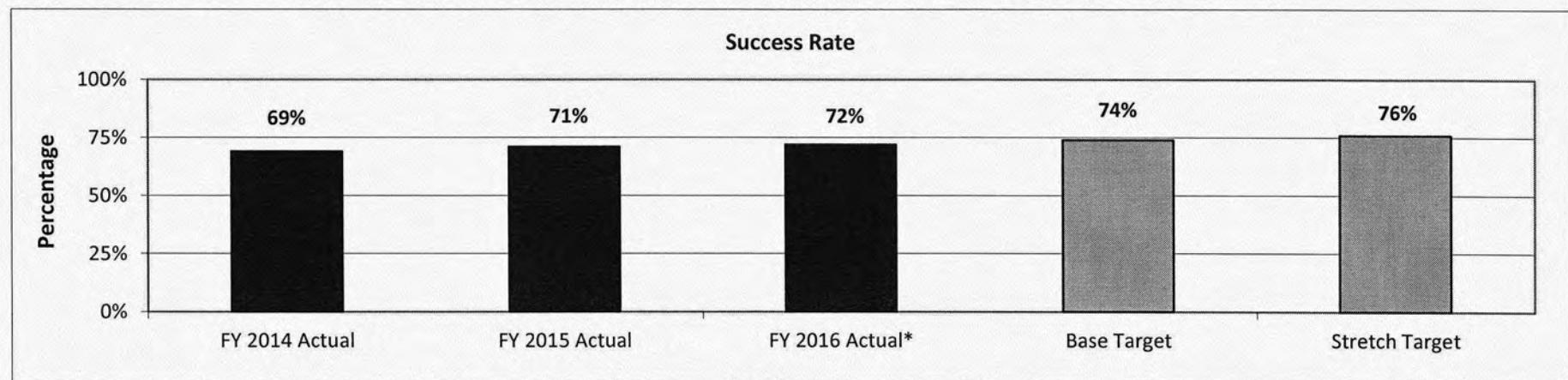
Program is found in the following core budget(s): State Aid to Four-year Institutions

6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

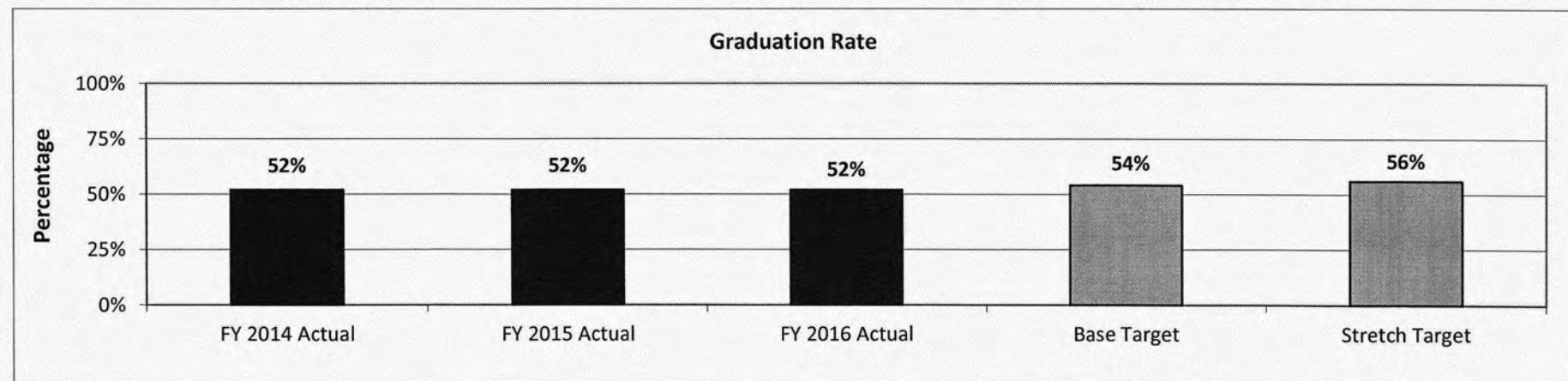
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Expected date of availability for final data is December 2017

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from University of Central Missouri.



PROGRAM DESCRIPTION

Department of Higher Education

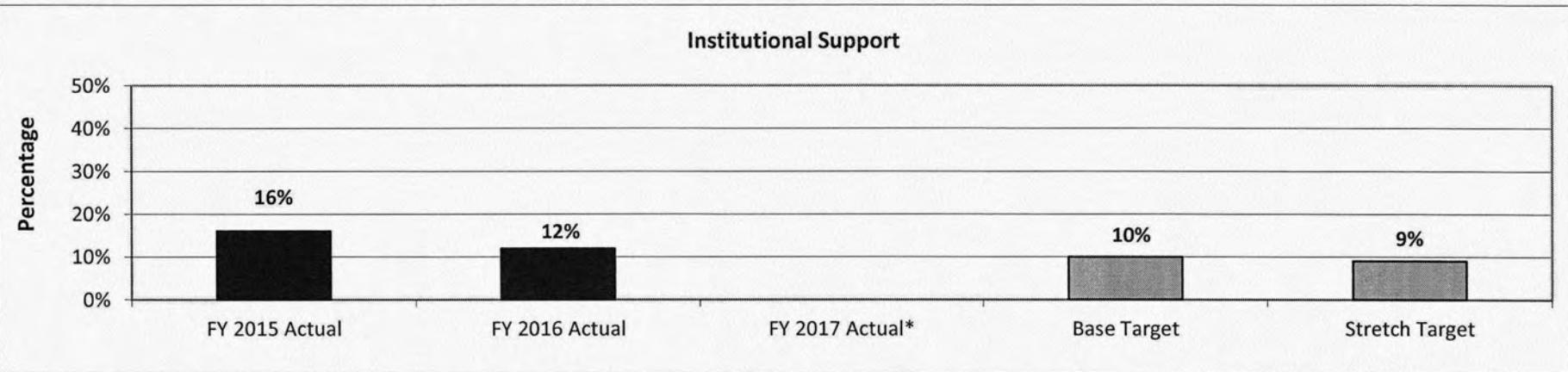
HB Section(s): 3.210

University of Central Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

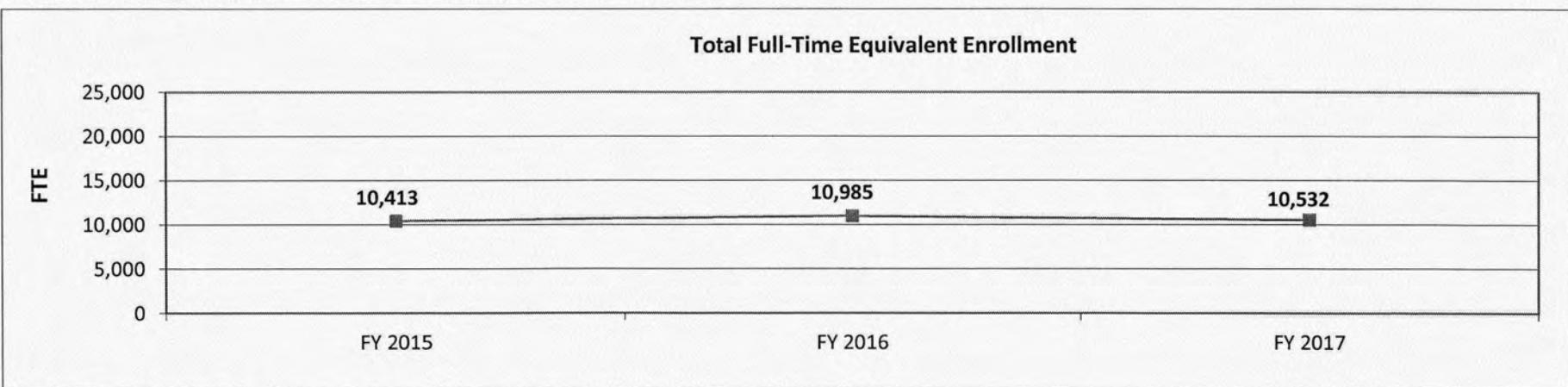
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at University of Central Missouri.

**7d. Provide a customer satisfaction measure, if available.**

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SOUTHEAST MO STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	41,138,211	0	5,135,757	46,273,968	
	Total	0.00	41,138,211	0	5,135,757	46,273,968	
DEPARTMENT CORE REQUEST							
	PD	0.00	41,138,211	0	5,135,757	46,273,968	
	Total	0.00	41,138,211	0	5,135,757	46,273,968	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	41,138,211	0	5,135,757	46,273,968	
	Total	0.00	41,138,211	0	5,135,757	46,273,968	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
SOUTHEAST MO STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	37,675,693	0.00	41,138,211	0.00	41,138,211	0.00	0	0.00
LOTTERY PROCEEDS	4,787,684	0.00	4,935,757	0.00	4,935,757	0.00	0	0.00
DEBT OFFSET ESCROW	103,521	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	42,566,898	0.00	46,273,968	0.00	46,273,968	0.00	0	0.00
TOTAL	42,566,898	0.00	46,273,968	0.00	46,273,968	0.00	0	0.00
GRAND TOTAL	\$42,566,898	0.00	\$46,273,968	0.00	\$46,273,968	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
SOUTHEAST MO STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	42,463,377	0.00	46,273,968	0.00	46,273,968	0.00	0	0.00
REFUNDS	103,521	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	42,566,898	0.00	46,273,968	0.00	46,273,968	0.00	0	0.00
GRAND TOTAL	\$42,566,898	0.00	\$46,273,968	0.00	\$46,273,968	0.00	\$0	0.00
GENERAL REVENUE	\$37,675,693	0.00	\$41,138,211	0.00	\$41,138,211	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$4,891,205	0.00	\$5,135,757	0.00	\$5,135,757	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.215

Southeast Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1a. What strategic priority does this program address?

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of Southeast Missouri State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

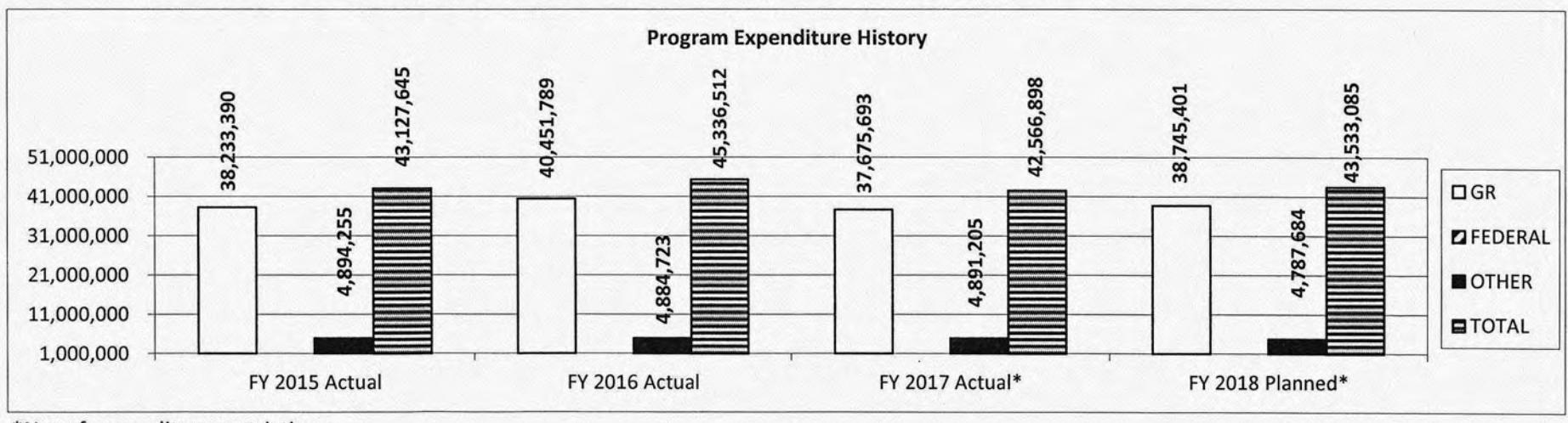
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

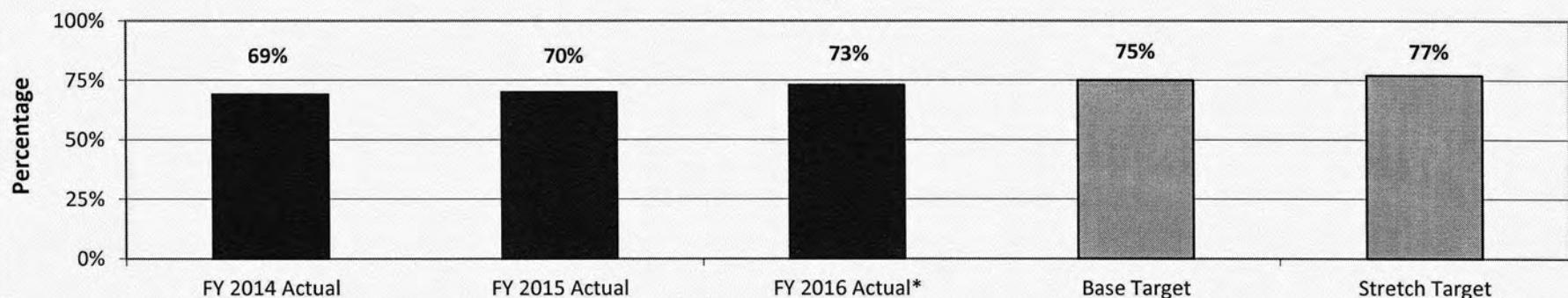


PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.215**Southeast Missouri State University****Program is found in the following core budget(s): State Aid to Four-year Institutions****6. What are the sources of the "Other" funds?**

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

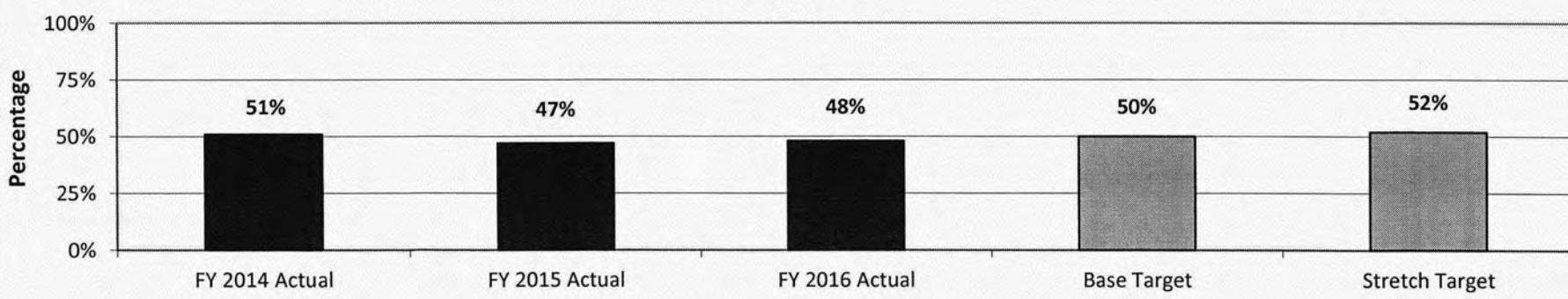
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.

Success Rate

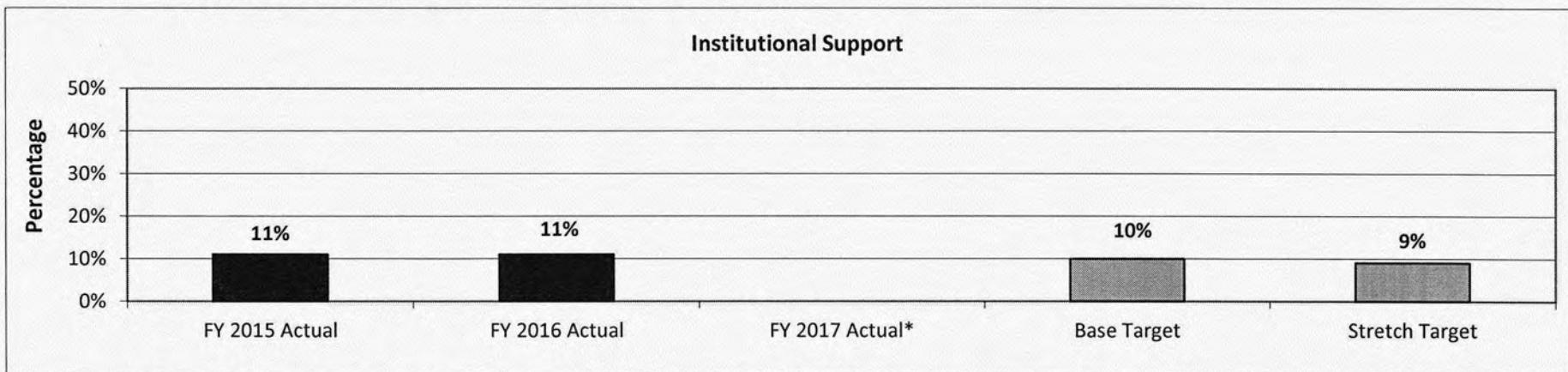
*Expected date of availability for final data is December 2017

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Southeast Missouri State University.

Graduation Rate

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.215**Southeast Missouri State University****Program is found in the following core budget(s): State Aid to Four-year Institutions****7b. Provide an efficiency measure.**

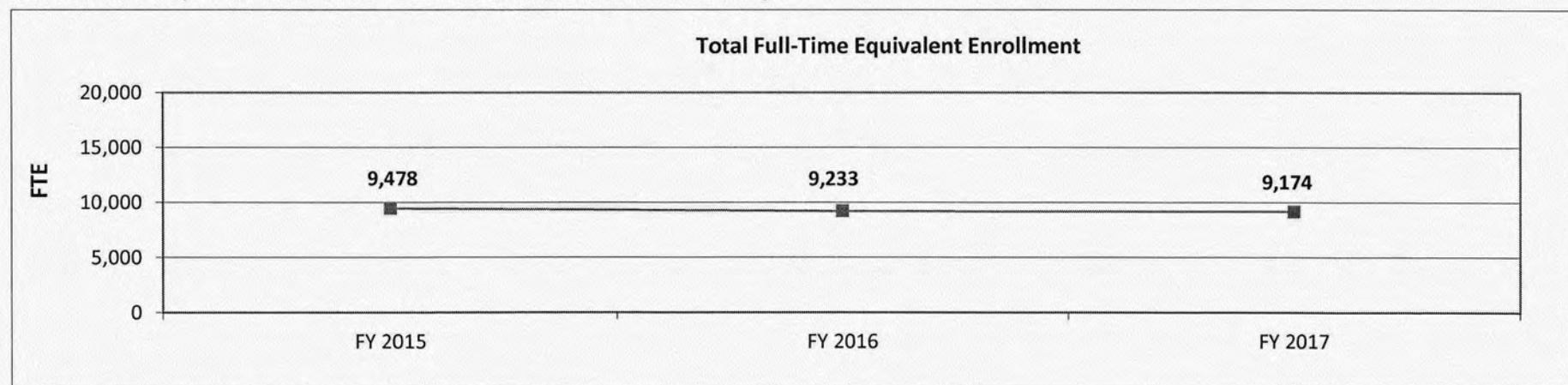
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at Southeast Missouri State University.

**7d. Provide a customer satisfaction measure, if available.**

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MISSOURI STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	75,950,718	0	9,970,119	85,920,837	
	Total	0.00	75,950,718	0	9,970,119	85,920,837	
DEPARTMENT CORE REQUEST	PD	0.00	75,950,718	0	9,970,119	85,920,837	
	Total	0.00	75,950,718	0	9,970,119	85,920,837	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	75,950,718	0	9,970,119	85,920,837	
	Total	0.00	75,950,718	0	9,970,119	85,920,837	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MISSOURI STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	69,494,447	0.00	75,950,718	0.00	75,950,718	0.00	0	0.00
LOTTERY PROCEEDS	9,380,015	0.00	9,670,119	0.00	9,670,119	0.00	0	0.00
DEBT OFFSET ESCROW	300,000	0.00	300,000	0.00	300,000	0.00	0	0.00
TOTAL - PD	79,174,462	0.00	85,920,837	0.00	85,920,837	0.00	0	0.00
TOTAL	79,174,462	0.00	85,920,837	0.00	85,920,837	0.00	0	0.00
MO STATE TAX REFND OFFSET INCR - 1555009								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	0	0.00	0	0.00	50,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	50,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	50,000	0.00	0	0.00
GRAND TOTAL	\$79,174,462	0.00	\$85,920,837	0.00	\$85,970,837	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
MISSOURI STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	78,874,462	0.00	85,920,837	0.00	85,920,837	0.00	0	0.00
REFUNDS	300,000	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	79,174,462	0.00	85,920,837	0.00	85,920,837	0.00	0	0.00
GRAND TOTAL	\$79,174,462	0.00	\$85,920,837	0.00	\$85,920,837	0.00	\$0	0.00
GENERAL REVENUE	\$69,494,447	0.00	\$75,950,718	0.00	\$75,950,718	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$9,680,015	0.00	\$9,970,119	0.00	\$9,970,119	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.220

Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1a. What strategic priority does this program address?

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of Missouri State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

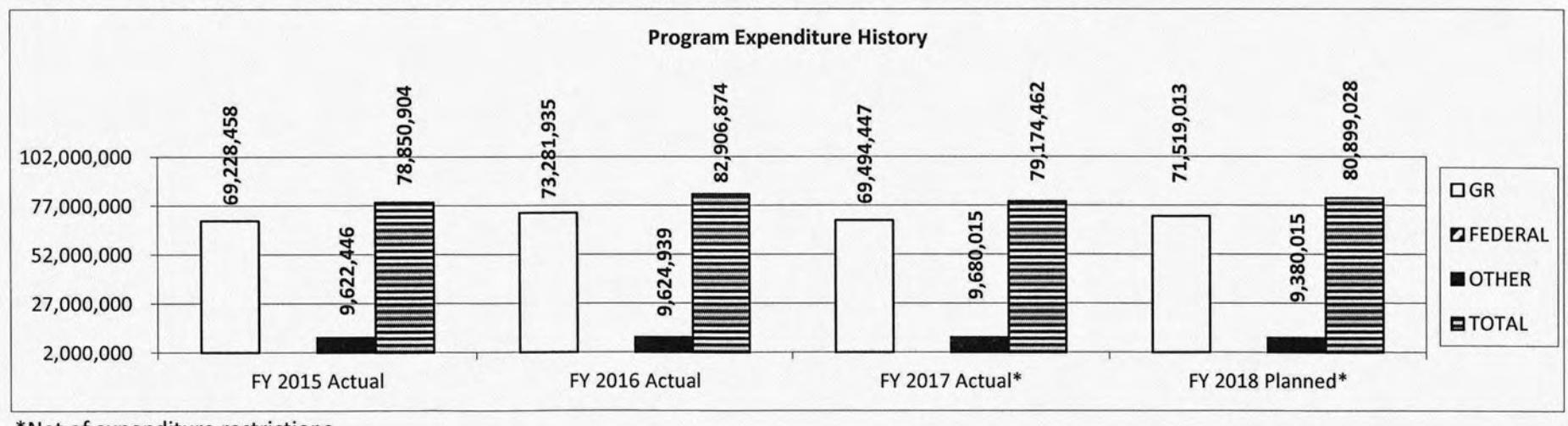
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.220

Missouri State University

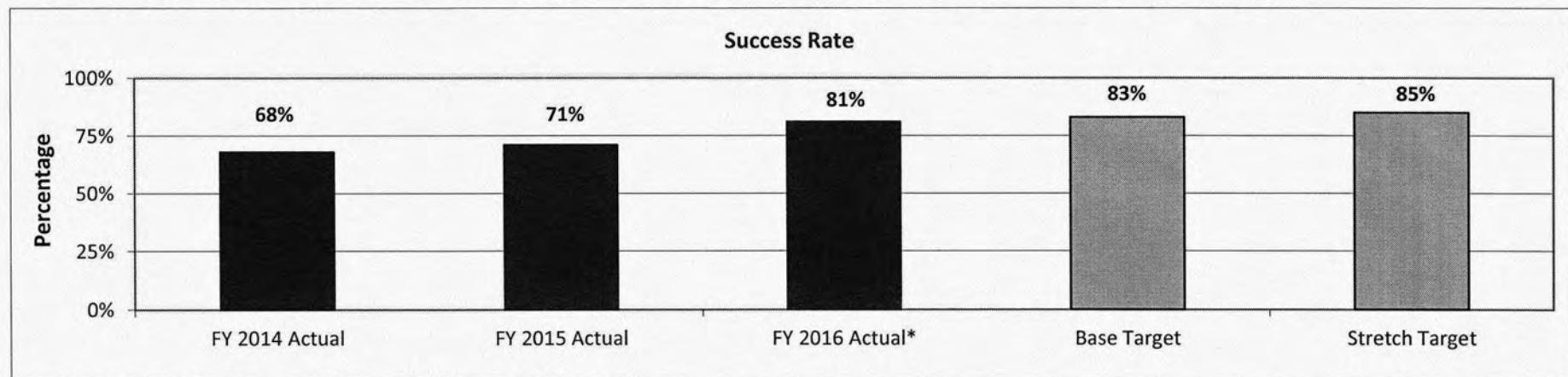
Program is found in the following core budget(s): State Aid to Four-year Institutions

6. What are the sources of the "Other" funds?

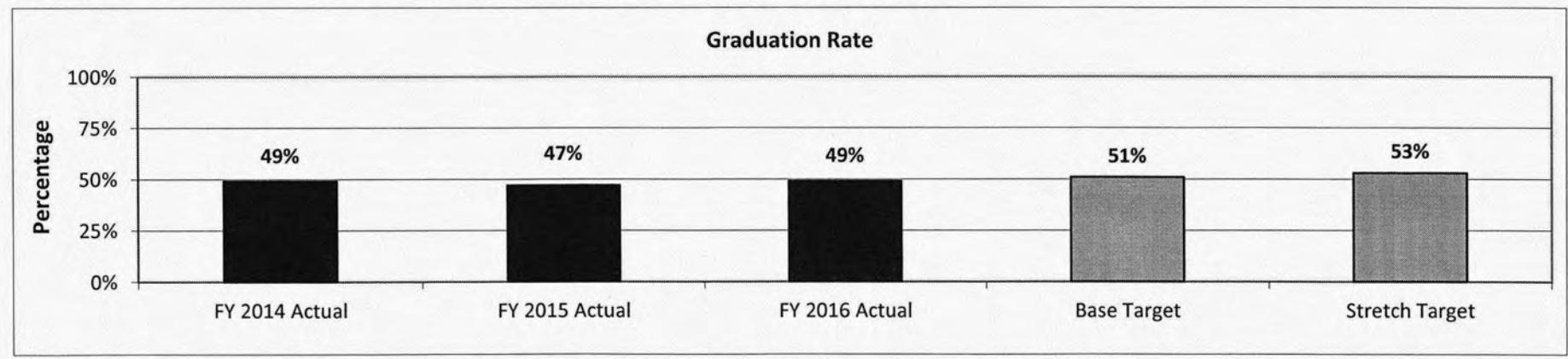
Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri State University; percentage is based on a six-year rate for the Springfield campus and a three-year rate for the West Plains campus.



PROGRAM DESCRIPTION

Department of Higher Education

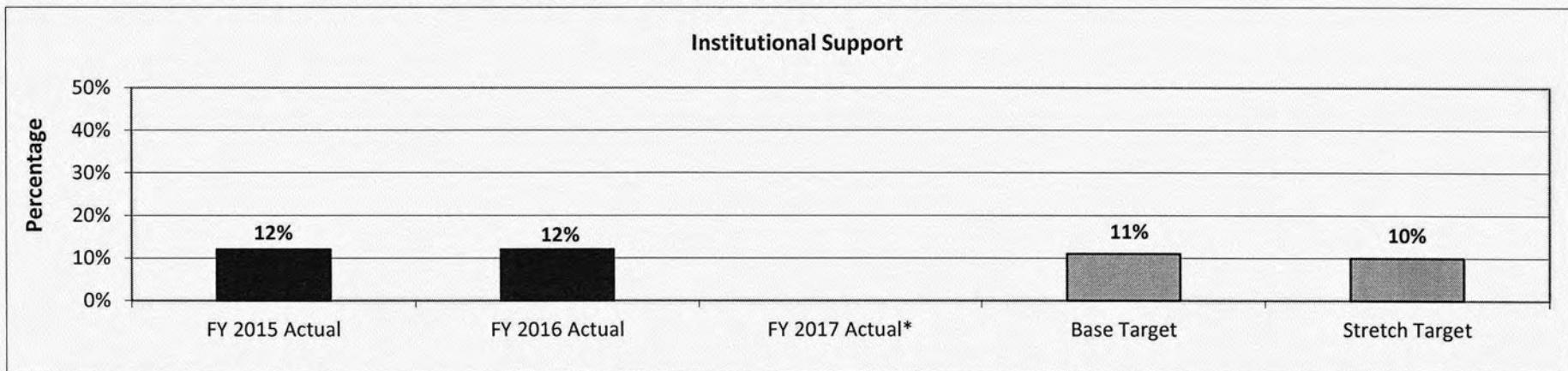
HB Section(s): 3.220

Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

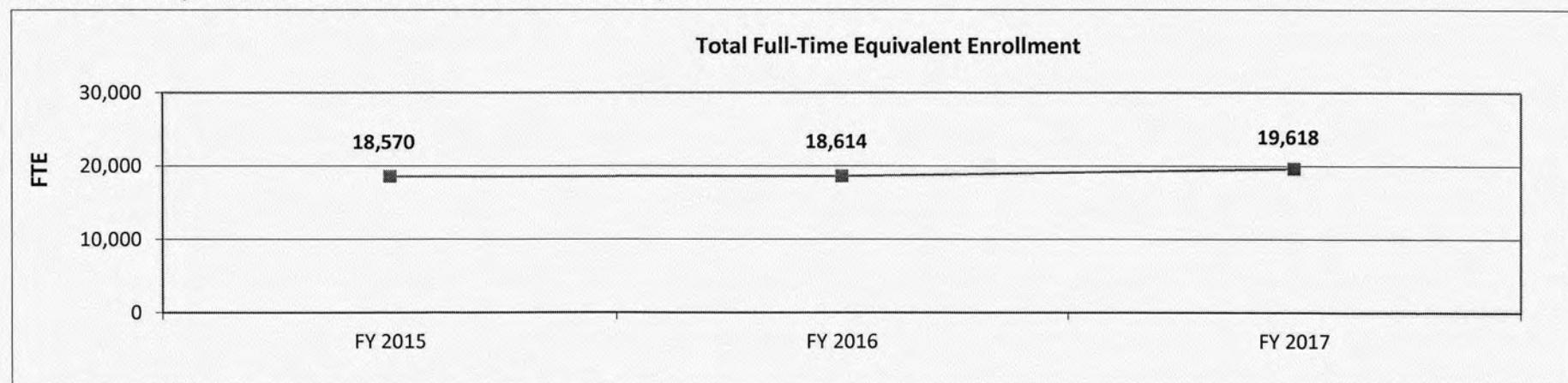
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at Missouri State University.

**7d. Provide a customer satisfaction measure, if available.**

N/A

NEW DECISION ITEM

RANK: 5 OF 11

Department of Higher Education		Budget Unit	<u>57551C</u>		
Division of Four-year Universities		HB Section	<u>3.220</u>		
Tax Refund Offset - Missouri State University		DI#	<u>1555009</u>		
1. AMOUNT OF REQUEST					
FY 2019 Budget Request					
	GR	Federal	Other	Total	E
PS		0	0	0	0
EE		0	0	0	0
PSD		0	50,000	50,000	
TRF		0	0	0	0
Total		0	0	50,000	50,000
FY 2019 Governor's Recommendation					
	GR	Federal	Other	Total	E
PS		0	0	0	0
EE		0	0	0	0
PSD		0	0	0	0
TRF		0	0	0	0
Total		0	0	0	0
FTE	0.00	0.00	0.00	0.00	
Est. Fringe	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds: Debt Offset Escrow Fund (0753)					Other Funds:
2. THIS REQUEST CAN BE CATEGORIZED AS:					
New Legislation	New Program				Fund Switch
Federal Mandate	Program Expansion				Cost to Continue
GR Pick-Up	Space Request				Equipment Replacement
Pay Plan	Other:				
3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.					
Section 143.781, RSMo					
<p>Current appropriation authority for payment of income tax refunds set off against debt owed to Missouri State University (MSU) by state taxpayers is \$300,000. This threshold was exceeded in FY17, causing the excess to be paid from the FY18 debt offset appropriation. MSU anticipates increased growth in the amount of refunds intercepted and payable to the institution which may possibly exceed the appropriation threshold for FY18 and FY19. This, coupled with the lack of designation as an estimated appropriation for these purposes necessitates the need for additional appropriation authority to continue reimbursements to the institution.</p>					

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education	Budget Unit	57551C
Division of Four-year Universities		
Tax Refund Offset - Missouri State University	DI# 1555009	HB Section 3.220

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Based on the overage from FY17 paid from the FY18 appropriation and the potential growth in the amount of refunds intercepted and payable to the institution for FY18 and FY19, MSU anticipates that \$50,000 will be sufficient to cover reimbursements to the institution. This is a continuation of the same level of increased authority for FY19 as the supplemental request for FY18.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	.0		0		0		0		0
Program Distributions					50,000		50,000		
Total PSD	0		0		50,000		50,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	50,000	0.0	50,000	0.0	0

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education		Budget Unit		57551C							
Division of Four-year Universities											
Tax Refund Offset - Missouri State University			DI# 1555009		HB Section		3.220				
<hr/>											
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS E		
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0		
							0	0	0.0		
							0	0	0		
							0	0	0		
Total EE	0	0	0	0	0	0	0	0	0		
Program Distributions							0	0	0		
Total PSD	0	0	0	0	0	0	0	0	0		
Transfers											
Total TRF	0	0	0	0	0	0	0	0	0		
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0		

NEW DECISION ITEM
RANK: 5 OF 11

Department of Higher Education	Budget Unit <u>57551C</u>
Division of Four-year Universities	
Tax Refund Offset - Missouri State University	DI# <u>1555009</u>
	HB Section <u>3.220</u>
6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)	
6a. Provide an effectiveness measure. N/A	6b. Provide an efficiency measure. N/A
6c. Provide the number of clients/individuals served, if N/A	6d. Provide a customer satisfaction measure, if N/A
7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:	

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
MISSOURI STATE UNIVERSITY								
MO STATE TAX REFND OFFSET INCR - 1555009								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	50,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	50,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$50,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$50,000	0.00		0.00

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LINCOLN UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	16,018,441	0	2,014,072	18,032,513	
	Total	0.00	16,018,441	0	2,014,072	18,032,513	
DEPARTMENT CORE REQUEST	PD	0.00	16,018,441	0	2,014,072	18,032,513	
	Total	0.00	16,018,441	0	2,014,072	18,032,513	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	16,018,441	0	2,014,072	18,032,513	
	Total	0.00	16,018,441	0	2,014,072	18,032,513	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
LINCOLN UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	14,748,360	0.00	16,018,441	0.00	16,018,441	0.00	0	0.00
LOTTERY PROCEEDS	1,759,650	0.00	1,814,072	0.00	1,814,072	0.00	0	0.00
DEBT OFFSET ESCROW	34,897	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	16,542,907	0.00	18,032,513	0.00	18,032,513	0.00	0	0.00
TOTAL	16,542,907	0.00	18,032,513	0.00	18,032,513	0.00	0	0.00
GRAND TOTAL	\$16,542,907	0.00	\$18,032,513	0.00	\$18,032,513	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
LINCOLN UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	16,508,010	0.00	18,032,513	0.00	18,032,513	0.00	0	0.00
REFUNDS	34,897	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	16,542,907	0.00	18,032,513	0.00	18,032,513	0.00	0	0.00
GRAND TOTAL	\$16,542,907	0.00	\$18,032,513	0.00	\$18,032,513	0.00	\$0	0.00
GENERAL REVENUE	\$14,748,360	0.00	\$16,018,441	0.00	\$16,018,441	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$1,794,547	0.00	\$2,014,072	0.00	\$2,014,072	0.00		0.00

PROGRAM DESCRIPTION**Department of Higher Education****Lincoln University****Program is found in the following core budget(s): State Aid to Four-year Institutions****HB Section(s):** 3.225**1a. What strategic priority does this program address?**

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of Lincoln University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

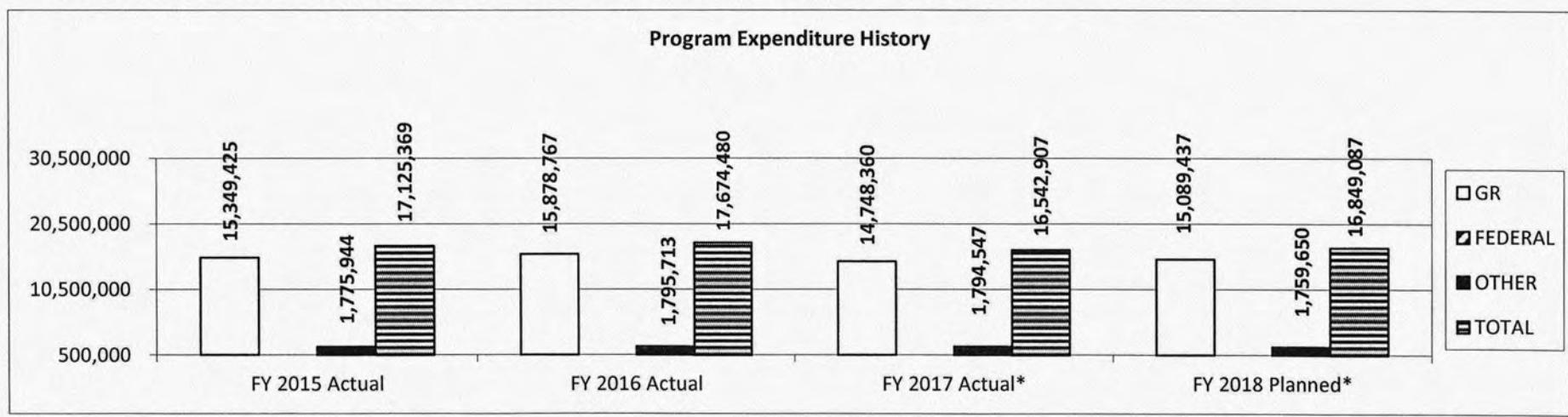
Chapter 175, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.225

Lincoln University

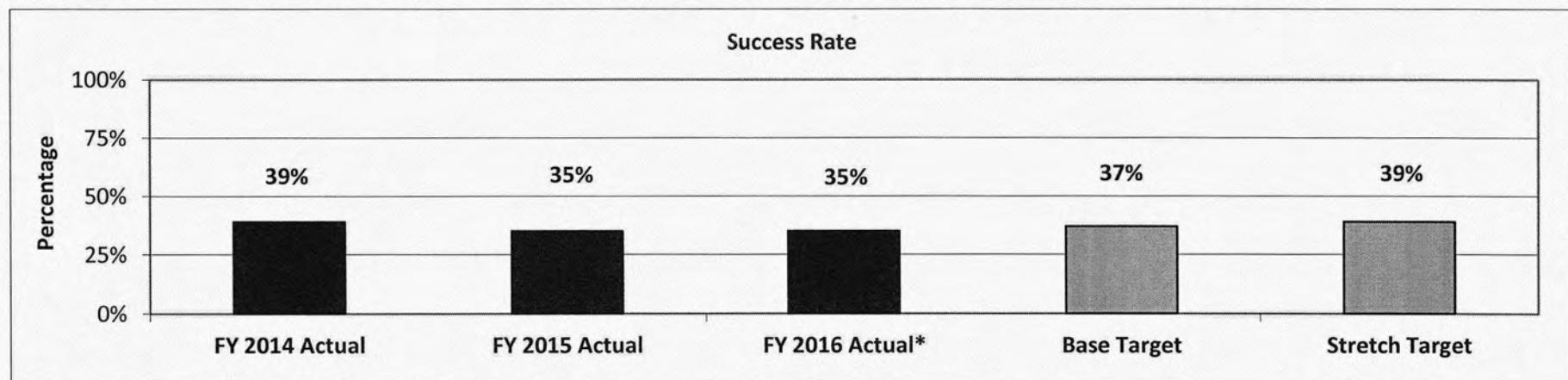
Program is found in the following core budget(s): State Aid to Four-year Institutions

6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

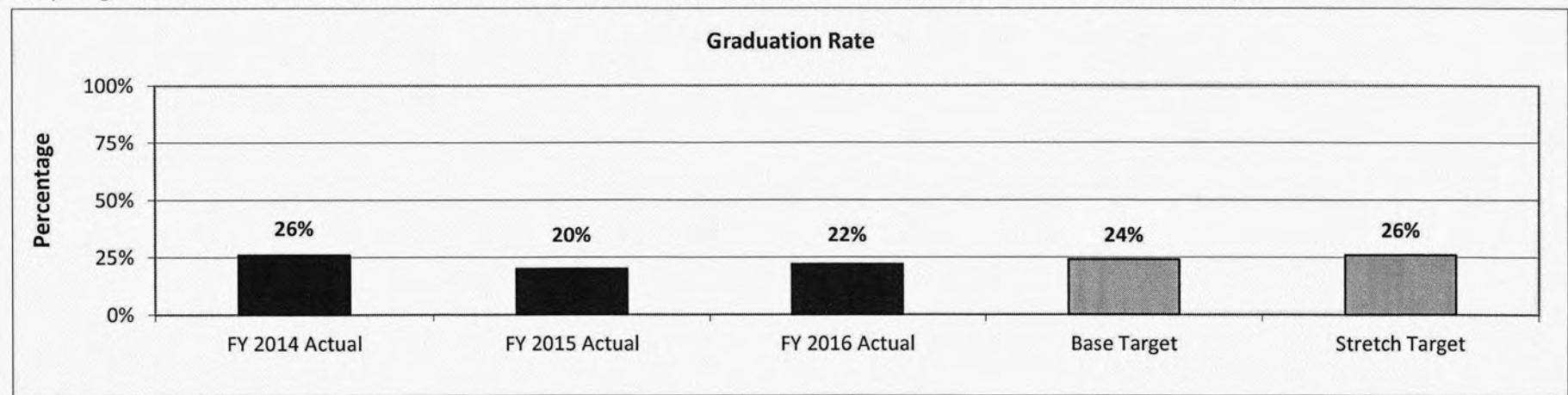
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Expected date of availability for final data is December 2017

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Lincoln University.



PROGRAM DESCRIPTION

Department of Higher Education

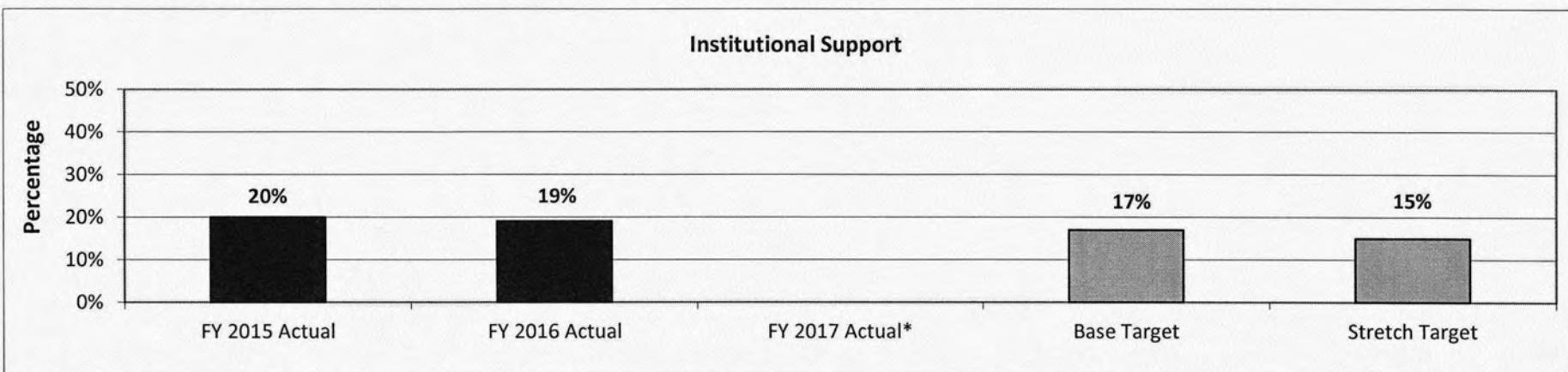
Lincoln University

Program is found in the following core budget(s): State Aid to Four-year Institutions

HB Section(s): 3.225

7b. Provide an efficiency measure.

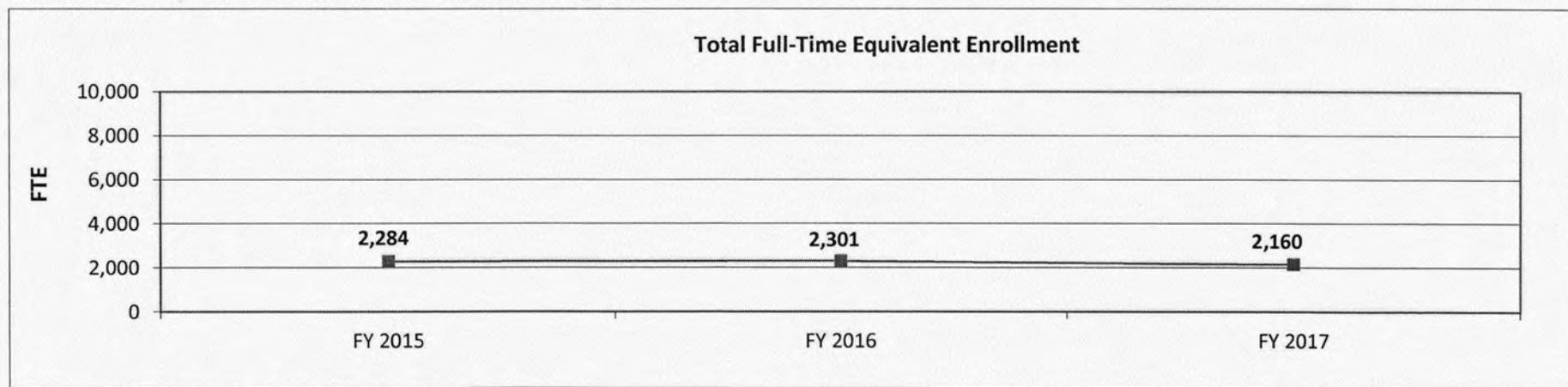
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at Lincoln University.

**7d. Provide a customer satisfaction measure, if available.**

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LINCOLN UNIV LAND GRANT MATCH

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	2,500,000	0	0	2,500,000	
	Total	0.00	2,500,000	0	0	2,500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	2,500,000	0	0	2,500,000	
	Total	0.00	2,500,000	0	0	2,500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	2,500,000	0	0	2,500,000	
	Total	0.00	2,500,000	0	0	2,500,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
LINCOLN UNIV LAND GRANT MATCH								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	889,163	0.00	2,500,000	0.00	2,500,000	0.00	0	0.00
TOTAL - PD	889,163	0.00	2,500,000	0.00	2,500,000	0.00	0	0.00
TOTAL	889,163	0.00	2,500,000	0.00	2,500,000	0.00	0	0.00
GRAND TOTAL	\$889,163	0.00	\$2,500,000	0.00	\$2,500,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
LINCOLN UNIV LAND GRANT MATCH								
CORE								
PROGRAM DISTRIBUTIONS	889,163	0.00	2,500,000	0.00	2,500,000	0.00	0	0.00
TOTAL - PD	889,163	0.00	2,500,000	0.00	2,500,000	0.00	0	0.00
GRAND TOTAL	\$889,163	0.00	\$2,500,000	0.00	\$2,500,000	0.00	\$0	0.00
GENERAL REVENUE	\$889,163	0.00	\$2,500,000	0.00	\$2,500,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education Lincoln University Land Grant Match Program is found in the following core budget(s): State Aid to Four-year Institutions	HB Section(s): <u>3.225</u>
1a. What strategic priority does this program address? Increase State land-grant match support	
1b. What does this program do? <p>Lincoln University is an 1890 Land-Grant institution. The Code of Federal Regulations requires 1890 Land Grant Institutions such as Lincoln University to match 100% of the federal appropriations with state resources. These funds (federal and state) are to support research projects as well as various extension programs across the State of Missouri. Lincoln University Extension Office provides research-based educational programs to Missouri's hard to reach populations, socially vulnerable populations, many of whom are ethnic minorities, who slip through the safety net of educational and other services. Specifically, Extension serves areas such as St. Louis, Kansas City, Jefferson City, Southeast Missouri. The Research Department conducts a variety of research programs concentrating on essential subject areas which are relevant to Missouri residents.</p>	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) This program is supported by federal appropriations based on the Second Morrill Act of 1890.	
3. Are there federal matching requirements? If yes, please explain. Yes, the Land-Grant appropriations require a 100% match; please reference CFR Title 7, part 3419. Within the definitions in section 3419.1, matching funds are defined as "cash contributions from non-Federal sources made available by the State to the eligible institutions".	
4. Is this a federally mandated program? If yes, please explain. Yes, According to the Code of Federal Regulations (CFR), Title 7, part 3419, 1890 Land-Grant institutions are subject to matching requirements. This regulation was enacted in 2000 with a match requirement of 30%, increasing each year to a 100% match requirement in 2007. The CFR allows institutions to apply for a waiver of 50%, but is based on three criteria: 1) Natural disaster, flood, fire, etc 2) State and/or institution facing a financial crisis or 3) Demonstration of good faith to obtain funds. While the institution has received waivers in the past, waivers are not guaranteed. Lincoln University is an 1890 Land-Grant Institution. It receives an annual allocation around \$7.1 million. Thus, we must adhere to the matching requirement as specified in the CFR.	

PROGRAM DESCRIPTION

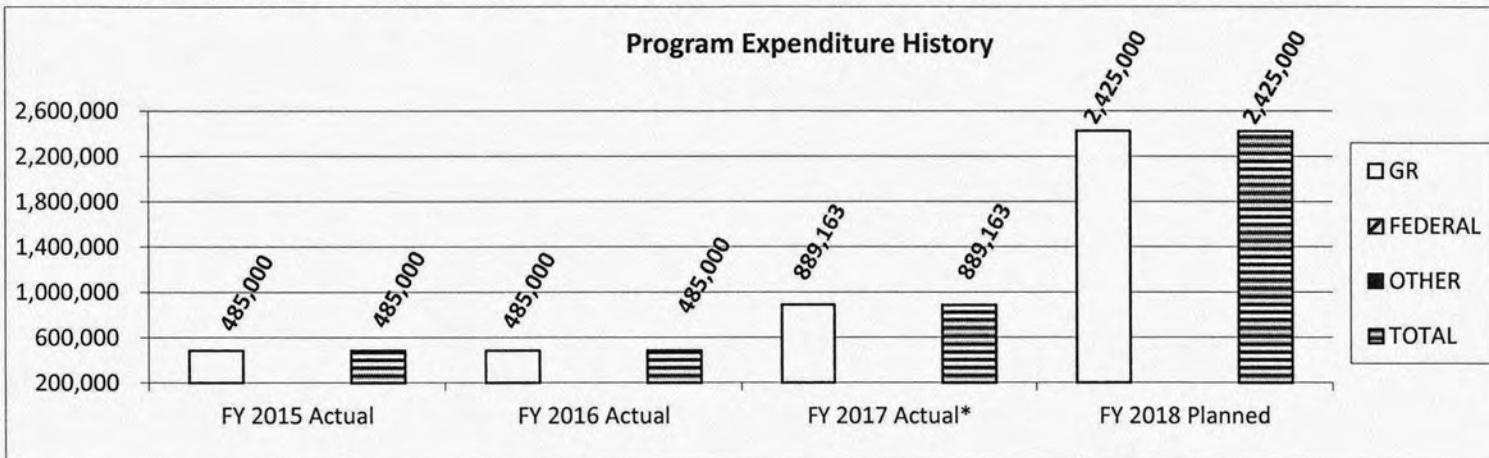
Department of Higher Education

HB Section(s): 3.225

Lincoln University Land Grant Match

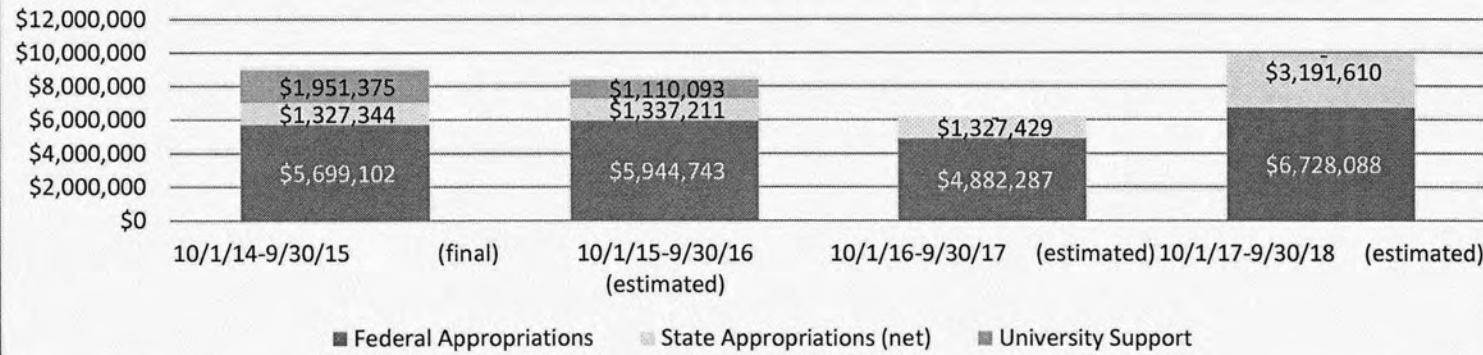
Program is found in the following core budget(s): State Aid to Four-year Institutions

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Net of expenditure restrictions

**Allocation of Land Grant Funding Expenses
(Federal - State - University)**



Expenditures are based on the 3% statutory reserve.

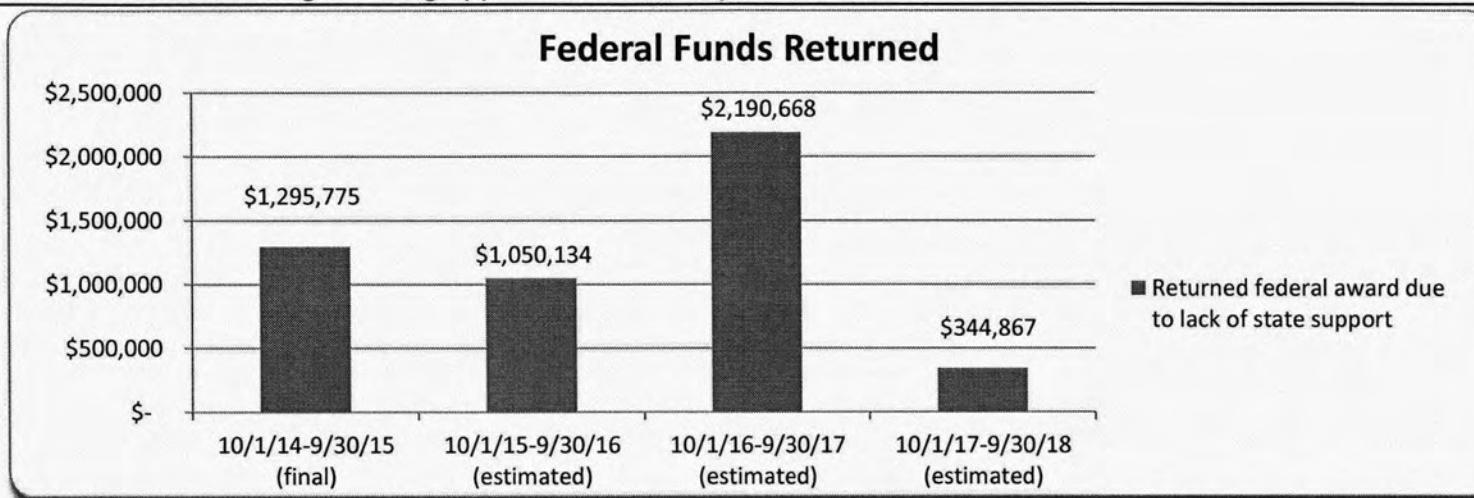
PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.225

Lincoln University Land Grant Match

Program is found in the following core budget(s): State Aid to Four-year Institutions



As referenced in the chart above, Lincoln University has had to return federal allocations, earmarked for Lincoln University and the State of Missouri, because the University has not received funding from the state as required in the CFR regulations. The university is required to match at 100% but can apply for a waiver. If the waiver is approved, the minimum match is 50%. If the institution cannot meet the minimum 50% match requirement, a portion of funds above that amount must be returned to USDA/NIFA and are reallocated to other Land Grant institutions outside of the state of Missouri. To ensure that all available resources are fully utilized in the state, additional matching funds must be allocated to Lincoln University.

The Federal Funds Returned chart is contingent upon approval of waiver requests.

6. What are the sources of the "Other" funds?

N/A

7a. Provide an effectiveness measure.

N/A

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
TRUMAN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	37,166,361	0	4,776,165	41,942,526	
	Total	0.00	37,166,361	0	4,776,165	41,942,526	
DEPARTMENT CORE REQUEST							
	PD	0.00	37,166,361	0	4,776,165	41,942,526	
	Total	0.00	37,166,361	0	4,776,165	41,942,526	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	37,166,361	0	4,776,165	41,942,526	
	Total	0.00	37,166,361	0	4,776,165	41,942,526	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
TRUMAN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	34,263,108	0.00	37,166,361	0.00	37,166,361	0.00	0	0.00
LOTTERY PROCEEDS	4,438,880	0.00	4,576,165	0.00	4,576,165	0.00	0	0.00
DEBT OFFSET ESCROW	8,430	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	38,710,418	0.00	41,942,526	0.00	41,942,526	0.00	0	0.00
TOTAL	38,710,418	0.00	41,942,526	0.00	41,942,526	0.00	0	0.00
GRAND TOTAL	\$38,710,418	0.00	\$41,942,526	0.00	\$41,942,526	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
TRUMAN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	38,701,988	0.00	41,942,526	0.00	41,942,526	0.00	0	0.00
REFUNDS	8,430	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	38,710,418	0.00	41,942,526	0.00	41,942,526	0.00	0	0.00
GRAND TOTAL	\$38,710,418	0.00	\$41,942,526	0.00	\$41,942,526	0.00	\$0	0.00
GENERAL REVENUE	\$34,263,108	0.00	\$37,166,361	0.00	\$37,166,361	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$4,447,310	0.00	\$4,776,165	0.00	\$4,776,165	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.230

Truman State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1a. What strategic priority does this program address?

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of Truman State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

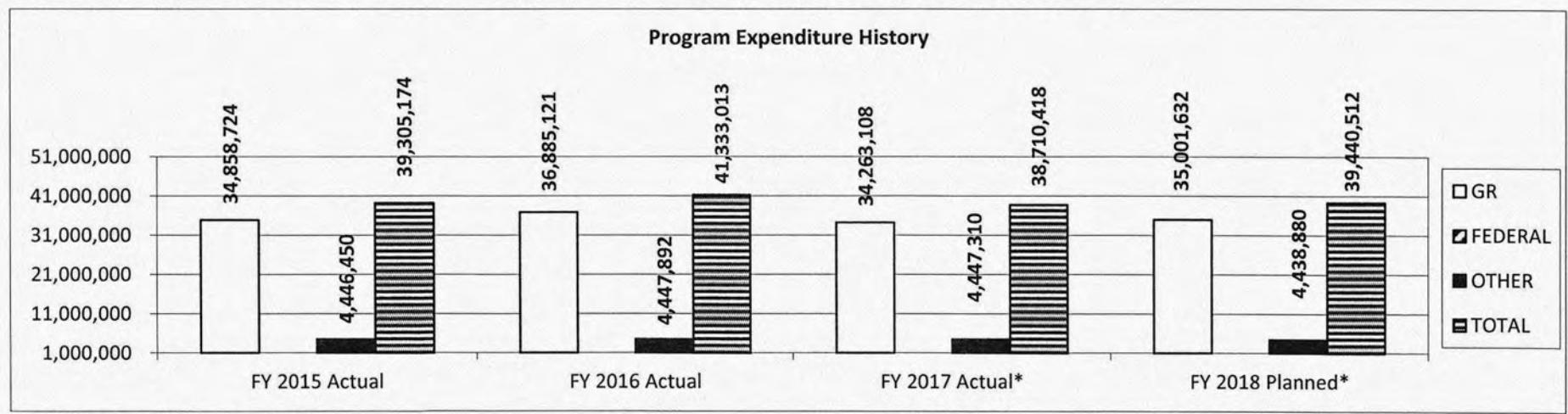
Chapter 174, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.230

Truman State University

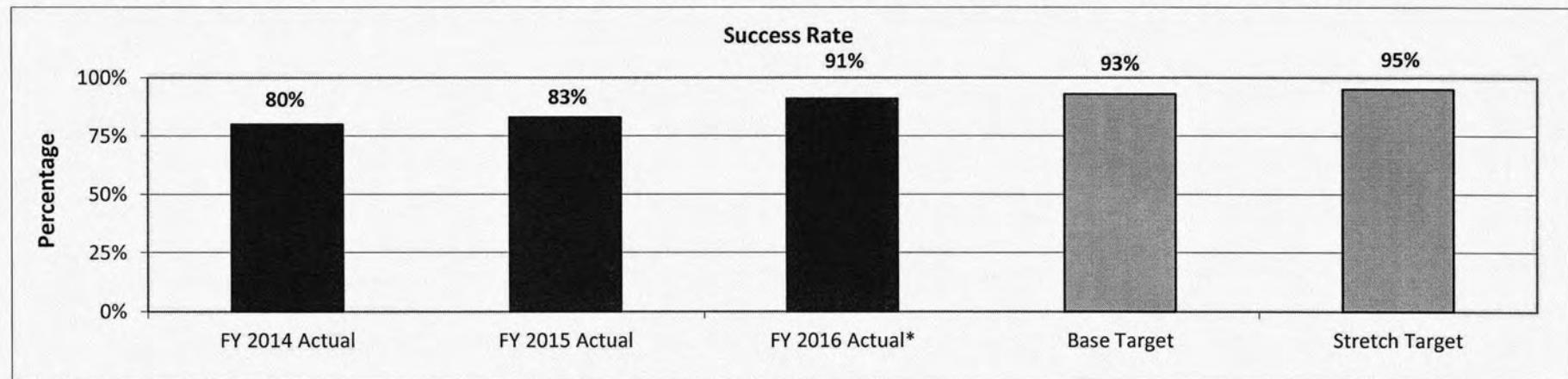
Program is found in the following core budget(s): State Aid to Four-year Institutions

6. What are the sources of the "Other" funds?

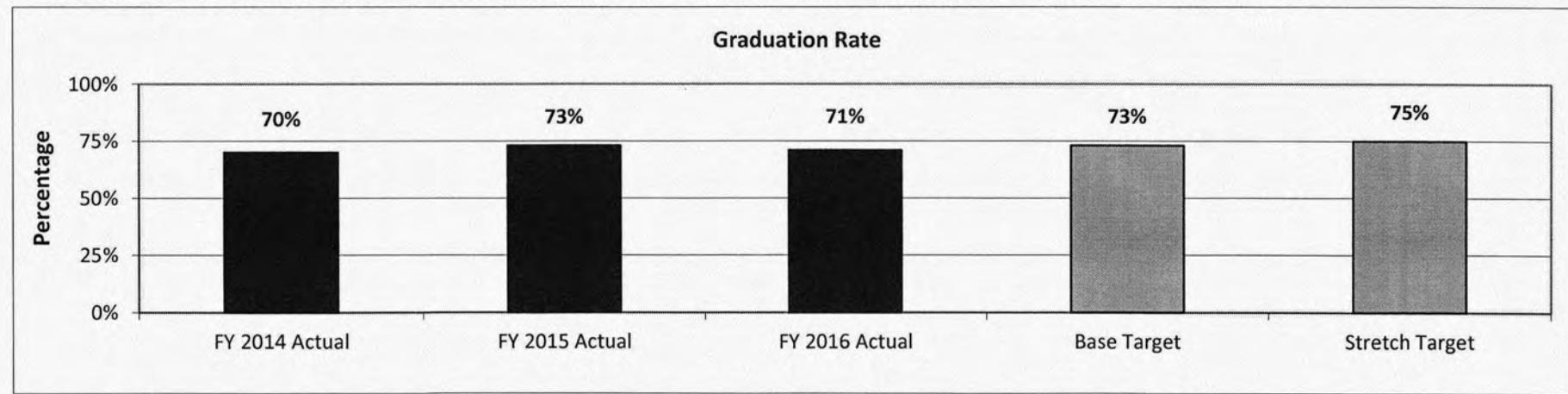
Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Truman State University.



PROGRAM DESCRIPTION

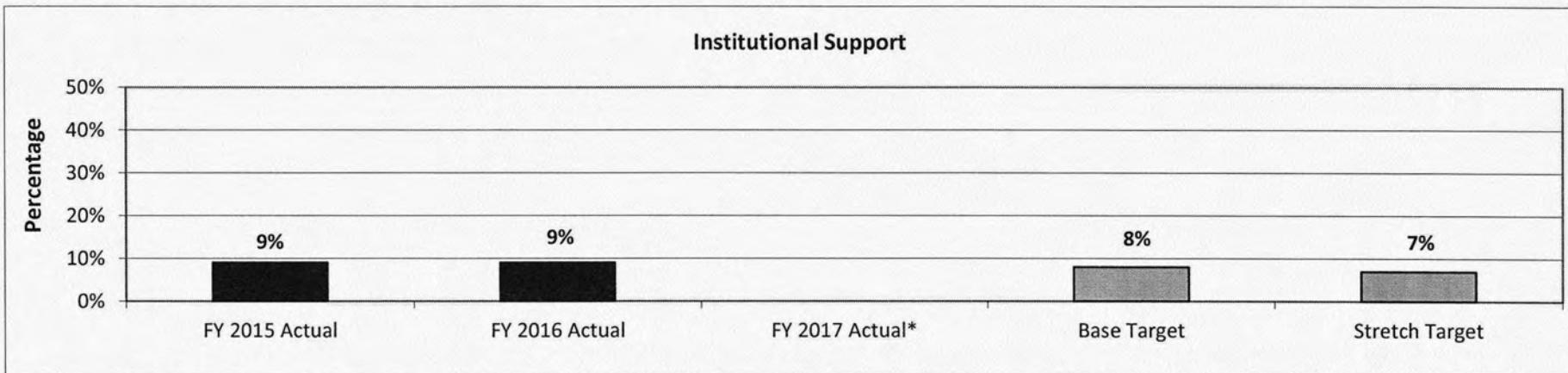
Department of Higher Education

Truman State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

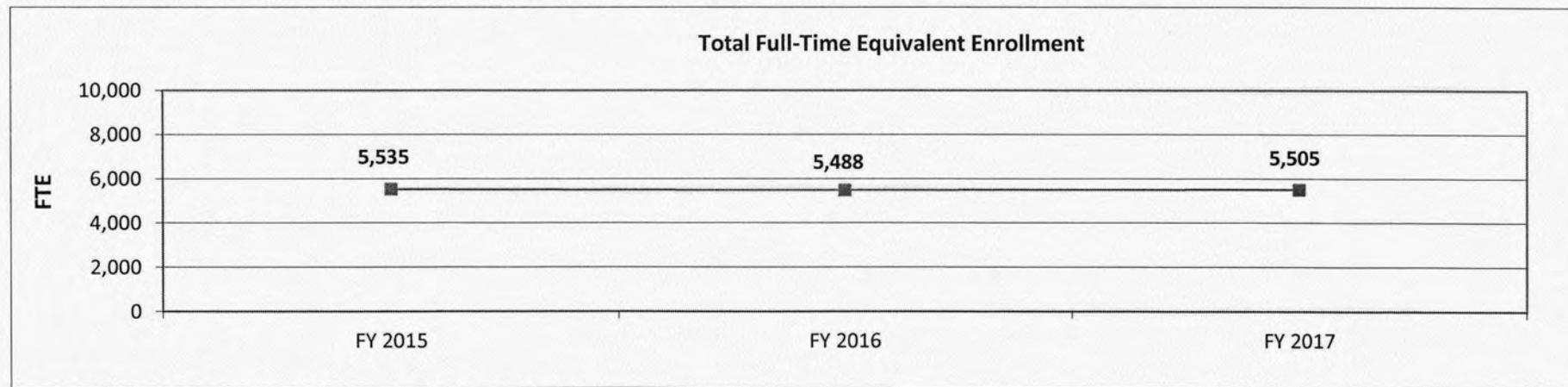
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at Truman State University.

**7d. Provide a customer satisfaction measure, if available.**

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
NORTHWEST MO STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	27,646,802	0	3,542,740	31,189,542	
	Total	0.00	27,646,802	0	3,542,740	31,189,542	
DEPARTMENT CORE REQUEST							
	PD	0.00	27,646,802	0	3,542,740	31,189,542	
	Total	0.00	27,646,802	0	3,542,740	31,189,542	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	27,646,802	0	3,542,740	31,189,542	
	Total	0.00	27,646,802	0	3,542,740	31,189,542	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
NORTHWEST MO STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	25,680,083	0.00	27,646,802	0.00	27,646,802	0.00	0	0.00
LOTTERY PROCEEDS	3,242,458	0.00	3,342,740	0.00	3,342,740	0.00	0	0.00
DEBT OFFSET ESCROW	97,282	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	29,019,823	0.00	31,189,542	0.00	31,189,542	0.00	0	0.00
TOTAL	29,019,823	0.00	31,189,542	0.00	31,189,542	0.00	0	0.00
GRAND TOTAL	\$29,019,823	0.00	\$31,189,542	0.00	\$31,189,542	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
NORTHWEST MO STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	28,922,541	0.00	31,189,542	0.00	31,189,542	0.00	0	0.00
REFUNDS	97,282	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	29,019,823	0.00	31,189,542	0.00	31,189,542	0.00	0	0.00
GRAND TOTAL	\$29,019,823	0.00	\$31,189,542	0.00	\$31,189,542	0.00	\$0	0.00
GENERAL REVENUE	\$25,680,083	0.00	\$27,646,802	0.00	\$27,646,802	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$3,339,740	0.00	\$3,542,740	0.00	\$3,542,740	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.235

Northwest Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1a. What strategic priority does this program address?

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of Northwest Missouri State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

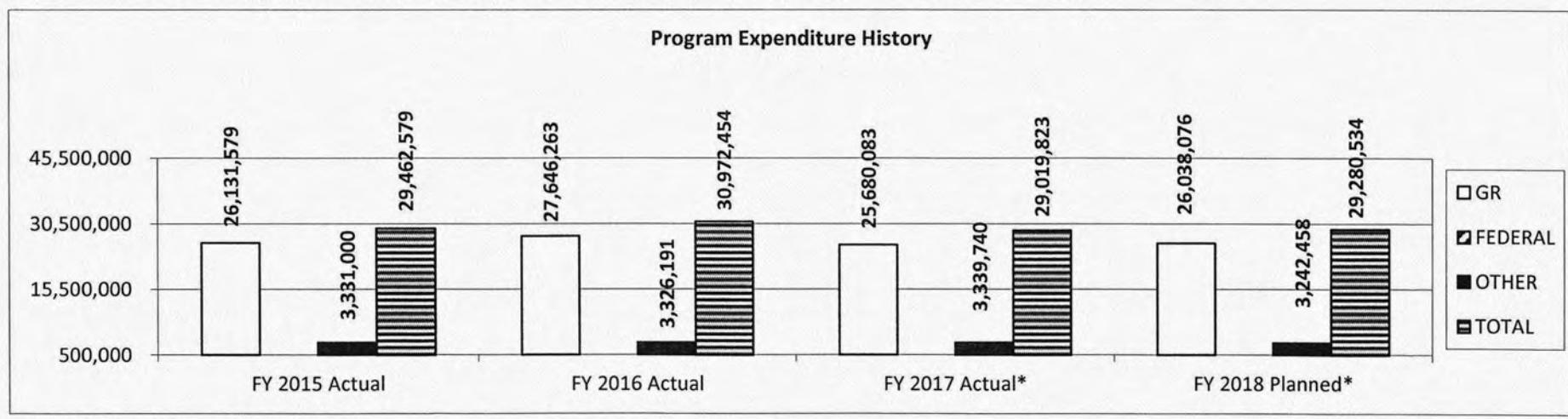
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.235

Northwest Missouri State University

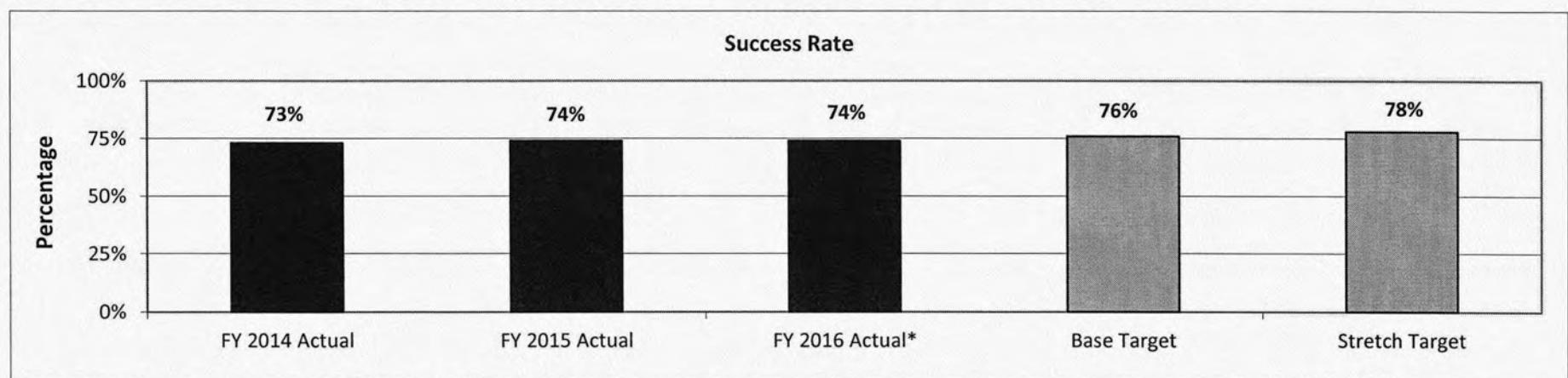
Program is found in the following core budget(s): State Aid to Four-year Institutions

6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

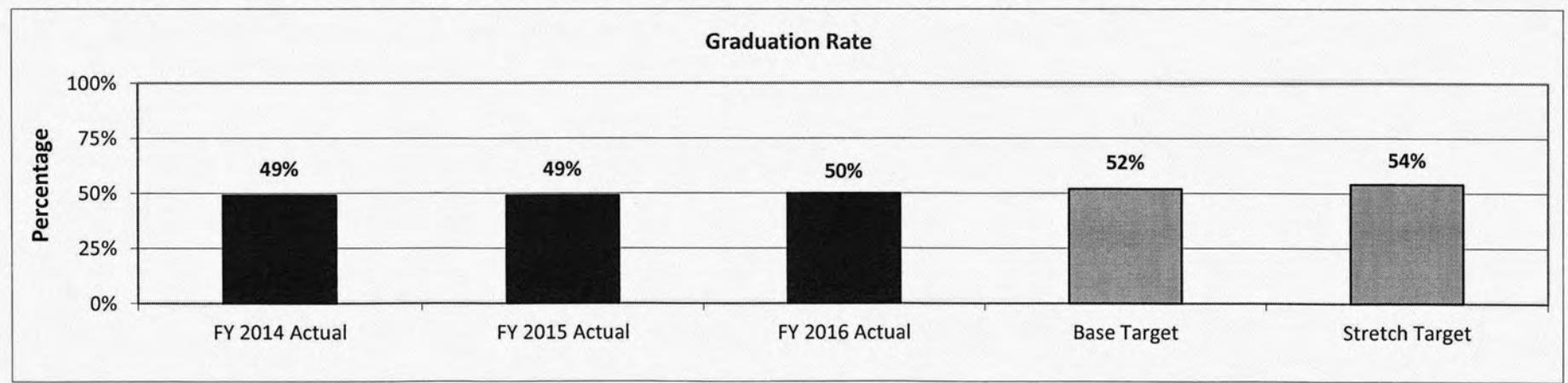
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Expected date of availability for final data is December 2017

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Northwest Missouri State University.



PROGRAM DESCRIPTION

Department of Higher Education

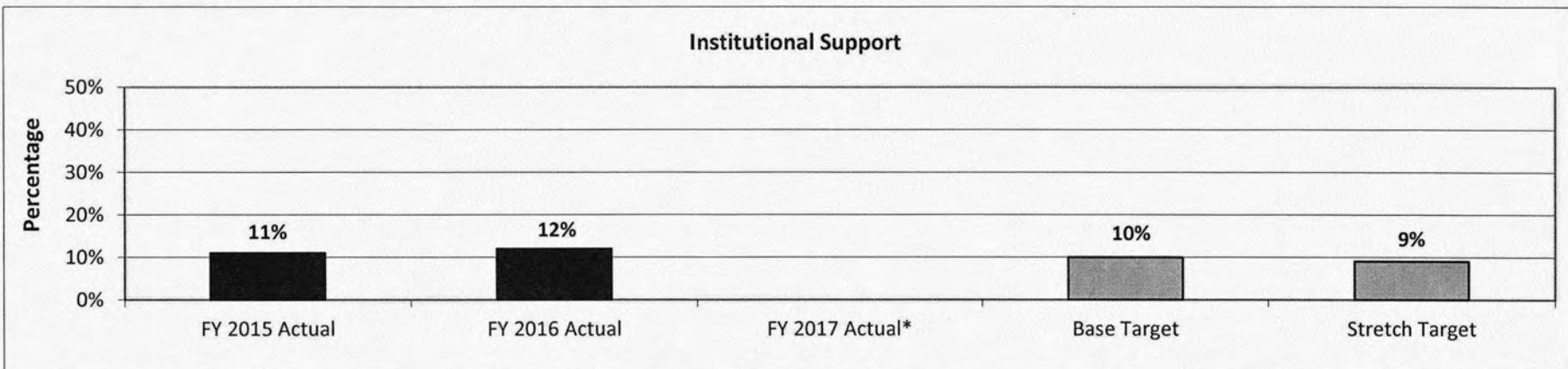
HB Section(s): 3.235

Northwest Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

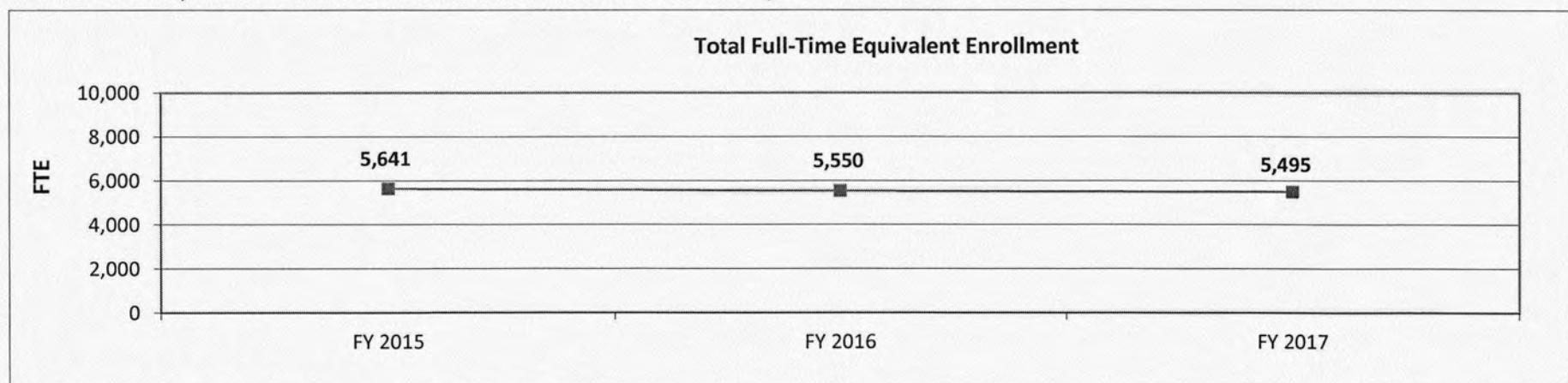
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at Northwest Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO SOUTHERN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	21,212,724	0	2,631,511	23,844,235	
	Total	0.00	21,212,724	0	2,631,511	23,844,235	
DEPARTMENT CORE REQUEST							
	PD	0.00	21,212,724	0	2,631,511	23,844,235	
	Total	0.00	21,212,724	0	2,631,511	23,844,235	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	21,212,724	0	2,631,511	23,844,235	
	Total	0.00	21,212,724	0	2,631,511	23,844,235	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MO SOUTHERN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	19,547,847	0.00	21,212,724	0.00	21,212,724	0.00	0	0.00
LOTTERY PROCEEDS	2,358,566	0.00	2,431,511	0.00	2,431,511	0.00	0	0.00
DEBT OFFSET ESCROW	3,162	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	21,909,575	0.00	23,844,235	0.00	23,844,235	0.00	0	0.00
TOTAL	21,909,575	0.00	23,844,235	0.00	23,844,235	0.00	0	0.00
GRAND TOTAL	\$21,909,575	0.00	\$23,844,235	0.00	\$23,844,235	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MO SOUTHERN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	21,906,413	0.00	23,844,235	0.00	23,844,235	0.00	0	0.00
REFUNDS	3,162	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	21,909,575	0.00	23,844,235	0.00	23,844,235	0.00	0	0.00
GRAND TOTAL	\$21,909,575	0.00	\$23,844,235	0.00	\$23,844,235	0.00	\$0	0.00
GENERAL REVENUE	\$19,547,847	0.00	\$21,212,724	0.00	\$21,212,724	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$2,361,728	0.00	\$2,631,511	0.00	\$2,631,511	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.240

Missouri Southern State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1a. What strategic priority does this program address?

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of Missouri Southern State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

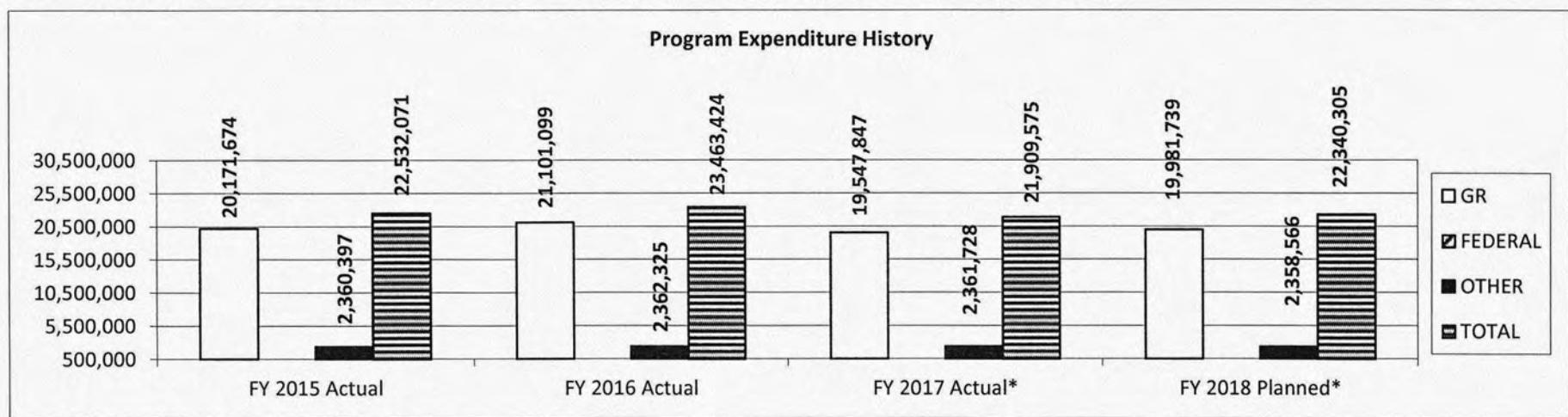
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Net of expenditure restrictions

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.240

Missouri Southern State University

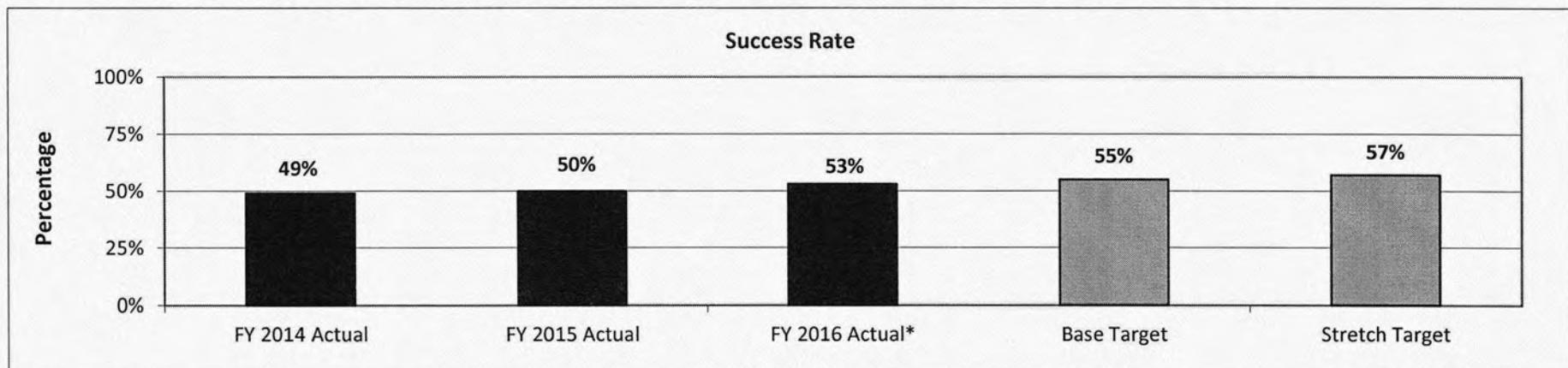
Program is found in the following core budget(s): State Aid to Four-year Institutions

6. What are the sources of the "Other" funds?

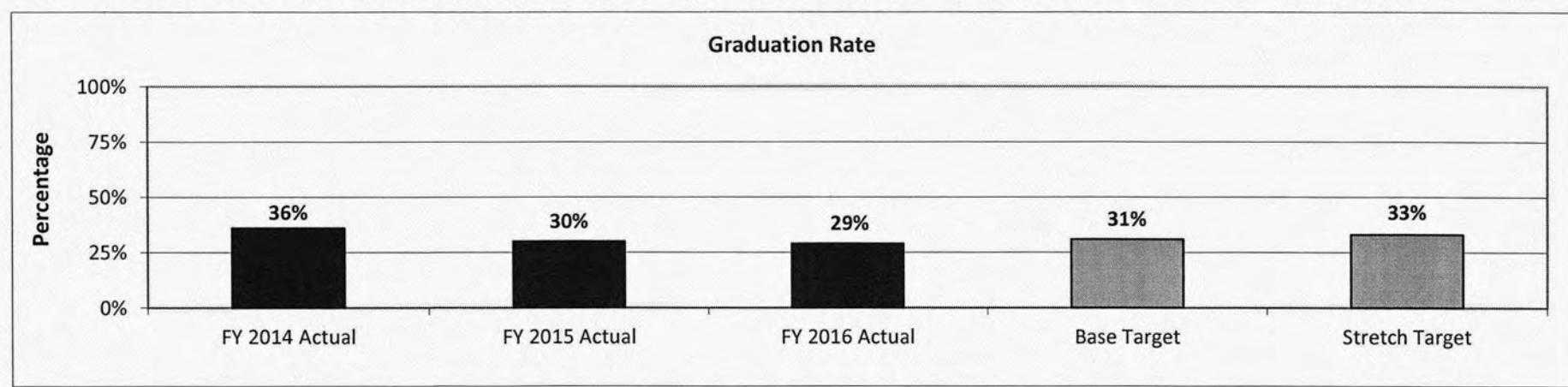
Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri Southern State University.



PROGRAM DESCRIPTION

Department of Higher Education

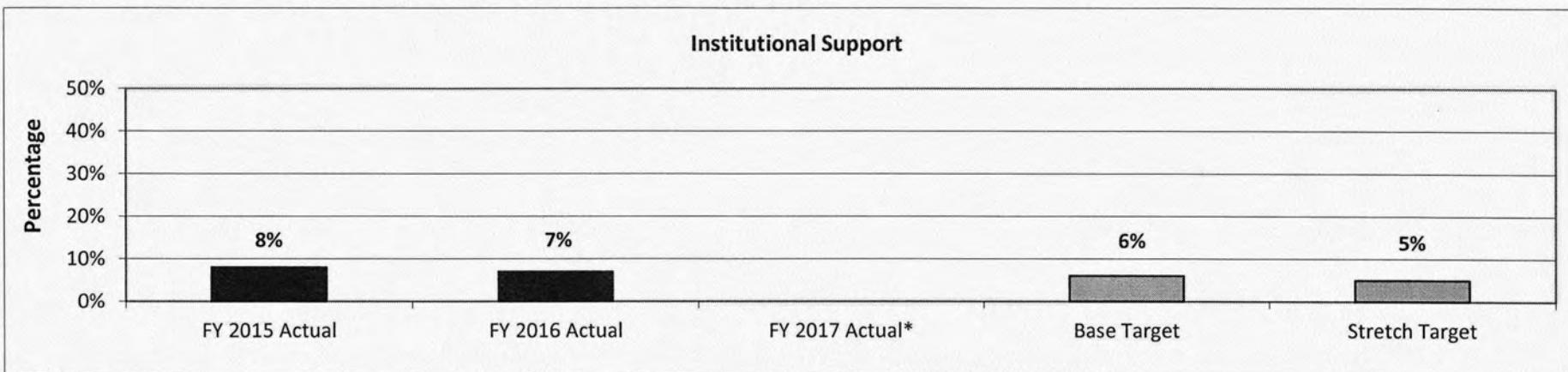
HB Section(s): 3.240

Missouri Southern State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

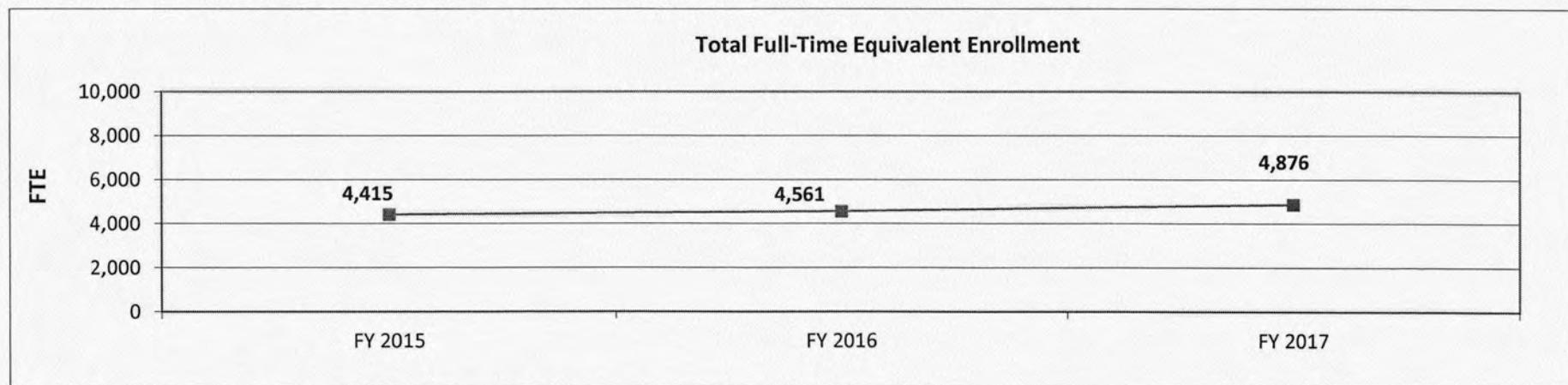
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at Missouri Southern State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO WESTERN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	19,417,925	0	2,594,327	22,012,252	
	Total	0.00	19,417,925	0	2,594,327	22,012,252	
DEPARTMENT CORE REQUEST							
	PD	0.00	19,417,925	0	2,594,327	22,012,252	
	Total	0.00	19,417,925	0	2,594,327	22,012,252	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	19,417,925	0	2,594,327	22,012,252	
	Total	0.00	19,417,925	0	2,594,327	22,012,252	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MO WESTERN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	17,898,155	0.00	19,417,925	0.00	19,417,925	0.00	0	0.00
LOTTERY PROCEEDS	2,322,497	0.00	2,394,327	0.00	2,394,327	0.00	0	0.00
DEBT OFFSET ESCROW	197,977	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	20,418,629	0.00	22,012,252	0.00	22,012,252	0.00	0	0.00
TOTAL	20,418,629	0.00	22,012,252	0.00	22,012,252	0.00	0	0.00
GRAND TOTAL	\$20,418,629	0.00	\$22,012,252	0.00	\$22,012,252	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MO WESTERN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	20,220,652	0.00	22,012,252	0.00	22,012,252	0.00	0	0.00
REFUNDS	197,977	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	20,418,629	0.00	22,012,252	0.00	22,012,252	0.00	0	0.00
GRAND TOTAL	\$20,418,629	0.00	\$22,012,252	0.00	\$22,012,252	0.00	\$0	0.00
GENERAL REVENUE	\$17,898,155	0.00	\$19,417,925	0.00	\$19,417,925	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$2,520,474	0.00	\$2,594,327	0.00	\$2,594,327	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.245

Missouri Western State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1a. What strategic priority does this program address?

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of Missouri Western State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

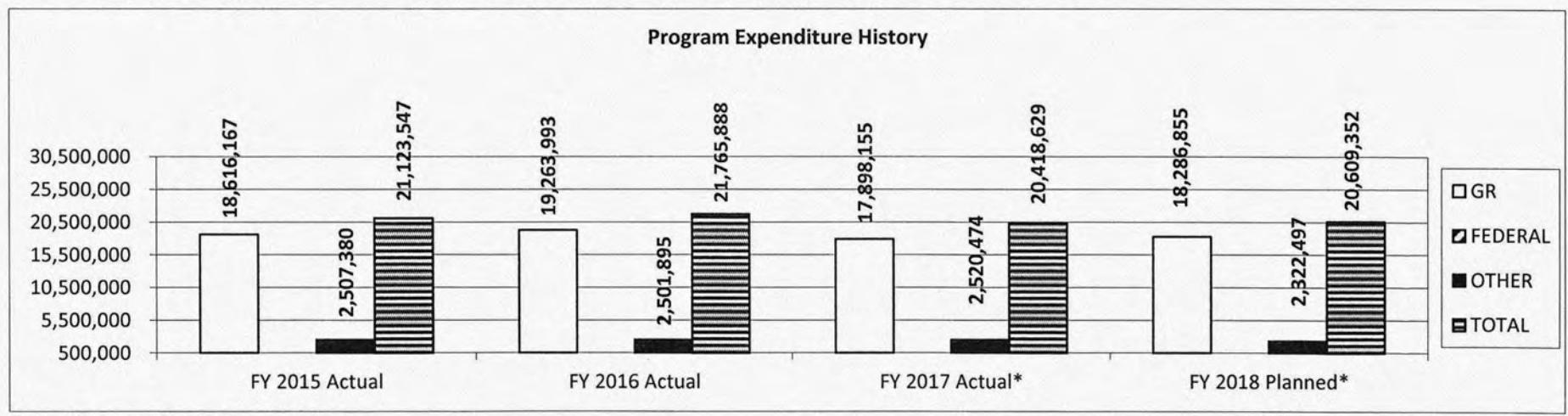
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



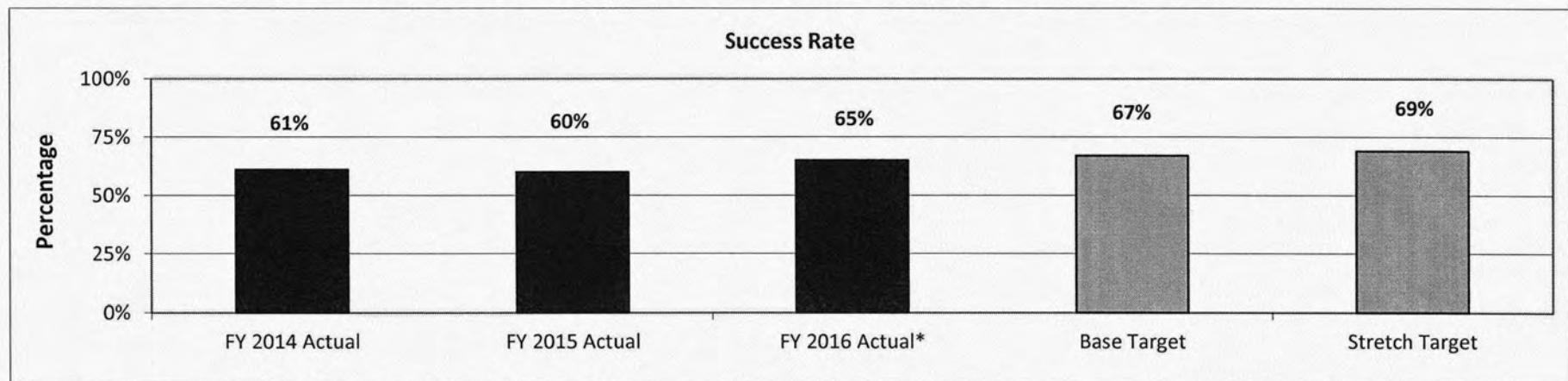
*Net of expenditure restrictions

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.245**Missouri Western State University****Program is found in the following core budget(s): State Aid to Four-year Institutions****6. What are the sources of the "Other" funds?**

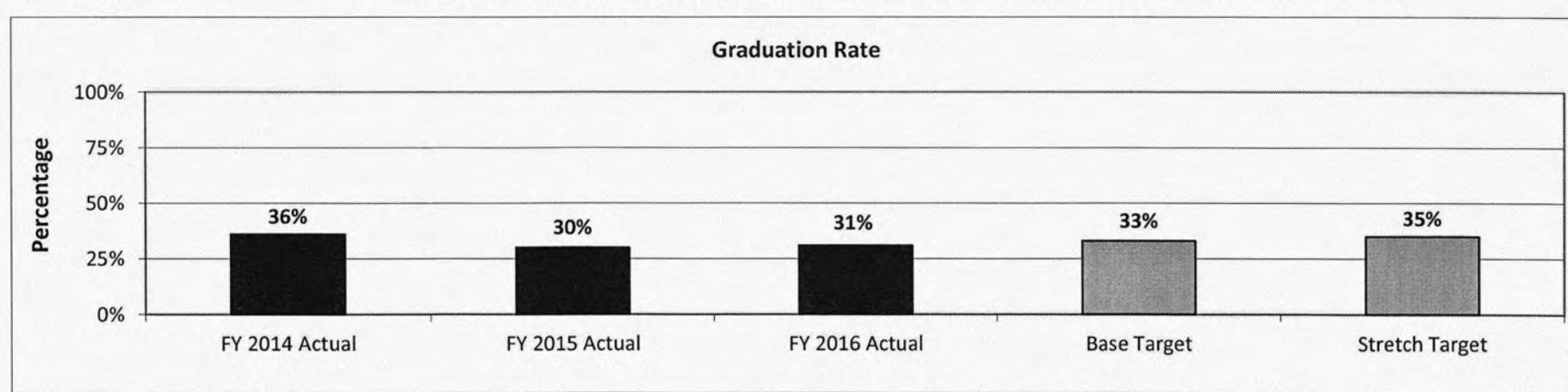
Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri Western State University.



PROGRAM DESCRIPTION

Department of Higher Education

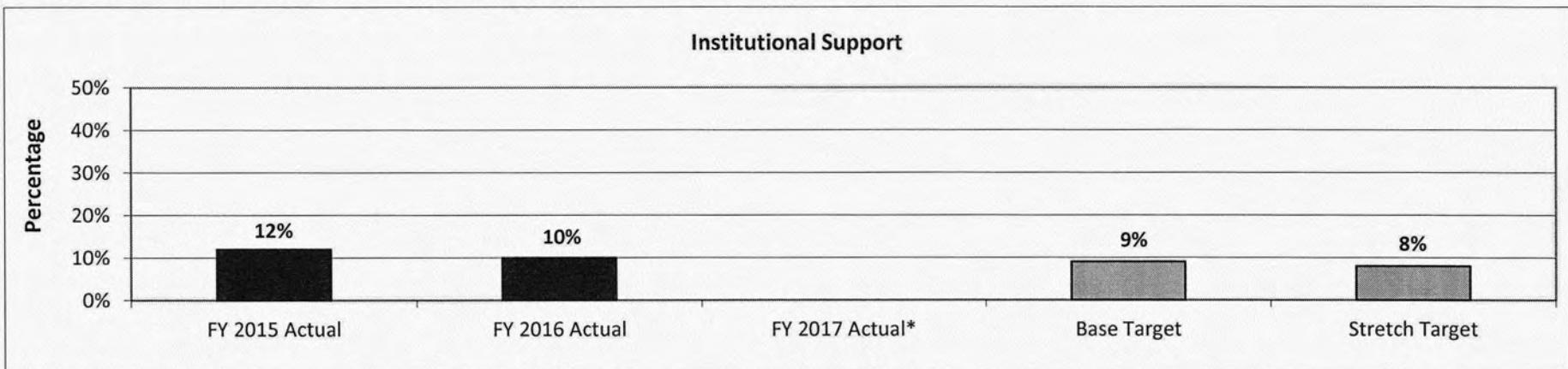
HB Section(s): 3.245

Missouri Western State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

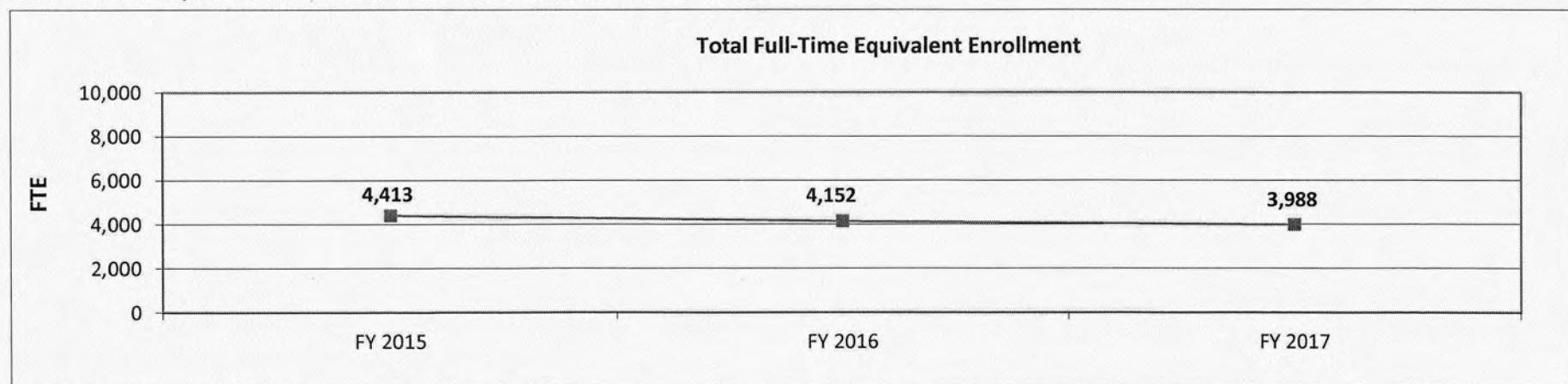
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at Missouri Western State University.

**7d. Provide a customer satisfaction measure, if available.**

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
HARRIS STOWE STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	8,564,099	0	1,348,979	9,913,078	
	Total	0.00	8,564,099	0	1,348,979	9,913,078	
DEPARTMENT CORE REQUEST							
	PD	0.00	8,564,099	0	1,348,979	9,913,078	
	Total	0.00	8,564,099	0	1,348,979	9,913,078	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	8,564,099	0	1,348,979	9,913,078	
	Total	0.00	8,564,099	0	1,348,979	9,913,078	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
HARRIS STOWE STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	8,154,025	0.00	8,564,099	0.00	8,564,099	0.00	0	0.00
LOTTERY PROCEEDS	1,114,510	0.00	1,148,979	0.00	1,148,979	0.00	0	0.00
DEBT OFFSET ESCROW	35,528	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	9,304,063	0.00	9,913,078	0.00	9,913,078	0.00	0	0.00
TOTAL	9,304,063	0.00	9,913,078	0.00	9,913,078	0.00	0	0.00
GRAND TOTAL	\$9,304,063	0.00	\$9,913,078	0.00	\$9,913,078	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
HARRIS STOWE STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	9,268,535	0.00	9,913,078	0.00	9,913,078	0.00	0	0.00
REFUNDS	35,528	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	9,304,063	0.00	9,913,078	0.00	9,913,078	0.00	0	0.00
GRAND TOTAL	\$9,304,063	0.00	\$9,913,078	0.00	\$9,913,078	0.00	\$0	0.00
GENERAL REVENUE	\$8,154,025	0.00	\$8,564,099	0.00	\$8,564,099	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$1,150,038	0.00	\$1,348,979	0.00	\$1,348,979	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.250

Harris-Stowe State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1a. What strategic priority does this program address?

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of Harris-Stowe State University. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

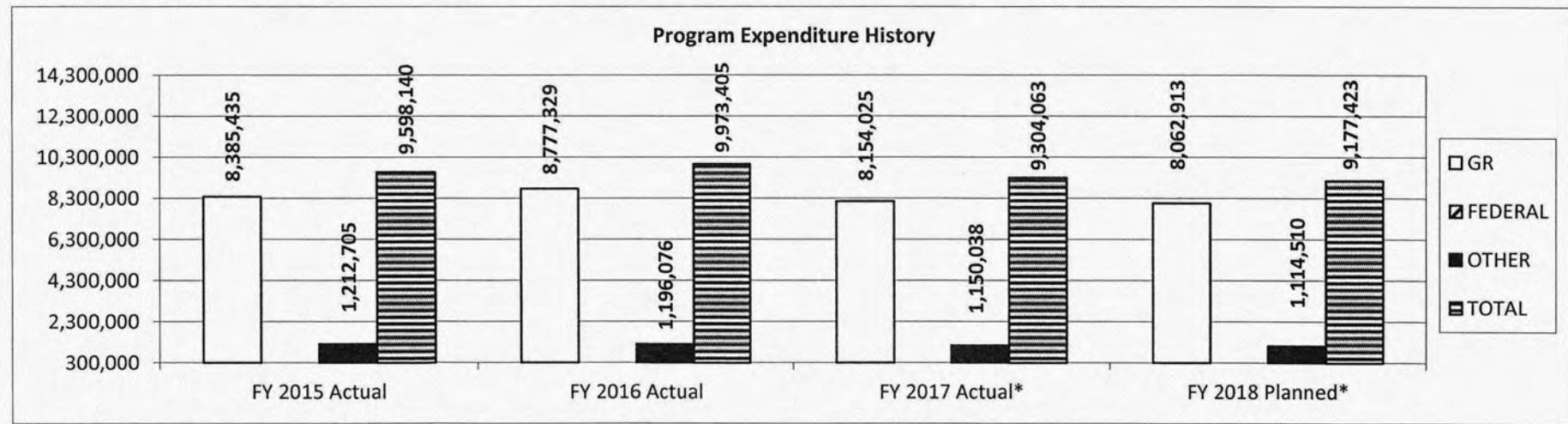
Chapter 174, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

*Net of expenditure restrictions

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.250

Harris-Stowe State University

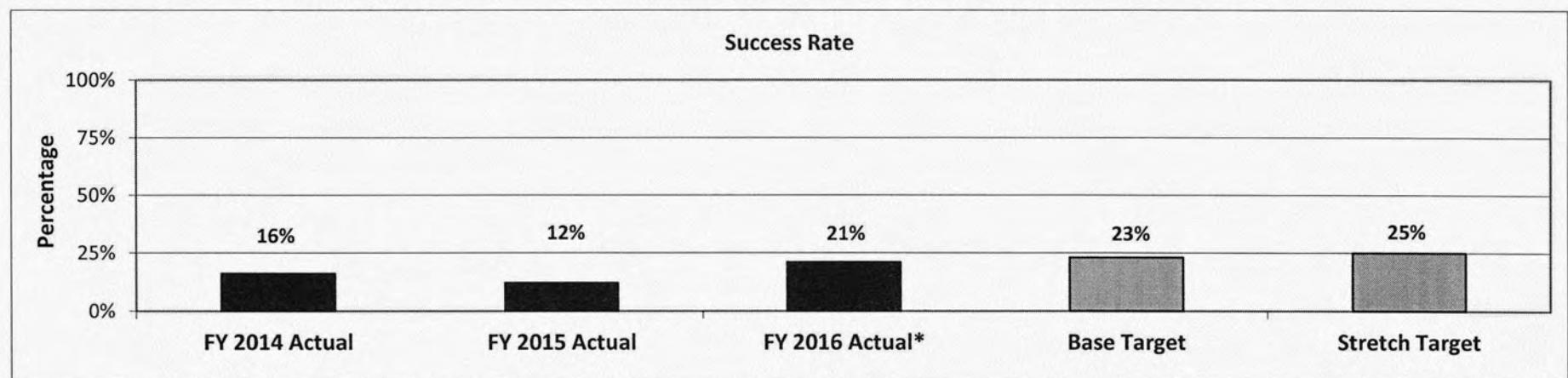
Program is found in the following core budget(s): State Aid to Four-year Institutions

6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

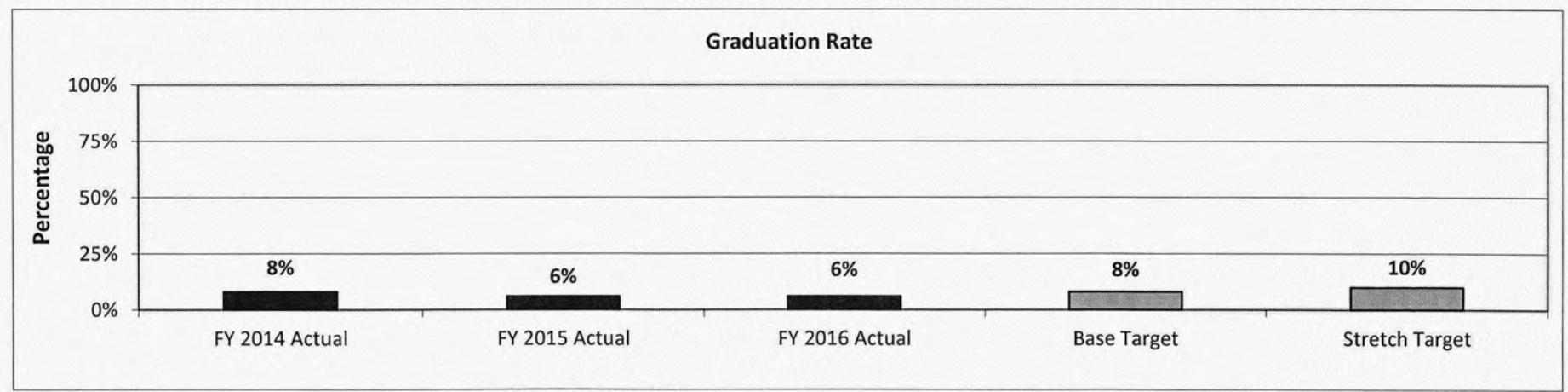
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Expected date of availability for final data is December 2017

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Harris-Stowe State University.



PROGRAM DESCRIPTION

Department of Higher Education

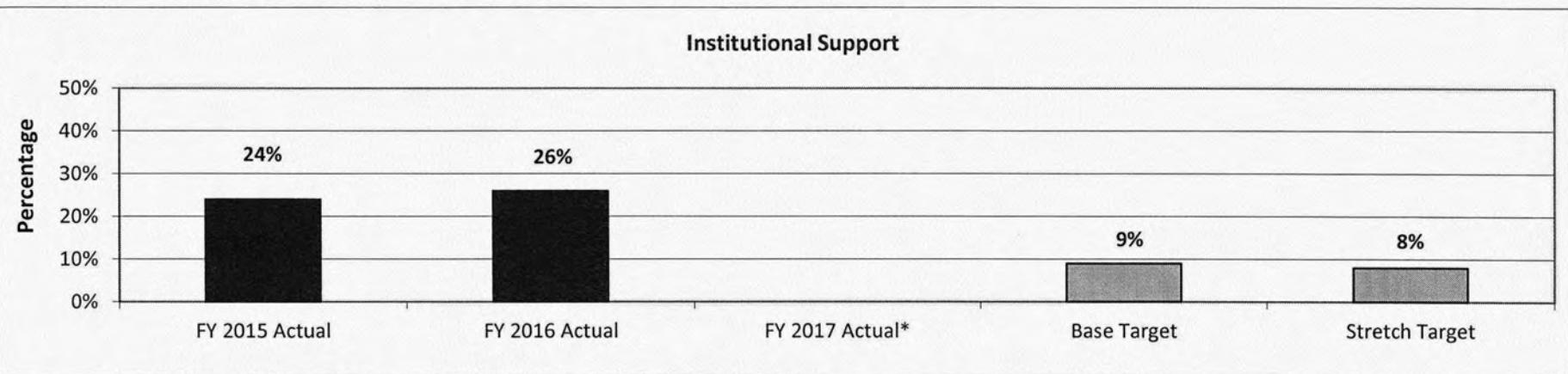
HB Section(s): 3.250

Harris-Stowe State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

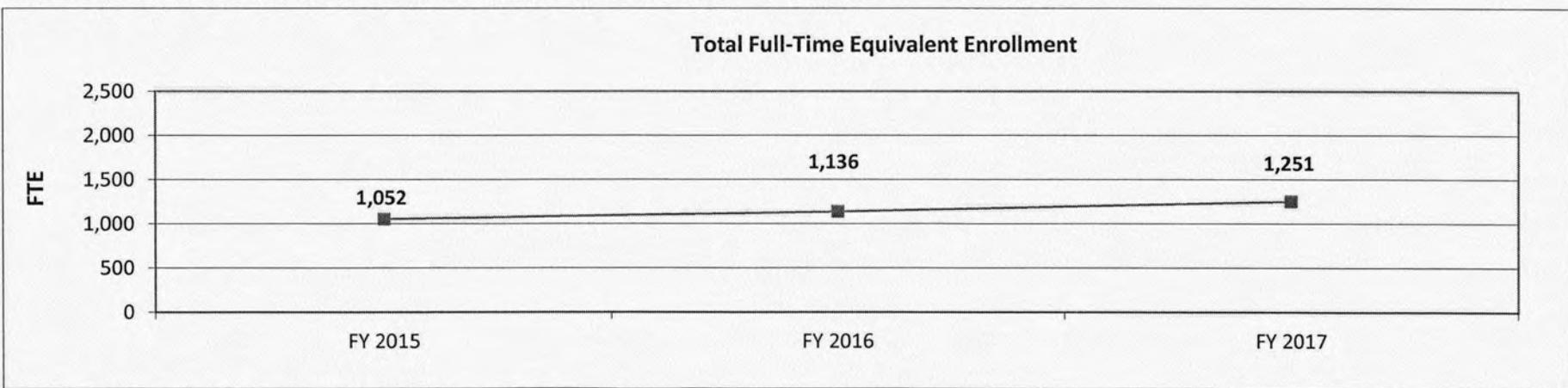
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at Harris-Stowe State University.

**7d. Provide a customer satisfaction measure, if available.**

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UNIV OF MISSOURI CAMPUSES

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	372,329,320		0	48,242,748	420,572,068
	Total	0.00	372,329,320		0	48,242,748	420,572,068
DEPARTMENT CORE REQUEST							
	PD	0.00	372,329,320		0	48,242,748	420,572,068
	Total	0.00	372,329,320		0	48,242,748	420,572,068
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	372,329,320		0	48,242,748	420,572,068
	Total	0.00	372,329,320		0	48,242,748	420,572,068

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
UNIV OF MISSOURI CAMPUSES								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	341,161,692	0.00	372,329,320	0.00	372,329,320	0.00	0	0.00
LOTTERY PROCEEDS	45,437,466	0.00	46,842,748	0.00	46,842,748	0.00	0	0.00
DEBT OFFSET ESCROW	1,018,857	0.00	1,400,000	0.00	1,400,000	0.00	0	0.00
TOTAL - PD	387,618,015	0.00	420,572,068	0.00	420,572,068	0.00	0	0.00
TOTAL	387,618,015	0.00	420,572,068	0.00	420,572,068	0.00	0	0.00
GRAND TOTAL	\$387,618,015	0.00	\$420,572,068	0.00	\$420,572,068	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
UNIV OF MISSOURI CAMPUSES								
CORE								
PROGRAM DISTRIBUTIONS	386,599,158	0.00	420,572,068	0.00	420,572,068	0.00	0	0.00
REFUNDS	1,018,857	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	387,618,015	0.00	420,572,068	0.00	420,572,068	0.00	0	0.00
GRAND TOTAL	\$387,618,015	0.00	\$420,572,068	0.00	\$420,572,068	0.00	\$0	0.00
GENERAL REVENUE	\$341,161,692	0.00	\$372,329,320	0.00	\$372,329,320	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$46,456,323	0.00	\$48,242,748	0.00	\$48,242,748	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

University of Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

1a. What strategic priority does this program address?

Increase working-age educational attainment

1b. What does this program do?

This program provides state aid funding for the operation of the University of Missouri System. State aid supports public universities in their mission to provide increased educational attainment, increase the availability of skilled workers, and to provide additional training through graduate and professional programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, RSMo

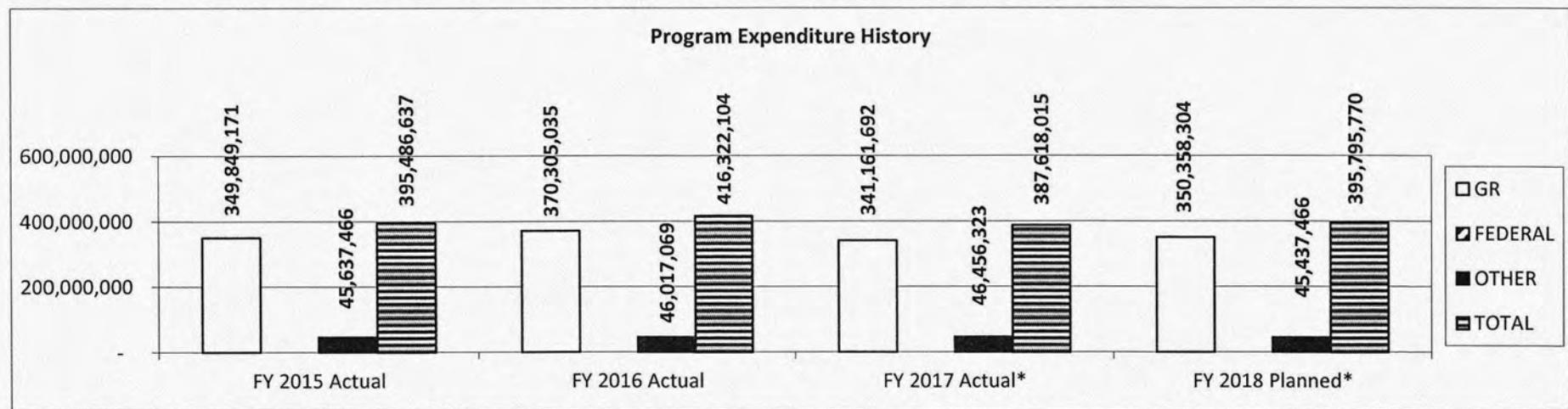
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Net of expenditure restrictions, including a partial restriction to the equipment purchase at the Veterinary college and a full restriction to the water works for agriculture initiative

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

University of Missouri

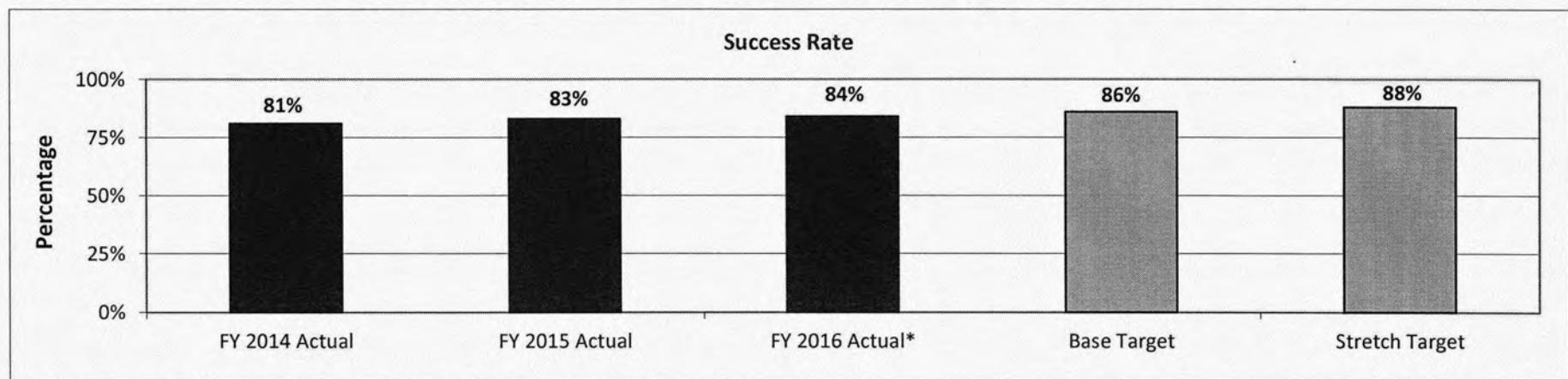
Program is found in the following core budget(s): State Aid to Four-year Institutions

6. What are the sources of the "Other" funds?

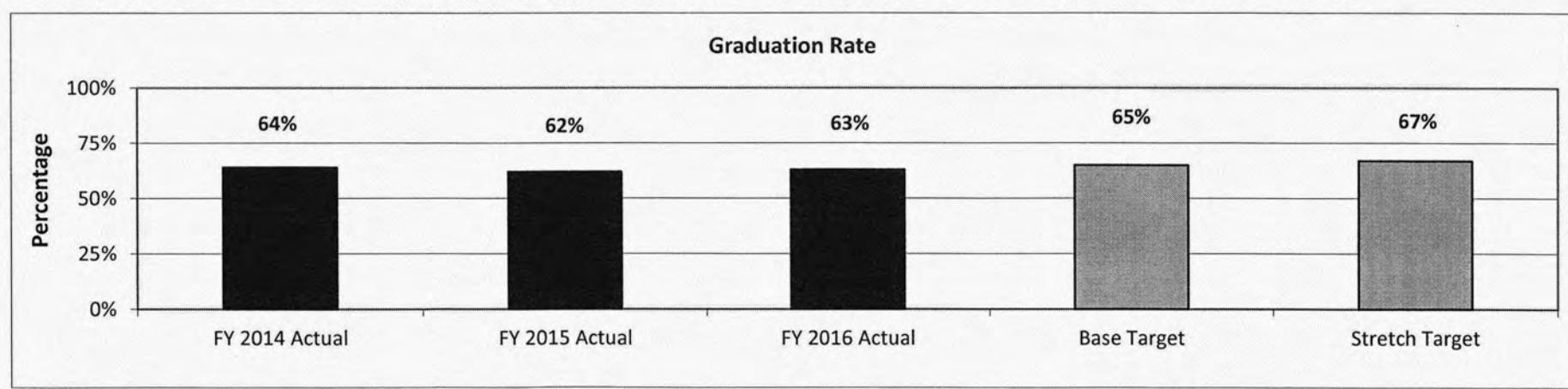
Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from the University of Missouri System.



PROGRAM DESCRIPTION

Department of Higher Education

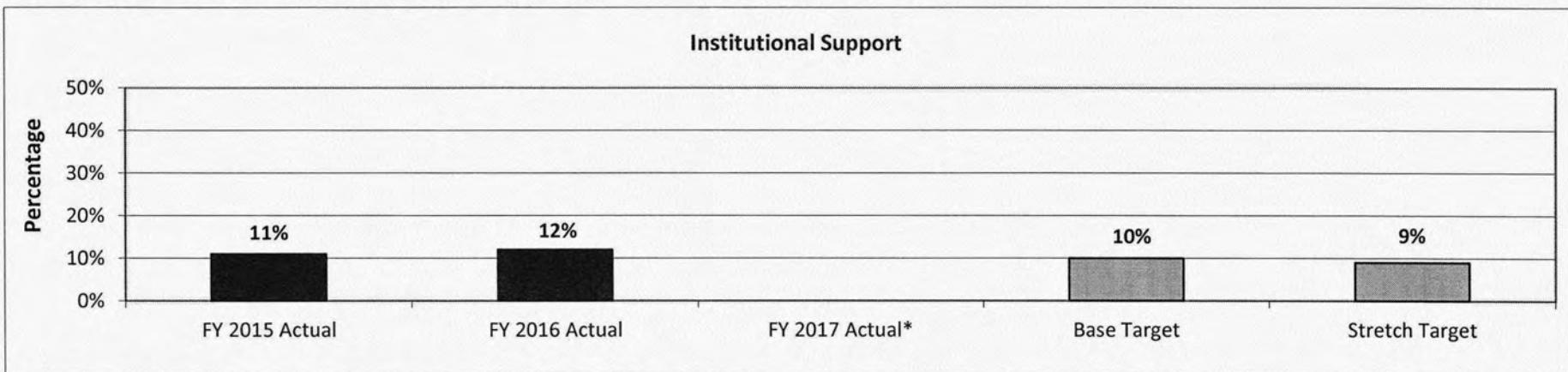
HB Section(s): 3.255

University of Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

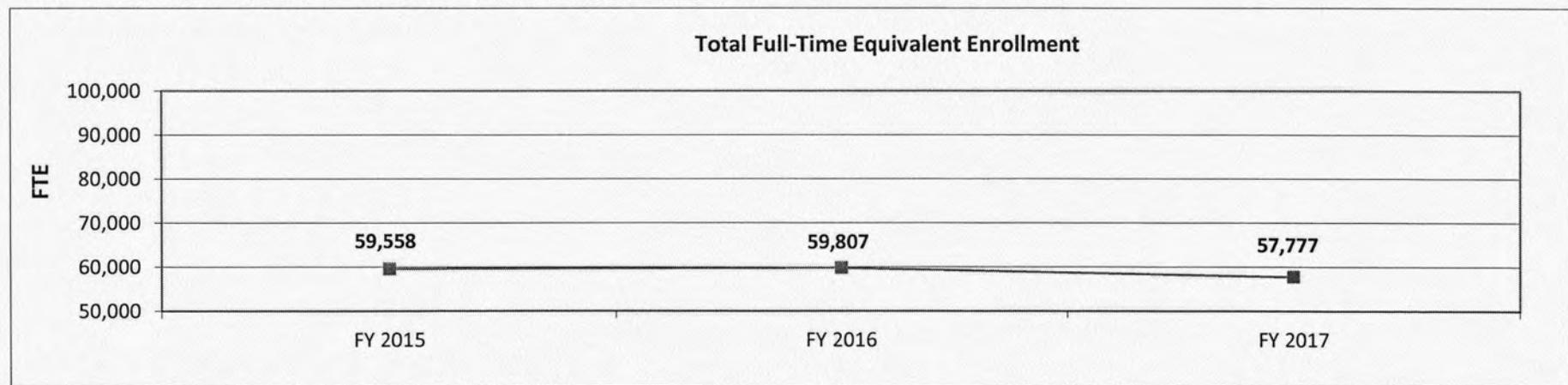
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Expected date of availability is December 2017

7c. Provide the number of clients/individuals served, if applicable.

Total full-time equivalent enrollment at the University of Missouri System.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>57760C</u>								
Division of Four-year Universities	HB Section	<u>3.256</u>								
Core - University of Missouri - UMKC Neighborhood Initiative										
1. CORE FINANCIAL SUMMARY										
	FY 2019 Budget Request					FY 2019 Governor's Recommendation				
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
	PS	0	0	0	0	PS	0	0	0	0
	EE	0	0	0	0	EE	0	0	0	0
	PSD	400,000	0	0	400,000	PSD	0	0	0	0
	TRF	0	0	0	0	TRF	0	0	0	0
Total	400,000	0	0	400,000	Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00	
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds:					Other Funds:					
2. CORE DESCRIPTION										
<p>This request is for continuation of the core funding for the University of Missouri - Kansas City Center for Neighborhoods Initiative in the Department of Architecture, Urban Planning and Design (AUPD). The purpose of the initiative is to actively engage the city and region, local governments, other political subdivisions, higher education institutions and community organizations to meet the critical needs of neighborhoods by providing access to available resources, training and workshops, as well as providing opportunities for research and engaged teaching.</p>										

CORE DECISION ITEM

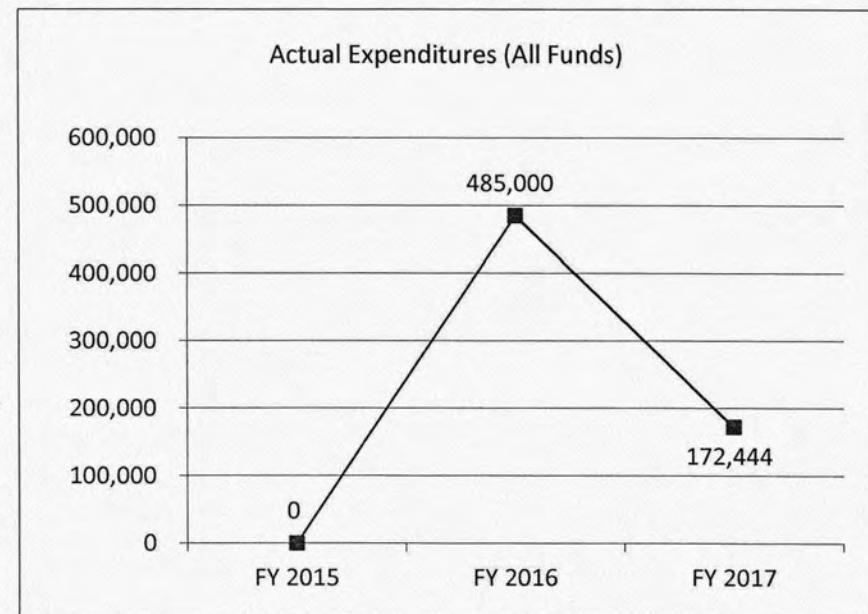
Department of Higher Education	Budget Unit	<u>57760C</u>
Division of Four-year Universities		
Core - University of Missouri - UMKC Neighborhood Initiative	HB Section	<u>3.256</u>

3. PROGRAM LISTING (list programs included in this core funding)

University of Missouri - Kansas City Neighborhood Initiative

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	0	500,000	400,000	400,000
Less Reverted (All Funds)	0	(15,000)	(12,000)	0
Less Restricted (All Funds)*	0	0	(215,556)	(400,000)
Budget Authority (All Funds)	0	485,000	172,444	N/A
Actual Expenditures (All Funds)	0	485,000	172,444	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	0
Federal	0	0	0	0
Other	0	0	0	0



*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

UMKC NEIGHBORHOOD INITIATIVE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	400,000	0	0	400,000	
	Total	0.00	400,000	0	0	400,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	400,000	0	0	400,000	
	Total	0.00	400,000	0	0	400,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	400,000	0	0	400,000	
	Total	0.00	400,000	0	0	400,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
UMKC NEIGHBORHOOD INITIATIVE								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	172,444	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL - PD	172,444	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL	172,444	0.00	400,000	0.00	400,000	0.00	0	0.00
GRAND TOTAL	\$172,444	0.00	\$400,000	0.00	\$400,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
UMKC NEIGHBORHOOD INITIATIVE								
CORE								
PROGRAM DISTRIBUTIONS	172,444	0.00	400,000	0.00	400,000	0.00	0	0.00
TOTAL - PD	172,444	0.00	400,000	0.00	400,000	0.00	0	0.00
GRAND TOTAL	\$172,444	0.00	\$400,000	0.00	\$400,000	0.00	\$0	0.00
GENERAL REVENUE	\$172,444	0.00	\$400,000	0.00	\$400,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.256

Program Name: UMKC Neighborhood Initiative

Program is found in the following core budget(s): University of Missouri - UMKC Neighborhood Initiative

1a. What strategic priority does this program address?

Training for neighborhood leaders

1b. What does this program do?

This appropriation allows the UMKC Center for Neighborhoods in the Department of Architecture, Urban Planning and Design, meet the critical needs of neighborhoods through technical assistance, capacity building, neighborhood planning and design services, legal aid and organizational assistance. The Center will provide a one-stop location where leaders can access the available resources and capacities of UMKC – including faculty, staff and students. Data about neighborhoods as well as training, workshops, and other opportunities with faculty and students will be available. In addition, faculty will benefit from these partnerships with opportunities for research and engaged teaching.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

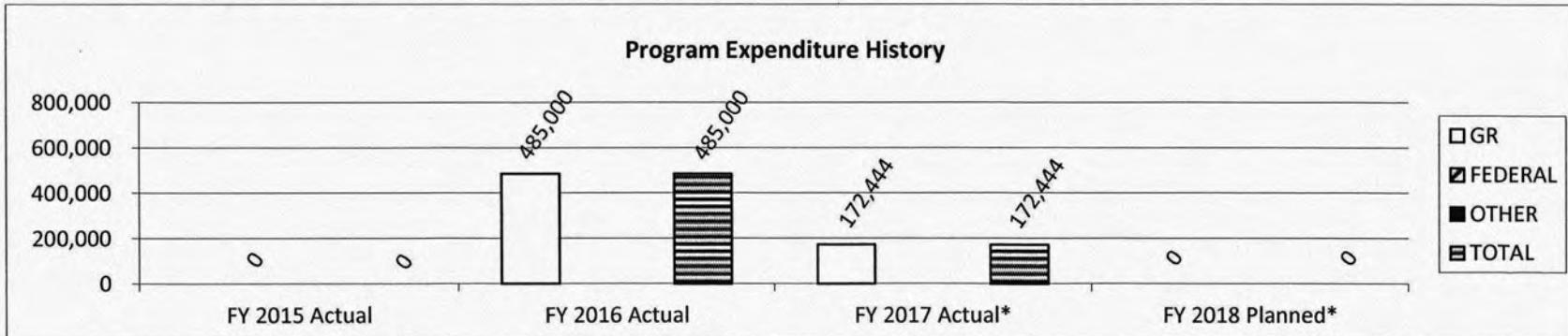
Section 172.010 - 172.750, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

*Net of expenditure restrictions

PROGRAM DESCRIPTION

Department of Higher Education Program Name: UMKC Neighborhood Initiative Program is found in the following core budget(s): University of Missouri - UMKC Neighborhood Initiative	HB Section(s): 3.256																												
<p>6. What are the sources of the "Other" funds? N/A</p> <p>7a. Provide an effectiveness measure. The UMKC Center for Neighborhoods has developed and implemented curriculum for neighborhood leaders. The Center measures annually the number of participants trained through the programs and workshops. The Center has worked with more than 90 individual neighborhood leaders in Kansas City and Independence, Missouri. Of those, 92% of neighborhood leaders completed the training program.</p> <table border="1"> <thead> <tr> <th>Number of volunteer neighborhood leaders trained for action:</th> <th>FY16 Actual</th> <th>FY17 Actual</th> <th>FY18 Base</th> <th>FY18 Stretch*</th> <th>FY19 Base</th> <th>FY19 Stretch*</th> </tr> </thead> <tbody> <tr> <td>CFN leaders trained</td> <td>35</td> <td>59</td> <td>35</td> <td>60</td> <td>35</td> <td>80</td> </tr> </tbody> </table> <p>*Note: We would prefer to serve the "stretch" numbers of leaders but can not do so without full restoration of funding.</p> <p>7b. Provide an efficiency measure. The Center tracks the number of neighborhood organizations in good standing with the State during and after providing help. Of the 40 organizations that we have worked with, 97.5% are in good standing and only one is not yet in good standing. We are working with this group to address the issue.</p> <table border="1"> <thead> <tr> <th>Percent of CFN graduate organizations in good standing with the State of Missouri</th> <th>FY16 Actual</th> <th>FY17 Actual</th> <th>FY18 Base</th> <th>FY18 Stretch</th> <th>FY19 Base</th> <th>FY19 Stretch</th> </tr> </thead> <tbody> <tr> <td></td> <td>94%</td> <td>100%</td> <td>94%</td> <td>100%</td> <td>94%</td> <td>100%</td> </tr> </tbody> </table>		Number of volunteer neighborhood leaders trained for action:	FY16 Actual	FY17 Actual	FY18 Base	FY18 Stretch*	FY19 Base	FY19 Stretch*	CFN leaders trained	35	59	35	60	35	80	Percent of CFN graduate organizations in good standing with the State of Missouri	FY16 Actual	FY17 Actual	FY18 Base	FY18 Stretch	FY19 Base	FY19 Stretch		94%	100%	94%	100%	94%	100%
Number of volunteer neighborhood leaders trained for action:	FY16 Actual	FY17 Actual	FY18 Base	FY18 Stretch*	FY19 Base	FY19 Stretch*																							
CFN leaders trained	35	59	35	60	35	80																							
Percent of CFN graduate organizations in good standing with the State of Missouri	FY16 Actual	FY17 Actual	FY18 Base	FY18 Stretch	FY19 Base	FY19 Stretch																							
	94%	100%	94%	100%	94%	100%																							

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.256</u>				
Program Name: UMKC Neighborhood Initiative					
Program is found in the following core budget(s): University of Missouri - UMKC Neighborhood Initiative					
7c. Provide the number of clients/individuals served, if applicable.					
	FY16 Projected	FY16 Actual	FY17 Actual	FY18 Projected if fully funded	FY19 Projected if fully funded
Number of neighborhood participants in programs	30	35	59	60	80
Number of neighborhood organizations served	30	32	40	45	50
Number of student internships organized	5	3	3	5	5
7d. Provide a customer satisfaction measure, if available.					
Neighborhood leaders are very supportive of the program; 92% of those who enrolled have completed the training.					

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57685C			
Division of Four-year Colleges and Universities					
Core - University of Missouri Press	HB Section	3.259			
1. CORE FINANCIAL SUMMARY					
FY 2019 Budget Request					
	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	75,000	0	0	75,000	
Total	75,000	0	0	75,000	
FTE		0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds:					
FY 2019 Governor's Recommendation					
	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
Total	0	0	0	0	
FTE		0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds:					
2. CORE DESCRIPTION					
This request is for continuation of core funding for biennial publication of the Official Manual of Missouri by the University of Missouri Press.					

CORE DECISION ITEM

Department of Higher Education
 Division of Four-year Colleges and Universities
 Core - University of Missouri Press

Budget Unit 57685C

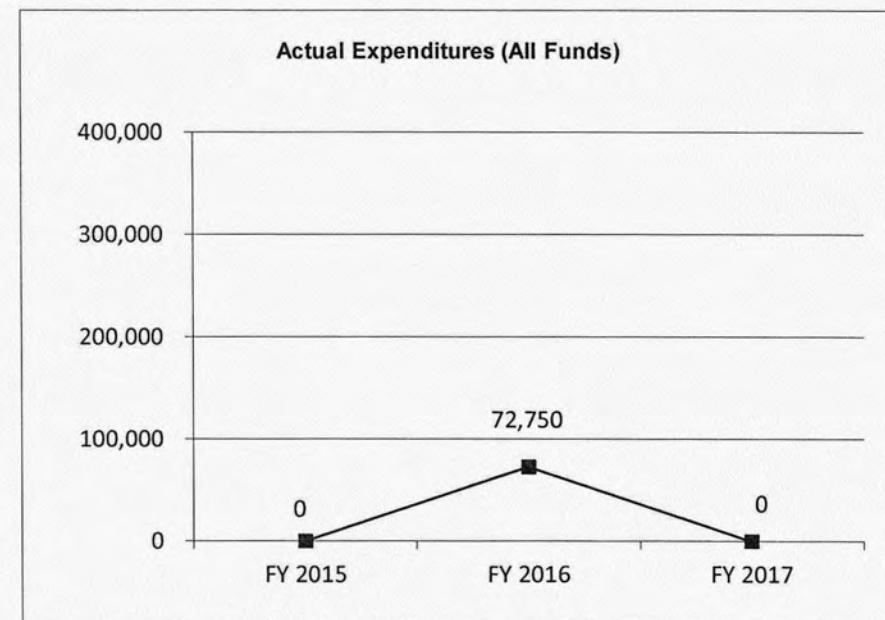
HB Section 3.259

3. PROGRAM LISTING (list programs included in this core funding)

Printing of Official Manual of Missouri

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	0	75,000	0	75,000
Less Reverted (All Funds)	0	(2,250)	0	0
Less Restricted (All Funds)*	0	0	0	(75,000)
Budget Authority (All Funds)	0	72,750	0	N/A
Actual Expenditures (All Funds)	0	72,750	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

MU PRESS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES	PD	0.00	75,000	0	0	75,000	
	Total	0.00	75,000	0	0	75,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	75,000	0	0	75,000	
	Total	0.00	75,000	0	0	75,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	75,000	0	0	75,000	
	Total	0.00	75,000	0	0	75,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MU PRESS								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	75,000	0.00	75,000	0.00	0	0.00
TOTAL - PD	0	0.00	75,000	0.00	75,000	0.00	0	0.00
TOTAL	0	0.00	75,000	0.00	75,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$75,000	0.00	\$75,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MU PRESS								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	75,000	0.00	75,000	0.00	0	0.00
TOTAL - PD	0	0.00	75,000	0.00	75,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$75,000	0.00	\$75,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$75,000	0.00	\$75,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>57695C</u>								
Division of Four-year Colleges and Universities	HB Section	<u>3.260</u>								
Core - University of Missouri - St. Louis International Collaboration										
1. CORE FINANCIAL SUMMARY										
FY 2019 Budget Request					FY 2019 Governor's Recommendation					
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0
EE	0	0	0	0		EE	0	0	0	0
PSD	450,000	0	0	450,000		PSD	0	0	0	0
TRF	0	0	0	0		TRF	0	0	0	0
Total	450,000	0	0	450,000		Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0		Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:						Other Funds:				
2. CORE DESCRIPTION										
This request is for continuation of the core funding for the University of Missouri - St. Louis (UML) for purposes of increasing international collaboration and promoting economic opportunity to help attract and retain new economic activity to the St. Louis region. A key focus of the program is the GlobalSTL program, which connects the economies of St. Louis and other international locations (including Israel, Ireland and other countries) to attract companies from other targeted geographies to the St. Louis region.										

CORE DECISION ITEM

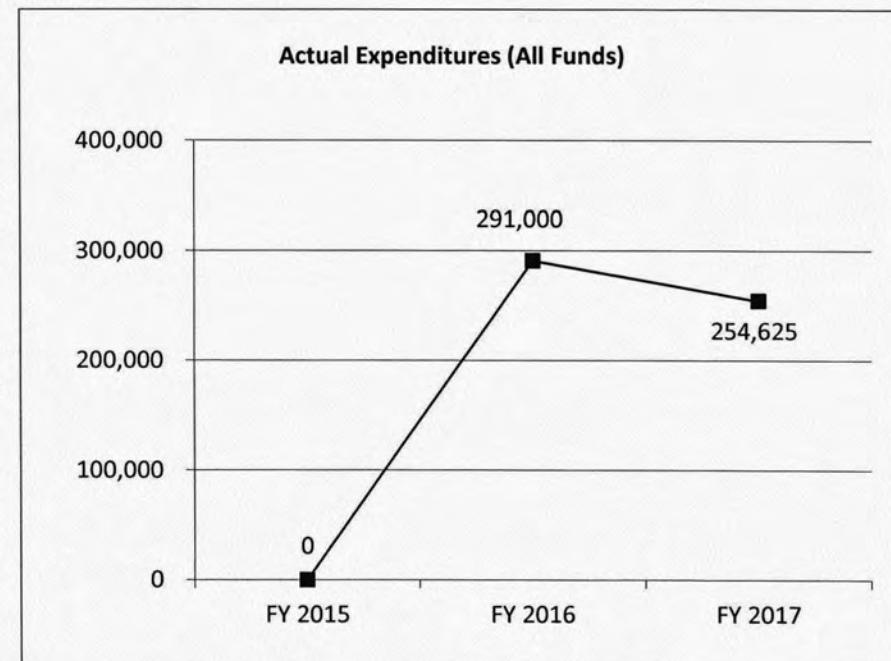
Department of Higher Education	Budget Unit	57695C
Division of Four-year Colleges and Universities		
Core - University of Missouri - St. Louis International Collaboration	HB Section	3.260

3. PROGRAM LISTING (list programs included in this core funding)

University of Missouri - St. Louis International Collaboration

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	0	300,000	450,000	450,000
Less Reverted (All Funds)	0	(9,000)	(13,500)	(13,500)
Less Restricted (All Funds)	0	0	(181,875)	0
Budget Authority (All Funds)	0	291,000	254,625	N/A
Actual Expenditures (All Funds)	0	291,000	254,625	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UNIV OF MO ST. LOUIS-BIOTECH

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	450,000	0	0	450,000	
	Total	0.00	450,000	0	0	450,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	450,000	0	0	450,000	
	Total	0.00	450,000	0	0	450,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	450,000	0	0	450,000	
	Total	0.00	450,000	0	0	450,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
UNIV OF MO ST. LOUIS-BIOTECH								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	254,625	0.00	450,000	0.00	450,000	0.00	0	0.00
TOTAL - PD	254,625	0.00	450,000	0.00	450,000	0.00	0	0.00
TOTAL	254,625	0.00	450,000	0.00	450,000	0.00	0	0.00
GRAND TOTAL	\$254,625	0.00	\$450,000	0.00	\$450,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
UNIV OF MO ST. LOUIS-BIOTECH								
CORE								
PROGRAM DISTRIBUTIONS	254,625	0.00	450,000	0.00	450,000	0.00	0	0.00
TOTAL - PD	254,625	0.00	450,000	0.00	450,000	0.00	0	0.00
GRAND TOTAL	\$254,625	0.00	\$450,000	0.00	\$450,000	0.00	\$0	0.00
GENERAL REVENUE	\$254,625	0.00	\$450,000	0.00	\$450,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.260																				
Program Name: University of Missouri - St. Louis International Collaboration																					
Program is found in the following core budget(s): University of Missouri - St. Louis International Collaboration																					
1a. What strategic priority does this program address? Increase economic development in the state																					
1b. What does this program do? The purpose of this appropriation is to increase international collaboration and promote economic opportunity that helps attract and retain new economic activity to the St. Louis region. University of Missouri-St. Louis works with BioSTL, a regional nonprofit dedicated to advancing prosperity in St. Louis through the growth of biosciences and other targeted innovation clusters. The centerpiece of the program is the GlobalSTL program (formerly known as) St. Louis-Israel Innovation Connection, which connects the economies of St. Louis and targeted international locations (including Israel, Ireland, and other countries) with a robust pipeline that engages and links experienced professionals to identify international companies who are likely to be attracted by St. Louis' convergence of corporate, university, and entrepreneurial strengths. Specific business strategies will partner prospective international companies with St. Louis and Missouri resources that might lead to recruitment of a presence in St. Louis. BioSTL is providing matching funds.																					
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Section 172.010 - 172.750, RSMo																					
3. Are there federal matching requirements? If yes, please explain. No																					
4. Is this a federally mandated program? If yes, please explain. No																					
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.																					
<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>FY 2016 Actual</td> <td>291,000</td> <td>291,000</td> <td>291,000</td> </tr> <tr> <td>FY 2017 Actual*</td> <td>254,625</td> <td>254,625</td> <td>254,625</td> </tr> <tr> <td>FY 2018 Planned</td> <td>436,500</td> <td>436,500</td> <td>436,500</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	TOTAL	FY 2015 Actual	0	0	0	FY 2016 Actual	291,000	291,000	291,000	FY 2017 Actual*	254,625	254,625	254,625	FY 2018 Planned	436,500	436,500	436,500
Fiscal Year	GR	FEDERAL	TOTAL																		
FY 2015 Actual	0	0	0																		
FY 2016 Actual	291,000	291,000	291,000																		
FY 2017 Actual*	254,625	254,625	254,625																		
FY 2018 Planned	436,500	436,500	436,500																		

*Net of expenditure restriction

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.260									
Program Name: University of Missouri - St. Louis International Collaboration										
Program is found in the following core budget(s): University of Missouri - St. Louis International Collaboration										
6. What are the sources of the "Other" funds?										
BioSTL funds expended: FY16 - \$205,438, FY17 - \$399,687, FY18 - \$338,797 Approved, FY19 - \$316,190 Planned										
7a. Provide an effectiveness measure.										
	FY 2016 Actual	FY 2017 Projected	FY 2017 Actual	FY 2018 Minimum Target	FY 2018 Target					
Number of Prospective Recruitments	65	75	80	75	85					
Number of Currently Active Recruitments	79	89	95	100	100					
Number of Firms in Discussion with Missouri Companies to Form Official Relationships (e.g., MO-based investments, university clinical trials, or collaborations with Missouri companies), resulting in Economic Activity for the State	16	15	20	20	20					
Number of Firms with Formal Missouri Relationship, resulting in Economic Activity for the State	5	5	7	7	7					
Number of Firms Completing Due Diligence on a Location in Missouri	6	6	6	5	7					
Number of Firms Successfully Recruited to Missouri	3	3	3	3	4					
Number of Jobs Created Due to Firm Relocation	7	8	8	12	12					
Average Wage of New Jobs Created*	\$62,690	\$62,690	\$62,690	\$62,690	\$62,690					
Additional Capital Investment Generated by Relocated Firms	\$750,000	\$1,500,000	\$1,500,000	\$2,000,000	\$2,000,000					
* In October 2016, MERIC estimated that the average annual wage in the biosciences industry is \$62,690. (https://www.missourieconomy.org/pdfs/ti_bio.pdf)										

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.260</u>				
Program Name: University of Missouri - St. Louis International Collaboration					
Program is found in the following core budget(s): University of Missouri - St. Louis International Collaboration					
7b. Provide an efficiency measure.					
	FY 2016 Actual	FY 2017 Projected	FY 2017 Actual	FY 2018 Minimum Target	FY 2018 Target
\$ of State Funding Investment per New Job Created	\$41,571	\$54,563	\$31,828	\$36,375	\$36,375
\$ of State Funding Investment per New \$45,000 in Annual Payroll Created	\$26,111	\$39,166	\$22,847	\$26,111	\$26,111
\$ of State Funding Investment per New \$100,000 in Capital Investment Generated	\$38,800	\$29,100	\$16,975	\$21,825	\$21,825
\$ of Private Funding Investment per New Job Created (BioSTL Matching Funds)	\$29,348	\$36,339	\$49,961	\$28,233	\$28,233
					\$10,913
					\$11,293
7c. Provide the number of clients/individuals served, if applicable.					
N/A					
7d. Provide a customer satisfaction measure, if available.					
N/A					

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57684C							
Division of Four-year Colleges and Universities	HB Section	3.265							
Core - University of Missouri - Missouri Telehealth Network									
1. CORE FINANCIAL SUMMARY									
FY 2019 Budget Request					FY 2019 Governor's Recommendation				
GR Federal Other Total E					GR Federal Other Total E				
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	1,500,000	0	437,640	1,937,640	PSD	0	0	0	0
Total	1,500,000	0	437,640	1,937,640	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Healthy Families Trust Fund (0625)			Other Funds:						
2. CORE DESCRIPTION									
<p>The Missouri Telehealth Network (MTN) gives patients in underserved areas access to University of Missouri Health Care specialists without leaving their communities. The network saves patients transportation, discomfort and emotional costs. While all states have at least one telehealth network, Missouri has one of the most developed telehealth networks in the country. The MTN started out with nine sites in 1994 and has since expanded to more than 200 sites in 56 Missouri counties. Besides providing access to excellent healthcare for patients, MTN provides a mechanism for clinical research, continuing education opportunities for healthcare providers, and homeland security efforts related to disaster preparedness. This request is for a core appropriation of \$437,640 from Other funds and \$1,500,000 from general revenue for the expanded Show-Me Extension for Community Healthcare Outcomes (ECHO).</p>									

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57684C
Division of Four-year Colleges and Universities		
Core - University of Missouri - Missouri Telehealth Network	HB Section	3.265

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Telehealth Network; Extension for Community Healthcare Outcomes Programs (ECHO)

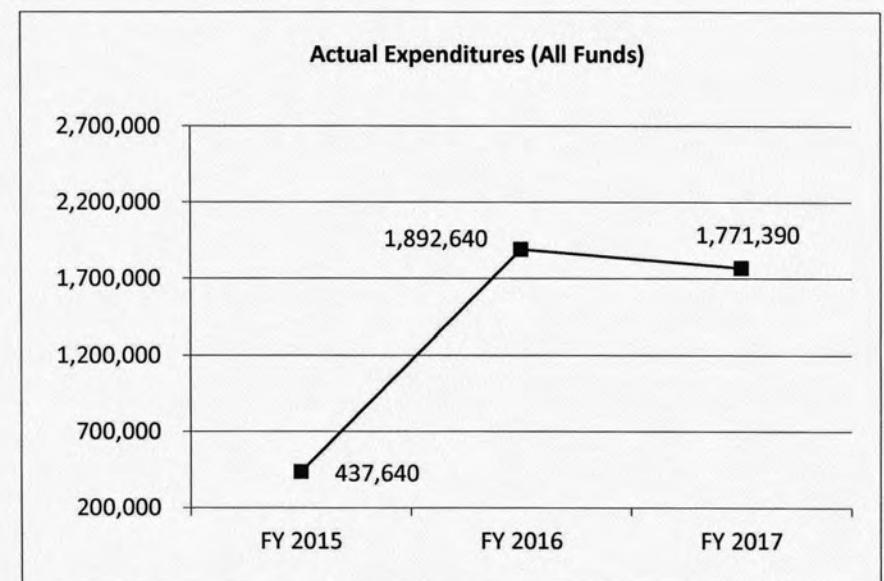
4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	437,640	1,937,640	3,437,640	1,937,640
Less Reverted (All Funds)	0	(45,000)	(45,000)	(41,363)
Less Restricted (All Funds)*	0	0	(1,621,250)	(121,250)
Budget Authority (All Funds)	437,640	1,892,640	1,771,390	N/A
Actual Expenditures (All Funds)	437,640	1,892,640	1,771,390	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A

*Restricted amount is as of 9/15/17

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

UMC TELEMEDICINE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	1,500,000	0	437,640	1,937,640	
	Total	0.00	1,500,000	0	437,640	1,937,640	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,500,000	0	437,640	1,937,640	
	Total	0.00	1,500,000	0	437,640	1,937,640	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,500,000	0	437,640	1,937,640	
	Total	0.00	1,500,000	0	437,640	1,937,640	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
UMC TELEMEDICINE								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,333,750	0.00	1,500,000	0.00	1,500,000	0.00	0	0.00
HEALTHY FAMILIES TRUST	437,640	0.00	437,640	0.00	437,640	0.00	0	0.00
TOTAL - PD	1,771,390	0.00	1,937,640	0.00	1,937,640	0.00	0	0.00
TOTAL	1,771,390	0.00	1,937,640	0.00	1,937,640	0.00	0	0.00
GRAND TOTAL	\$1,771,390	0.00	\$1,937,640	0.00	\$1,937,640	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
UMC TELEMEDICINE								
CORE								
PROGRAM DISTRIBUTIONS	1,771,390	0.00	1,937,640	0.00	1,937,640	0.00	0	0.00
TOTAL - PD	1,771,390	0.00	1,937,640	0.00	1,937,640	0.00	0	0.00
GRAND TOTAL	\$1,771,390	0.00	\$1,937,640	0.00	\$1,937,640	0.00	\$0	0.00
GENERAL REVENUE	\$1,333,750	0.00	\$1,500,000	0.00	\$1,500,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$437,640	0.00	\$437,640	0.00	\$437,640	0.00		0.00

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.265**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - Missouri Telehealth Network**1a. What strategic priority does this program support?**

Increase the use of telehealth in Missouri to increase access and capacity of high-quality healthcare.

1b. What does this program do?

The Missouri Telehealth Network (MTN) exists to develop, study, and use telehealth solutions that improve access by providing high-value, patient-centered health care and medical education in Missouri. The Missouri Telehealth Network has members in more than 50 counties. Missouri Telehealth Network sites include hospitals, federally qualified health centers, rural health clinics, community mental health centers, and state facilities.

The Missouri Telehealth Network (MTN) exists:

1. to increase access to health care for underserved Missourians;
2. to provide specialty care to Missourians in state facilities, i.e.. Division of Youth Services;
3. to serve as a resource (consultant) for health care institutions and providers who are embarking upon their own telehealth program;
4. to provide a mechanism for clinical research;
5. to provide continuing educational opportunities for health care providers; and
6. to replicate the ECHO (Extension for Community Healthcare Outcomes) model of telehealth for education and training of primary care providers and create regional centers of excellence.

Telehealth sites may be equipped with interactive videoconferencing equipment, teleradiology equipment or both. Sites with interactive video are typically equipped with document cameras, video scope systems and electronic stethoscopes as needed. Even though the physicians and patients are geographically separated, these interactive technologies allow for a sufficient examination of the patient in real time, not to mention that keeping services local helps the rural economy through greater utilization of pharmacies, laboratories, radiology departments, etc.

MTN began in 1994 as one of the nation's first public-private partnerships in telehealth. A 9-site network was initially developed with federal support coming from the Health Resources and Services Administration's Office and private support coming from telecommunication companies, as well as each telehealth site. More recently, funding for the Missouri Telehealth Network has been provided from the University of Missouri Health Care and the State of Missouri. Also, the Missouri Telehealth Network site network charges are funded by MTN members.

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.265**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - Missouri Telehealth Network**2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

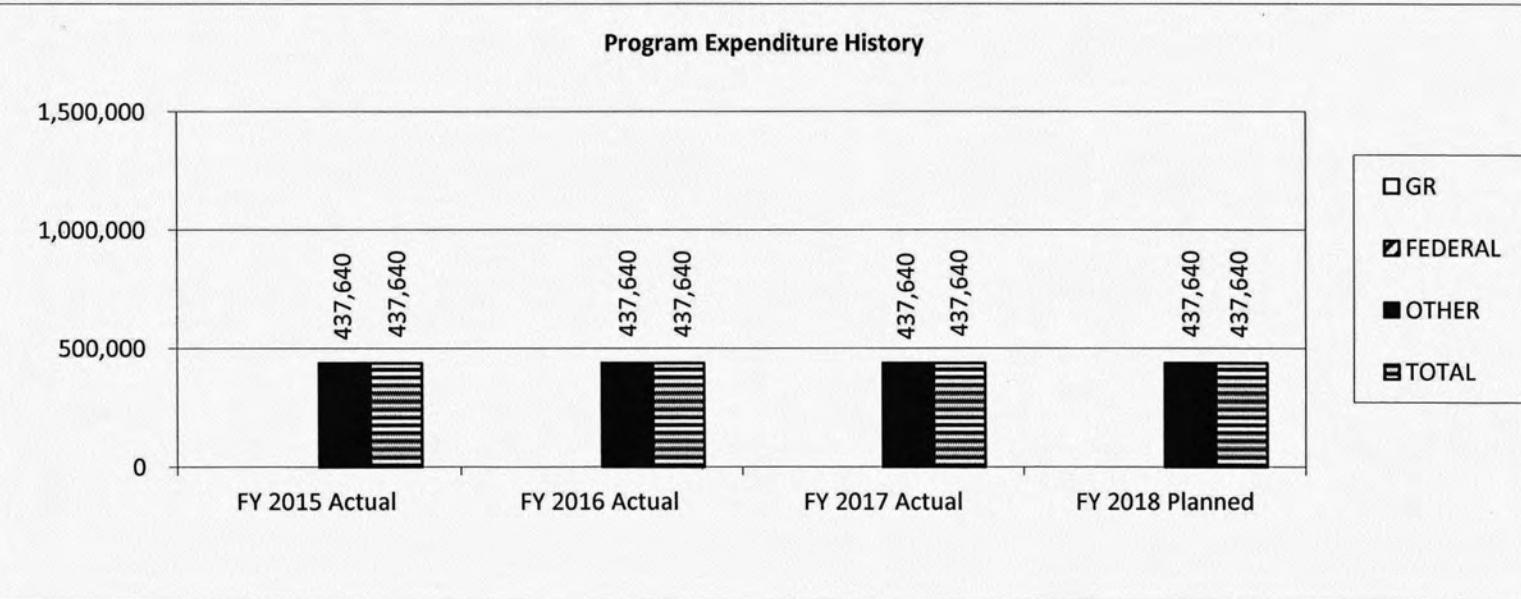
MTN is a component of the University of Missouri Healthcare and falls under these statutes Section 172.810 - 172.830, RSMo.

3. Are there federal matching requirements? If yes, please explain.

No federal matching requirements.

4. Is this a federally mandated program? If yes, please explain.

This is not a federally mandated program.

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

6. What are the sources of the "Other" funds?

Other appropriated funds are from Healthy Families Trust Fund. In addition, other funds to support the Telehealth mission are provided by University of Missouri Health Care, and federal, state, and other agency grants.

7a. Provide an effectiveness measure.

Measure: Number of telepsychiatry visits in Division of Youth Services locations

Base target: 1,923 visits based on FY17 actuals

Stretch target: 2,500 visits

Between July, 2015, and June, 2016, 1,923 child psychiatry telehealth visits between providers at the University of Missouri and thirteen Division of Youth Services locations took place. These telepsychiatry visits replaced in-person child psychiatry visits in which the patients, in many cases, would be in handcuffs were avoided.

DYS Location	# of visits
Babler, Chesterfield, MO	80
Camp Avery, Troy, MO	85
Detema House, Springfield, MO	2
Delmina Woods, Forsyth, MO	2
Hillsboro, MO	114
Hogan Street Youth Center, St. Louis, MO	115
Missouri Hills, St. Louis, MO	514
Montgomery City, MO	122
Northwest Regional, Kansas City, MO	137
Rich Hill Youth, Rich Hill, MO	4
Waverly, MO	267
Watkins Mill, Lawson, MO	262
Rosa Parks Center, Fulton, MO	219
Total	1,923

PROGRAM DESCRIPTION

<p>Department of Higher Education</p> <p>Program Name: Division of Four-year Colleges and Universities</p> <p>Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network</p>	HB Section(s): 3.265																																						
<p>7b. Provide an efficiency measure.</p> <p>Measure: Telepsychiatry at Community Mental Health Centers (CMHC)=cost savings due to reduced windshield time by psychiatrists</p> <p><u>Base target:</u> \$1.5 million in cost savings reported by one CMHC</p> <p><u>Stretch target:</u> \$3.0 million in cost savings;; additional CMHCs will be polled</p> <p>Telehealth has many cost saving implications for providers. Burrell Behavioral Health and Pathways Community Behavioral Health are cost saving examples through the use of telepsychiatry. Pathways reports providing the equivalent of 60 days of telepsychiatry provider time per week. Telehealth provides a reduction in windshield time. This windshield time reflects time that the psychiatrists would lose seeing patients if it weren't for the use of telepsychiatry. The reduction of windshield time from the use of telepsychiatry results in an annual overall savings of approximately \$1,508,000/year to Burrell Behavioral Health and Pathways Community Behavioral Health.</p>																																							
<p>7c. Provide the number of clients/individuals served, if applicable.</p> <p>Measure: Number of telehealth encounters as reported by members of the Missouri Telehealth Network</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; width: 50%;">Number of telehealth encounters provided to patients</th> <th style="text-align: left; width: 50%;">Number of Continuing Medical Education credits awarded to health care professionals</th> </tr> <tr> <th style="text-align: left;">Year</th> <th style="text-align: left;">Number</th> <th style="text-align: left;">Year</th> <th style="text-align: left;">Number</th> </tr> </thead> <tbody> <tr> <td>2012 Actual</td> <td>26,577</td> <td>2012 Actual</td> <td>124</td> </tr> <tr> <td>2013 Actual</td> <td>39,123</td> <td>2013 Actual</td> <td>323</td> </tr> <tr> <td>2014 Actual</td> <td>45,300</td> <td>2014 Actual</td> <td>358</td> </tr> <tr> <td>2015 Actual</td> <td>41,000</td> <td>2015 Actual</td> <td>1,322</td> </tr> <tr> <td>2016 Actual</td> <td>37,785</td> <td>2016 Actual</td> <td>1,845</td> </tr> <tr> <td>2017 Actual</td> <td>43,384</td> <td>2017 Actual</td> <td>2,249</td> </tr> <tr> <td>Base</td> <td>43,000</td> <td>Base</td> <td>2,653</td> </tr> <tr> <td>Stretch</td> <td>50,000</td> <td>Stretch</td> <td>3,130</td> </tr> </tbody> </table>		Number of telehealth encounters provided to patients	Number of Continuing Medical Education credits awarded to health care professionals	Year	Number	Year	Number	2012 Actual	26,577	2012 Actual	124	2013 Actual	39,123	2013 Actual	323	2014 Actual	45,300	2014 Actual	358	2015 Actual	41,000	2015 Actual	1,322	2016 Actual	37,785	2016 Actual	1,845	2017 Actual	43,384	2017 Actual	2,249	Base	43,000	Base	2,653	Stretch	50,000	Stretch	3,130
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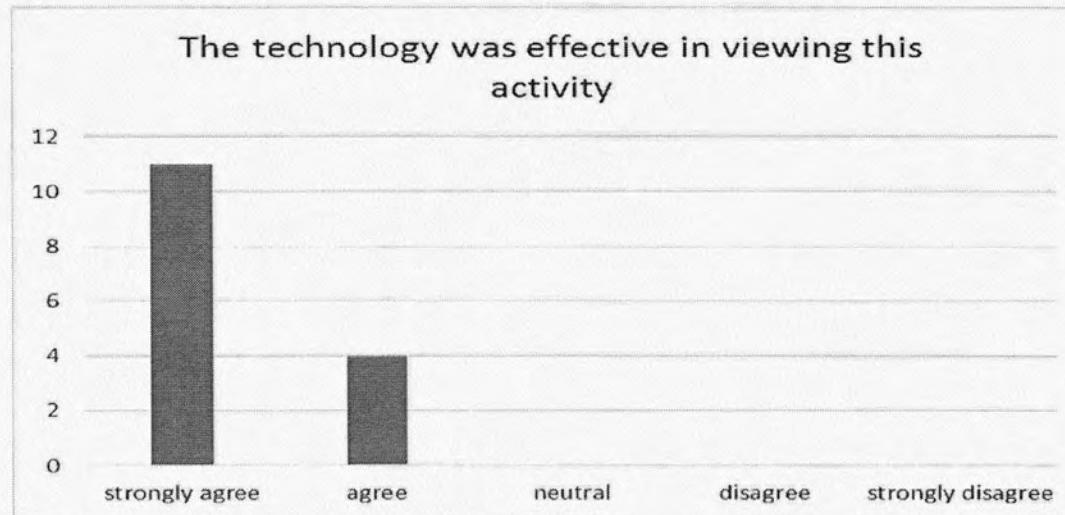
PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.265**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - Missouri Telehealth Network**7d. Provide a customer satisfaction measure, if available.**

Measure: Customer satisfaction in Continuing Medical Education Credits (CME) Survey

Base target: February FY 2017 results shown below from the Impact Asthma ECHO survey

Stretch: 100 strongly agree; all ECHOs for the yearly time period will be looked at

Satisfaction data was collected using an evaluation form from the CME and ECHO presentations during FY 2017 of those utilizing the telehealth equipment. This is a sample of the survey from February, 2017 Impact Asthma ECHO.



Comments from rural providers about the telehealth and ECHO services were favorable. Some specific phrases used by rural providers include: "The program was well planned and proceeded smoothly. The case presentations were interesting and very beneficial." "Thank you for doing this!" "I look forward to this every Friday and am grateful that it exists. What a great resource!" "Thank You! I have learned a great deal and look forward to continued participation."

PROGRAM DESCRIPTION

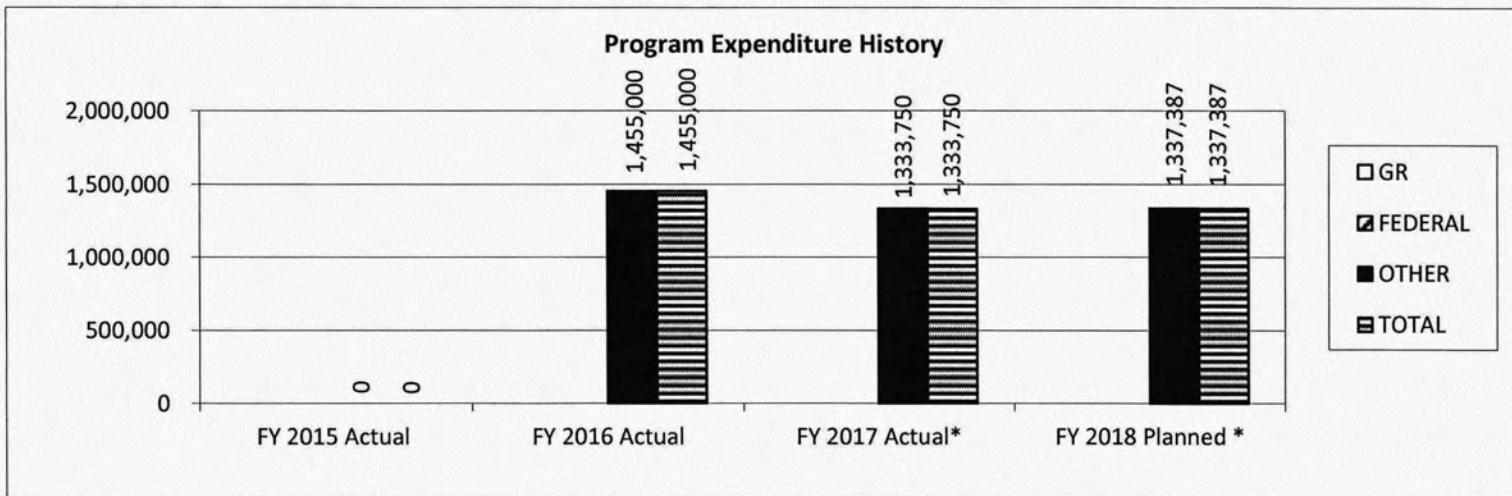
Department of Higher Education Program Name: Division of Four-year Colleges and Universities Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes	HB Section(s): 3.265
1a. What strategic priority does this program address? Enhance health care in rural Missouri	
1b. What does this program do? Show-Me Extension for Community Healthcare Outcomes (ECHO) provides comprehensive, best-practice care to patients with complex health conditions, in their local community. Show-Me ECHO facilitates collaboration between specialty and primary care that expands access to best-practice medical care across Missouri. It links expert specialist teams at an academic 'hub' with primary care clinicians in local communities – the 'spokes' of the model. Together, they participate in regularly scheduled Show-Me ECHO clinics, which are virtual grand rounds, combined with mentoring and patient case presentations and discussions. Show-Me ECHO uses videoconferencing to connect a group of community providers to an interdisciplinary group of specialists around a specific disease state or condition. The community providers learn about the disease state or condition and with the mentorship of the specialists, they become a regional center of excellence that can help provide specialty care to patients who might not otherwise be able to receive care. Whereas telemedicine increases access to specialty care, but does not increase capacity of specialty care, Show-Me ECHO increases the number of providers who will treat complex conditions, it creates relationships between specialists and community providers so that patients with chronic conditions can stay in their community for care without being referred to specialists. Show-Me ECHO is a replication of the Project ECHO program developed at the University of New Mexico. Project ECHO is a lifelong learning and guided practice model that revolutionizes medical education and exponentially increases workforce capacity to provide best-practice specialty care and reduce health disparities. FY2016 was the first year funds were received. An increase from \$1.5 million to \$3.0 million was received in FY2017 but the increase was withheld as an extraordinary withholding. The additional funding will provide new ECHO opportunities areas of high need and high potential for state cost reductions. The areas being considered are: High-Risk Obstetrics, Adult Behavioral Health, Pediatric Sleep Disorders, Post-Acute Care/Care Transitions, Resistant Hypertension and Congestive Heart Failure, Parkinson's and other movement disorders, expansion of the Asthma ECHO, and others.	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Missouri Telehealth Network is a component of the University of Missouri Healthcare and falls under these statutes - Section 172.810 - 172.830, RSMo.	

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.265**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - Extension for Community Healthcare Outcomes**3. Are there federal matching requirements? If yes, please explain.**

No federal matching requirements.

4. Is this a federally mandated program? If yes, please explain.

This is not a federally mandated program.

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

* Net of expenditure restrictions

6. What are the sources of the "Other" funds?

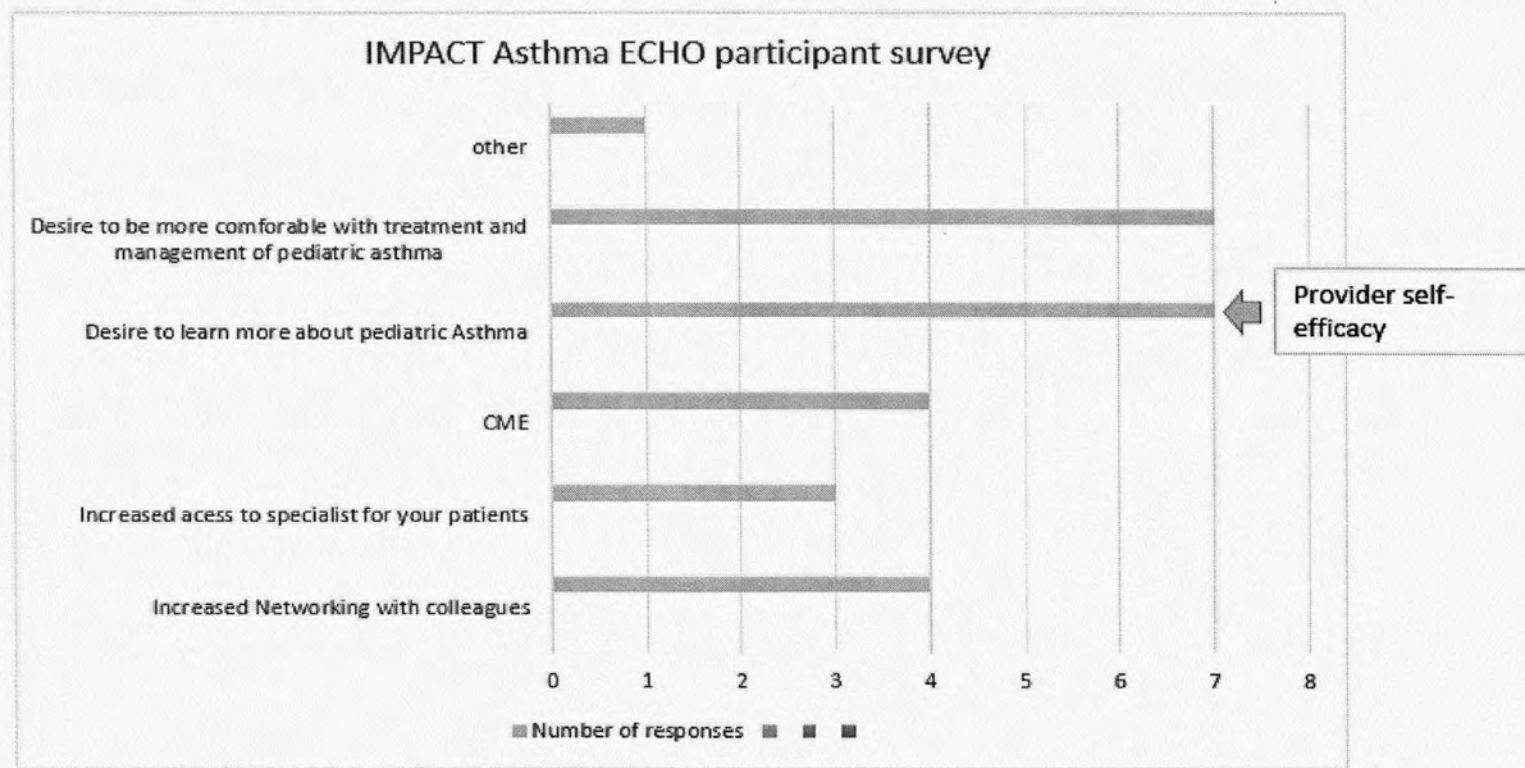
N/A

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.265</u>																																
Program Name: Division of Four-year Colleges and Universities																																	
Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes																																	
7a. Provide an effectiveness measure.																																	
Measure: Reduced in-patient hospital days and emergency department visits by children with asthma in counties where Asthma ECHO & Education has taken place																																	
<u>Base target:</u> \$4.0 million in cost savings																																	
<u>Stretch target:</u> \$4.5 million in cost savings																																	
<p>Show-Me ECHO increases access to health care, specialty services by training and educating primary care providers in common, complex, costly, and chronic conditions. To calculate the preliminary cost effectiveness information of Impact Asthma ECHO and possible averted costs regarding decreases in hospital days and emergency department (ED) visits, we used the average asthma ED visit costs of \$629 and average asthma inpatient cost of \$2,439 provided by the Missouri Department of Social Services. The total amount of averted costs in participating 29 counties is \$4,159,195. These are preliminary numbers only. More robust analyses are underway.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Visit/Days FY15</th> <th>Visit/Days FY16</th> <th>Difference in visit/days by year</th> <th>Average Cost per Day/Visit</th> <th>Reduction in Costs</th> <th>% Reduced</th> </tr> </thead> <tbody> <tr> <td>In-patient Hospital days</td> <td>3,392</td> <td>1,982</td> <td>1,410</td> <td>\$2,439</td> <td>\$3,438,990</td> <td>42%</td> </tr> <tr> <td>Emergency Department visits</td> <td>7,552</td> <td>6,407</td> <td>1,145</td> <td>\$629</td> <td>\$720,205</td> <td>15%</td> </tr> <tr> <td>Total Amount of Averted Costs</td> <td colspan="4"></td> <td>\$4,159,195</td> <td></td> </tr> </tbody> </table>							Visit/Days FY15	Visit/Days FY16	Difference in visit/days by year	Average Cost per Day/Visit	Reduction in Costs	% Reduced	In-patient Hospital days	3,392	1,982	1,410	\$2,439	\$3,438,990	42%	Emergency Department visits	7,552	6,407	1,145	\$629	\$720,205	15%	Total Amount of Averted Costs					\$4,159,195	
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PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.265**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - Extension for Community Healthcare Outcomes**7b. Provide an efficiency measure.**

For each ECHO, we are measuring the effectiveness and efficiency of the program. The graph below shows the answers to the question, "Why are you interested in participating in the Impact Asthma ECHO?" The answers show a desire to learn more information about Asthma.



PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.265**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - Extension for Community Healthcare Outcomes**7c. Provide the number of clients/individuals served, if applicable.**

Measure: Number of providers that have joined an ECHO

Base target: 562 providers joining ECHOsStretch target: 1,000 providers joining ECHOs

The chart below depicts the Show-Me ECHO data on the number of primary care providers engaged, number of Continuing Medical Education (CMEs) Credits awarded, and number of cases discussed at each ECHO clinic. Because ECHO is a training and education program, the more participation the more best-practice dissemination occurs. The plan is to grow participation and expand the complex disease states or conditions that are addressed with the expansion of funding.

Time Period		# of Providers	# of CMEs	# of Cases
9/15-6/17	Asthma	234	73	67
11/14-6/17	Chronic Pain Management	148	92	34
3/15-6/17	Autism	103	398	63
11/15-6/17	Dermatology	68	112	145
12/16-6/17	Hepatitis C	9	6	28

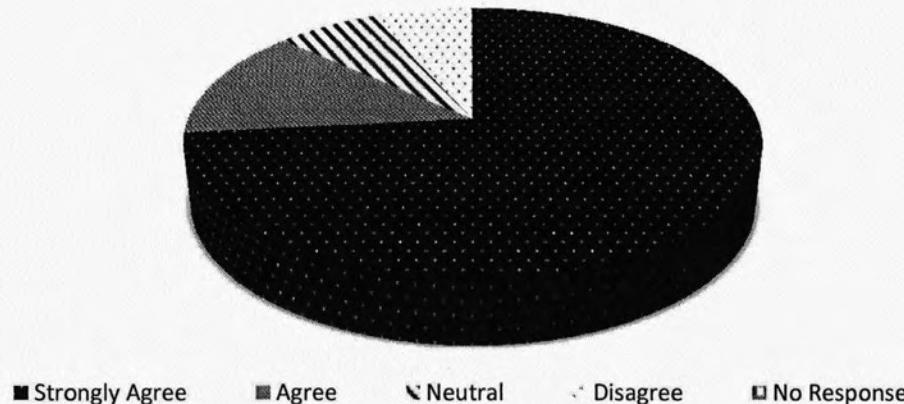
PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.265**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - Extension for Community Healthcare Outcomes**7d. Provide a customer satisfaction measure, if available.**

Measure: Provide ECHO programs that are beneficial to physicians

Base target: 75% strongly agree that the ECHO is an effective way to learnStretch target: 85% to strongly agree that ECHO is an effective way to learn

This chart reflects Asthma ECHO participants' response to the following statement:

Asthma ECHO is an effective way for me to learn:



The quotes below are from physicians participant in Show-Me ECHO programs:

"Great forum for collaborating and networking.", "This is a great tool to share knowledge and expertise", "I have found ECHO to be a highly effective tool for distance learning. Thank You!", "I so appreciate this outlet for discussion/education. Like a one hour a week residency again....refreshing!!!", "Being the only physician in a rural county, the ECHO programs are quite valuable."

CORE DECISION ITEM

Department of Higher Education
 Division of Four-year Colleges and Universities
 Core - University of Missouri - Spinal Cord Injury

Budget Unit 57781C

HB Section 3.270

1. CORE FINANCIAL SUMMARY

FY 2019 Budget Request					FY 2019 Governor's Recommendation					
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0
EE	0	0	0	0		EE	0	0	0	0
PSD	0	0	1,500,000	1,500,000		PSD	0	0	0	0
Total	0	0	1,500,000	1,500,000		Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Spinal Cord Injury Fund (0578)

Other Funds

2. CORE DESCRIPTION

The Spinal Cord Injury (SCI) fund, established by HB 302 (2001), supports research in Missouri in the area of spinal cord injuries and congenital or acquired disease processes. Congenital spinal cord abnormalities, such as spinal bifida, include birth defects affecting the spinal cord. In addition to traumatic injuries to the spinal cord that lead to paralysis, acquired abnormalities could include Friedreich's ataxia, which manifests itself in teenage years and appears to run in families, as well as paralysis due to multiple sclerosis, polio, etc. This funding is used for research awards, consistent with authorizing legislation, to investigators affiliated with a public or private educational, health care, voluntary health association or research institution.

As outlined in the core reconciliation (#5), a core reduction of one-time funding for this program has been processed.

CORE DECISION ITEM

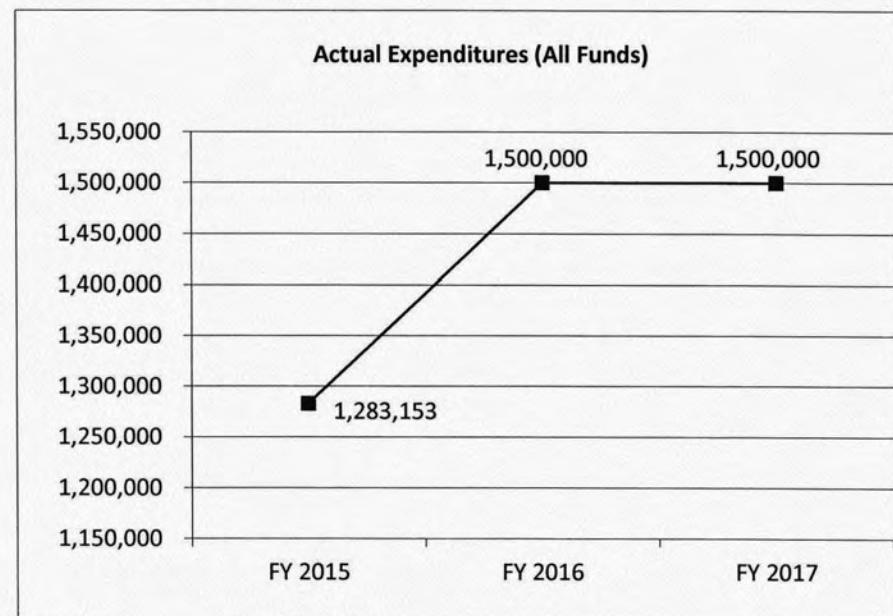
Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - Spinal Cord Injury

Budget Unit 57781CHB Section 3.270**3. PROGRAM LISTING (list programs included in this core funding)**

Spinal Cord Injury

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	1,500,000	1,500,000	1,500,000	2,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,500,000	1,500,000	1,500,000	N/A
Actual Expenditures (All Fund:	1,283,153	1,500,000	1,500,000	N/A
Unexpended (All Funds)	<u>216,847</u>	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	216,847	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

SPINAL CORD INJURY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	0	0	2,000,000	2,000,000	
	Total	0.00	0	0	2,000,000	2,000,000	
DEPARTMENT CORE ADJUSTMENTS							
1x Expenditures	885	5628	PD	0.00	0	(500,000)	(500,000) Reduction of one-time expenditures
			NET DEPARTMENT CHANGES	0.00	0	(500,000)	(500,000)
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	0.00	0	0	1,500,000	1,500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	0.00	0	0	1,500,000	1,500,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
SPINAL CORD INJURY								
CORE								
PROGRAM-SPECIFIC								
SPINAL CORD INJURY	1,500,000	0.00	2,000,000	0.00	1,500,000	0.00	0	0.00
TOTAL - PD	1,500,000	0.00	2,000,000	0.00	1,500,000	0.00	0	0.00
TOTAL	1,500,000	0.00	2,000,000	0.00	1,500,000	0.00	0	0.00
GRAND TOTAL	\$1,500,000	0.00	\$2,000,000	0.00	\$1,500,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
SPINAL CORD INJURY								
CORE								
PROGRAM DISTRIBUTIONS	1,500,000	0.00	2,000,000	0.00	1,500,000	0.00	0	0.00
TOTAL - PD	1,500,000	0.00	2,000,000	0.00	1,500,000	0.00	0	0.00
GRAND TOTAL	\$1,500,000	0.00	\$2,000,000	0.00	\$1,500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$1,500,000	0.00	\$2,000,000	0.00	\$1,500,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.270</u>																									
Program Name: Spinal Cord Injury																										
Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury																										
1a. What strategic priority does this program address?																										
Improve treatment of spinal cord injuries																										
1b. What does this program do?																										
This program provides support for research projects in Missouri that promote and advance knowledge in the areas of spinal cord injuries and congenital or acquired disease processes.																										
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)																										
Section 304.027, RSMo																										
3. Are there federal matching requirements? If yes, please explain.																										
No																										
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<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual*</td> <td>~\$1,283,153</td> <td>~\$1,283,153</td> <td>0</td> <td>~\$1,283,153</td> </tr> <tr> <td>FY 2016 Actual</td> <td>~\$1,500,000</td> <td>~\$1,500,000</td> <td>0</td> <td>~\$1,500,000</td> </tr> <tr> <td>FY 2017 Actual</td> <td>~\$1,500,000</td> <td>~\$1,500,000</td> <td>0</td> <td>~\$1,500,000</td> </tr> <tr> <td>FY 2018 Planned</td> <td>~\$2,000,000</td> <td>~\$2,000,000</td> <td>0</td> <td>~\$2,000,000</td> </tr> </tbody> </table>		Fiscal Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual*	~\$1,283,153	~\$1,283,153	0	~\$1,283,153	FY 2016 Actual	~\$1,500,000	~\$1,500,000	0	~\$1,500,000	FY 2017 Actual	~\$1,500,000	~\$1,500,000	0	~\$1,500,000	FY 2018 Planned	~\$2,000,000	~\$2,000,000	0	~\$2,000,000
Fiscal Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual*	~\$1,283,153	~\$1,283,153	0	~\$1,283,153																						
FY 2016 Actual	~\$1,500,000	~\$1,500,000	0	~\$1,500,000																						
FY 2017 Actual	~\$1,500,000	~\$1,500,000	0	~\$1,500,000																						
FY 2018 Planned	~\$2,000,000	~\$2,000,000	0	~\$2,000,000																						
<p>*Expenditures of \$411,379 from FY14 were not drawn down by the university prior to the end of the fiscal year; the draw down occurred in FY15 and is shown as FY15 expenditures</p>																										
6. What are the sources of the "Other" funds?																										
Spinal Cord Injury Fund (0578)																										

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.270**Program Name:** Spinal Cord Injury**Program is found in the following core budget(s):** University of Missouri - Spinal Cord Injury**7a. Provide an effectiveness measure.**

The Spinal Cord Injury Fund Program (SCI) was established in FY02. During FY02 potential members of an SCI Advisory Board were identified, nominated, and approved by the University of Missouri Board of Curators. In FY03 the Advisory Board developed a list of organizations and institutions conducting spinal cord injury and treatment research. The Board then released a Call for Proposal and developed a web page to assist applicants in preparing proposals. The program's success will depend on the number of proposals that are awarded each year.

Measure: Increase number of viable awards received to improve selection pool

Proposals received vs proposals awarded

FY 15		FY 16		FY 17		FY 18 Base		FY 18 Stretch	
<u>Proj Rec'd</u>	<u>Proj Award</u>								
18	5	26	7	18	6	18	6	22	6

7b. Provide an efficiency measure.**Average award per proposal**

FY 15		FY 16		FY 17		FY 18 Base		FY 18 Stretch	
Total Award	Avg Award								
<u>Amount</u>									
\$813,774	\$203,444	\$1,444,654	\$206,379	\$1,350,000	\$225,000	\$ 1,350,000	\$ 225,000	\$1,800,000	\$225,000

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57751C									
Division of Four-year Colleges and Universities											
Core - University of Missouri - Missouri Kidney Program	HB Section	3.275									
1. CORE FINANCIAL SUMMARY											
FY 2019 Budget Request					FY 2019 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	1,750,000	0	0	1,750,000		PSD	0	0	0	0	
Total	1,750,000	0	0	1,750,000		Total	0	0	0	0	
 FTE	 0.00	 0.00	 0.00	 0.00		 FTE	 0.00	 0.00	 0.00	 0.00	
 <i>Est. Fringe</i>	 0	 0	 0	 0		 <i>Est. Fringe</i>	 0	 0	 0	 0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						
Other Funds:					Other Funds:						
2. CORE DESCRIPTION											
<p>This is a request for core funding for the Missouri Kidney Program (MoKP). Its mission is to assist eligible Missouri residents who have chronic renal insufficiency or renal transplant to meet their medical, educational, and psychosocial needs.</p>											

CORE DECISION ITEM

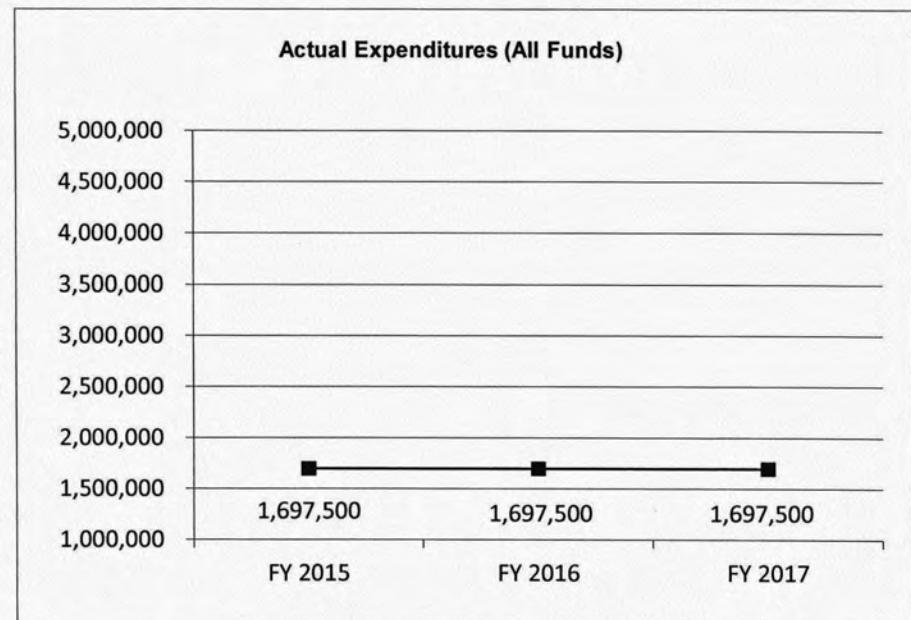
Department of Higher Education	Budget Unit	57751C
Division of Four-year Colleges and Universities		
Core - University of Missouri - Missouri Kidney Program	HB Section	3.275

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Kidney Program

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	1,750,000	1,750,000	1,750,000	1,750,000
Less Reverted (All Funds)	(52,500)	(52,500)	(52,500)	(52,500)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,697,500	1,697,500	1,697,500	N/A
Actual Expenditures (All Funds)	1,697,500	1,697,500	1,697,500	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO KIDNEY PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	1,750,000	0	0	1,750,000	
	Total	0.00	1,750,000	0	0	1,750,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,750,000	0	0	1,750,000	
	Total	0.00	1,750,000	0	0	1,750,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,750,000	0	0	1,750,000	
	Total	0.00	1,750,000	0	0	1,750,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
MO KIDNEY PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	0	0.00
TOTAL - PD	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	0	0.00
TOTAL	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	0	0.00
GRAND TOTAL	\$1,697,500	0.00	\$1,750,000	0.00	\$1,750,000	0.00	\$0	0.00

DECISION ITEM DETAIL

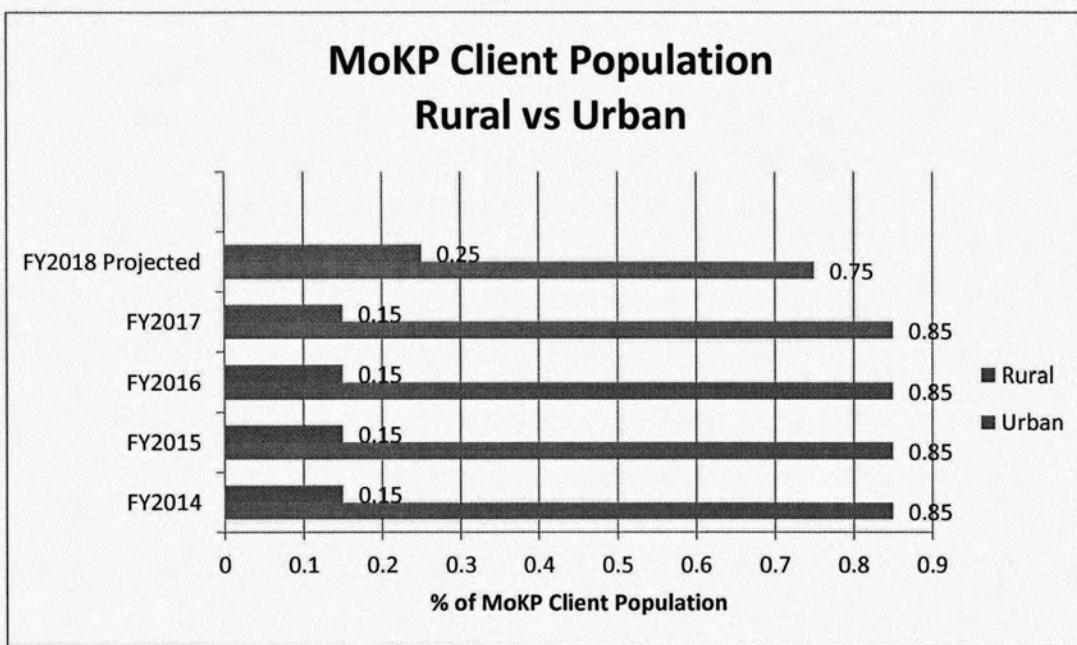
Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
MO KIDNEY PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	0	0.00
TOTAL - PD	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	0	0.00
GRAND TOTAL	\$1,697,500	0.00	\$1,750,000	0.00	\$1,750,000	0.00	\$0	0.00
GENERAL REVENUE	\$1,697,500	0.00	\$1,750,000	0.00	\$1,750,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education Program Name: Missouri Kidney Program Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program	HB Section(s): 3.275
1a. What strategic priority does this program address? Provides supportive resources to low income Missourians with end stage renal disease (ESRD)	
1b. What does this program do? <ul style="list-style-type: none">● The program is designed to serve eligible Missourians with ESRD, as a program of last resort. It helps pay a portion of life-saving medications, private insurance premiums, travel for dialysis, and transplant assistance.● Kidney disease disproportionately affects older, minority and low income individuals. The program's caseload is 56% African American (1 in 6 African Americans have kidney disease), and mostly between the ages of forty-nine to sixty-nine.● The program uses its expertise in Medicare coverage specific to ESRD to maximize the federal benefits available to eligible Missourians, and avoid unnecessary expenditure of state healthcare dollars.● Through a competitively bid contract with a Missouri pharmacy, the program reduces costs and increases access to necessary medications for eligible patients with ESRD and kidney transplant recipients.● Participants served meet residency, citizenship, medical condition and financial eligibility.● The program contracts with 170 certified renal dialysis and 9 transplant facilities around Missouri, to identify and refer potentially eligible patients to the program.	
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.) Section 172.875, RSMo	
3. Are there federal matching requirements? If yes, please explain. No	
4. Is this a federally mandated program? If yes, please explain. No	

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.275</u>																									
Program Name: Missouri Kidney Program																										
Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program																										
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year																										
<p style="text-align: center;">Program Expenditure History</p> <table border="1"> <thead> <tr> <th>Year</th> <th>GR</th> <th>FEDERAL</th> <th>OTHER</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>FY 2015 Actual</td> <td>1,697,500</td> <td>0</td> <td>0</td> <td>1,697,500</td> </tr> <tr> <td>FY 2016 Actual</td> <td>0</td> <td>1,697,500</td> <td>0</td> <td>1,697,500</td> </tr> <tr> <td>FY 2017 Actual</td> <td>1,697,500</td> <td>0</td> <td>0</td> <td>1,697,500</td> </tr> <tr> <td>FY 2018 Planned</td> <td>0</td> <td>1,697,500</td> <td>0</td> <td>1,697,500</td> </tr> </tbody> </table>		Year	GR	FEDERAL	OTHER	TOTAL	FY 2015 Actual	1,697,500	0	0	1,697,500	FY 2016 Actual	0	1,697,500	0	1,697,500	FY 2017 Actual	1,697,500	0	0	1,697,500	FY 2018 Planned	0	1,697,500	0	1,697,500
Year	GR	FEDERAL	OTHER	TOTAL																						
FY 2015 Actual	1,697,500	0	0	1,697,500																						
FY 2016 Actual	0	1,697,500	0	1,697,500																						
FY 2017 Actual	1,697,500	0	0	1,697,500																						
FY 2018 Planned	0	1,697,500	0	1,697,500																						
6. What are the sources of the "Other" funds?																										
N/A																										
7a. Provide an effectiveness measure.																										
<p><u>Measure:</u> Increase participation rates in rural counties.</p> <ul style="list-style-type: none"> According to the Census Bureau - 30.6% of the population is classified as living in rural areas. Currently, 15% of program participants are classified as rural by their zip code. We receive referrals from our contracted entities and from the healthcare community. In order to serve more rural eligible Missourians, we need to target our rural contractors and providers. 																										
<p><u>Base Target:</u> Maintain the 15% of program population from rural counties.</p> <p><u>Stretch Target:</u> Increase participation from rural counties to 25% by FY18.</p>																										
<p>** See Chart on Next Page**</p>																										

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.275**Program Name:** Missouri Kidney Program**Program is found in the following core budget(s):** University of Missouri - Missouri Kidney Program**7a. Provide an effectiveness measure - continued**

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

7b. Provide an efficiency measure.

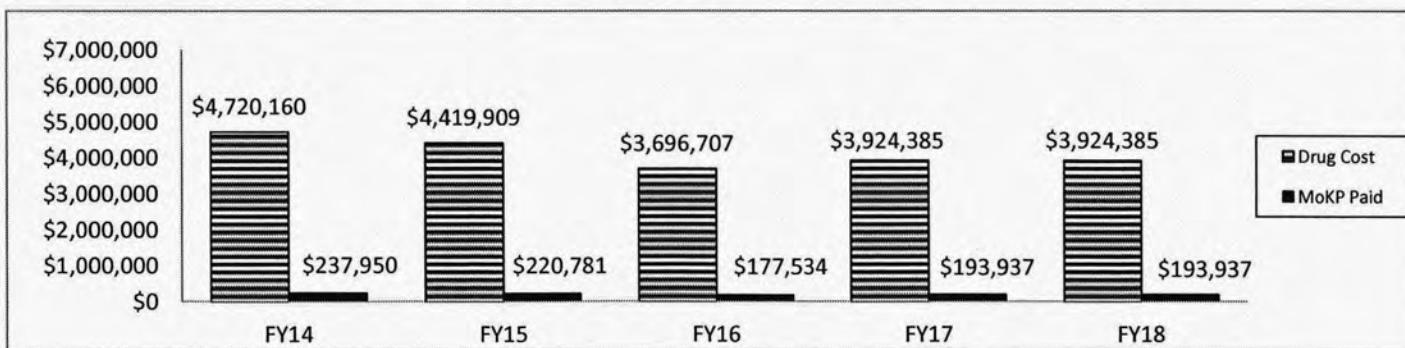
Measure: Keep costs for the program's drug assistance under 5% of the actual costs of medications.

- The program's largest expenditure is the Centralized Drug Program which supplies medications to enrolled MoKP participants statewide through mail order. This no-cost competitively bid contract with a Missouri Pharmacy results in significant discounts on brand and generic medications, and dispensing and mailing fees that would otherwise be incurred by low income patients with ESRD. MoKP is payer of last resort for participants whose medications are not covered by any type of insurance, for instance when they first enroll in the program or during gaps before they qualify for Medicare. The program pays co-pays for formulary medications for all participants enrolled in this program under MoKP. MoKP staff work with individual participants to ensure that they are enrolled in and maximizing the benefits from federal (Medicare) and private assistance programs (through pharmaceutical companies), ultimately reducing the reliance on the state's Medicaid program and on the MoKP funds. The program's cost for medication assistance has consistently been under 5% compared to the actual cost of the medications covered because of the competitive contract and ensuring participants are in the best plan based on their medications.

Base Target: 5% or less of the actual drug costs paid by the program.

Stretch Target: Given the rising costs of pharmaceuticals, continue to stay below 5% of the actual drug costs for participants enrolled in the Centralized Drug program. Assuming participation continues to increase.

FY 14		FY 15		FY 16		FY 17	
Drug Cost	MoKP Paid						
\$4,720,160	\$237,950	\$4,419,909	\$220,781	\$3,696,707	\$177,534	\$3,924,385	\$193,937



PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.275</u>										
Program Name: Missouri Kidney Program											
Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program											
7c. Provide the number of clients/individuals served, if applicable.											
<p>Measure: Maintain a low administrative cost while increasing the number of eligible Missourians served by the program.</p> <ul style="list-style-type: none"> MoKP relies on dialysis centers, social workers, nephrologists, and transplant centers to refer patients to the program to determine eligibility. There are approximately 13,000 Missourians with ESRD and kidney transplant recipients. We do not know how many of the patients would meet the income eligibility for the program. MoKP has a very small staff to participant ratio. The average tenure of the staff is 10 years. The specialized expertise of the staff allows the staff to handle an average caseload of 290 participants, keeping administrative costs low. 											
<p>Base Target: Maintain the low administrative costs at 18%, while increasing the number of participants by 50.</p> <p>Stretch Target: Increase participants by 100, through enhanced education and outreach to referral sources, particularly in rural Missouri.</p>											
FY 14	FY 15		FY 16		FY 17		FY18 Projected		FY19 Projected		
Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp
\$1,334,627	\$1,697,500	\$1,370,357	\$1,697,500	\$1,387,856	\$1,697,500	\$1,385,299	\$1,697,500	\$1,406,359	\$1,697,500	\$1,406,359	\$1,697,500
Clients Served											
FY13	FY14	FY15	FY16	FY17	FY18 Est	FY19 Proj					
1,414	1,440	1,458	1,407	1,457	1,471	1,485					

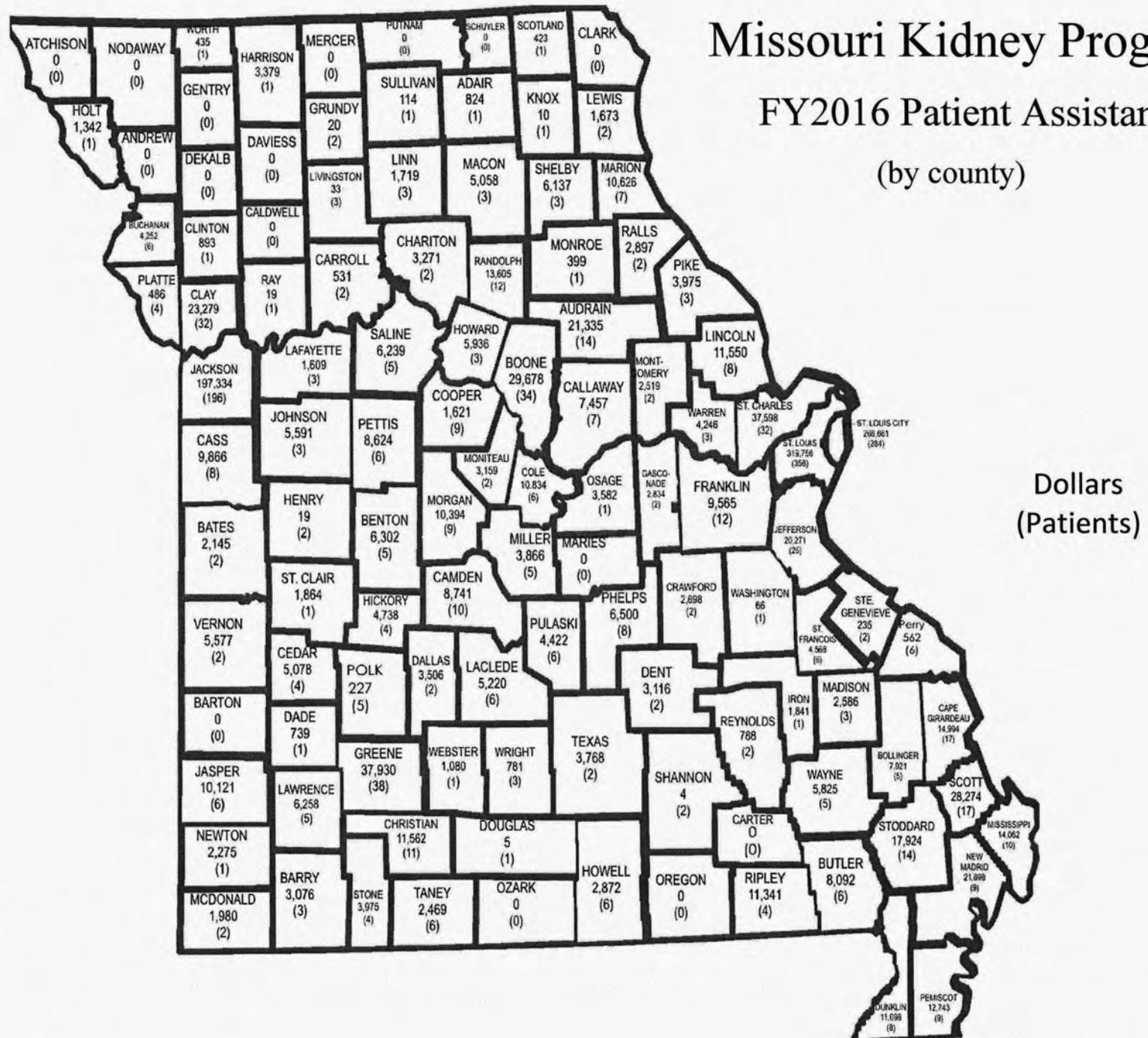
PROGRAM DESCRIPTION

Department of Higher Education Program Name: Missouri Kidney Program Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program	HB Section(s): 3.275																					
7d. Provide a customer satisfaction measure, if available.																						
<p>Measure: Improve program effectiveness using feedback from well-designed, well-executed surveys of participants and contracted entities.</p> <ul style="list-style-type: none"> MoKP has used a patient satisfaction questionnaire for more than 15 years. Each month participants in the program are randomly selected to receive the questionnaire. It is mailed to the participant along with a stamped self-addressed envelope for return of the completed questionnaire. The program receives consistently high satisfaction comments from participants. For SFY 18, we propose to update the patient survey to better capture qualitative and quantitative satisfaction in order to assess the program's impact on participant's health status related to their ESRD or transplant, their utilization of the program and the effectiveness of the program. We propose to test a survey instrument with some of our contracted entities (179 TOTAL) - dialysis centers and transplant centers, and the program's contracted pharmacy provider (1) to evaluate their understanding of the program, the effectiveness of the referral system, barriers to participation and compliance. 																						
<u>Base Target:</u> 15% response rate for the newly-designed surveys. <u>Stretch Target:</u> 40% response rate from the contracted entities survey and 30% response rate from participants.																						
<table> <thead> <tr> <th></th> <th><u>FY13</u></th> <th><u>FY14</u></th> <th><u>FY15</u></th> <th><u>FY16</u></th> <th><u>FY17</u></th> <th><u>FY18 Proj</u></th> </tr> </thead> <tbody> <tr> <td>Questionnaires Received</td> <td>127</td> <td>66</td> <td>76</td> <td>101</td> <td>215</td> <td>300</td> </tr> <tr> <td>Questionnaires Mailed</td> <td>326</td> <td>206</td> <td>368</td> <td>614</td> <td>819</td> <td>1,000</td> </tr> </tbody> </table>			<u>FY13</u>	<u>FY14</u>	<u>FY15</u>	<u>FY16</u>	<u>FY17</u>	<u>FY18 Proj</u>	Questionnaires Received	127	66	76	101	215	300	Questionnaires Mailed	326	206	368	614	819	1,000
	<u>FY13</u>	<u>FY14</u>	<u>FY15</u>	<u>FY16</u>	<u>FY17</u>	<u>FY18 Proj</u>																
Questionnaires Received	127	66	76	101	215	300																
Questionnaires Mailed	326	206	368	614	819	1,000																

Missouri Kidney Program

FY2016 Patient Assistance

(by county)



CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>57761C</u>											
Division of Four-year Colleges and Universities	HB Section	<u>3.280</u>											
Core - University of Missouri - State Historical Society													
1. CORE FINANCIAL SUMMARY													
FY 2019 Budget Request					FY 2019 Governor's Recommendation								
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E			
PS	0	0	0	0		PS	0	0	0	0			
EE	0	0	0	0		EE	0	0	0	0			
PSD	2,460,855	0	0	2,460,855		PSD	0	0	0	0			
Total	2,460,855	0	0	2,460,855		Total	0	0	0	0			
FTE					FTE	0.00	0.00	0.00	0.00	0.00			
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0	0			
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>								
Other Funds:			Other Funds:										
2. CORE DESCRIPTION													
The State Historical Society of Missouri is a trustee of the state, supported by state funds, and is directed by statute to collect, preserve, make accessible, and publish materials pertaining to the history of the state and the Middle West. This request is for a core appropriation of \$2,460,855 from general revenue.													

CORE DECISION ITEM

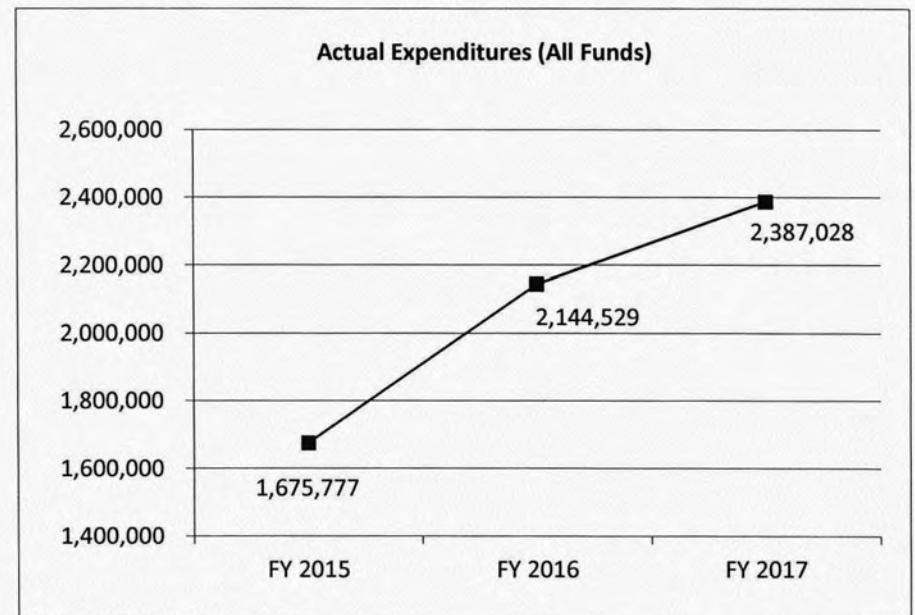
Department of Higher Education	Budget Unit	57761C
Division of Four-year Colleges and Universities		
Core - University of Missouri - State Historical Society	HB Section	3.280

3. PROGRAM LISTING (list programs included in this core funding)

State Historical Society

4. FINANCIAL HISTORY

	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.
Appropriation (All Funds)	1,727,605	2,210,855	3,210,855	2,460,855
Less Reverted (All Funds)	(51,828)	(66,326)	(73,826)	(73,826)
Less Restricted (All Funds)	0	0	(750,000)	0
Budget Authority (All Funds)	1,675,777	2,144,529	2,387,029	N/A
Actual Expenditures (All Funds)	1,675,777	2,144,529	2,387,028	N/A
Unexpended (All Funds)	0	0	1	N/A
Unexpended, by Fund:				
General Revenue	0	0	1	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

STATE HISTORICAL SOCIETY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	PD	0.00	2,460,855	0	0	2,460,855	
	Total	0.00	2,460,855	0	0	2,460,855	
DEPARTMENT CORE REQUEST							
	PD	0.00	2,460,855	0	0	2,460,855	
	Total	0.00	2,460,855	0	0	2,460,855	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	2,460,855	0	0	2,460,855	
	Total	0.00	2,460,855	0	0	2,460,855	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
STATE HISTORICAL SOCIETY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	2,387,028	0.00	2,460,855	0.00	2,460,855	0.00	0	0.00
TOTAL - PD	2,387,028	0.00	2,460,855	0.00	2,460,855	0.00	0	0.00
TOTAL	2,387,028	0.00	2,460,855	0.00	2,460,855	0.00	0	0.00
GRAND TOTAL	\$2,387,028	0.00	\$2,460,855	0.00	\$2,460,855	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
STATE HISTORICAL SOCIETY								
CORE								
PROGRAM DISTRIBUTIONS	2,387,028	0.00	2,460,855	0.00	2,460,855	0.00	0	0.00
TOTAL - PD	2,387,028	0.00	2,460,855	0.00	2,460,855	0.00	0	0.00
GRAND TOTAL	\$2,387,028	0.00	\$2,460,855	0.00	\$2,460,855	0.00	\$0	0.00
GENERAL REVENUE	\$2,387,028	0.00	\$2,460,855	0.00	\$2,460,855	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.280**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - State Historical Society**1a. What strategic priority does this program address?**

Preserve and promote Missouri history

1b. What does this program do?

The State Historical Society of Missouri is the premier research center for the study of Missouri state and local history. The Society preserves Missouri history by collecting art, manuscripts, newspapers, photographs, and oral history collections. Public access to the collections is through research centers in Columbia, Kansas City, St. Louis, Rolla, Springfield, and Cape Girardeau located on the University of Missouri, Missouri State University, and Southeast Missouri State University campuses. Patrons include students from elementary school through graduate school, historians, genealogists, government staff, and members of the public.

The Society promotes Missouri history by publishing Missouri history and research through a scholarly journal, the Missouri Historical Review, a newsletter, books, websites, and through social media. The Society is the sponsor for National History Day in Missouri educating Missouri students in grades 6-12 to research historical topics. The Society also provides public programming to promote Missouri history through art exhibitions, workshops, tours, and lectures.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

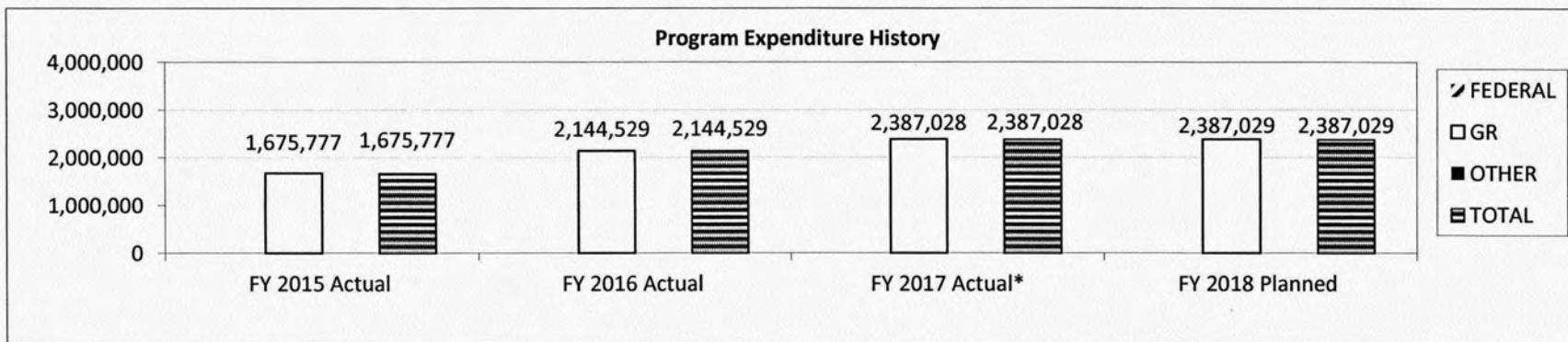
Section 183.010 - 183.030, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.280**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - State Historical Society**5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**

*Net of expenditure restriction

6. What are the sources of the "Other" funds?

All of the Society's appropriations are from General Revenue. However, the Society has a Membership Trust Fund that helps to support its mission and starting in FY2012 there is a memorandum of understanding with funding from the University of Missouri System for the Society's management of what was known previously as the Western Historical Manuscript Collection.

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s):	3.280
Program Name: Division of Four-year Colleges and Universities		
Program is found in the following core budget(s): University of Missouri - State Historical Society		

7a. Provide an effectiveness measure.

Base target: Maintain consistent growth of historical collections through actively selecting records and artworks.

Stretch target: Increase distribution of publications by 5% over previous year.

	FY2016 Projected	FY2016 Actual	FY2017 Projected	FY2017 Actual	FY2018 Target	FY2019 Target	FY2020 Target
Manuscripts collected	N/A	224	N/A	199	200	200	200
Artworks acquired	N/A	21	N/A	11	20	25	25
Newspaper titles acquired	N/A	239	N/A	229	219	209	200
Oral Histories recorded	N/A	61	N/A	86	60	70	75
Lectures, tours, and events presented	102	199	103	144	125	125	125
Publications distributed	31,067	31,200	31,512	29,744	30,040	30,340	30,645

7b. Provide an efficiency measure.

Base target: As new collections are accessioned, maintain 70% or higher of collections processed and 90% of information requests completed within ten days.

Stretch target: Increase to 75% or higher of collections processed and 95% of information requests completed within ten days.

	FY2016 Projected	FY2016 Actual	FY2017 Projected	FY2017 Actual	FY2018 Target	FY2019 Target	FY2020 Target
Percentage of manuscript collections processed.	N/A	N/A	N/A	67.1%	70.0%	72.0%	73.0%
Percentage of reference collections processed within 12 months of acquisition.	N/A	N/A	N/A	95.0%	98.0%	98.0%	98.0%
Percentage of information requests to the research centers completed within ten days.		89.4%		91.1%	90.0%	90.0%	90.0%

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.280</u>						
Program Name: Division of Four-year Colleges and Universities							
Program is found in the following core budget(s): University of Missouri - State Historical Society							
7c. Provide the number of clients/individuals served, if applicable.							
<u>Base target:</u> Increase individuals served by 1% over previous year	FY2016 Projected	FY2016 Actual	FY2017 Projected	FY2017 Actual	FY2018 Target	FY2019 Target	FY2020 Target
How many individuals does the Society assist through the research centers?	13,734	11,561	11,818	11,254	11,367	11,480	11,595
How many students participate in National History Day in Missouri?	3,332	6,535	6,600	6,666	6,733	6,800	6,868
How many individuals does the Society reach through events, lectures, tours, and public education?	3,602	7,706	3,638	5,249	5,301	5,355	5,408
7d. Provide a customer satisfaction measure, if available.							
Percentage of overall experience rating of good or excellent.	FY2016 Projected	FY2016 Actual	FY2017 Projected	FY2017 Actual	FY2018 Target	FY2019 Target	FY2020 Target
<u>Base target:</u> Maintain 80% rating of good or excellent	N/A	N/A	N/A	N/A	80%	80%	80%
<u>Stretch target:</u> Increase rating of good or excellent to 90% of survey responses.							

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57791C, 57795C																																				
Division of Four-year Colleges and Universities																																						
Core - University of Missouri - State Seminary Fund	HB Section	3.285, 3.290																																				
1. CORE FINANCIAL SUMMARY																																						
FY 2019 Budget Request <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>3,000,000</td> <td>3,000,000</td> <td></td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>3,000,000</td> <td>3,000,000</td> <td></td> </tr> </tbody> </table>			GR	Federal	Other	Total	E	EE	0	0	3,000,000	3,000,000		Total	0	0	3,000,000	3,000,000		FY 2019 Governor's Recommendation <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> <th>E</th> </tr> </thead> <tbody> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> <td></td> </tr> </tbody> </table>		GR	Federal	Other	Total	E	EE	0	0	0	0		Total	0	0	0	0	
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FTE	0.00	0.00	0.00	0.00																																		
<i>Est. Fringe</i>	0	0	0	0																																		
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>																																						
Other Funds: State Seminary Fund (0872)																																						
FY 2019 Budget Request <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>275,000</td> <td>275,000</td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>275,000</td> <td>275,000</td> </tr> </tbody> </table>			GR	Federal	Other	Total	EE	0	0	275,000	275,000	Total	0	0	275,000	275,000	FY 2019 Governor's Recommendation <table> <thead> <tr> <th></th> <th>GR</th> <th>Federal</th> <th>Other</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>EE</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> </tbody> </table>		GR	Federal	Other	Total	EE	0	0	0	0	Total	0	0	0	0						
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Other Funds: State Seminary Moneys Fund (0623)																																						
2. CORE DESCRIPTION																																						
The State Seminary Fund is authorized by Section 172.610, RSMo, and was created for the support of the University of Missouri's College of Agriculture and the School of Mines and Metallurgy. The State Treasurer is empowered to collect the interest on bonds when due, credit the Seminary Fund and pay the Board of Curators the annual income received in the Seminary Funds upon requisition by the Board of Curators. This request is for \$3,000,000 in principal that will need to be reinvested during the fiscal year in Government Securities held in the Seminary Fund and \$275,000 in earnings from principal held in the Seminary Fund.																																						

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57791C, 57795C</u>					
Division of Four-year Colleges and Universities						
Core - University of Missouri - State Seminary Fund	HB Section <u>3.285, 3.290</u>					
3. PROGRAM LISTING (list programs included in this core funding)						
State Seminary						
4. FINANCIAL HISTORY						
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.		
Appropriation (All Funds)	4,000,000	3,000,000	3,000,000	3,000,000		
Less Reverted (All Funds)	0	0	0	0		
Less Restricted (All Funds)	0	0	0	0		
Budget Authority (All Funds)	4,000,000	3,000,000	3,000,000	N/A		
Actual Expenditures (All Funds)	0	0	0	N/A		
Unexpended (All Funds)	<u>4,000,000</u>	<u>3,000,000</u>	<u>3,000,000</u>	<u>N/A</u>		
Unexpended, by Fund:						
General Revenue	0	0	0	N/A		
Federal	0	0	0	N/A		
Other	4,000,000	3,000,000	3,000,000	N/A		
Actual Expenditures (All Funds)						
FY 2015 FY 2016 FY 2017						

CORE DECISION ITEM

Department of Higher Education				Budget Unit	<u>57791C, 57795C</u>
Division of Four-year Colleges and Universities				HB Section	<u>3.285, 3.290</u>
Core - University of Missouri - State Seminary Fund					
	FY 2015 Actual	FY 2016 Actual	FY 2017 Actual	FY 2018 Current Yr.	
Appropriation (All Funds)	275,000	275,000	275,000	275,000	
Less Reverted (All Funds)	0	0	0	0	
Less Restricted (All Funds)	0	0	0	0	
Budget Authority (All Funds)	275,000	275,000	275,000	N/A	
Actual Expenditures (All Funds)	46,750	46,750	44,857	N/A	
Unexpended (All Funds)	228,250	228,250	230,143	N/A	
Unexpended, by Fund:					
General Revenue	0	0	0	N/A	
Federal	0	0	0	N/A	
Other	228,250	228,250	230,143	N/A	

Actual Expenditures (All Funds)

Year	Expenditure (All Funds)
FY 2015	46,750
FY 2016	46,750
FY 2017	44,857

Reverted includes the statutory three-percent reserve amount (when applicable).
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
SEMINARY FUND-INVESTMENTS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFF AFTER VETOES							
	EE	0.00	0	0	3,000,000	3,000,000	
	Total	0.00	0	0	3,000,000	3,000,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	3,000,000	3,000,000	
	Total	0.00	0	0	3,000,000	3,000,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	3,000,000	3,000,000	
	Total	0.00	0	0	3,000,000	3,000,000	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SEMINARY FUND-INCOME ON INVE\$

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	275,000	275,000	
	Total	0.00	0	0	275,000	275,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	275,000	275,000	
	Total	0.00	0	0	275,000	275,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	275,000	275,000	
	Total	0.00	0	0	275,000	275,000	

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
SEMINARY FUND-INVESTMENTS								
CORE								
EXPENSE & EQUIPMENT								
STATE SEMINARY	0	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
TOTAL - EE	0	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
TOTAL	0	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$3,000,000	0.00	\$3,000,000	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit	FY 2017	FY 2017	FY 2018	FY 2018	FY 2019	FY 2019	*****	*****
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	SECURED	SECURED
Budget Object Summary	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	COLUMN	COLUMN
SEMINARY FUND-INCOME ON INVESTMENTS								
CORE								
EXPENSE & EQUIPMENT								
STATE SEMINARY MONEYS	44,857	0.00	275,000	0.00	275,000	0.00	0	0.00
TOTAL - EE	44,857	0.00	275,000	0.00	275,000	0.00	0	0.00
TOTAL	44,857	0.00	275,000	0.00	275,000	0.00	0	0.00
GRAND TOTAL	\$44,857	0.00	\$275,000	0.00	\$275,000	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
SEMINARY FUND-INVESTMENTS								
CORE								
MISCELLANEOUS EXPENSES	0	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
TOTAL - EE	0	0.00	3,000,000	0.00	3,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$3,000,000	0.00	\$3,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$3,000,000	0.00	\$3,000,000	0.00		0.00

DECISION ITEM DETAIL

Budget Unit	FY 2017 ACTUAL DOLLAR	FY 2017 ACTUAL FTE	FY 2018 BUDGET DOLLAR	FY 2018 BUDGET FTE	FY 2019 DEPT REQ DOLLAR	FY 2019 DEPT REQ FTE	***** SECURED COLUMN	***** SECURED COLUMN
SEMINARY FUND-INCOME ON INVESTMENTS								
CORE								
MISCELLANEOUS EXPENSES	44,857	0.00	275,000	0.00	275,000	0.00	0	0.00
TOTAL - EE	44,857	0.00	275,000	0.00	275,000	0.00	0	0.00
GRAND TOTAL	\$44,857	0.00	\$275,000	0.00	\$275,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$44,857	0.00	\$275,000	0.00	\$275,000	0.00		0.00

PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s):** 3.285, 3.290**Program Name:** Division of Four-year Colleges and Universities**Program is found in the following core budget(s):** University of Missouri - State Seminary Fund**1a. What strategic priority does this program address?**

Provide scholarships and operating funds from dedicated fund source

1b. What does this program do?

This program provides income for the general operation of University of Missouri College of Agriculture and School of Mines and Metallurgy and for three scholarships that the Curators added to the Seminary Fund in 1909. Funding for the investments that distribute to Agriculture and Mines & Metallurgy were derived from four sources - the First and Second Morrill Acts of 1862 which granted acreage to fund "at least one college to teach agriculture and mechanical arts", US Congressional reimbursement to the state of Missouri for subsisting troops during the Civil War, and fees from the sale or lease of railway equipment in 1895. Funding for the scholarships was from gifts/bequests to the university and per Board of Curators decision these were added to the Seminary Fund. Per state statute the Seminary monies belong to the university but the state must hold the securities.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

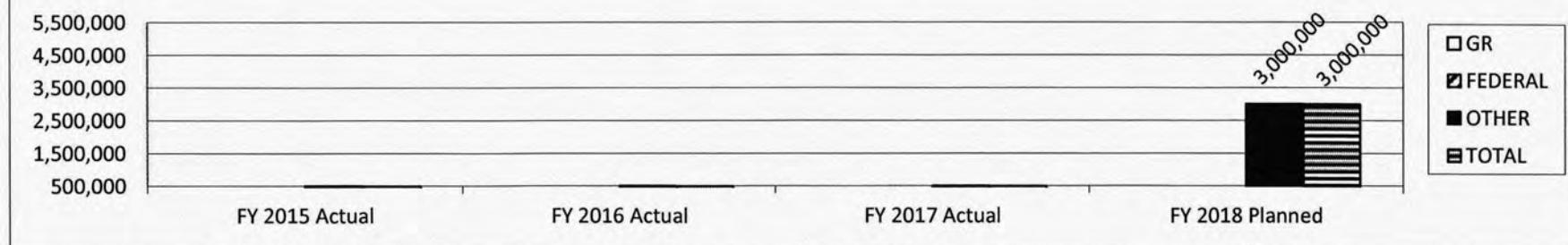
Section 172.610, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**Program Expenditure History**

The expenditures in the graph above represent investments made by the university. As the investment instruments mature, the university requisitions funds appropriated by the General Assembly for re-investment of investment instruments. There were no maturities in FY2015 and FY2016. This appropriation was not used for the FY2017 maturity. The State Treasurer purchased the investment instruments.

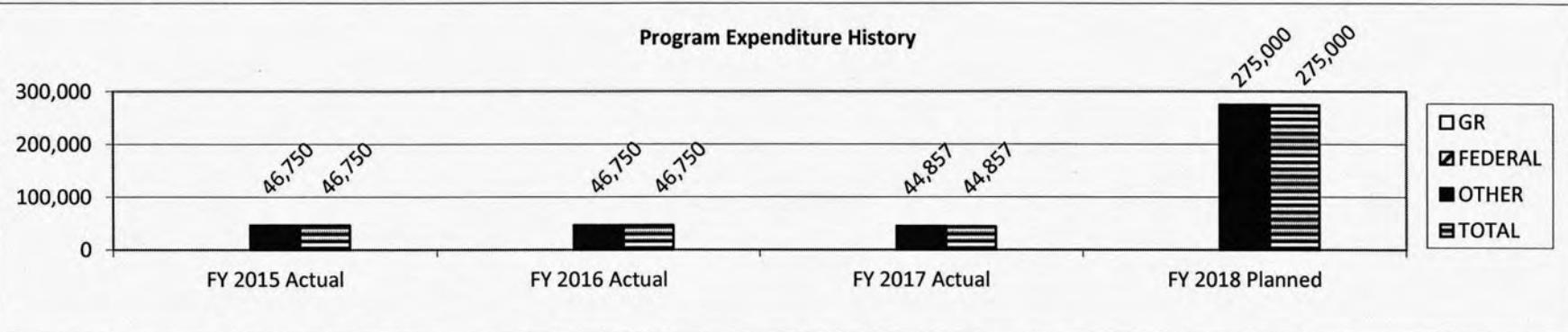
PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.285, 3.290

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Seminary Fund



The expenditures in the graph above represent interest from investments made by the university. The interest is used to fund operations at University of Missouri-Columbia (MU) and Missouri University of Science and Technology (S&T) campuses and to fund some scholarships.

6. What are the sources of the "Other" funds?

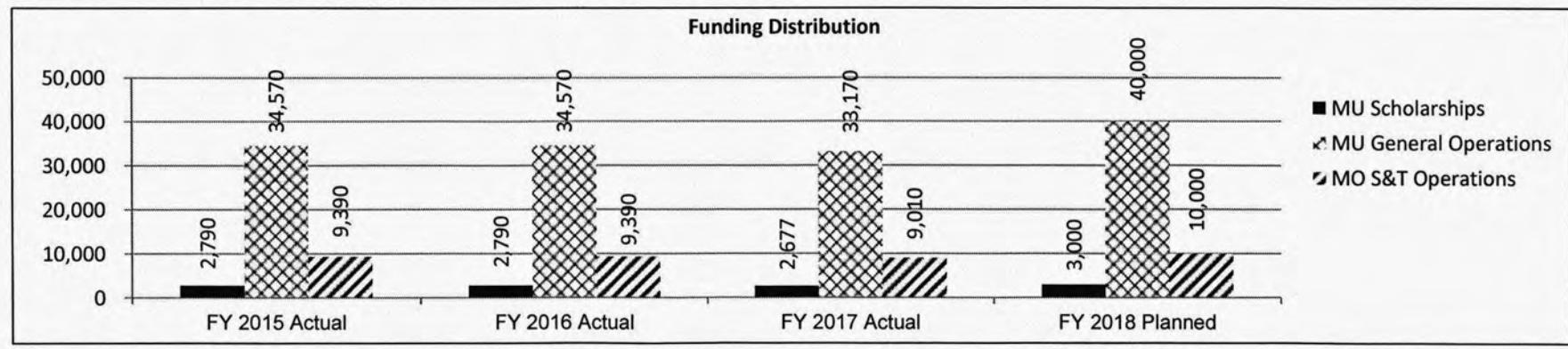
State Seminary Fund (0872); State Seminary Money Fund (0623)

7a. Provide an effectiveness measure.

Measure: Utilize interest earned to fund scholarships and program administration

Base target: Maintain prior year distribution level

Stretch target: Receive increase adjustment on distribution based on increased market returns



PROGRAM DESCRIPTION**Department of Higher Education****HB Section(s): 3.285, 3.290****Program Name: Division of Four-year Colleges and Universities****Program is found in the following core budget(s): University of Missouri - State Seminary Fund****7b. Provide an efficiency measure.**

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education
Division of Community Colleges
Community College Tax Refund Offsets DI# 2555001

House Bill Section _____

Original FY 2018 House Bill Section, if applicable 3.200

1. AMOUNT OF REQUEST

FY 2018 Supplemental Budget Request

	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	250,000	250,000	
TRF	0	0	0	0	
Total	0	0	250,000	250,000	

FTE	0.00	0.00	0.00	0.00
POSITIONS	0	0	0	0

NUMBER OF MONTHS POSITIONS ARE NEEDED: _____

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

FY 2018 Supplemental Governor's Recommendation

	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	0	0	0	0	
Total	0	0	0	0	

FTE	0.00	0.00	0.00	0.00
POSITIONS	0	0	0	0

NUMBER OF MONTHS POSITIONS ARE NEEDED: _____

Est. Fringe	0	0	0	0
--------------------	---	---	---	---

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. WHY IS THIS SUPPLEMENTAL FUNDING NEEDED? INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Section 143.786, RSMo.

Current appropriation authority for payment of income tax refunds set off against debt owed to Missouri's public community colleges by the taxpayer is \$2,556,000. Based on projections, MDHE anticipates an amount in excess of this threshold for the current fiscal year and is seeking supplemental funding to compensate for the potential shortfall in authority.

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education
 Division of Community Colleges
 Community College Tax Refund Offsets DI# 2555001

House Bill Section _____

Original FY 2018 House Bill Section, if applicable 3.200

3. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why.)

The estimated amount requested was derived from a historical analysis of the amounts claimed by community colleges in prior fiscal years for these purposes and an assumption of 20% growth from FY17 to FY18.

FY17 Debt Offset Total	\$2,344,626.88
FY18 Projection	\$2,813,552.26
Current FY18 Appropriation	<u>\$2,556,000.00</u>
FY18 Projected Shortfall	\$ 257,552.26

Request rounded to \$250,000

4. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	E
Total PS	0	0.0	0	0.0	0	0.0	0	0	0.0
Total EE	0	0	0	0	0	0	0	0	0
Program Distributions					250,000		250,000		
Total PSD	0	0	0	0	250,000		250,000		
Transfers								0	
Total TRF	0	0	0	0	0	0	0	0	
Grand Total	0	0.0	0	0.0	250,000	0.0	250,000	0.0	

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education	House Bill Section _____							
Division of Community Colleges								
Community College Tax Refund Offsets	Original FY 2018 House Bill Section, if applicable <u>3.200</u>							
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE
Total PS	0	0.0	0	0.0	0	0.0	0	0.0
							0	0.0
							0	0.0
							0	0.0
							0	0.0
Total EE	0		0		0		0	
Program Distributions							0	
Total PSD	0		0		0		0	
Transfers							0	
Total TRF	0		0		0		0	
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0

SUPPLEMENTAL NEW DECISION ITEM		
Department of Higher Education Division of Community Colleges Community College Tax Refund Offsets	DI# 2555001	House Bill Section _____ Original FY 2018 House Bill Section, if applicable <u>3.200</u>
5. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)		
5a. Provide an effectiveness measure. N/A	5b. Provide an efficiency measure. N/A	
5c. Provide the number of clients/individuals served, if applicable. N/A	5d. Provide a customer satisfaction measure, if available. N/A	
6. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:		

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education
 Division of Four-year Universities
 Tax Refund Offset - Missouri State University DI# 2555002

House Bill Section _____

Original FY 2018 House Bill Section, if applicable 3.220

1. AMOUNT OF REQUEST

FY 2018 Supplemental Budget Request

	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	50,000	50,000	
TRF	0	0	0	0	
Total	0	0	50,000	50,000	

FTE	0.00	0.00	0.00	0.00
POSITIONS	0	0	0	0

NUMBER OF MONTHS POSITIONS ARE NEEDED: _____

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow Fund (0753)

2. WHY IS THIS SUPPLEMENTAL FUNDING NEEDED? INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Section 143.781, RSMo

Missouri State University (MSU) has current appropriation authority of \$300,000 to cover unpaid debts owed to the institution by state taxpayers. This threshold was exceeded in FY17, causing the excess to be paid from the FY18 debt offset appropriation. Significant fluctuations in the amount of unpaid debts owed to this institution over the past few years along with the lack of designation as an estimated appropriation for these purposes necessitates the need for additional appropriation authority to continue reimbursements to the institution.

FY 2018 Supplemental Governor's Recommendation

	GR	Federal	Other	Total	E
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	0	0	0	0	
Total	0	0	0	0	

FTE	0.00	0.00	0.00	0.00
POSITIONS	0	0	0	0

NUMBER OF MONTHS POSITIONS ARE NEEDED: _____

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education
 Division of Four-year Universities
 Tax Refund Offset - Missouri State University DI# 2555002

House Bill Section _____

Original FY 2018 House Bill Section, if applicable 3.220

3. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why.)

It is anticipated that \$50,000 will be sufficient to cover reimbursement of potential increases in debts owed to MSU. In FY17, over \$37,000 of debt offset funds had to be deferred to FY18 due to the shortage of funding in FY17. It is expected that an additional \$50,000 should cover the \$37,000 from FY17 and a potential increase of \$13,000 in FY18.

4. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	E
Total PS	0	0.0	0	0.0	0	0.0	0	0	0.0
							0	0	0.0
							0	0	0.0
Total EE	0		0		0		0		0
Program Distributions					50,000		50,000		
Total PSD	0		0		50,000		50,000		
Transfers							0		
Total TRF	0		0		0		0		
Grand Total	0	0.0	0	0.0	50,000	0.0	50,000	0.0	

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education									House Bill Section
Division of Four-year Universities									
Tax Refund Offset - Missouri State University									Original FY 2018 House Bill Section, if applicable
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	E
Total PS	0	0.0	0	0.0	0	0.0	0	0	0.0
							0	0	
							0	0	
							0	0	
Total EE	0		0		0		0		0
Program Distributions								0	
Total PSD	0		0		0		0		0
Transfers								0	
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0	0.0

SUPPLEMENTAL NEW DECISION ITEM			
Department of Higher Education Division of Four-year Universities Tax Refund Offset - Missouri State University	DI# 2555002	House Bill Section _____	Original FY 2018 House Bill Section, if applicable <u>3.220</u>
5. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)			
5a. Provide an effectiveness measure. N/A	5b. Provide an efficiency measure. N/A		
5c. Provide the number of clients/individuals served, if applicable. N/A	5d. Provide a customer satisfaction measure, if available. N/A		
6. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:			